

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM335044

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL
RESUBMIT DOCUMENT ID:	900317764

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
On Track Innovations Ltd.		12/22/2009	CORPORATION: ISRAEL
Millennium Card's Technology Limited		12/22/2009	CORPORATION: HONG KONG

RECEIVING PARTY DATA

Name:	SMARTRAC TRADING PTE. LTD.
Street Address:	6 Greenleaf Walk
Internal Address:	Amsterdam Building 2-8
City:	Singapore
State/Country:	SINGAPORE
Postal Code:	279 227
Entity Type:	private limited company: SINGAPORE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3700714	ZEUS
Registration Number:	3700716	HERA

CORRESPONDENCE DATA

Fax Number: 2125750671
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-790-9200
Email: trademark@cll.com, mxe@cll.com
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Address Line 2: Cowan, Liebowitz & Latman, P.C.
Address Line 4: New York, NEW YORK 10036-6799

ATTORNEY DOCKET NUMBER:	28003.002/.003/JKS/MXE
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DOMESTIC REPRESENTATIVE

Name: Joel Karni Schmidt
Address Line 1: 1133 Avenue of the Americas

Address Line 2:	Cowan, Liebowitz & Latman, P.C.
Address Line 4:	New York, NEW YORK 10036-6799
NAME OF SUBMITTER:	Joel Karni Schmidt
SIGNATURE:	/Joel Karni Schmidt/
DATE SIGNED:	03/13/2015

Total Attachments: 70

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DECLARATION OF CHRISTIAN UHL

Mr. Christian Uhl does hereby swear and attest that:

1. I am the CEO of SMARTRAC N.V., and I make this declaration from my own knowledge or from a perusal of the records of SMARTRAC N.V., to which I have access appropriate to my position.
2. I am making this declaration to explain the facts relating to the assignment of the registrations listed in Schedule A and the marks covered therein and thereby (the "Trademarks"), from ON TRACK INNOVATIONS LTD. to SMARTRAC TRADING PTE. LTD. on December 22, 2009.
3. SMARTRAC TRADING PTE. LTD. was a wholly-owned subsidiary of SMARTRAC Brazil B.V., which was a wholly-owned subsidiary of SMARTRAC N.V., SMARTRAC IP B.V. is a wholly-owned subsidiary of SMARTRAC N.V.
4. The Trademarks were assigned to SMARTRAC TRADING PTE. LTD., pursuant to an Asset Purchase Agreement, dated December 22, 2009, among On Track Innovations Ltd., SMARTRAC Singapore Trading PTE., and Millenium Card's Technology Limited (the "Asset Purchase Agreement"), attached hereto as Schedule B.
5. SMARTRAC TRADING PTE. LTD. was inadvertently identified in the Asset Purchase Agreement as "SMARTRAC Singapore Trading PTE."
6. On the date of the Asset Purchase Agreement, there was no Singapore corporation by the name of SMARTRAC Singapore Trading PTE. Rather, the correct name of the assignee of the Trademarks was "SMARTRAC TRADING PTE. LTD." A copy of the Certificate of Incorporation of SMARTRAC TRADING PTE. LTD. is attached as Schedule C.

The undersigned, being duly warned that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. 1001, and that such willful false statements may jeopardize the validity of the Declaration or the application to which it pertains, declares that he is properly authorized to execute this Declaration on behalf of SMARTRAC NV.; that all statements made of his own knowledge are true and all statements made on information and belief are believed to be true.

SMARTRAC N.V.

By: _____

Name: Christian Uhl
Title: CEO

Dated: 02.03.2015

SCHEDULE A

Trademarks

Trademark	Registration No.	Date
HERA	3,700,716	Oct. 27, 2009
ZEUS	3,700,714	Oct. 27, 2009

SCHEDULE B

Execution version

ASSET PURCHASE AGREEMENT

ASSET PURCHASE AGREEMENT, dated as of December 22nd, 2009 (the "APA"), by and among Millennium Card's Technology Limited ("MCT"), a Hong Kong corporation and On Track Innovations Ltd., as Israeli corporation ("OTI") on the one hand (where MCT and OTI shall be referred hereto as the "Seller"), and SMARTRAC Singapore Trading PTE, a Singapore corporation ("Buyer") on the other hand.

WHEREAS,

- (1) MCT with business located at and incorporated in Hong Kong, a 100% subsidiary of OTI is engaged in the business of transponders and smart card machines manufacturing and is the holder of 99.5% shares of Millennium Card's Technology (SZ) Limited.
- (2) SMARTRAC N.V. ("SMARTRAC") is a worldwide leading transponder manufacturer and OTI is a worldwide leader in development of smart-card based products and solutions.
- (3) Buyer is a private limited company incorporated in Singapore. Buyer is a 100 % subsidiary of SMARTRAC Brazil B.V. which is a 100 % subsidiary of SMARTRAC N.V.
- (4) "SMARTRAC Group" means SMARTRAC and any and all companies in which SMARTRAC directly or indirectly holds or has the right to acquire 50 % or more of the shares and/or voting rights and/or comparable kind of participation.
- (5) "OTI Group" means OTI and any and all companies in which OTI directly or indirectly holds or has the right to acquire 50 % or more of the shares and/or voting rights and/or comparable kind of participation.
- (6) "Machinery" means (i) those machines used by MCT subsidiary and OTI exclusively or primarily for the Business (as defined in Section 2.1), as specified in Attachment 2.2.1 and (ii) those machines produced by MCT subsidiary for the sale to third parties with respect to the Business, as specified in Attachment 5.1.
- (7) "Signing Date" is the date of signing of this Asset Purchase Agreement.
- (8) "Closing Date" is defined in Section 9.1.
- (9) "Sold Assets" means all assets as defined in Article. 2.
- (10) "Working Day" means a working days excluding public excluding Saturdays, Sundays and holidays in the state of Delaware USA.
- (11) "Delivery Date" is the respective delivery date of the Sold Assets.
- (12) Buyer and Seller collectively the "Parties" and each a "Party".

Article 1 Scope of this Agreement

- 1.1. SMARTRAC, OTI and MCT entered into an agreement dated September 15, 2009 ("**Agreement**") with respect to the acquisition of certain assets of MCT subsidiary, some additional assets from OTI, the shutdown of MCT subsidiary and a non competition obligation, supply agreement and further issues. Further on SMARTRAC, OTI and MCT entered into a First Amendment to the Agreement, as of November 5, 2009 ("**First Amendment**"). The subject matter of this Asset Purchase Agreement ("**APA**") is to cover the sale and purchase of assets of Seller by Buyer as specified herein.
- 1.2. The Sold Assets which are owned by MCT as the date hereof ("**MCT Sold Assets**"), were owned by MCT subsidiary immediately prior to the Closing Date. On request of OTI, Buyer agrees to buy MCT Sold Assets not from MCT subsidiary but from MCT who is the owner thereof as the date hereof. Therefore immediately prior to the Closing Date, MCT shall be the sole owner of all the MCT Sold Assets and respective assumed liabilities including without limitation all rights of whatsoever nature relating to such assets, and also including such obligations, but only such obligations, as are specially provided for in this APA to be assumed by Buyer, said acquisition to be accomplished by MCT in order that it will be able to comply with this APA at any time. MCT confirms that it does not hold any other assets related to the Business as of the Closing Date.
- 1.3. Buyer does not buy any assets from MCT which MCT did not purchased from MCT subsidiary in connection with the assumption of the Business immediately prior to the Closing Date, provided that MCT has no relation to the Business apart from the conclusion of the said assignment and assumption as of the Closing Date. MCT did not and does not own assets and is not party to material contracts and agreements with respect to the Business before transfer from MCT subsidiary as of the Closing Date.

Article 2 Sold Assets and Assumed Liabilities

- 2.1. On the terms and subject to the conditions set forth in this APA, at the Closing, Buyer shall, in consideration for the Purchase Price, purchase, acquire and accept from Seller and Seller shall sell, transfer, assign, convey and deliver to Buyer all of Seller's rights, title and interest in, to and under Sold Assets (as defined below) which were used in the production of transponder using wire embedded technology, module packaging and the production of Machinery used to produce transponder products contact cards and testing equipments by MCT subsidiary immediately prior to the Closing Date (collectively, the "**Business**"). For the avoidance of doubt, assets not included herein and/or not related to the Business are excluded from the scope of this APA.

TRADEMARK GROUP LIMITED
MELBOURNE OFFICE
11/115 COLLEGE STREET, MELBOURNE VIC 3000
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2.2 "Sold Assets" shall mean all of the following assets which were used for the Business by MCT subsidiary and OTI immediately prior to the Closing Date as listed below (in Sections 2.2.1 through 2.2.6):

2.2.1. The tangible assets, including technical and R&D equipment, machineries, office and other equipment and assets under construction which are located in the main factory or in any other plants, offices or other premises, as specified in **Attachment 2.2.1**.

2.2.2. The intangible assets relating exclusively or primarily to the Business set forth in (i) and (ii) of this Subsection 2.2.2 (i) All patents, utility patents, design patents, marks, trade names, domain names, copyrights, computer software programs, licences and other (registered or unregistered) intellectual property rights (and any applications therefore) relating exclusively or primarily to the Business, as listed in **Attachment 2.2.2(i)**; and (ii) the inventions, technology, process descriptions, specifications, drawings, software, research and development data, formula or other know-how, trade and business secrets relating exclusively or primarily to the Business as listed in **Attachment 2.2.2(ii)** (collectively, the "**Intellectual Property Rights**").

For clarification, the foregoing includes documents, specifications, drawings and software for Machinery manufacturing, production, process and products sold or used by MCT subsidiary prior to the Closing Date, to the extent owned by MCT subsidiary and not subject to confidentiality agreement with third parties.

