

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM335870

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ComVest Capital II, L.P.		03/20/2015	LIMITED PARTNERSHIP: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Lemon-X Corporation		
<b>Street Address:</b>	168 Railroad Street		
<b>City:</b>	Huntington Station		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11746		
<b>Entity Type:</b>	CORPORATION: NEW YORK		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3514080	SUN VALLEY	
<b>Registration Number:</b>	3181685	ICEBERRY BLUE	
<b>Registration Number:</b>	2866649		
<b>Registration Number:</b>	2860136	LEMON-X THE BARTENDERS MIX	
<b>Registration Number:</b>	2860135	LEMON-X BIB	
<b>Registration Number:</b>	2794816	EL LORO	
<b>Registration Number:</b>	2610676	PLANTERS GROVE	
<b>Registration Number:</b>	2631021	LEMON-X	
<b>Registration Number:</b>	2613993	MARY'S DEVIL	
<b>Registration Number:</b>	2529240	CARE TREE	
<b>Registration Number:</b>	1917409	GROWERS FANCY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3128637865		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-201-3865		
<b>Email:</b>	sharon.patterson@goldbergekohn.com		
<b>Correspondent Name:</b>	Sharon Patterson, Paralegal		
<b>Address Line 1:</b>	Goldberg Kohn Ltd., 55 E. Monroe St.		

OP \$290.00 3514080

**Address Line 2:** Ste. 3300  
**Address Line 4:** Chicago, ILLINOIS 60603

**ATTORNEY DOCKET NUMBER:** 6795.010

**NAME OF SUBMITTER:** Sharon Patterson

**SIGNATURE:** /sharon patterson/

**DATE SIGNED:** 03/23/2015

**Total Attachments: 3**

source=comvest TM release#page1.tif

source=comvest TM release#page2.tif

source=comvest TM release#page3.tif

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS is made as of this 20th day of March, 2015, by ComVest Capital II, L.P., a Delaware limited partnership ("ComVest"), in favor of Lemon-X Corporation, a New York corporation ("Company").

Reference is made to that certain Payoff Letter dated as of March 20, 2015 between ComVest and Company (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Payoff Letter, ComVest hereby releases its liens on and security interests in the trademarks listed on Schedule 1 attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Notice of Trademark Security Agreement dated September 30, 2011, by Company in favor of ComVest and recorded with the United States Patent and Trademark Office on October 6, 2011 at Reel/Frame 4637/0678.

[Signature Page Follows]

This Release shall be binding upon ComVest's legal representatives, assigns and successors.

ComVest Capital II, L.P.

By: BPA  
Name: Bye Legum  
Title: Principal

SCHEDULE 1

TRADEMARKS

<u>Trademark</u>	<u>Registration Number</u>	<u>Date</u>
Sun Valley	3514080	10/7/08
Iceberry Blue	3181685	12/5/06
[Design Only]	2866649	7/27/04
Lemon-X the Bartenders Mix	2860136	7/6/04
Lemon-X Bib	2860135	7/6/04
El Loro	2794816	12/16/03
Planters Grove	2610676	8/20/02
Lemon-X	2631021	10/8/02
Mary's Devil	2613993	9/3/02
Care Tree	2529240	1/15/02
Growers Fancy	1917409	9/5/95
Roaster Fancy Gourmet Coffee	2471309	7/24/01
Moon Lake	2529239	1/15/02
La Samanna Frozen Cocktail Mix	2539605	2/19/02
Hydro Plus	2738171	7/15/03
Low Cal Plus	2971528	7/19/05
Honeybear Farms	78619088	4/28/05