

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM338979

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
THE ROYAL BANK OF SCOTLAND PLC, MILAN BRANCH		07/03/2012	Public Limited Company: SCOTLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ferretti Group of America Holding Company, Inc.		
<b>Street Address:</b>	1445 SE 16 Street		
<b>City:</b>	Fort Lauderdale		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33316		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	0790248	BERTRAM	
<b>Registration Number:</b>	0822731	BERTRAM	
<b>Registration Number:</b>	0900097	MOPPIE	
<b>Registration Number:</b>	1624700	V	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2033271096		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	203-324-6155		
<b>Email:</b>	iptransfer@ssjr.com		
<b>Correspondent Name:</b>	Gene S. Winter		
<b>Address Line 1:</b>	986 Bedford Street		
<b>Address Line 2:</b>	St. Onge Steward Johnston & Reens LLC		
<b>Address Line 4:</b>	Stamford, CONNECTICUT 06905		
<b>ATTORNEY DOCKET NUMBER:</b>	01800-G0000		
<b>NAME OF SUBMITTER:</b>	Gene S. Winter		
<b>SIGNATURE:</b>	/Gene S. Winter/		
<b>DATE SIGNED:</b>	04/22/2015		

OP \$115.00 0790248

**Total Attachments: 4**

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## RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (the "Release"), is made as of this 3<sup>rd</sup> date of July, 2012, by THE ROYAL BANK OF SCOTLAND PLC, MILAN BRANCH, Via Turati 16/18, Milan, Italy (the "Security Agent").

### WITNESSETH:

WHEREAS, Security Agent is named as Assignee in the records of conveyances on file with the United States Patent and Trademark Office at the references more fully set forth on Exhibit A hereto (each a "Filing," and collectively the "Filings"); and

WHEREAS, the Filings reflect the grant by Ferretti Group of America Holding Company Inc (formerly Bertram Holding Company, Inc.) ("Grantor") of security interests in the Registrations listed on Exhibit B hereto (the "Collateral") to Security Agent for the ratable benefit of the various Finance Parties identified in the Filings pursuant to the security agreements described in the Filings (the "Security Agreements").

WHEREAS, the obligations to the Finance Parties secured by the Collateral have been paid and satisfied in full, and the Security Agent wishes to release and discharge the security interests in the Collateral granted by virtue of the Security Agreements.

WHEREAS, Weichai Group Holding Hong Kong Investment Co. Ltd., The Royal Bank of Scotland Plc, Milan Branch, Special Opportunities Portfolio I SPC, acting on behalf of the SVP Portfolio, Field Point V S.a.r.l., and Brookside S.a.r.l. have agreed to enter and are all parties to that certain Investment Agreement made on February 29, 2012; and

WHEREAS, Ferretti S.p.A., a company incorporated in Italy as a *società per azioni con un unico socio* registered with the Chamber of Commerce of Rimini with number 04485970968 ("Ferretti"), and Security Agent have entered into and are parties to a senior facilities agreement dated January 22, 2007, as amended on March 30, 2007 and October 1, 2009, and as amended and restated on July 10, 2009 and January 27, 2011 (the "Original Facilities Agreement"); and

WHEREAS, as a condition to the financial restructuring and recapitalization of Ferretti pursuant to the terms and provisions of a Debt Restructuring Agreement ("Debt Restructuring Agreement") between Ferretti, Security Agent, Weichai Group Holding Hong Kong Investment Co. Ltd., Special Opportunities Portfolio I SPC, acting on behalf of the SVP Portfolio, Field Point V S.a.r.l. and Brookside S.a.r.l. dated February 29, 2012, Security Agent and Ferretti have agreed to terminate the Security Agreement and Grant pursuant to the terms and provisions of this Termination Agreement.

NOW, THEREFORE, for good and valuable considerations, the receipt and sufficiency and adequacy of which are hereby acknowledged, Security Agent, for and on behalf of the Finance Parties, hereby releases and discharges all liens, security interests, assignments and other rights, titles and interests in the Collateral held by the Security Agent, for and on behalf of the Finance Parties, pursuant to each of the Security Agreements.

Security Agent, for and on behalf of the Finance Parties, further agrees to execute and deliver to Grantor any and all further documents or instruments and to perform any and all further acts which Grantor (or Grantor's agents, designees or successors) reasonably requests in order to confirm this Release and Grantor's right, title and interest in and to the Collateral failing which Grantor is hereby authorized to file on or after the Effective Time any documents necessary to effectuate the purposes hereof on behalf to Security Agent and in its name.

This Release shall be effective at the time in which the events referred to in clause 10.3 (vii) (*Adempimenti all'Esecuzione*) of the Debt Restructuring Agreement have occurred and the Security Agent has confirmed to Ferretti S.p.A. (in its capacity as Obligors' Agent, as defined in the Original Facilities Agreement) in writing that such events have occurred ("Effective Time").


This Release shall be binding upon Security Agent, for and on behalf of the Finance Parties, and their respective successors and assigns, and shall inure to the benefit of Grantor and Grantor's successors and assigns, including but not limited to, any present or future owner of any interest in the Collateral.

**THE ROYAL BANK OF SCOTLAND PLC,  
MILAN BRANCH**

By: Gaudenzio Bonalumi Gregori  
Name: GAUDENZIO BONALUMI GREGORI  
Title: HEAD of GLG ITALY and Riddle E

EXHIBIT A

Reel/Frame: 3503/0044

View Recorded Assignment 

Pages: 8

Received: 03/19/2007

Recorded: 03/19/2007

Attorney Dkt #: 506-0298

Conveyance: SECURITY INTEREST

Total properties: 4

1	Serial #: <u>72182133</u> Mark: BERTRAM	Filing Dt: 02/20/1964	Reg #: <u>288348</u>	Reg. Dt: 06/01/1965
2	Serial #: <u>72222604</u> Mark: BERTRAM	Filing Dt: 07/02/1965	Reg #: <u>822218</u>	Reg. Dt: 01/24/1967
3	Serial #: <u>72346211</u> Mark: HOPPE	Filing Dt: 12/15/1969	Reg #: <u>800082</u>	Reg. Dt: 10/06/1970
4	Serial #: <u>72793162</u> Mark: V	Filing Dt: 05/24/1989	Reg #: <u>1624200</u>	Reg. Dt: 11/27/1990

Assignor

- 1 BERTRAM HOLDING COMPANY, INC.

Exec Dt: 01/23/2007

Entity Type: CORPORATION

Citizenship: DELAWARE

Assignee

- 1 THE ROYAL BANK OF SCOTLAND PLC. MILAN BRANCH  
VIA TURATI 16/18  
MILAN, ITALY

Entity Type: PUBLIC LIMITED COMPANY - SCOTLAND

Citizenship: NONE

Correspondence name and address

MONICA B. MASON, ESQ.  
501 E. KENNEDY BLVD.  
SUITE 1700  
TAMPA, FL 33602

**EXHIBIT B**

**UNITED STATES PATENT AND TRADEMARK OFFICE REGISTRATIONS**

1. BERTRAM, Registration No. 790,248, registered on June 1, 1965, for "boats and ships" in U.S. Class 019 (International Class 012).
2. BERTRAM & Design, Registration No. 822,731, registered on January 24, 1967, for "boats and ships" in U.S. Class 019 (International Class 012).
3. MOPPIE, Registration No. 900,097, registered on October 6, 1970, for "boats" in U.S. Class 019 (International Class 012).
4. EAGLE & V Design, Registration No. 1,624,700, registered on November 27, 1990, for "boats and yachts" in International Class 012 and for "clothing, namely jackets and tee shirts" in International Class 025.