2.2.3. The raw materials, supplies, work in progress, finished goods and other inventories collectively ("**Inventories**") relating exclusively or primarily to the Business as listed in **Attachment 2.2.3**. Seller and MCT subsidiary shall have the right to consume the Inventories until the closing of MCT subsidiary according to Article 7, without any payment to the Buyer.

2.2.4. All rights relating exclusively or primarily to the Sold Assets and all claims against third parties relating to the Sold Assets (to the extent they exist at the closing date or later) including rights under manufacturers and vendors warranties.

2.2.5. Technical books and records of the Business and other technical documents and data (whether in hard copy or electronic format) used or available in the Business, as listed in **Attachment 2.2.5**, including technical drawings, technical manuals, sales and promotional material, lists of (present or former) customers and suppliers ("**Books and Records**"), except for those financial Books and Records and except further to Books and Records which are required to be retained by Seller and MCT subsidiary under any applicable law, regulation, directive, binding guideline or rule, or decree, order or decision of any court or governmental authority (as in effect at any time and applicable in any jurisdiction) or agreement or which cannot be technically separated from any other file or data.

2.2.6. Agreements ("**Assumed Agreements**") in effect as of the Closing Date including contracts and arrangements, relating exclusively or primarily to the Business to which Seller or MCT subsidiary is a party as listed in **Attachment 2.2.6**.

2.3 For the avoidance of doubt, the following assets related to the Business of MCT subsidiary and Seller shall be excluded from the sale and transfer to Buyer pursuant to this APA ("**Excluded Assets**"):

2.3.1. Cash on hands, trade receivables, cheques, deposits with banks, financial receivables or other cash equivalents, shares and interest in any companies and partnerships or securities.

2.3.2. Any claims for the refund of any taxes, social security contributions or other public charges (together with any penalties, fines, interests or addition thereto), taxes relating to any tax assessment period ending on the Closing Date.

2.3.3. Any accounting documentation.

2.3.4. All purchase price consideration to be paid by Buyer to Seller pursuant to the terms of this APA, and all of Seller's contractual rights in and to this APA and the ancillary agreements.

2.3.5. All amounts paid to MCT subsidiary and/or Seller from customers in accordance with Section 7.2 below.

2.3.6. All assets not covered by the Sold Assets.

2.4 On the terms and subject to the conditions set forth in this APA, at the Closing, Buyer shall assume and acquire effective as of the Closing Date, (collectively the "**Assumed Liabilities**") liabilities under the Sold Assets Intellectual Property Rights pursuant to Attachment 2.2.2, and liabilities under the Assumed Agreements pursuant to Section 2.2.6 that arise from facts or circumstances occurring after the Closing Date or that under their terms are required to be performed after the Closing Date, provided that the respective assets were transferred on the Closing Date.

Liabilities which arise between the Closing Date and the Delivery Date and which are not in connection with Gemalto as set forth in Section 7.12 below shall be borne by Seller and MCT subsidiary.

2.5 With respect to Assumed Liabilities pursuant to the sold Intellectual Property Rights, Buyer assumes liabilities, e.g. to pay open fees at the patent and trade mark offices, but Buyer does not assume any license agreements (except for those implied with respect to products sold by MCT subsidiary), or any other contracts in connection with the Intellectual Property and/or reserves the right, which is in Buyer's sole discretion, to enter into litigation or similar proceedings, if any, with respect to the sold Intellectual Property Rights.

Article 4 Indemnification

Seller shall indemnify Buyer and its successors and assigns for all claims, damages, losses, expenses, costs, and reasonable attorneys' fees... (b) the reasonable and true cost of the Gold Assets...

Buyer shall not be obliged and its rights under the SPA are not dependent on any inspection duties and notification obligation in connection with Seller indemnification obligation above

Article 5 Machine Sale Agreements

5.1. Attachment 5.1, contains a list of all sale agreements for the Machinery sold by MCI ("Machine Sale Agreements") for which Buyer will provide the necessary credit within SMAU HEAD Group's prior written agreement according to Section 5.2 below

5.2. Buyer's liability for the Covered Machinery shall be limited to the provision of services and for any other liability... (b) the reasonable and true cost of the Gold Assets...

5.3. Buyer shall be responsible for the maintenance and repair of the Covered Machinery... (b) the reasonable and true cost of the Gold Assets...

5.4. Buyer shall be responsible for the maintenance and repair of the Covered Machinery... (b) the reasonable and true cost of the Gold Assets...

Article 6 Representations and Warranties of Seller

Seller (jointly and severally) hereby guarantees and represents to Buyer that the statements set forth hereinafter are true and correct as of the Closing Date (except to the extent such representations and warranties expressly relate to an earlier date (in which case such representations and warranties shall be true and correct on and as of such earlier date)) or as of any other date explicitly referred to below.

- 6.1. The purchase contract between MCT and MCT subsidiary in order to conclude the transaction contemplated by this APA is complete, valid, enforceable and sufficient to enable MCT to fulfill its obligation under this APA in every aspect.
- 6.2. Seller is the sole and unrestricted legal and beneficial owner of the Sold Assets and has the unrestricted right to dispose all of such Sold Assets sold in accordance with this APA.
- 6.3. The statements in the "Whereas" No 1 of this APA in relation to OTI, MCT and MCT subsidiary are true, complete and accurate in every respect.
- 6.4. The Sold Assets to be transferred to Buyer will be free and clear of all liens, security interest and encumbrances of any nature whatsoever at the time of transfer.
- 6.5. Except for the implied license provided to the purchasers of the Machineries, the Intellectual Property Rights are free of third party rights, Seller has not granted a licence on the Intellectual Property Rights to a third party, except of the right to use goods and products sold by Seller. Seller is under no obligation to grant such rights.
- 6.6. There exists no pre-emptive rights, rights of first refusal, options or other rights of any third party to purchase or acquire any of the Sold Assets or assume any of the Assumed Agreements.
- 6.7. To the Seller's knowledge the validity of the sold Intellectual Property Rights has not been challenged by any third party in writing and Seller is not aware of any circumstances which would give rise to such challenge, other than references cited in official Patent Office examination. None of the Intellectual Property Rights is subject to any pending judgment, injunction, order or decree issued against OTI Group entity restricting the use thereof by it or restricting the licensing thereof by it to any third party.
- 6.8. Except as previously alleged by SMARTRAC Group, to the best knowledge of Seller there has not been any claim in writing that the products based on Intellectual Property Rights infringe upon any intellectual property right of any third party.
- 6.9. The Sold Assets and the Assumed Liabilities constitute materially all of the assets (whether tangible or intangible, including information, technology and know-how) used or held for use in the Business and are sufficient and adequate to carry on the Business as a

Final version

whole in substantially manner and scope it has been conducted in the last year period prior to August 2009. No Material Adverse Effect has occurred since August 2009 until the Closing Date of this APA. For the purpose of this Section, a "Material Adverse Effect" means any event, change, effect, condition or circumstance that, when taken individually or together with all other adverse events, changes or effects, is (a) to be materially adverse to the Sold Assets, as a whole; or (b) to be materially adverse to the Business as a whole; other than any change, effect, event, occurrence, condition, development or state of facts arising from or relating to changes or conditions generally affecting the industries or markets related to the Business.

- 6.10 Seller has not sold or transferred assets which belong or should belong to the Business between August 23, 2009 and the Closing Date ("Period") outside the course of ordinary Business. The Machinery and any manufacturing equipment which were sold during the Period are completely listed in **Attachment 6.10**.
- 6.11 All tangible assets specified in Section 2.2 are located at MCT subsidiary production site in subsidiary, except to the extent that the transfer of these assets to MCT has begun, in which case such transferred assets are at MCT's facility in Hong Kong or in transit thereto.
- 6.12 No Person has acted, directly or indirectly, as a broker, finder or financial advisor for OTI Group in connection with the transactions contemplated by this Agreement that would result in the obligation of Buyer or SMATRAC Group to pay any finder's fee, brokerage fee, commission or similar payment in connection with the transactions contemplated hereby.
- 6.13 To the best of Seller's knowledge, all written information made available to the Buyer or its advisors by Seller and MCT subsidiary prior to signing of this APA and in connection thereto is complete, accurate and not misleading in all material respect. None of such information is misleading or contains any material omissions regarding the Sold Assets, the Business, the Assumed Liabilities or the Assumed Agreements.

**Article 7 Shut Down of MCT subsidiary,
Sale of Products and Delivery of Sold Assets**

Seller undertakes to cause MCT subsidiary to shut down its business and operations in accordance with the terms and provisions set forth on **Attachment 7.1** attached hereto ("**Shut-Down Concept**"), including a time schedule for termination of operation of MCT subsidiary, and a change of its name to a name that does not include "MCT" or "Millennium" or "Millennium Card" or any variations on those words. Seller will cause MCT subsidiary to fully comply with all of the provisions of this Article. MCT shall not file for bankruptcy or insolvency protection or any similar protection from creditors for the period ending five years after the date on which all of the Sold Assets have been transferred to Buyer.

Execution version.

7.2. Sale of Products

7.2.1. With effect as of Closing Date but not later than December 22nd, 2009, Seller shall cause MCT subsidiary not to qualify and not to sell any products or provide services to additional customers apart from (i) services and products in the framework of the existing supply contracts with Gemalto and Oberthur Card System until assigned to SMARTRAC Group, or (ii) as permitted (and to the extent permitted) pursuant to Section 7.2.2 below. Notwithstanding the foregoing, it is hereby clarified that MCT subsidiary shall be entitled to complete all work in progress through the end of February 2010. If MCT subsidiary does not complete said work in progress by the end of February 2010, SMARTRAC, Seller and MCT subsidiary will use their best efforts to find an amicable solution for the production of the products not produced by end of February 2010.

