

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM337313

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PharmaLogic Holdings Corp.		03/31/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	MCG Capital Corporation, as Administrative Agent		
Street Address:	1001 19th Street North, 10th Floor		
City:	Arlington		
State/Country:	VIRGINIA		
Postal Code:	22209		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2666078	PHARMALOGIC	
Registration Number:	2825794	PHARMA-LOGIC	
Registration Number:	2718736	PHARMA-LOGIC THE LOGICAL CHOICE	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	020286.073		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		
DATE SIGNED:	04/06/2015		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Master Security Agreement, Collateral Assignment and Equity Pledge dated as of March 31, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantors party thereto, the Lenders from time to time party thereto and MCG Capital Corporation, in its capacity as administrative agent (the "Agent") for the Lenders referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantor and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of such intellectual property or any application therefor.

[Remainder of page intentionally left blank -- Signature page to follow]

Very truly yours,

GRANTOR:

PHARMALOGIC HOLDINGS CORP.
a Delaware corporation

By: _____
Name: Steven Chilinski
Title: President

Acknowledged and Accepted:

ADMINISTRATIVE
AGENT:

MCG CAPITAL CORPORATION,
as Administrative Agent

By: 
Name: Tod K. Reichert
Title: Executive Vice President

Schedule 1

PharmaLogic Holdings Corp.
(Delaware Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
PHARMALOGIC	2666078	12/24/02
PHARMA-LOGIC	2825794	03/23/04
PHARMA-LOGIC THE LOGICAL CHOICE and Design	2718736	05/27/03