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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM334896

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		03/12/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Protective Industries, Inc.		
Street Address:	2150 Elmwood Avenue		
City:	Buffalo		
State/Country:	NEW YORK		
Postal Code:	14297		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	3666187	FLEX500
Registration Number:	2706931	MINITHERM
Registration Number:	2820339	CLEARVIEW
Registration Number:	4226061	LUMIN8
Registration Number:	1209734	CAPLUGS
Registration Number:	1004836	SLEEVE-WEB
Registration Number:	1424646	MOKON
Serial Number:	85771430	ULTRABAKE
Serial Number:	85730967	SHERCON
Serial Number:	86050314	CAPLUGS
Serial Number:	86015988	CAPLUGS
Serial Number:	85934450	GRIP IT & RIP IT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: trademarks@dechert.com, erin.reimer@dechert.com

Correspondent Name: Glenn A. Gundersen Address Line 1: 2929 Arch Street

TRADEMARK

900318418 REEL: 005476 FRAME: 0641

Address Line 2: Cira Centre
Address Line 4: Philadelphia, PENNSYLVANIA 19104-2808

ATTORNEY DOCKET NUMBER: 139258

NAME OF SUBMITTER: Erin Reimer

SIGNATURE: /Erin Reimer/

DATE SIGNED: 03/12/2015

Total Attachments: 6
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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of March 12, 2015, by GENERAL ELECTRIC CAPITAL CORPORATION ("Secured Party"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Protective Industries, Inc., a Delaware corporation ("<u>Grantor</u>") and Secured Party are parties to that certain Trademark Security Agreement dated as of October 7, 2013 (the "<u>Security Agreement</u>"), pursuant to which Grantor granted a security interest to Secured Party in certain trademarks ("<u>Trademarks</u>") and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Secured Party, including the Trademarks set forth on Schedule 1 hereto;

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on October 7, 2013, at Reel 5126, Frame 0336; and

WHEREAS, Grantor has requested that Secured Party release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to the Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Secured Party hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "<u>Trademark Collateral</u>"):
 - (i) all of its Trademarks and all IP Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto; and
 - (ii) all renewals and extensions of the foregoing;
 - (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
 - (iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 2. Secured Party hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Secured Party, any and all of Secured Party's right, title and interest in and to the Trademarks and the Trademark Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

> GENERAL ELECTRIC CAPITAL **CORPORATION**

By: Name:

Title: Duly Authorized Signatory

REEL: 005476 FRAME: 0644

SCHEDULE 1

Trademark Registrations and Applications

Owner	Trademark	Jurisdiction	Application	Application	Registration #	Registration
			** #	Date	ų	Date
Protective	FLEX 500	USA	77/624,867	12/2/2008	3,666,187	8/11/2009
Industries,			,		, ,	
Inc.						
Protective	MINITHERM	USA	76/424,662	6/24/2002	2,706,931	4/15/2003
Industries,	THE VITTE AVI	0011	707 12 1,002	0,21,2002	2,700,551	111312005
Inc. f/k/a						
Shoreview,						
PI., Inc.						
Protective	CLEARVIEW	USA	761420 572	8/12/2002	2,820,339	3/2/2004
	CLEARVIEW	USA	76/439,573	8/12/2002	2,820,339	3/2/2004
Industries,						
Inc. f/k/a						
Shoreview,						
PI., Inc.						
Protective	LUMIN8	USA	77/924,960	2/1/2010	4,226,061	10/16/12
Industries,						
Inc.						
Protective	CAPLUGS	USA	73/265,115	6/5/1980	1,209,734	9/21/1982
Industries,						
Inc. f/k/a						
Shoreview,						
PI., Inc.						
Protective	SLEEVE WEB	USA	73/023,533	6/6/1974	1,004,836	2/18/1975
Industries,	SEEE VE WED	00/1	151025,555	0/0/17/4	1,004,050	2/10/17/13
Inc. f/k/a						
Shoreview,						
PI., Inc.						
Protective	MOKON	USA	721565 245	10/28/1985	1 424 646	1/13/1987
	MOKON	USA	73/565,245	10/28/1983	1,424,646	1/13/1987
Industries,						
Inc. f/k/a						
Shoreview,						
PI., Inc.						
Protective	ULTRABAKE	USA	85771430	11/5/12	Pending	N/A
Industries,						
Inc.						
Protective	SHERCON	USA	85730967	9/17/12	Pending	N/A
Industries,						
Inc.						
Protective	CAPLUGS	USA	86050314	8/28/13	N/A	N/A
Industries,						
Inc.						
Protective	CAPLUGS	USA	86015988	7/22/13	N/A	N/A
Industries,			22312300			
Inc.						
Protective Protective	GRIP IT & RIP	USA	85934450	5/16/13	Pending	N/A
Industries,	IT	USA	UJJJ JTT JU	5/10/13	1 Chaing	11/71
	11					
Inc.	CADITICS	Danie	007005060	7/05/0000	007005369	0/10/0000
Protective	CAPLUGS	European	007095268	7/25/2008	007095268	8/12/2009
Industries,		Community				
Inc.						