7.2.2. Following December 22nd, 2009 MCT subsidiary shall have the right to qualify and manufacture only those products ordered by OTI that SMARTRAC Group is not ready to manufacture until such time that SMARTRAC Group acknowledges in writing to MCT subsidiary and OTI that it is ready to manufacture these products in its premises. Any order received by MCT subsidiary after December 22nd, 2009, from OTI, MCT subsidiary shall therefore be sent to Buyer as a copy. Following receipt of such copy Buyer shall have a maximum of 48 hours to notify MCT subsidiary whether it is ready to perform said order. If Buyer has notified MCT subsidiary within the said 48 hours that SMARTRAC Group is ready to perform, the order shall be performed solely by SMARTRAC Group. If Buyer fails to notify MCT subsidiary that SMARTRAC Group is ready to perform said order or notifies that SMARTRAC Group is not yet ready to perform said order within said 48 hours (where no response shall also be deemed as failure), the fulfilment of the said order shall be with Seller and/or MCT subsidiary solely.

Notwithstanding the provision of Section 16.4, all notices pursuant to this Section 7.2.2 shall be sent by email to the following addresses and shall be deemed to have been duly received at the time sent by the sending party.

SMARTRAC Group: email: philippe.castano@smartrac-group.com

OTI Group emails: dudui@otiglobal.com; tom@otiglobal.com; david_a@otiglobal.com; quy@otiglobal.com; oder@otiglobal.com; ohad@otiglobal.com

7.2.3 During such time and until Buyer is ready to perform orders according to Section 7.2.2 Seller and MCT subsidiary shall have the right to make use of the Sold Assets in their premises free of charge (including the intangible assets, Section 2.2.2) in order to fulfil said orders.

7.2.4 The Parties shall use their utmost efforts to transfer the manufacturing capabilities to Buyer as soon as practicable, pursuant to the terms herein

Execution version

- 7.3. MCT subsidiary shall cease the production for Oberthur Card System until end of April 2010.
- 7.4. Starting April 2010, Buyer shall have the right to appoint one representative having access (but not authority) to all decisions relating to the business development of MCT subsidiary in order to supervise the proper shut down of MCT subsidiary
- 7.5. Any employment offer to MCT subsidiary employees by Buyer shall be subject to a prior coordination and agreed communication by the Parties.
- 7.6. Seller, MCT subsidiary and Buyer have specified and reviewed the Sold Assets during the specification process according to the First Amendment ("**Specification Process**"). During the Specification Process, Buyer reviewed whether the Sold Assets are complete, in proper workable condition, fully functional and fit for their intended use. Seller guarantees that all Sold Asset which have been defined and marked as "A" ("**A-Assets**"), as specified in **Attachment 7.6**, will be transferred outside of PRC.
- 7.7. During the Specification Process and according to Article 4 subs. K of the "First Amendment", Seller, MCT subsidiary and Buyer prepared an asset status list ("**Asset Status**"). The Asset Status list is attached as **Attachment 7.7**. The Asset Status contains the present "as-is" condition of all other Sold Assets other than the A-Assets as documented in the Specification Process
- 7.8. For the A-Assets contained in the Asset Status, Seller undertakes to repair defective assets and/or substitute missing A-Assets until the Delivery Date as specified in the Asset Status. In case Seller fails to comply with this obligation with regard to A-Assets, Buyer shall be entitled to reduce the purchase price according to book value of the relevant A-Asset in the Financial Statements of MCT subsidiary or OTI, as the case may be ("**Book Value**")

Furthermore, the Asset Status contains the allocation of the Sold Assets in three Groups as outlined below. Seller undertakes to deliver the Sold Assets according to the below outlined delivery schedule. It is understood that the transfer of the following assets shall be subject to the approval by the respective Chinese authorities and that the dates set forth below do not take into consideration the time period, which is unknown, necessary to obtain such approvals:

- **Group 1** = includes all Sold Assets which shall be packaged and to which transfer process to Buyer shall begin immediately following the Closing Date of this APA but not later than the end of February 2010.
- **Group 2** = includes all Sold Assets, listed in **Attachment 7.8.**, which facilitate the obligations of the existing agreement with Gemalto and Oberthur Card System (in accor-

contracts with Section 7.2 above) with which Seller and/or MCT subsidiary has a binding supply agreement which is not assignable without the consent of Gomate

* Group 3 shall include all such Assets, except as Attachment 7.B. shall provide. All such Assets shall be subject to prior written approval by Gomate as a condition to the assignment. ("Additional Approval")

7.8 Seller and MCT subsidiary shall not, in connection with the assignment of any such Asset, be required to assign any other Asset of Seller or MCT subsidiary to Buyer. Seller and MCT subsidiary shall not be required to assign any other Asset of Seller or MCT subsidiary to Buyer. Seller and MCT subsidiary shall not be required to assign any other Asset of Seller or MCT subsidiary to Buyer. Seller and MCT subsidiary shall not be required to assign any other Asset of Seller or MCT subsidiary to Buyer.

In addition to the extent that MCT subsidiary is to open the Additional Accounts for Buyer, Seller shall, prior to the end of the above Buyer Period, assign to Buyer all such Assets, in a schedule, named by Buyer at Buyer's expense.

7.10 Seller shall start the transfer of the Sold Assets included in Group 2 without undue delay to Buyer at the latest of (a) Gomate has agreed to assign the supply agreement to Buyer or agreed to subcontract it or to enter into another agreement to release Seller and/or MCT subsidiary from their obligations towards Gomate, or (b) such time that Buyer is ready to perform OII orders as set forth in Section 7.2 above.

7.11 In case Gomate denies the assignment of its supply agreement with MCT subsidiary and Seller to Buyer prior to the expiration date of such agreement (until March 15, 2011) the Sold Assets included in Group 2 shall be transferred to Buyer immediately following March 15, 2011, provided that Seller or MCT subsidiary has obtained approval of the Chinese authorities for such transfer (the term between April 1, 2010 and March 15, 2011 shall be referred to as the "Transition Period").

7.12 Seller and MCT subsidiary shall not, in connection with the assignment of any such Asset, be required to assign any other Asset of Seller or MCT subsidiary to Buyer. Seller and MCT subsidiary shall not be required to assign any other Asset of Seller or MCT subsidiary to Buyer. Seller and MCT subsidiary shall not be required to assign any other Asset of Seller or MCT subsidiary to Buyer. Seller and MCT subsidiary shall not be required to assign any other Asset of Seller or MCT subsidiary to Buyer.

Nevertheless, during the Transition Phase, MCT subsidiary may serve not only Gemalto supply agreement, but also other customers (if permitted pursuant to Section 7.2 above), in which case MCT subsidiary and Seller shall bear all costs and shall have the rights to all revenues in connection with such other customers.

In case that Buyer assumes the supply agreement with Gemalto and Gemalto has agreed to the assumption, Seller guarantees that all products to be supplied under this supply agreement have a gross profit margin. Further on the Parties have to agree in coordination with Gemalto on the date to which the assumption shall be effected, but in any case not before the Closing Date.

Buyer does not assume warranty and guarantee liabilities for products shipped prior to the date the assumption becomes effective.

7.13 All title (free of third party rights) of all Sold Assets including the Sold Assets of Group 1 and 3 shall be transferred (free of third party rights) to Buyer on the Closing Date automatically. The title of the Sold Assets of Group 2 shall pass to Buyer after approval of Gemalto and/or Oberthur Card System (subject to Section 7.3 above), but in any case by the end of March 2011 at the latest.

7.14 Seller guarantees additionally:

7.14.1 To deliver and ship the A-Assets in the technical and functional state as documented and evaluated during the Specification Process in the Asset Status subject to sub-section 7.8 above, and subject to ordinary wear and tear. If this is not the case for the said assets, Seller shall be obliged to repair such defective assets and/or substitute such missing assets before delivery to Buyer to return it to be in the same condition as documented in the Asset Status subject to ordinary wear and tear. If Seller fails to comply with this obligation with regard to A-Assets, Buyer shall be entitled to reduce the purchase price according to respective Book Value.

7.14.2 To deliver and ship all other assets (not A-Assets) in the same "as-is" condition as documented in the Asset Status subject to normal wear and tear. If this is not the case for the said assets, Seller shall be obliged to repair such defective assets and/or substitute such missing assets before delivery to Buyer to return it to be in the same condition as documented in the Asset Status. In case Seller fails to comply with this obligation with regard to said assets, Buyer shall be entitled to reduce the purchase price according to Book Value.

7.15 For the avoidance of doubt, Buyer shall not be entitled to receive any rent, license or other fee with regards to the Sold Assets (Group 1, Group 2 and Group 3) still in possession of MCT subsidiary or Seller during the Transition Phase.

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- 7.16. Seller's obligations hereunder regarding pack and ship of the Sold Assets shall be to a production location named by Buyer. Buyer reserves the right to alter or amend its direction between Closing Date and shipping date at any time. The packing costs shall be borne by Seller solely. The shipping cost shall be shared 50/50 between Seller and Buyer until final destination.
- 7.17. The Parties shall schedule the transfer of the Sold Assets as soon as practicable due to the time schedule outlined in this Article 7 in order to minimize the business impact on both Parties.

Article 8 Representation and Warranties of Buyer

- 8.1. Buyer will have prior to the Closing Date sufficient funds to enable it to consummate the transactions contemplated herein and comply with its financial undertakings.
- 8.2. No Person has acted, directly or indirectly, as a broker, finder or financial advisor for the Buyer or to Buyer's knowledge to SMARTRAC Group in connection with the transactions contemplated by this Agreement that would result in the obligation of Seller to pay any finder's fee, brokerage fee, commission or similar payment in connection with the transactions contemplated hereby.

