

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM335105

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION OF TRADEMARK SECURITY AGREEMENT RECORDED AT REEL/FRAME 5064/0237		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon		03/13/2015	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	KCG HOLDINGS, INC.		
Street Address:	545 Washington Boulevard		
City:	Jersey City		
State/Country:	NEW JERSEY		
Postal Code:	07310		
Entity Type:	CORPORATION: DELAWARE		
Name:	KCG Hotspot FX LLC (formerly known as Knight Hotspot FX LLC)		
Street Address:	545 Washington Boulevard		
City:	Jersey City		
State/Country:	NEW JERSEY		
Postal Code:	07310		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2683854	HOTSPOT FXI	
CORRESPONDENCE DATA			
Fax Number:	2122919868		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-558-4229		
Email:	demarcor@sullcrom.com, nguyenb@sullcrom.com		
Correspondent Name:	Raffaele A. DeMarco		
Address Line 1:	125 Broad Street		
Address Line 2:	Sullivan & Cromwell LLP		
Address Line 4:	New York, NEW YORK 10004-2498		
ATTORNEY DOCKET NUMBER:	021893/00008 (RAD)		
NAME OF SUBMITTER:	Raffaele A. DeMarco		

OP \$40.00 2683854

SIGNATURE:	/Raffaele A. DeMarco/
DATE SIGNED:	03/13/2015
Total Attachments: 4 source=Potomac - Trademark Security Agreement Termination (KCG Hotspot)#page1.tif source=Potomac - Trademark Security Agreement Termination (KCG Hotspot)#page2.tif source=Potomac - Trademark Security Agreement Termination (KCG Hotspot)#page3.tif source=Potomac - Trademark Security Agreement Termination (KCG Hotspot)#page4.tif	

TRADEMARK SECURITY AGREEMENT TERMINATION

This Termination (this "Termination"), dated as of March 13, 2015, among KCG Holdings, Inc. (the "Issuer"), KCG Hotspot FX LLC, a Delaware limited liability company (formerly known as Knight Hotspot FX LLC) ("KCG Hotspot"), and The Bank of New York Mellon, in its capacity as Collateral Agent (in such capacity, the "Collateral Agent") of the Trademark Security Agreement, dated as of July 1, 2013, by the Issuer and Knight Hotspot FX LLC, in favor of the Collateral Agent (the "Trademark Security Agreement").

W I T N E S S E T H

WHEREAS, on March 13, 2015, the Issuer deposited \$330,162,500.00 with the Trustee, which sum includes sufficient funds for the outstanding principal, applicable premium and all accrued interest due under the Notes.

WHEREAS, on March 13, 2015, the Indenture was discharged, and the discharge thereof acknowledged by the Trustee.

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 3, 2013 at Reel/Frame 5064/0237;

WHEREAS, in connection with the redemption and subsequent discharge of the Indenture, and in accordance with the Indenture, the guarantee of the Notes by KCG Hotspot and the security interest and Lien on the Collateral owned by KCG Hotspot have been automatically terminated and released, including, without limitation, the trademarks listed in Schedule 1.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, the undersigned covenants and agrees as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Trademark Security Agreement and used herein have the meaning given to them in the Trademark Security Agreement.

SECTION 2. Termination. KCG Hotspot is hereby released from its obligations under the Trademark Security Agreement, and the Trademark Security Agreement is terminated.

SECTION 3. Counterparts. This Release may be executed in any number of counterparts, all of which when taken together shall constitute one and the same document, and each party hereto may execute this Release by signing any of such counterparts.

[Signature Page Follows]

IN WITNESS WHEREOF, KCG Hotspot and the Issuer has each caused this Termination to be executed and delivered by its duly authorized officer as of the date first set forth above.

KCG HOLDINGS, INC.

By: 

Name: John McCarthy
Title: General Counsel

KCG HOTSPOT EX LLC

By: 

Name: William Goodbody, Jr.
Title: Managing Director

[Signature Page to Trademark Security Agreement Termination (KCG Hotspot)]

Accepted and Agreed:

THE BANK OF NEW YORK MELLON,
as Collateral Agent

By: Mary Miselis
Name: Mary Miselis
Title: Vice President

[Signature Page to Trademark Security Agreement Termination (KCG Hotspot)]

TRADEMARK
REEL: 005477 FRAME: 0933

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT TERMINATION
TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark Registrations:

OWNER	REGISTRATION NUMBER	TITLE
KCG Hotspot FX LLC	2683854	HOTSPOT FXI