

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM334978

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Harbortouch Payments, LLC d/b/a Harbortouch		03/31/2014	LIMITED LIABILITY COMPANY: DELAWARE
Harbortouch Financial, LLC		03/31/2014	LIMITED LIABILITY COMPANY: PENNSYLVANIA
United Cash Solutions, Inc.		03/31/2014	CORPORATION: ARIZONA

RECEIVING PARTY DATA

Name:	Prospect Capital Corporation
Street Address:	10 East 40th Street
Internal Address:	44th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10016
Entity Type:	CORPORATION: MARYLAND

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Serial Number:	86450832	HARBORTOUCH ELITE
Serial Number:	86449481	HARBORTOUCH ECHO
Serial Number:	86393039	PERKWAVE
Serial Number:	86392962	PERKWAVE
Serial Number:	86356905	CUSTOMER FOCUSED. TECHNOLOGY DRIVEN.
Serial Number:	86505390	TABLET KILLER

CORRESPONDENCE DATA

Fax Number: 2122776501

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-277-6500

Email: Trademarks@dicksteinshapiro.com

Correspondent Name: Dawn Rudenko/Dickstein Shapiro LLP

Address Line 1: 1633 BROADWAY

Address Line 4: NEW YORK, NEW YORK 10019

OP \$165.00 86450832

ATTORNEY DOCKET NUMBER:	P9222.0010
NAME OF SUBMITTER:	Dawn Rudenko
SIGNATURE:	/Dawn Rudenko/
DATE SIGNED:	03/13/2015
Total Attachments: 5 source=HARBORTOUCH recordation#page1.tif source=HARBORTOUCH recordation#page2.tif source=HARBORTOUCH recordation#page3.tif source=HARBORTOUCH recordation#page4.tif source=HARBORTOUCH recordation#page5.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT dated as of March 31, 2014 is made by each of the entities listed on the signature pages hereof (each, a "Grantor", and collectively, the "Grantors"), in favor of Prospect Capital Corporation, a Maryland corporation ("Prospect"), as Collateral Agent for the benefit of the Secured Parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent").

Introductory Statement

WHEREAS, pursuant to the Senior Secured Term Loan Agreement dated as of the date hereof (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Loan Agreement") among Harbortouch Payments, LLC, a Delaware limited liability company (as successor-by-merger to United Bank Card, Inc. (d/b/a Harbortouch), a New Jersey corporation) ("Borrower"), Rook Holdings Inc., a Delaware corporation, MSI Merchant Services Holdings LLC, a New Jersey limited liability company, Harbortouch Financial, LLC, a Pennsylvania limited liability company, United Cash Solutions, Inc. (d/b/a Harbortouch ATM), an Arizona corporation, the other Guarantors referred to therein, the Lenders referred to therein, Prospect as administrative agent for the Lenders, and the Collateral Agent, the Lenders have agreed to make Term Loans to the Borrower on and subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Loan Agreement, all of the Grantors are party to a Guaranty and Security Agreement dated as of the date hereof (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties hereto, and to induce the Agents and the Lenders to enter into the Loan Agreement, to induce the Lenders to make their respective Term Loans to the Borrower thereunder, and to induce the Agents to act in their respective agency capacities thereunder, and intending to be legally bound, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

Section 1. Defined Terms. All uppercase terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages and pledges to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties, a Lien on and security interest in,

all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

(a) all of its Trademarks and all Trademark Licenses providing for the grant by or to such Grantor of any right in, to or under any Trademark, including those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the benefit of the Secured Parties pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent and the obligations of each Grantor with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and the IP Licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND THE VALIDITY, INTERPRETATION, CONSTRUCTION, AND PERFORMANCE HEREOF SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, AND ANY CLAIM BY ANY PARTY HERETO AGAINST ANY OTHER PARTY HERETO (INCLUDING ANY CLAIMS SOUNDING IN CONTRACT OR

TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF AND ANY DETERMINATIONS WITH RESPECT TO POST-JUDGMENT INTEREST) SHALL BE DETERMINED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK FOR CONTRACTS MADE AND TO BE PERFORMED WHOLLY WITHIN THE STATE OF NEW YORK, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS REQUIRING APPLICATION OF THE LAW OF ANY OTHER JURISDICTION.