Article 9 Closing Date

- 9.1. "Closing Date" shall be the date on signing of this APA.
- 9.2. The Parties confirm that no closing conditions are required.

Article 10 Covenants

- 10.1. From the Closing Date on, Seller shall cause MCT subsidiary to conduct and shut down the Business according to the Shut-Down Concept with due care of a prudent businessman and in the ordinary course, consistent with past practice, and use its best efforts to protect the Sold Assets from any damage or casualty loss, preserve intact the business organization of the Business and its relationships with third parties subject to MCT Shenzhen's ability to do so under the circumstances of its expected shut-down.
- 10.2. From the Closing Date until the earlier of (i) designation of Buyer's representative according to Section 7.4 above, or (ii) the shut-down of MCT subsidiary, Seller and MCT subsidiary shall promptly inform Buyer of all events or circumstances which, if existing or known on the Closing Date, would have been reasonably required to be disclosed to Buyer pursuant to Section 6.13 above.



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- 10.3. Seller shall comply and shall cause MCT subsidiary to comply with all necessary additional requirements and sign all additional documents, if necessary, e.g. to transfer of patents and trademarks immediately after the Closing Date and at any time upon request of Buyer and comply with all governmental and other regulations in order to effect the proper transfer of all Sold Assets including the Intellectual Property Rights pursuant to Section 2.2.2. and effect the registration of Buyer at the respective Patents and Trade Mark organizations. Buyer shall bear all costs and expenses relating to the transfer of Intellectual Property Rights.

Article 11 Non-Compete

- 11.1. For a period of five years after the Closing Date, Seller shall not in any part of the world directly or indirectly, engage or invest in, own, manage, operate, finance or control, or participate in the ownership, management, operation, finance of, be employed by, associated with or in any manner connected with any business, group, entity and enterprise engaging in (i) the production of transponder using wire embedded technology and/or (ii) wire embedded dual interface technology, and/or (iii) the production of Machinery as produced by MCT subsidiary prior to the date hereof (hereinafter "Special Business"), and/or (iv) render services or advice relating to the Special Business to any entity. However, the following activities shall be exempted from the covenant not to compete:

- a) The acquisition of a non-controlling interest in an entity engaged in the Special Business, not exceeding five percent of the capital and votes; or
- b) The acquisition of any business or any interest in an entity or group (exceeding 5% of the capital and votes) provided that the turnover of the Special Business in the total turnover of such entity or business in the fiscal year preceding the acquisition did not exceed 25% of the aggregate turnover of the acquired business, entity or group

In case of an engagement of Seller in the Special Business, (i) Buyer does not waive rights in pursuing its license rights, and/or any exclusivity arrangements in place with Seller and, (ii) no implied license right and/or exclusivity arrangement is being granted to such Special Business as a result of such engagement. Any failure to act by Buyer does equally not imply the grant of a right derived from its intellectual property or the waiver of any exclusivity arrangements

- 11.2. Seller acknowledges that the restrictions contained in this Article 11 are fair and reasonable. If, at the time of enforcement of any provision of this Article 11, a court or other tribunal shall hold that the restrictions therein are unreasonable or unenforceable under circumstances then existing, the Parties agree that the maximum period, scope or geograph-

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ical area reasonable under such circumstances shall be substituted for the stated period scope or area

- 11.3 In the event of any breach by Seller of any of the provisions of this Article 11 money damages may be inadequate and Buyer would have no adequate remedy at law. Accordingly, notwithstanding anything to the contrary contained in this APA, the Parties agree that Buyer shall have the rights, in addition to any other rights and the obligations under this Article 11, to seek an adequate remedy for such breach, in any court having jurisdiction over the matter, not only by an action for damages but also by an action or actions for specific performance, injunction and/or other equitable relief in order to enforce or prevent any violations (whether anticipatory, continuing or future) of the provisions of this Article 11.

Article 12 Limitation Period

The indemnification obligation by Seller pursuant to Article 4 expires five years after the Closing Date.

All other claims of SMARTRAC Group and/or Buyer arising under this APA shall become time-barred upon expiration of a period of 1 year after final instalment according to Section 3.2., except as set forth in Article 11 (subject to the limitation therein).

Article 13 Undertaking

- 13.1 Seller shall not directly or indirectly challenge all and any worldwide wire embedding related intellectual property rights related to inlay production of SMARTRAC Group existing as of the Closing Date unless in response to a claim made by a member of the SMARTRAC Group.
- 13.2 The Parties confirm that they already withdrew finally and irrevocably 'with prejudice' all legal proceedings pursuant to Section 2.1 until 2.7 of the Agreement dated September 15th, 2009. The Parties, on behalf of themselves and their affiliates, predecessors, successors, assigns, executors, administrators, and each of their past, present and future officers, directors, employees, parents, subsidiaries, divisions, representatives, shareholders, trustees and agents, hereby release, waive, relinquish, renounce, and discharge each Party, and all of their affiliates, predecessors, successors, assigns, executors, administrators, and each of their past, present and future officers, directors, employees, parents, subsidiaries, divisions, representatives, shareholders, trustees and agents and direct or indirect customers and vendors to the extent that claims arise from their use or resale of Parties products the use thereof from any and all claims, whether known or unknown, actions, suits, causes of action, liabilities, or controversies, that arise out of or are related to

past-patent infringement claims prior to the Closing Date or resulting from activities agreed between the Parties until the shut-down of MCT subsidiary.

13.3. Notwithstanding Section 13.2 above, SMARTRAC Group will tolerate and will cause any other entity within SMARTRAC Group not to take any legal proceeding against any member of OTI Group with regard to the use of the existing wire embedded machines sold by OTI Group to the Beijing ZD Audian Science Ltd. ("JV OTI/FRI") during the period commencing January 1, 2005 through December 31, 2006 based on following conditions:

- The machines are owned by the JV OTI/FRI. These machines must not be sold to third parties within or outside of China;
- The machines are being used for the production of Chinese government products. These products must not be sold or transferred outside of China;
- SMARTRAC thus is giving no licence to the OTI/FRI JV and there will be no public acknowledgement concerning any tolerance as specified above;
- SMARTRAC reserves the right to challenge the use of the machines if one of the aforementioned conditions is not fulfilled;
- SMARTRAC shall provide remunerated services to the machines owned by the JV OTI/FRI, if requested so;
- OTI and MCT shall have the right to continue its activity within the framework of the JV OTI/FRI and OTI and MCT activity in the framework of the JV OTI/FRI shall not be deemed a breach of its non competition obligation under this Agreement.

Article 14 Law and Jurisdiction

14.1. Each Party to this APA hereby agrees and specifies that this APA shall be governed by and construed under the laws of the State of Delaware in the United States of America, without regard to principles of conflicts of laws and further agrees and specifies that such Party shall be subject to the jurisdiction of the courts of Delaware.

14.2. Buyer may be served with legal process c/o National Registered Agents, Inc., 160 Greentree Drive, Suite 101, Dover, DE 19904 Delaware or at such Party's address set forth above or if different, at the principal office of the Party wherever that office may be in the world at the time such service is made or attempted to be made, or at whatever address is permitted by the Hague Convention on the Service Abroad of Judicial and Extrajudicial Documents in Civil and Commercial Matters.

14.3. Seller may be served with legal process c/o OTI America, Inc., 111 Wood Ave. South, Suite 105, Iselin, New Jersey 08830 or at such Party's address set forth above or if different, at the principal office of the Party wherever that office may be in the world at the time

such service is made or attempted to be made, or at whatever address is permitted by the Hague Convention on the Service Abroad of Judicial and Extrajudicial Documents in Civil and Commercial Matters

- 14.4. Each of the Parties commits to maintain the appointment of said agent of process for at least ten years from the Closing Date.

Article 15 Contradiction

This APA shall govern the subject matter thereof and supersedes the Agreement and the First Amendment in all respects and on the Closing Date the Agreement and the First Amendment shall be null and void with no further force and effect (except for the reference made herein).

Article 16 Miscellaneous

- 16.1. Any changes or amendments to this agreement including any changes or amendments to this provision shall be in written form in order to be valid and binding.
- 16.2. Any publication with regard to this APA and the Supply Agreement not yet made shall be mutually agreed and coordinated by the Parties
- 16.3. If a provision of this agreement is or becomes wholly or partially invalid, the validity of the remaining provisions of this agreement shall not be affected. The invalid provision shall be deemed to be replaced by a statute tolerable feasible provision which economically most closely reflects the purpose of the invalid provision. The same applies in the event that the agreement contains any omissions.
- 16.4. All notices and other communications under this APA (except for those required pursuant to Section 7.2.2 above) shall be in writing and shall be given or made by delivery in person (and shall be deemed to have been duly given upon such delivery), by overnight courier service (and shall be deemed to have been duly given two Working Days after delivery to the courier service), by facsimile (and shall be deemed to have been duly given after transmission in full with electronic confirmation of transmission if delivered during recipient's business hours, or on the next Working Day if delivered after recipient's business hours), or by registered or certified mail (postage prepaid, return receipt requested) (and shall be deemed to have been duly given five Working Days after delivery to the mail service) to the respective parties at the following addresses (or to such other address or facsimile number as a party may have specified by notice given to the other party pursuant to this provision):

If to Seller:

On Track Innovations Ltd.

