

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM335103

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION OF TRADEMARK SECURITY AGREEMENT RECORDED AT REEL/FRAME 5064/0245		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon		03/13/2015	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	KCG HOLDINGS, INC.		
Street Address:	545 Washington Boulevard		
City:	Jersey City		
State/Country:	NEW JERSEY		
Postal Code:	07310		
Entity Type:	CORPORATION: DELAWARE		
Name:	KNIGHT CAPITAL GROUP, INC.		
Street Address:	545 Washington Boulevard		
City:	Jersey City		
State/Country:	NEW JERSEY		
Postal Code:	07310		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	4140219	BONDSCOPE	
Registration Number:	3992781	FIND OUT WHAT KNIGHT CAN DO FOR YOU	
Registration Number:	3220770	DIRECT EDGE ECN	
Registration Number:	3332616	KNIGHT DIRECT	
Registration Number:	3302204	KNIGHT	
Registration Number:	3302294	KNIGHT THE SCIENCE OF TRADING THE STANDA	
Registration Number:	3655970	THE SCIENCE OF TRADING. THE STANDARD OF	
Registration Number:	3220924	EXECUTION MANAGEMENT SYSTEM	
Registration Number:	3420180	EMS	
Registration Number:	3238037	KNIGHT GLOBAL	
Registration Number:	3706318	KNIGHT TRANSITION MANAGEMENT	
Registration Number:	3593799	KNIGHT LINK	
Registration Number:	3525360	KNIGHT BONDPOINT	
TRADEMARK			

OP \$415.00 4140219

Property Type	Number	Word Mark
Registration Number:	3316331	KNIGHT MATCH
Registration Number:	3427652	KNIGHT TECHNICAL ALERT
Serial Number:	85640783	KNIGHT FUTURES

CORRESPONDENCE DATA

Fax Number: 2122919868

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-558-4229

Email: demarcor@sullcrom.com, nguyenb@sullcrom.com

Correspondent Name: Raffaele A. DeMarco

Address Line 1: 125 Broad Street

Address Line 2: Sullivan & Cromwell LLP

Address Line 4: New York, NEW YORK 10004-2498

ATTORNEY DOCKET NUMBER:	021893/00013 (RAD)
NAME OF SUBMITTER:	Raffaele A. DeMarco
SIGNATURE:	/Raffaele A. DeMarco/
DATE SIGNED:	03/13/2015

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT TERMINATION

This Termination (this "Termination"), dated as of March 13, 2015, among KCG Holdings, Inc. (the "Issuer") and The Bank of New York Mellon, in its capacity as Collateral Agent (in such capacity, the "Collateral Agent") of the Trademark Security Agreement, dated as of July 1, 2013, by the Issuer and Knight Capital Group, Inc. as Guarantor, in favor of the Collateral Agent (the "Trademark Security Agreement"), notice of which was recorded on July 3, 2013 at the United States Patent and Trademark Office at Reel 5064, Frame 0245.

WITNESSETH

WHEREAS, on March 13, 2015, the Issuer redeemed in full, all of the outstanding 8.25% Senior Secured Notes due 2018 and deposited \$330,162,500.00 with the Trustee, which sum includes sufficient funds for the outstanding principal, applicable premium and all accrued interest due under the Notes.

WHEREAS, on March 13, 2015, the Indenture was discharged, and the discharge thereof acknowledged by the Trustee.

WHEREAS, in connection with the redemption and subsequent discharge of the Indenture, and in accordance with the Indenture, the guarantee of the Notes by Knight Capital Group, Inc. and the security interest and Lien on the Collateral owned by Knight Capital Group, Inc. have been automatically terminated and released, including, without limitation, the trademarks listed in Schedule 1.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the undersigned covenants and agrees as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Trademark Security Agreement and used herein have the meaning given to them in the Trademark Security Agreement.

SECTION 2. Termination. Knight Capital Group, Inc. is hereby released from its obligations under the Trademark Security Agreement, and the Trademark Security Agreement is terminated.

SECTION 3. Counterparts. This Release may be executed in any number of counterparts, all of which when taken together shall constitute one and the same document, and each party hereto may execute this Release by signing any of such counterparts.

[Signature Page Follows]

IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

KCG HOLDINGS, INC.

By: _____

Name: _____

Title: _____

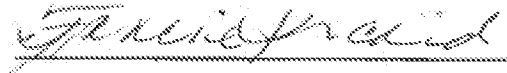
KNIGHT CAPITAL GROUP, INC.

By: _____

Name: _____

Title: _____

THE BANK OF NEW YORK MELLON,
as Collateral Agent

By: 

Name: FRANCINE KINCAID
Title: VICE PRESIDENT

Date: March 13, 2015

*Allagash - Termination and Release of Security Interest in
Trademarks*

TRADEMARK
REEL: 005477 FRAME: 0926

Schedule 1

OWNER	REGISTRATION NUMBER	TITLE
Knight Capital Group, Inc.	4140219	BONDSCOPE
Knight Capital Group, Inc.	3992781	FIND OUT WHAT KNIGHT CAN DO FOR YOU
Knight Capital Group, Inc.	3220770	DIRECT EDGE ECN
Knight Capital Group, Inc.	3332616	KNIGHT DIRECT
Knight Capital Group, Inc.	3302204	Knight KNIGHT Logo
Knight Capital Group, Inc.	3302294	Knight <small>▷ THE SCIENCE OF TRADING</small> <small>▷ THE STANDARD OF TRUST</small> KNIGHT THE SCIENCE OF TRADING THE STANDARD OF TRUST
Knight Capital Group, Inc.	3655970	THE SCIENCE OF TRADING. THE STANDARD OF TRUST.
Knight Capital Group, Inc.	3220924	EXECUTION MANAGEMENT SYSTEM (Supplemental)
Knight Capital Group, Inc.	3420180	EMS
Knight Capital Group, Inc.	3238037	KNIGHT GLOBAL
Knight Capital Group, Inc.	3706318	KNIGHT TRANSITION MANAGEMENT
Knight Capital Group, Inc.	3593799	KNIGHT LINK
Knight Capital Group, Inc.	3525360	KNIGHT BONDPOINT
Knight Capital Group, Inc.	3316331	KNIGHT MATCH

Knight Capital Group, Inc.	3427652	KNIGHT TECHNICAL ALERT
Knight Capital Group, Inc.	85640783	KNIGHT FUTURES