Section 7. WAIVER OF JURY TRIAL; DISPUTE RESOLUTION; JURISDICTION; VENUE; SERVICE OF PROCESS. EACH GRANTOR HEREBY IRREVOCABLY WAIVES ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING (I) TO ENFORCE OR DEFEND ANY RIGHTS UNDER OR IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT, OR (II) ARISING FROM ANY DISPUTE OR CONTROVERSY IN CONNECTION WITH OR RELATED TO THIS TRADEMARK SECURITY AGREEMENT. EACH PARTY FURTHER AGREES THAT THE TERMS AND PROVISIONS OF SECTION 8.17 OF THE GUARANTY AND SECURITY AGREEMENT (DISPUTE RESOLUTION) ARE HEREBY INCORPORATED HEREIN BY REFERENCE, AND SHALL APPLY TO THIS AGREEMENT *MUTATIS MUTANDIS* AS IF FULLY SET FORTH HEREIN.


Section 8. Miscellaneous. The terms and provisions of Sections 8.1, 8.2, 8.4, 8.6, 8.7, 8.8 and 8.9 of the Guaranty and Security Agreement are hereby incorporated herein by reference, and shall apply to this Trademark Security Agreement *mutatis mutandis* as if fully set forth herein. This Trademark Security Agreement shall constitute a "Loan Document" for all purposes of the Loan Agreement and the other Loan Documents.

[signatures begin on next page]


IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

GRANTORS:


HARBORTOUCH PAYMENTS, LLC

By 
Name: Jared Isaacman
Title:


ROOK HOLDINGS LLC

By 
Name: Jared Isaacman
Title:


MSI MERCHANT SERVICES HOLDINGS LLC

By 
Name: Jared Isaacman
Title:

HARBORTOUCH FINANCIAL, LLC

By 
Name: Jared Isaacman
Title:

UNITED CASH SOLUTIONS, INC.

By 
Name: Jared Isaacman
Title:

SCHEDULE 4- INTELLECTUAL PROPERTY

I. Copyrights and Copyright License: N/A

II. Patents and Patent Licenses N/A

III. Trademarks and Trademark Licenses

1. Trademarks Owned

Trademark	Registrant	Serial Number	Registration Number	Class	Effective Date	Term	Expiry
Harbortouch	Harbortouch Payments, LLC (as successor by merger to United Bank Card, Inc.)	3586038	77496106	USA	3/10/09	TM/SM	09, 36
United Cash Solutions	Harbortouch Payments, LLC (as successor by merger to United Cash Solutions, Inc.)	3294443	76628728	USA	9/18/07	TM/SM	09, 36
Harbortouch Elite	Harbortouch Payments, LLC		86450832	USA	-	TM/SM	09, 36
Harbortouch Echo	Harbortouch Payments, LLC		86449481	USA	-	TM/SM	09, 36
Perkwave Logo	Harbortouch Payments, LLC		86393039	USA	-	TM/SM	09, 36
Perkwave	Harbortouch Payments, LLC		86392962	USA	-	TM/SM	09, 36
Customer focused. Technology driven.	Harbortouch Payments, LLC		86356905	USA	-	TM/SM	09, 36
Tablet Killer	Harbortouch Payments, LLC		86505390	USA	-	TM/SM	09, 36

2. Trademark Licenses

Licensee	Registrant	Serial Number	Registration Number	Class	Effective Date	Term	Expiry
MSI Merchant Services, Inc.	Merchant Services, Inc	1982300	74668342	USA	6/26/96	SM	36

3. Trade Names

Trade Name	Registrant	Location
Harbortouch Payments, LLC (as successor-by-merger to United Bank Card, Inc.)	First Merchant Services	North Carolina
	Harbortouch	New Jersey
	Harbortouch	Pennsylvania
	MSI Merchant Services	Pennsylvania
(as successor-by-merger to United Cash Solutions, Inc.)	Harbortouch ATM	Pennsylvania
MSI Merchant Services Holdings, Inc (as successor by merger of Credit Card Processing USA d/b/a MSI Merchant Services, Inc)	MSI Merchant Services, Inc	New Jersey
	MSI Merchant Services	New Jersey