Electronic version

Z.H.R. Industrial Zone, Rosh Pina 12000, ISRAEL

Tel: +972-4-686-8000

Fax: +972-4-693-8687

Attn.: Oded Bashan, Chairman and CEO

With a copy to:

Zysman, Aharoni, Gayer & Ady Kaplan & Co. Law offices

Beit Zion, 41-45 Rothschild Blvd., Tel Aviv 65784, Israel

Tel: +972-3-7955555

Fax: +972-3-7955550

Attn.: Eran Ben Dor, Attorney at Law

If to Buyer or SMARTRAC Group, to:

SMARTRAC N.V.

Strawinskylaan 851

1077 XX Amsterdam

The Netherlands

Phone: +31 20 30 50 150

Fax: +31 20 30 50 155

Attn.: Dr. Christian Fischer (CEO), Manfred Rietzer (CFO)

With a copy to:

Legal Department of SMARTRAC Group

c/o SMARTRAC Technology GmbH, Albstrasse 14, 70597 Stuttgart, Germany

Tel: +49 (711) 556926176

Fax: +49 (711) 55692611

Attn.: Ruediger von Knebel, General Counsel

Execution version

This Agreement may be executed in multiple counterparts, each of which when executed and delivered, shall be deemed an original, but all of which shall constitute one and the same instrument.

IN WITNESS WHEREOF, the Parties have caused this APA to be executed by their respective officers thereunto duly authorized, as of the date first written above.

SMARTRAC Singapore Trading PTE.

By _____

Printed Name: C. Kull

Printed Title: CEO

MILLENNIUM CARD'S TECHNOLOGY LIMITED.

By _____

Printed Name: Cheng Seng

Printed Title: CEO

On Track Innovations Ltd.

By _____

Printed Name: Edwin Tan

Printed Title: CEO

to whom it may concern

Power of Attorney

SMARTRAC Trading Pte. Ltd. hereby grants power of attorney to

Dr. Christian Fischer, and
Christian Uhl,

Either of the aforementioned attorneys has the sole right of representation.

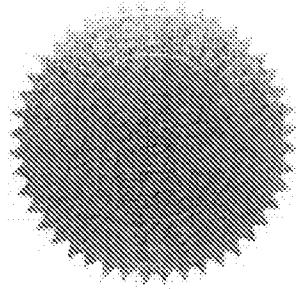
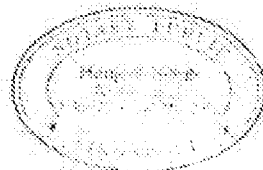
The power of attorney specifically includes the negotiating, finalizing and signing of respective documents along with the Asset Purchase Agreement, Supply Agreement and any other document that is regarded necessary within this context.

This Power of Attorney is limited until April 30th, 2010.

Singapore, 2.11.09


Wolfgang Friedrich Schneider

Director, SMARTRAC Trading Pte. Ltd.



TRADEMARK


REEL: 005477 FRAME: 0089

Execution version

SMARTRAC GUARENTEE

In reference to a certain Asset Purchase Agreement, dated as of December 22nd, 2009, (the "APA"), by and between Millennium Card's Technology Limited, a Hong Kong corporation and On Track Innovations Ltd. on the one hand, and SMARTRAC Singapore Trading PTE, a Singapore corporation on the other hand, SMARTRAC N.V. hereby guarantees the fulfillment of the obligations, covenants and warranties of entities within SMARTRAC Group (as such term is defined in the APA) pursuant to the APA.

SMARTRAC N.V.

By:  _____

Printed Name *Christine A. White* _____

Printed Title: _____

2/1

EM

SMARTRAC N.V.

h

Group	Insp.	MCT Category	Machine status	NAME	STM Asset No.	MCT Asset No.	Ser. No/Ident. No.	Qty.
1	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
2	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
3	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
4	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
5	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
6	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
7	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
8	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
9	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
10	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
11	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
12	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
13	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
14	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
15	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
16	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
17	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
18	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
19	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
20	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
21	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
22	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
23	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
24	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
25	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
26	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
27	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
28	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
29	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
30	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
31	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
32	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
33	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
34	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
35	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
36	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
37	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
38	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
39	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
40	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
41	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
42	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
43	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
44	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
45	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
46	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
47	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
48	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
49	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1
50	A	Other equipment	Full Operational	发电机	MCT-1158	15-1523010	662425-12	1

Handwritten marks: "20 X" and "EPC" with a signature.

Attachment 2.2.1
Other Equipment MCT

Attachment to the
Asset Purchase Agreement
between MCT, OI and SMARTRAC

Group	Imp.	MCT Category	Machine status	NAME	STM Asset No.	MCT Asset No.	Ser. No./Ident.No.	Qty.
1	F	Tractor and MCT equipment	Fully Operational	Tractor		ST 18333922	06/05/20-14	1
2	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003020	06/05/20-14	1
3	F	Tractor and MCT equipment	Fully Operational	Tractor		ST 18333924	06/05/20-14	1
4	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003025	06/05/20-14	1
5	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003026	06/05/20-14	1
6	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003027	06/05/20-14	1
7	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003028	06/05/20-14	1
8	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003029	06/05/20-14	1
9	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003030	06/05/20-14	1
10	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003031	06/05/20-14	1
11	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003032	06/05/20-14	1
12	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003033	06/05/20-14	1
13	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003034	06/05/20-14	1
14	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003035	06/05/20-14	1
15	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003036	06/05/20-14	1
16	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003037	06/05/20-14	1
17	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003038	06/05/20-14	1
18	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003039	06/05/20-14	1
19	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003040	06/05/20-14	1
20	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003041	06/05/20-14	1
21	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003042	06/05/20-14	1
22	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003043	06/05/20-14	1
23	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003044	06/05/20-14	1
24	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003045	06/05/20-14	1
25	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003046	06/05/20-14	1
26	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003047	06/05/20-14	1
27	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003048	06/05/20-14	1
28	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003049	06/05/20-14	1
29	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003050	06/05/20-14	1
30	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003051	06/05/20-14	1
31	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003052	06/05/20-14	1
32	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003053	06/05/20-14	1
33	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003054	06/05/20-14	1
34	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003055	06/05/20-14	1
35	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003056	06/05/20-14	1
36	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003057	06/05/20-14	1
37	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003058	06/05/20-14	1
38	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003059	06/05/20-14	1
39	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003060	06/05/20-14	1
40	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003061	06/05/20-14	1
41	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003062	06/05/20-14	1
42	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003063	06/05/20-14	1
43	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003064	06/05/20-14	1
44	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003065	06/05/20-14	1
45	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003066	06/05/20-14	1
46	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003067	06/05/20-14	1
47	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003068	06/05/20-14	1
48	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003069	06/05/20-14	1
49	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003070	06/05/20-14	1
50	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003071	06/05/20-14	1
51	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003072	06/05/20-14	1
52	F	Tractor and MCT equipment	Fully Operational	Tractor		MCT 52003073	06/05/20-14	1

