

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM335500

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WELLS FARGO FOOTHILL, INC.	FORMERLY FOOTHILL CAPITAL CORPORATION	03/13/2015	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	CARROWS RESTAURANTS, INC.		
Street Address:	2200 FARADAY AVENUE, SUITE 250		
Internal Address:	ATTN: CRAIG WATSON		
City:	CARLSBAD		
State/Country:	CALIFORNIA		
Postal Code:	92008		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	1350067	CARROWS	
Registration Number:	1359826	CARROWS RESTAURANTS	
Registration Number:	2370291	CARROWS RESTAURANTS	
Registration Number:	2261211	MILE HIGH	
Registration Number:	3358741	GRANDMA'S CINNAMON LOAF FRENCH TOAST	
Registration Number:	3358746	JUMPY MONKEY SUNDAE	
CORRESPONDENCE DATA			
Fax Number:	2132264028		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-488-7100		
Email:	kevin.davis@pillsburylaw.com		
Correspondent Name:	DANIEL RAISIN, ESQ.		
Address Line 1:	PILLSBURY WINTHROP SHAW PITTMAN LLP		
Address Line 2:	725 SOUTH FIGUEROA STREET, SUITE 2800		
Address Line 4:	LOS ANGELES, CALIFORNIA 90017-5406		
ATTORNEY DOCKET NUMBER:	054272-0000003		
NAME OF SUBMITTER:	DANIEL RAISIN		

CH \$165.00 1350067

SIGNATURE:	/Daniel Raisin/
DATE SIGNED:	03/18/2015
Total Attachments: 2 source=Wells Fargo Security Release to Carrows#page1.tif source=Wells Fargo Security Release to Carrows#page2.tif	

RELEASE OF SECURITY INTEREST

This RELEASE OF SECURITY INTEREST is made as of March 13, 2015, by WELLS FARGO FOOTHILL, INC., formerly known as Foothill Capital Corporation ("Secured Party"), in favor of CARROWS RESTAURANTS, INC., a California corporation ("Grantor").

RECITALS

WHEREAS, Grantor granted a security interest in the trademarks described on Schedule A attached hereto ("Trademarks") to Secured Party pursuant to that certain Trademark Security Agreement dated as of July 10, 2002 ("Security Agreement") and recorded with the United States Patent and Trademark Office ("USPTO") on July 18, 2002, at Reel and Frame Number 2545/0264, as amended by that certain Amendment Number One to Trademark Security Agreement dated as of October 31, 2005 ("First Amendment") and recorded with the USPTO on December 30, 2005, at Reel and Frame Number 3218/0861 and as further amended by that certain Amendment Number Two to Trademark Security Agreement dated as of April 25, 2008 ("Second Amendment") and recorded with the USPTO on May 16, 2008, at Reel and Frame Number 3783/0388 (the Security Agreement, the First Amendment and the Second Amendment collectively referred to herein as the "Agreement"); and

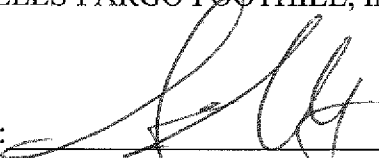
WHEREAS, Grantor has no outstanding obligations to Secured Party under the terms of the Agreement and Secured Party agrees to release its security interest in the Trademarks.

AGREEMENT

NOW, THEREFORE, all security interests granted pursuant to the Agreement are hereby released. Secured Party hereby reconveys to Grantor, without recourse or warranty, all Secured Party's right, title, claim and interest in and to the Trademarks, all proceeds thereof, all rights corresponding thereto including but not limited to all renewals, and extensions thereof, and the recordings and applications thereof.

SECURED PARTY:

WELLS FARGO FOOTHILL, INC.

By: 
Name: Steve Scott
Title: SVP

SCHEDULE A
U. S. TRADEMARKS

REGISTRATION NUMBER	WORD MARK
1,350,067	CARROWS
1,359,826	CARROWS RESTAURANTS
2,370,291	CARROWS RESTAURANTS
2,261,211	MILE HIGH
3,358,741	GRANDMA'S CINNAMON LOAF FRENCH TOAST
3,358,746	JUMPY MONKEY SUNDAE