# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM337173

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Erickson Incorporated		04/02/2015	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Wilmingtom Trust		
Street Address: Corporate Capital Markets			
Internal Address: 166 Mercer Street, Suite 2R			
City: New York			
State/Country:	NEW YORK		
Postal Code:	10012		
Entity Type:	National Association: UNITED STATES		

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	86114424	ERICKSON

### CORRESPONDENCE DATA

Fax Number: 9164031633

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 916 930-3271

Email: karl.hamel@dlapiper.com

**Correspondent Name:** DLA Piper LLP (US) Address Line 1: Attn: Scott Pink, Esq.

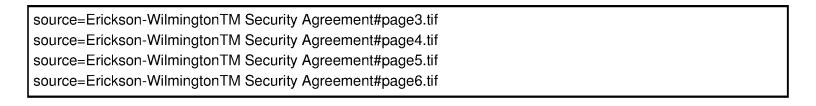
Address Line 2: 400 Capital Mall, Suite 2400

Address Line 4: Sacramento, CALIFORNIA 95814

ATTORNEY DOCKET NUMBER:	380719-16
NAME OF SUBMITTER:	Scott Pink
SIGNATURE:	/Scott Pink/
DATE SIGNED:	04/02/2015

## **Total Attachments: 6**

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#### SECOND TRADEMARK SECURITY AGREEMENT

This SECOND TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 2nd day of April, 2015, by and between the Grantor listed on the signature pages hereof ("<u>Grantor</u>"), and **WILMINGTON TRUST, NATIONAL ASSOCIATION** ("<u>Wilmington</u>"), in its capacity as collateral agent for the Secured Parties (as defined in the Security Agreement referred to below) (in such capacity, together with its successors and assigns in such capacity, "<u>Notes Collateral Agent</u>").

#### WITNESSETH:

WHEREAS, pursuant to that certain Indenture dated as of May 2, 2013 (as amended, restated, supplemented, or otherwise modified from time to time, the "Indenture") by and among **ERICKSON INCORPORATED** (formerly known as Erickson Air-Crane Corporation), a Delaware corporation ("EAC"), certain subsidiaries of EAC as guarantors (the "Guarantors"), the Agent and Wilmington, in its capacity as trustee (in such capacity, the "Trustee"), EAC issued \$400,000,000 aggregate principal amount of 8.25% Second Priority Senior Secured Notes due 2020 (together with any additional notes issued under the Indenture, the "Notes"); and

WHEREAS, the Grantor executed and delivered to Notes Collateral Agent, for the benefit of the Secured Parties, that certain Security Agreement, dated as of May 2, 2013 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor was required to execute and deliver to Notes Collateral Agent, for the benefit of the Secured Parties, the first trademark security agreement dated as of May 2, 2013 (the "First Trademark Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Notes Collateral Agent, for the benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Indenture, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby unconditionally grants, assigns, and pledges to Notes Collateral Agent, for the benefit of the Secured Parties, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;

all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Notes Collateral Agent or the other Secured Parties, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Grantor.

SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Notes Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Notes Collateral Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

AUTHORIZATION TO SUPPLEMENT. If Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Without limiting Grantors' obligations under this Section, Grantor hereby authorize Notes Collateral Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Notes Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

COUNTERPARTS. This Trademark Security Agreement is a Security Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN <u>SECTION 25</u> OF THE SECURITY AGREEMENT, AND

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SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS

Anything herein to the contrary notwithstanding, the Liens and security interests granted herein, the exercise of any right or remedy with respect thereto, and certain of the rights of the holder hereof are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

ERICKSON INCORPORATED,

a Delaware corporation

By: Name: Edward Rizzuti Title: Vice-Presidentand Secretary

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

NOTES	COI	LATE	RAL A	GENT:

WILMINGTON TRUST, NATIONAL ASSOCIATION, as Notes Collateral Agent

By: Name: BORIS TREYGER VICE PRESIDENT

Its Authorized Signatory

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

# SCHEDULE I to

# TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations/Applications**

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
Erickson Incorporated	United States		86/114,424	1/27/2015

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**RECORDED: 04/02/2015**