Attachment 2.2.1 Other Equipment MCT

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CM

Attachment 2.2.1
Other Equipment MCT

Attachment to the
Asset Purchase Agreement
Between MCT, OLI and SMARTAC

Group	Imp.	MCT Category	Machine status	NAME	STM Asset No.	MCT Asset No.	Ser. Rollident.No.	Qty.
3	B	Office	Fully Operational	Office		MCT520F416	07051417	1
3	B	Office	Fully Operational	Office		MCT520F417	07051418	1
3	B	Office	Fully Operational	Office		MCT520F418	07051419	1
3	B	Office	Fully Operational	Office		MCT520F419	07051420	1
3	B	Office	Fully Operational	Office		MCT520F420	07051421	1
3	B	Office	Fully Operational	Office		MCT520F421	07051422	1
3	B	Office	Fully Operational	Office		MCT520F422	07051423	1
3	B	Office	Fully Operational	Office		MCT520F423	07051424	1
3	B	Office	Fully Operational	Office		MCT520F424	07051425	1
3	B	Office	Fully Operational	Office		MCT520F425	07051426	1
3	B	Office	Fully Operational	Office		MCT520F426	07051427	1
3	B	Office	Fully Operational	Office		MCT520F427	07051428	1
3	B	Office	Fully Operational	Office		MCT520F428	07051429	1
3	B	Office	Fully Operational	Office		MCT520F429	07051430	1
3	B	Office	Fully Operational	Office		MCT520F430	07051431	1
3	B	Office	Fully Operational	Office		MCT520F431	07051432	1
3	B	Office	Fully Operational	Office		MCT520F432	07051433	1
3	B	Office	Fully Operational	Office		MCT520F433	07051434	1
3	B	Office	Fully Operational	Office		MCT520F434	07051435	1
3	B	Office	Fully Operational	Office		MCT520F435	07051436	1
3	B	Office	Fully Operational	Office		MCT520F436	07051437	1
3	B	Office	Fully Operational	Office		MCT520F437	07051438	1
3	B	Office	Fully Operational	Office		MCT520F438	07051439	1
3	B	Office	Fully Operational	Office		MCT520F439	07051440	1
3	B	Office	Fully Operational	Office		MCT520F440	07051441	1
3	B	Office	Fully Operational	Office		MCT520F441	07051442	1
3	B	Office	Fully Operational	Office		MCT520F442	07051443	1
3	B	Office	Fully Operational	Office		MCT520F443	07051444	1
3	B	Office	Fully Operational	Office		MCT520F444	07051445	1
3	B	Office	Fully Operational	Office		MCT520F445	07051446	1
3	B	Office	Fully Operational	Office		MCT520F446	07051447	1
3	B	Office	Fully Operational	Office		MCT520F447	07051448	1
3	B	Office	Fully Operational	Office		MCT520F448	07051449	1
3	B	Office	Fully Operational	Office		MCT520F449	07051450	1
3	B	Office	Fully Operational	Office		MCT520F450	07051451	1
3	B	Office	Fully Operational	Office		MCT520F451	07051452	1
3	B	Office	Fully Operational	Office		MCT520F452	07051453	1
3	B	Office	Fully Operational	Office		MCT520F453	07051454	1
3	B	Office	Fully Operational	Office		MCT520F454	07051455	1
3	B	Office	Fully Operational	Office		MCT520F455	07051456	1
3	B	Office	Fully Operational	Office		MCT520F456	07051457	1
3	B	Office	Fully Operational	Office		MCT520F457	07051458	1
3	B	Office	Fully Operational	Office		MCT520F458	07051459	1
3	B	Office	Fully Operational	Office		MCT520F459	07051460	1
3	B	Office	Fully Operational	Office		MCT520F460	07051461	1
3	B	Office	Fully Operational	Office		MCT520F461	07051462	1
3	B	Office	Fully Operational	Office		MCT520F462	07051463	1
3	B	Office	Fully Operational	Office		MCT520F463	07051464	1
3	B	Office	Fully Operational	Office		MCT520F464	07051465	1
3	B	Office	Fully Operational	Office		MCT520F465	07051466	1
3	B	Office	Fully Operational	Office		MCT520F466	07051467	1
3	B	Office	Fully Operational	Office		MCT520F467	07051468	1
3	B	Office	Fully Operational	Office		MCT520F468	07051469	1
3	B	Office	Fully Operational	Office		MCT520F469	07051470	1
3	B	Office	Fully Operational	Office		MCT520F470	07051471	1
3	B	Office	Fully Operational	Office		MCT520F471	07051472	1
3	B	Office	Fully Operational	Office		MCT520F472	07051473	1
3	B	Office	Fully Operational	Office		MCT520F473	07051474	1
3	B	Office	Fully Operational	Office		MCT520F474	07051475	1
3	B	Office	Fully Operational	Office		MCT520F475	07051476	1
3	B	Office	Fully Operational	Office		MCT520F476	07051477	1
3	B	Office	Fully Operational	Office		MCT520F477	07051478	1
3	B	Office	Fully Operational	Office		MCT520F478	07051479	1
3	B	Office	Fully Operational	Office		MCT520F479	07051480	1
3	B	Office	Fully Operational	Office		MCT520F480	07051481	1
3	B	Office	Fully Operational	Office		MCT520F481	07051482	1
3	B	Office	Fully Operational	Office		MCT520F482	07051483	1
3	B	Office	Fully Operational	Office		MCT520F483	07051484	1
3	B	Office	Fully Operational	Office		MCT520F484	07051485	1
3	B	Office	Fully Operational	Office		MCT520F485	07051486	1
3	B	Office	Fully Operational	Office		MCT520F486	07051487	1
3	B	Office	Fully Operational	Office		MCT520F487	07051488	1
3	B	Office	Fully Operational	Office		MCT520F488	07051489	1
3	B	Office	Fully Operational	Office		MCT520F489	07051490	1
3	B	Office	Fully Operational	Office		MCT520F490	07051491	1
3	B	Office	Fully Operational	Office		MCT520F491	07051492	1
3	B	Office	Fully Operational	Office		MCT520F492	07051493	1
3	B	Office	Fully Operational	Office		MCT520F493	07051494	1
3	B	Office	Fully Operational	Office		MCT520F494	07051495	1
3	B	Office	Fully Operational	Office		MCT520F495	07051496	1
3	B	Office	Fully Operational	Office		MCT520F496	07051497	1
3	B	Office	Fully Operational	Office		MCT520F497	07051498	1
3	B	Office	Fully Operational	Office		MCT520F498	07051499	1
3	B	Office	Fully Operational	Office		MCT520F499	07051500	1

Handwritten notes and signatures in the right margin, including "MCT" and "OLI".

Group	Imp.	MCT Category	Machine status	NAME	STM Asset No.	MCT Asset No.	Ser. No./Ident.No.	Qty.
3	B	Office	Full Operational	打印机		MC1520F490	060827-22	1
3	B	Office	Full Operational	打印机		MC1520F496	060827-52	1
3	B	Office	Full Operational	打印机		MC1520F497	060827-02	1
3	B	Other equipment	Full Operational	打印机		MC1520F498	060827-04	1
3	B	Office	Full Operational	打印机		MC1520F499	060720-42	1
3	B	Office	Full Operational	打印机		MC1520F500	060720-41	1
3	B	Office	Full Operational	打印机		MC1520F501	060720-42	1
3	B	Office	Full Operational	打印机		MC1520F502	060720-43	1
3	B	Office	Full Operational	打印机		MC1520F503	060720-44	1
3	B	Office	Full Operational	打印机		MC1520F504	060720-45	1
3	B	Office	Full Operational	打印机		MC1520F505	060720-46	1
3	B	Office	Full Operational	打印机		MC1520F506	060720-47	1
3	B	Office	Full Operational	打印机		MC1520F507	060720-48	1
3	B	Office	Full Operational	打印机		MC1520F508	060720-49	1
3	B	Office	Full Operational	打印机		MC1520F509	060720-50	1
3	B	Office	Full Operational	打印机		MC1520F510	060720-51	1
3	B	Office	Full Operational	打印机		MC1520F511	060720-52	1
3	B	Office	Full Operational	打印机		MC1520F512	060720-53	1
3	B	Office	Full Operational	打印机		MC1520F513	060720-54	1
3	B	Office	Full Operational	打印机		MC1520F514	060720-55	1
3	B	Office	Full Operational	打印机		MC1520F515	060720-56	1
3	B	Office	Full Operational	打印机		MC1520F516	060720-57	1
3	B	Office	Full Operational	打印机		MC1520F517	060720-58	1
3	B	Office	Full Operational	打印机		MC1520F518	060720-59	1
3	B	Office	Full Operational	打印机		MC1520F519	060720-60	1
3	B	Office	Full Operational	打印机		MC1520F520	060720-61	1
3	B	Office	Full Operational	打印机		MC1520F521	060720-62	1
3	B	Office	Full Operational	打印机		MC1520F522	060720-63	1
3	B	Office	Full Operational	打印机		MC1520F523	060720-64	1
3	B	Office	Full Operational	打印机		MC1520F524	060720-65	1
3	B	Office	Full Operational	打印机		MC1520F525	060720-66	1
3	B	Office	Full Operational	打印机		MC1520F526	060720-67	1
3	B	Office	Full Operational	打印机		MC1520F527	060720-68	1
3	B	Office	Full Operational	打印机		MC1520F528	060720-69	1
3	B	Office	Full Operational	打印机		MC1520F529	060720-70	1
3	B	Office	Full Operational	打印机		MC1520F530	060720-71	1
3	B	Office	Full Operational	打印机		MC1520F531	060720-72	1
3	B	Office	Full Operational	打印机		MC1520F532	060720-73	1
3	B	Office	Full Operational	打印机		MC1520F533	060720-74	1
3	B	Office	Full Operational	打印机		MC1520F534	060720-75	1
3	B	Office	Full Operational	打印机		MC1520F535	060720-76	1
3	B	Office	Full Operational	打印机		MC1520F536	060720-77	1
3	B	Office	Full Operational	打印机		MC1520F537	060720-78	1
3	B	Office	Full Operational	打印机		MC1520F538	060720-79	1
3	B	Office	Full Operational	打印机		MC1520F539	060720-80	1
3	B	Office	Full Operational	打印机		MC1520F540	060720-81	1
3	B	Office	Full Operational	打印机		MC1520F541	060720-82	1
3	B	Office	Full Operational	打印机		MC1520F542	060720-83	1
3	B	Office	Full Operational	打印机		MC1520F543	060720-84	1
3	B	Office	Full Operational	打印机		MC1520F544	060720-85	1
3	B	Office	Full Operational	打印机		MC1520F545	060720-86	1
3	B	Office	Full Operational	打印机		MC1520F546	060720-87	1
3	B	Office	Full Operational	打印机		MC1520F547	060720-88	1
3	B	Office	Full Operational	打印机		MC1520F548	060720-89	1
3	B	Office	Full Operational	打印机		MC1520F549	060720-90	1
3	B	Office	Full Operational	打印机		MC1520F550	060720-91	1
3	B	Office	Full Operational	打印机		MC1520F551	060720-92	1
3	B	Office	Full Operational	打印机		MC1520F552	060720-93	1
3	B	Office	Full Operational	打印机		MC1520F553	060720-94	1
3	B	Office	Full Operational	打印机		MC1520F554	060720-95	1
3	B	Office	Full Operational	打印机		MC1520F555	060720-96	1
3	B	Office	Full Operational	打印机		MC1520F556	060720-97	1
3	B	Office	Full Operational	打印机		MC1520F557	060720-98	1
3	B	Office	Full Operational	打印机		MC1520F558	060720-99	1
3	B	Office	Full Operational	打印机		MC1520F559	060720-00	1

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Group	Imp	MCT Category	Machine status	NAME	STM Asset No.	MCT Asset No.	Ser. No./Ident. No.	Qty.
1	B	Other equipment	Full Operational	变频器		MCT8ZOF5587	08 05 21 20	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF5588	08 05 20 33	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF216	08 05 20 35	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF219	08 05 20 37	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF5578	08 05 21 32	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF601A	08 10 20 08	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF602	08 10 21 05	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF5589	08 10 21 26	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF603	07 01 21 25	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF610	07 05 21 08	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF721	07 01 21 28	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF619	07 05 20 10	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF620	07 05 20 14	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF604	07 05 20 20	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF623	07 05 21 25	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF624	07 05 21 26	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF605	07 05 20 17	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF627	07 05 20 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF637	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF639	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF640	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF641	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF642	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF643	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF644	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF645	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF646	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF647	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF648	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF649	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF650	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF651	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF652	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF653	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF654	07 05 21 47	1
1	B	Other equipment	Full Operational	变频器		MCT8ZOF655	07 05 21 47	1

