

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM334926

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PATHLIGHT CAPITAL LLC, as Administrative Agent		03/10/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	SAGER CREEK VEGETABLE COMPANY (f/k/a Allens, Inc. (f/k/a Sager Creek Acquisition Corp.))		
Street Address:	305 E Main Street		
City:	Siloam Springs		
State/Country:	ARKANSAS		
Postal Code:	72761		
Entity Type:	CORPORATION: DELAWARE		
Name:	HICO HOLDINGS LLC		
Street Address:	c/o Sankaty Advisors, LLC		
Internal Address:	John Hancock Tower, 200 Clarendon Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
Name:	407 Fayetteville Avenue Holdings LLC		
Street Address:	c/o Sankaty Advisors, LLC		
Internal Address:	John Hancock Tower, 200 Clarendon Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
Name:	1208 Virginia Street Holdings LLC		
Street Address:	c/o Sankaty Advisors, LLC		
Internal Address:	John Hancock Tower, 200 Clarendon Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

TRADEMARK

Name:	501 Guidry Street Holdings LLC
Street Address:	c/o Sankaty Advisors, LLC
Internal Address:	John Hancock Tower, 200 Clarendon Street
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02116
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE
Name:	1121 East Jefferson Street Holdings LLC
Street Address:	c/o Sankaty Advisors, LLC
Internal Address:	John Hancock Tower, 200 Clarendon Street
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02116
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	1384526	EAST TEXAS FAIR
Registration Number:	0323089	POP-EYE
Registration Number:	0206995	ROYAL PRINCE
Registration Number:	1222759	HAPPY CHEF
Registration Number:	0609690	CREST TOP
Registration Number:	0634953	SUGARY SAM
Registration Number:	0748159	PRINCELLA
Registration Number:	0921623	HAPPY CHEF
Registration Number:	0830690	POPEYE
Registration Number:	0787261	WAGON MASTER
Registration Number:	0727305	SHELL OUTS
Registration Number:	1257728	THE ALLENS
Registration Number:	1518159	HAPPY CHEF
Registration Number:	1391213	TINY TENDER
Registration Number:	2561146	POPEYE
Registration Number:	1274455	VEG-ALL
Registration Number:	1670404	VEG-ALL
Registration Number:	0866525	VEG-ALL
Registration Number:	3384097	KENTUCKY WONDER STYLE
Registration Number:	3387700	BUTTERFIELD
Registration Number:	3463240	THE ALLENS
Registration Number:	3437217	HAPPY CHEF

Property Type	Number	Word Mark
Registration Number:	3493373	POPEYE
Registration Number:	3473424	CREST TOP
Registration Number:	3499927	STEAMSUPREME
Registration Number:	3890644	HEART HEALTHY TO YOUR GOOD HEALTH
Registration Number:	3782976	FRYERSIDES

CORRESPONDENCE DATA

Fax Number: 2159814750

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2159814000

Email: rizzosd@pepperlaw.com

Correspondent Name: Pepper Hamilton LLP

Address Line 1: 3000 Two Logan Square

Address Line 2: Eighteenth and Arch Streets

Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	142874.00002
NAME OF SUBMITTER:	Samantha Rizzo
SIGNATURE:	/Samantha Rizzo/
DATE SIGNED:	03/12/2015

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

March 10, 2015

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is conveyed as of March 10, 2015 by PATHLIGHT CAPITAL LLC, in its capacity as administrative agent under the Term Loan Agreement referred to below (in such capacity, the "Administrative Agent"), to the Grantors identified on Schedule I attached hereto (the "Grantors"). Capitalized terms used herein but not defined herein shall have the meanings ascribed to them in the Security Agreement or the Trademark Security Agreement, as applicable, referred to below.