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Owner	Trademark	Jurisdiction	Application	Application	Registration #	Registration
			#	Date		Date
Protective	CAPLUGS	Japan	1997-129687	6/23/1997	4,242,202	2/19/1999
Industries,		•				
Inc.						
Protective	CAPLUGS	Mexico	994,340	3/9/2009	1,094,735	4/15/2009
Industries,			<u> </u>		, ,	
Inc.						
Protective	CAPLUGS	Mexico	994,341	3/9/2009	1,168,916	7/16/2010
Industries,					, , .	
Inc.						
Protective	CAPLUGS	Australia	1,251,966	7/15/2008	1,251,966	4/30/2009
Industries,					, , ,, ,,	
Inc.						
Protective	CAPLUGS	Canada	1,403,278	7/15/2008	TMA778,402	9/29/2010
Industries,	0.11.20.00	Cultura	1,100,270	771572000	11/11/17/0,102	3/23/2010
Inc.						
Protective	FLEX 500	China	8108055	3/10/2010	Pending	N/A
Industries,	LEEN 300	Cililia	0100033	3/10/2010	Tenang	1771
Inc.						
Protective	POLYGUARD	China	6265029	9/7/2007	6265029	5/7/2010
Industries,	TOETGOTINE	Cililia	0203029	37772007	0203029	3///2010
Inc.						
Protective	CAPLUGS	China	6265038	9/7/2007	6265038	2/21/2010
Industries,	LOGO	Cillia	0203030	31112001	0203030	2,21,2010
Inc.	Logo					
Protective	CAPLUGS	China	6265039	9/7/2007	6265039	4/21/2010
Industries,	LOGO	Cinia	0203037	21112001	0203037	472172010
Inc.	Logo					
Protective	CAPLUGS	China	6336942	10/23/2007	6336942	2/28/2010
Industries,	CALLOGS	Cillia	0330742	10/23/2007	0330742	2/20/2010
Inc.						
Protective	CAPLUGS	China	6337356	10/23/2007	6337356	6/7/2010
Industries,	C/II LOGS	Cillia	0557550	10/23/2007	0337330	0///2010
Inc.						
Protective	CAPLUGS	China	6265042	9/7/2007	6265042	2/21/2010
Industries,	CALLOGS	Cillia	0203042	7/1/2007	0203042	2/21/2010
Inc.						
Protective Protective	CAPLUGS	China	6265043	9/7/2007	6265043	4/21/2010
Industries,	C/II LOGS	Cilina	0203043	21112001	0203043	7/21/2010
Inc.						
Protective	CAPLUGS	China	6302061	9/28/2007	6302061	2/21/2010
Industries,	(Chinese	Cillia	0302001	712012001	0302001	2/21/2010
Inc.	Characters)					
Protective Protective	CAPLUGS	China	6302062	9/28/2007	6302062	4/28/2010
Industries,	(Chinese	Cinna	0302002	212012001	0.502002	7/20/2010
Inc.	Characters)					
Protective	CLEARVIEW	China	6265026	9/7/2007	6265026	2/21/2010
	TUBING	Cinna	0203020	71114001	0203020	4/21/2010
Industries,	Duildor					
Inc.	CLEARVIEW	China	6265027	9/7/2007	6265027	3/28/2010
Protective		Cinna	0203027	91112001	0203027	312012010
Industries,	TUBING					
Inc.						

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Owner	Trademark	Jurisdiction	Application #	Application Date	Registration #	Registration Date
Protective Industries, Inc.	MOKON (Stylized)	Canada	0617483	10/20/1988	TMA372329	8/24/1990
Protective Industries, Inc. f/k/a ShoreView, PI, Inc.	MOKON	United Kingdom	1393347	7/31/1989	1393347	12/13/1991
Protective Industries, Inc. f/k/a ShoreView, PI, Inc.	CAPLUGS	United Kingdom	B1393712	7/31/1989	B1393712	5/20/1994
Protective Industries, Inc. f/k/a ShoreView, PI, Inc.	CAPLUGS	United Kingdom	B1393713	7/31/1989	B1393713	2/25/1994
Protective Industries, Inc.	FLEX500PLUS (Stylized)	China	6265041	9/7/2007	6265041	6/28/11
Protective Industries, Inc.	FLEX500PLUS	China	6265045	9/7/2007	6265045	6/28/11
Protective Industries, Inc.	SHERCON	Canada	1615566	2/25/2013	Pending	N/A
Protective Industries, Inc.	SHERCON	Mexico	1353377	2/28/13	Pending	N/A
Protective Industries, Inc.	SHERCON	China	12030735	1/11/13	Pending	N/A
Protective Industries, Inc.	SHERCON	Brazil	840407017	1/30/2013	Pending	N/A
Protective Industries, Inc.	ULTRABAKE	Canada	1615567	2/25/2013	Pending	N/A
Protective Industries, Inc.	ULTRABAKE	Mexico	1353381	2/28/2013	1372924	5/31/2013
Protective Industries, Inc.	ULTRABAKE	China	12030736	1/11/2013	Pending	N/A
Protective Industries, Inc.	ULTRABAKE	Brazil	840407009	1/30/2013	Pending	N/A
Protective Industries, Inc.	SHERCON	Mexico	1353379	2/28/13	1372923	5/31/2013

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Owner	Trademark	Jurisdiction	Application	Application	Registration #	Registration
			#	Date		Date
Protective	SHERCON	Mexico	1353380	2/28/13	Pending	N/A
Industries,						
Inc.						
Protective	SHERCON	China	12030734	1/11/2013	Pending	N/A
Industries,						
Inc.						
Protective	SHERCON	China	12030733	1/11/2013	Pending	N/A
Industries,						
Inc.						
Protective	ULTRABAKE	European	011581841	2/18/2013	011581841	07/16/2013
Industries,		Union				
Inc.						
Protective	SHERCON	European	011581808	2/18/2013	011581808	7/16/2013
Industries,		Union				
Inc.						
Protective	SHERCON	Brazil	840421427	2/15/2013	Pending	N/A
Industries,						
Inc.						
Protective	SHERCON	Brazil	840421419	2/15/2013	Pending	N/A
Industries,						
Inc.						

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RECORDED: 03/12/2015