Attachment 2.2.1 Other Equipment MCT

Group	Imp.	MCT Category	Machine status	NAME	STM Asset No	MCT Asset No.	Ser. No./Ident. No.	Qty.
1	3	Other	Fully Operational	1000		MCT1520F866	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F867	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F868	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F869	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F870	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F871	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F872	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F873	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F874	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F875	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F876	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F877	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F878	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F879	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F880	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F881	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F882	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F883	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F884	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F885	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F886	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F887	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F888	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F889	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F890	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F891	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F892	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F893	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F894	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F895	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F896	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F897	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F898	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F899	07073128	1
1	3	Other	Fully Operational	1000		MCT1520F900	07073128	1

Attachment 2.2.1 Other Equipment MCT

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Attachment 2.2.1
Other Equipment MCT

Attachment to the
Asset Purchase Agreement
between MCT, OTH and SMARTAC

Group	Imp.	MCT Category	Machine status	NAME	STM Asset No.	MCT Asset No.	Ser. No/Ident. No.	Qty.
1	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
2	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
3	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
4	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
5	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
6	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
7	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
8	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
9	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
10	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
11	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
12	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
13	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
14	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
15	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
16	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
17	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
18	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
19	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
20	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
21	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
22	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
23	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
24	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
25	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
26	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
27	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
28	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
29	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
30	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
31	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
32	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
33	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
34	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
35	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
36	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
37	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
38	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
39	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
40	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
41	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
42	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
43	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
44	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
45	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
46	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
47	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
48	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
49	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1
50	B	Other equipment OTC	Full Operational	3.8.03.5		MCT1520F30	07083044	1

Handwritten notes and signatures in the right margin, including the word "EAC" and various illegible scribbles.

Attachment 2.2.1 Other Equipment MCT

Attachment 2.1
Main City MCT

Attachment to the
Asset Purchase Agreement
between MCT, LTD and S&B-A-13, LLC

Group	Emp.	Category	Machinery Serial	Initial Name	STR Asset No.	MCT Asset No.	Type	Emp. No./Asset No.	City
1	C	Machine		Press machine	MCT-10248				
1	C	Machine		Press	MCT-10249				
1	C	Machine		Press	MCT-10250				
1	C	Machine		Press	MCT-10251				
1	C	Machine		Press	MCT-10252				
1	C	Machine		Press	MCT-10253				
1	C	Machine		Press	MCT-10254				
1	C	Machine		Press	MCT-10255				
1	C	Machine		Press	MCT-10256				
1	C	Machine		Press	MCT-10257				
1	C	Machine		Press	MCT-10258				
1	C	Machine		Press	MCT-10259				
1	C	Machine		Press	MCT-10260				
1	C	Machine		Press	MCT-10261				
1	C	Machine		Press	MCT-10262				
1	C	Machine		Press	MCT-10263				
1	C	Machine		Press	MCT-10264				
1	C	Machine		Press	MCT-10265				
1	C	Machine		Press	MCT-10266				
1	C	Machine		Press	MCT-10267				
1	C	Machine		Press	MCT-10268				
1	C	Machine		Press	MCT-10269				
1	C	Machine		Press	MCT-10270				
1	C	Machine		Press	MCT-10271				
1	C	Machine		Press	MCT-10272				
1	C	Machine		Press	MCT-10273				
1	C	Machine		Press	MCT-10274				
1	C	Machine		Press	MCT-10275				
1	C	Machine		Press	MCT-10276				
1	C	Machine		Press	MCT-10277				
1	C	Machine		Press	MCT-10278				
1	C	Machine		Press	MCT-10279				
1	C	Machine		Press	MCT-10280				
1	C	Machine		Press	MCT-10281				
1	C	Machine		Press	MCT-10282				
1	C	Machine		Press	MCT-10283				
1	C	Machine		Press	MCT-10284				
1	C	Machine		Press	MCT-10285				
1	C	Machine		Press	MCT-10286				
1	C	Machine		Press	MCT-10287				
1	C	Machine		Press	MCT-10288				
1	C	Machine		Press	MCT-10289				
1	C	Machine		Press	MCT-10290				
1	C	Machine		Press	MCT-10291				
1	C	Machine		Press	MCT-10292				
1	C	Machine		Press	MCT-10293				
1	C	Machine		Press	MCT-10294				
1	C	Machine		Press	MCT-10295				
1	C	Machine		Press	MCT-10296				
1	C	Machine		Press	MCT-10297				
1	C	Machine		Press	MCT-10298				
1	C	Machine		Press	MCT-10299				
1	C	Machine		Press	MCT-10300				

Handwritten notes and signatures, including a large signature that appears to be "M. J. [unclear]" and other illegible markings.

6-3-2008

6-3-2008


Attachement to the
Asset Purchase Agreement
between MCT, OTI and SMARTRAC

Attachment 2.2.1
Lead Frame

Group	Imp.	Category
1	X	Lead Frame Development



For and on behalf of
MILWAUKEE ELECTRIC TECHNOLOGY CORP.



Attach. 2.2.1 Lead Frame (OTI)

TRADEMARK
REEL: 005477 FRAME: 0110



Attachment 2.1.1
 Transportation Equipment MCT

Attachment to the
 Asset Purchase Agreement
 between MCT, CTA and SMARTAC

MCT Group	Imp.	Class.	Machine status	MCT groups	Descr.	Name	Type	Serial Ident.No.	Qty
08	8	Transport Equipment	Not Operational	08	Motor	84	08 0015-1*	84270100-000	1



08 0015-1*
 84270100-000

08

08 0015-1*

EXCLUSION VERSION

Attachment 2.2.2 (i) and (ii) List of specific Intellectual Property Rights

 
APA Attachments: Patents.pdf Contract Attachments: Trademarks

DN



W

Attachment to the
Asset Purchase Agreement
between OTI and SMARTRAC

TRADEMARKS

HERA (Dual Interface Line)

Country	App. No.	Filed	Trademark No.	Class	Date of Grant	Next Renewal	Status/Next action
Israel	205540	12/11/2007	205540	07			Registered
Israel	205541	12/11/2007	205541	08			Registered
China	5379204	14/11/2007		07			In Examination
China	6079204	14/11/2007		05			In Examination
Community Trademark	6427951	21/11/2007		07-09			Opposed, under settlement discussions
Republic of Korea	40-2007-08922	14/11/2007		07-09			Refused by the examiner; appeal was not filed
Taiwan	96034539	19/11/2007		07-09			In Examination
U. S. A.	77-339-013	25/11/2007		07-09			In Examination

MCT

Country	App. No.	Filed	Trademark No.	Class	Date of Grant	Next Renewal	Status/Next action
Hong Kong	30051000	25/04/2007	300511-46	07, 09, 42	4/3/2009	24/03/2017	In renewal

22.12.2009

ZEUS (Passport Production Line)

Country	App. No.	Filed	Trademark No.	Class	Date of Grant	Next Renewal	Status/Next action
Israel	205542	12/11/2007	205542	07			Registered
Israel	205543	12/11/2007	205543	09			Registered
China	5379204	2/11/2007		07			In Examination
China	5379203	2/11/2007		09			In Examination
Community Trademark	005447917	10/11/2007	005447917	07, 09			Registered
Republic of Korea	40-2007-01004	22/11/2007		07, 09			Allowed
Taiwan	53053473	2/11/2007		07, 09			In Examination
U.S.A.	77030765	2/11/2007		07, 09			In Examination
Malaysia	07024613	1/11/2007		09			Published
Malaysia	07024611	2/11/2007		09			Published

Execution version

Attachment 2.2.3 Inventories

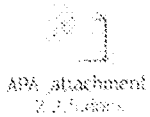
[an actual overview shall be provided at the Closing Date]

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Attachment 2.2.5

Attachment 2.2.5 Technical Books and Records



Please refer to CD-ROM attached to the Agreement



Execution version

Attachment 2.2.6 Assumed Agreements

The Assumption of the following agreements is subject to additional terms under this Agreement:



C. Documents and
Settings of first...

[Faint, illegible handwritten text or signatures]

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PURCHASE AGREEMENT

This Purchase Agreement (the "Agreement") is made by and between

[Redacted]

Hereinafter referred to as "[Redacted]" "Buyer";

and

ON TRACK INNOVATIONS Ltd (OTI), a company incorporated under the laws of ISRAEL at the Companies House of Z.H.R. Industrial Zone, Wash Pina, Israel under the № 32-004286-2, represented by Mr. Oded Basman as Chief Executive Officer.

Hereinafter referred to as the "Supplier" or "OTI".

Collectively referred to as the "Parties" or individually to as the "Party".

Whereas the Parties agree to have their relationship which shall consist of the delivery by Supplier of [Redacted] for [Redacted] and Contract no. [Redacted] (the "Purpose") governed by [Redacted] General Conditions of Purchase as attached heron (Appendix 1).

Whereas at Supplier's request [Redacted] accepted, on a derogation basis, and in due consideration to the former possible volume and their contemplated business relationship, to supplement and modify certain of the provisions of the General Conditions of Purchase.

The Parties have agreed to the following:

Article 1 - MODIFICATIONS TO THE ARTICLE "ORDERS"

The Parties agree to delete the entire article 1 of the General Conditions of Purchase and to replace it with the following:

This order shall be governed exclusively by the General Conditions of Purchase set out by supplier and, where applicable, the special conditions set out in the order. Acceptance by the supplier of one of our orders automatically implies agreement to waive the supplier's right to require application of the provisions of its commercial paper and its own general conditions of sale or any other conditions of any kind.