WHEREAS, pursuant to (i) that certain Term Loan Agreement, dated as of February 28, 2014 (as amended, modified or supplemented from time to time, the "Term Loan Agreement"), by and among SAGER CREEK VEGETABLE COMPANY (f/k/a Allens, Inc. (f/k/a Sager Creek Acquisition Corp.)), a Delaware corporation (the "Borrower"), HICO HOLDINGS LLC, a Delaware limited liability company ("Parent"), the Subsidiaries of the Borrower from time to time parties thereto as guarantors (each such Subsidiary, together with the Parent, each being a "Guarantor" and collectively, the "Guarantors"), the financial institutions party thereto from time to time as lenders (collectively, "Lenders") and the Administrative Agent and (ii) that certain Pledge and Security Agreement, dated as of February 28, 2014 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantors and the Administrative Agent, the Grantors entered into that certain Trademark Security Agreement (the "Trademark Security Agreement"), dated as of February 28, 2014, with the Administrative Agent, which Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 3, 2014 at Reel 5228, Frame 0036; and

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantors granted a security interest to the Administrative Agent in all right, title and interest throughout the world in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including the Trademark Collateral identified on Schedule II attached hereto (the "Security Interest").

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby discharges, cancels, terminates and releases the Security Interest granted under the Security Agreement and Trademark Security Agreement.

The Administrative Agent acknowledges that this Release may be filed with the United States Patent and Trademark Office to evidence the termination and release granted herein.

This Release shall be governed by, and construed in accordance with, the laws of the State of New York, without giving effect to any conflict of law principles thereof.

[Signature Page Follows]

PATHLIGHT CAPITAL LLC,
as Administrative Agent

By: 
Name: David C. Storer
Title: Senior Managing Director

SCHEDULE I

Sager Creek Vegetable Company

Hico Holdings LLC

407 Fayetteville Avenue Holdings LLC

1208 Virginia Street Holdings LLC

501 Guidry Street Holdings LLC

1121 East Jefferson Street Holdings LLC

SCHEDULE II

Item A. Trademarks

Registered Trademarks

<u>Country</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
U.S.	EAST TEXAS FAIR	1384526	02/25/1986
U.S.	POP-EYE	323089	04/02/1935
U.S.	ROYAL PRINCE	206995	12/15/1925
U.S.	HAPPY CHEF	1222759	01/04/1983
U.S.	CREST TOP	609690	07/26/1955
U.S.	SUGARY SAM	634953	09/25/1956
U.S.	PRINCELLA	748159	04/16/1963
U.S.	HAPPY CHEF	921623	10/05/1971
U.S.	POPEYE	830690	06/20/1967
U.S.	WAGON MASTER	787261	03/23/1965
U.S.	SHELL OUTS	727305	02/06/1962
U.S.	THE ALLENS	1257728	11/15/1983
U.S.	HAPPY CHEF	1518159	12/27/1988
U.S.	TINY TENDER	1391213	04/22/1986
U.S.	POPEYE	2561146	04/16/2002
U.S.	VEG-ALL	1274455	04/17/1984
U.S.	VEG-ALL	1670404	12/31/1991
U.S.	VEG-ALL	866525	03/11/1969
U.S.	KENTUCKY WONDER STYLE	3384097	02/19/2008
U.S.	BUTTERFIELD	3387700	02/26/2008
U.S.	THE ALLENS	3463240	07/08/2008
U.S.	HAPPY CHEF	3437217	05/27/2008
U.S.	POPEYE	3493373	08/26/2008
U.S.	CREST TOP	3473424	07/22/2008
U.S.	STEAMSUPREME	3499927	09/09/2008
U.S.	HEART HEALTHY TO YOUR GOOD HEALTH	3890644	12/14/2010
U.S.	FRYERSIDES & Design	3782976	04/27/2010

Pending Trademark Applications

<u>Country</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>
None			

Trademark Applications in Preparation

<u>Country</u>	<u>Trademark</u>	<u>Docket No.</u>	<u>Expected Filing Date</u>	<u>Products/Services</u>
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None

Item B. Trademark Licenses

<u>Country or Territory</u>	<u>Trademark</u>	<u>Licensor</u>	<u>Licensee</u>	<u>Effective Date</u>	<u>Expiration Date</u>
U.S.	Freshlike	Birds Eye Foods, Inc.	Borrower	03/01/2004	None
U.S.	Trappey's	Trappey's Fine Foods, Inc.	Borrower	03/07/1991	None