An order shall be deemed accepted by the supplier provided that supplier sends to [Redacted] a written Order Acknowledgement within three (3) working days, either by post, electronic data exchange, facsimile or email. If such supplier shall confirm the part number, the ordered quantity, price, delivery place and the delivery date since the Order Acknowledgement is issued by supplier, the Order cannot be cancelled or amended, unless otherwise mutually agreed or as provided under Article 5 herein.

Article 2 - MODIFICATIONS TO THE ARTICLE "DELIVERY"

The Parties agree to delete the entire article 2 of the General Conditions of Purchase and to replace it with the following:

The supplier shall follow the instructions which it receives regard on the place of delivery.

The time set for delivery is indicated in the order and is imperative, subject to application of the special conditions stipulated between the parties with regard to "on" orders, including a "sliding schedule" to be confirmed on a regular basis.

[Handwritten signatures and stamps]

supplier may, in any fourteen (14) working day period prior to the originally scheduled delivery date and subject to reschedule the delivery date and/or quantity of an Order, except that with respect to the originally scheduled date, such updated delivery date shall not occur prior (i) 15 months if Modules are delivered by [redacted] one (1) month if Modules are purchased by supplier."

Article 3 - MODIFICATIONS TO THE ARTICLE "PRICES"

The Parties agree to delete the entire article 2 of the General Conditions of Purchase and to replace it with the following:

"Unless otherwise stated in the order, the price of the goods (DGT) (of location specified in the order, which shall be either [redacted] location, 2000). Prices are definitive and fixed and they cannot be revised in the light of changing economic circumstances. Likewise, unless otherwise indicated, these prices include packaging on the goods as required for their protection during storage as well as the appropriate packing materials and means required for transportation in line with article 5 above."

Article 4 - MODIFICATIONS TO THE ARTICLE "SETTLEMENT OF INVOICES"

The Parties agree to delete the entire article 2 of the General Conditions of Purchase and to replace it with the following:

"Unless otherwise stated in the order, no advance payments will be made when orders are placed. Unless otherwise agreed to in writing by both parties, invoices shall be settled by means of bills of exchange or bills of exchange redeemable sixty (60) days after the issuance of a valid invoice. This period shall be one month on the basis of the actual delivery date, on the understanding that the amount paid takes account of any late delivery penalties as detailed in article 10 below. It is however understood between the Parties that payment terms may be extended upon mutual agreement should the annual volume of the orders (taxes excluded). Late payment penalties shall be capped to three (3) times the legal interest rate applicable at the time payment is overdue."

Article 5 - MODIFICATIONS TO THE ARTICLE "DELAYS IN DELIVERIES, LATE DELIVERY PENALTIES"

The Parties agree to delete the entire article 10 of the General Conditions of Purchase and to replace it with the following:

"Any deliveries made after the contractual date (i.e. the date stipulated on the order or a subsequent date explicitly agreed to by ourselves) shall, after a five (5) calendar day-grace period, lead to the supplier incurring late delivery payments."

The amount of these penalties - which shall be credited [redacted] credit note but with upon receipt of an invoice describing same - shall correspond either to the losses and expenses incurred by us as a result of the supplier's failure to comply with its obligations, or to a percentage of the value of the late delivered units, whichever is higher. If the supplier fails to comply with its obligations, this percentage shall be 2% (two per cent) per week for the first two (2) weeks. It shall subsequently increase to 3% (five per cent) per week. These penalties shall, however be capped at 20% (twenty per cent) of the value of the late delivery. Any delay of over one (1) month may lead to the application of the article 13 below."

Article 6 - MODIFICATION TO THE ARTICLE "WARRANTY"

The Parties agree to modify the article 9 of the General Conditions of Purchase by adding thereto the following sub-sections:

[redacted]

Handwritten signatures and stamps, including a circular stamp with the text "BY TRACK" and a signature that appears to read "C.M.F."

IP Indemnification clause

Except as otherwise modified herein, the General Conditions of Purchase as modified hereby shall remain in full force and effect and the Agreement shall enter into force for a period of three (3) years starting from the latest date of the signature of the Agreement, which shall form the entire and sole agreement between the Parties with respect to the Purpose.

[Handwritten initials]
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[Handwritten signature]

DR TRADE BOSTON

ON TRACK INNOVATIONS (OTI)

Date: 12/12/2018

Time: 10:00

Signature: [Redacted]

Signature: [Redacted]

ON TRACK INNOVATIONS LTD

APPENDIX 1

GENERAL CONDITIONS OF PURCHASE

ARTICLE 1 - GENERAL

The supplier shall supply the goods to the customer in accordance with the purchase order and the contract. The supplier shall be responsible for the delivery of the goods to the customer in accordance with the contract. The supplier shall be responsible for the delivery of the goods to the customer in accordance with the contract.

ARTICLE 2 - COMPLIANCE WITH REGULATIONS

The goods and services supplied must comply with all applicable laws and regulations. The supplier shall be responsible for ensuring that the goods and services supplied comply with all applicable laws and regulations.

- compliance with all applicable laws and regulations
- compliance with all applicable laws and regulations
- compliance with all applicable laws and regulations

In storage to the goods shown covered by official certificates. The supplier shall be responsible for ensuring that the goods shown covered by official certificates are in accordance with the contract.

The supplier shall be responsible for ensuring that the goods shown covered by official certificates are in accordance with the contract. The supplier shall be responsible for ensuring that the goods shown covered by official certificates are in accordance with the contract.

ARTICLE 4 - INSPECTION

The customer may inspect the goods before delivery. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

ARTICLE 5 - WARRANTIES

The supplier warrants that the goods are in accordance with the contract. The supplier warrants that the goods are in accordance with the contract. The supplier warrants that the goods are in accordance with the contract.

ARTICLE 6 - TRANSFER OF OWNERSHIP / TRANSFER OF RISK

The ownership of the goods shall pass to the customer upon delivery. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

ARTICLE 7 - FORCE

The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

ARTICLE 8 - INVOICING

The supplier shall invoice the customer within 30 days of delivery. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

ARTICLE 9 - DELIVERY

The supplier shall deliver the goods to the customer in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

ARTICLE 10 - DELAYS IN DELIVERY / LATE DELIVERY PENALTIES

The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

ARTICLE 11 - LIABILITY

The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract. The supplier shall be responsible for ensuring that the goods are in accordance with the contract.

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Handwritten initials: JF

Handwritten initials: JF

represented by the foregoing, shall be a violation of the law, and the
supplier hereby guarantees that it will not be used for any other
purpose.

ARTICLE 11 - CONFIDENTIALITY

The supplier agrees to maintain the confidentiality of all the information
contained herein and to disclose it only to its authorized personnel.

ARTICLE 12 - INFORMATION FOR PAGE 1 OF THE SUPPLIER

If the supplier is aware of any of its obligations under the law, and has not
received the request within 15 days after written notice by the client, it
shall be deemed to have accepted the request. If the supplier is not aware of
the law, it shall be deemed to have accepted the request within 15 days
after written notice.

ARTICLE 14 - SETTLEMENT OF DISPUTES

All disputes shall be resolved by arbitration. The arbitration shall be held
in the city of [redacted] and shall be conducted by the
International Chamber of Commerce (ICC) in accordance with the
ICC Rules of Arbitration. The arbitration shall be final and binding on
both parties. The arbitration shall be held in the city of [redacted].

10/19/98

ELI

[Handwritten Signature]
ELI

ELI

Attachment 5.1

Attachment 5.1 List of Machine Sale Agreements

- A. Gemalto -- 4 punching machines (2 in 3/2008 and 2 in 12/2008).
- B. Gemalto -- 3 milling machines (1 in 3/2008 and 2 in 12/2008).
- C. Syscom -- 5 SIM lines machines (9/2007).
- D. Gemalto -- 2 milling machines (end of 9/2009)

29

EX

Page 2 of 2

Execution version

Attachment 6.10 Machinery and manufacturing equipment sold during the Period



List of machine sold
since Jul...

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List of machine sold since July, 2009

Item	Name	Model	Qty.	Customer	Delivery Date
1	Milling machine	AICP5000-1	2pcs	Shanghai GMII	Oct. 2009

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Revision version

Attachment 7.1 Shut-Down Concept


Shutdown Concept
v2.2.doc

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Page 7 of 7



Exhibition version

Attachment 7.6 List of "A-Assets"

Please refer to Attachment 2.2.1

2000.000.000000

Attachment 7.7 Asset Status List

Please refer to Attachment 2.2.1

For and on behalf of
CALIFORNIA GENOS TECHNOLOGY CENTER
2000.000.000000

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Execution - Grain

Attachment 7.8 List of assets according to Group 1 - 3

Please refer to Attachment 2.2.1

10/10/2018

10/10/2018

10/10/2018

10/10/2018

10/10/2018

For and on behalf of
Mitsubishi Cargo Technology Center
株式会社 三菱物産株式会社

Signature

Date

Handwritten mark

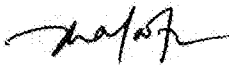
SCHEDULE C

Company No: 200704746G

CERTIFICATE CONFIRMING INCORPORATION OF COMPANY

This is to confirm that SMARTRAC TRADING PTE. LTD. is incorporated under the Companies Act (Cap 50), on and from 22/03/2007 and that the company is a PRIVATE COMPANY LIMITED BY SHARES.

GIVEN UNDER MY HAND AND SEAL ON 26/03/2007.



**NURHAYATI NONGCHIK
ASST REGISTRAR
ACCOUNTING AND CORPORATE REGULATORY AUTHORITY (ACRA)
SINGAPORE**

