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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM339779

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TCA Global Credit Master Fund, LP		04/06/2015	LIMITED PARTNERSHIP: CAYMAN ISLANDS

RECEIVING PARTY DATA

Name:	Ricebran Technologies	
Street Address:	6720 N. Scottsdale Road, Suite 390	
City:	Scottsdale	
State/Country:	ARIZONA	
Postal Code:	85253	
Entity Type:	CORPORATION: CALIFORNIA	

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark	
Registration Number:	2461604	RISOLUBLES	
Registration Number:	2461745		
Registration Number:	2658784	NUTRACEA	
Registration Number:	3581499	RIBALANCE	
Registration Number:	3501581	NUTRACEA STABILIZED RICE BRAN	
Registration Number:	3652856	PELOTAS	
Registration Number:	3948284	RIPROSPORT	
Registration Number:	2659543	EQUINE SHINE STABILIZED RICE BRAN	
Registration Number:	2979145	CEA 100	
Registration Number:	3256988	DR. VETZ	
Registration Number:	3229286	THE RICE PATTY COLLECTION	
Registration Number:	3410639	SERVING MANKIND	
Registration Number:	4266719	NUTRITION BY NATURE	
Registration Number:	4512804	RICEBRAN TECHNOLOGIES	
Registration Number:	4573008	RICEBRANTECH	
Registration Number:	4683405	PRORYZA	

CORRESPONDENCE DATA

Fax Number: 3105507191

TRADEMARK

900323143 REEL: 005506 FRAME: 0456

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3108603361

Email: dmoreno@weintraub.com

Correspondent Name: Denise Moreno

Address Line 1:9665 Wilshire Boulevard, Ninth FlrAddress Line 4:Beverly Hills, CALIFORNIA 90212

ATTORNEY DOCKET NUMBER:	010136-019880 RICEBRAN
NAME OF SUBMITTER:	Denise Moreno
SIGNATURE:	/denisemoreno/
DATE SIGNED:	04/29/2015

Total Attachments: 6

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MEMORANDUM OF RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This MEMORANDUM OF RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST ("Release"), is dated April 6, 2015, by and between RiceBran Technologies (formerly known as NutraCea), a California corporation, and The RiceX Company, a Delaware corporation, and their successors, legal representatives and assignees (collectively, the "Grantors") to document the release of certain grants Grantors had previously granted in favor of TCA Global Credit Credit Master Fund, LP (the "Secured Party").

WHEREAS, RiceBran Technologies (the "Borrower") entered into a senior secured revolving credit facility agreement dated as of April 30, 2013 (the "Loan Agreement"), with Secured Party;

WHEREAS, in connection with the Loan Agreement, each Grantor executed and delivered to the Secured Party separate Security Agreements dated effective as of April 30, 2013, made by and among the Grantors and the Secured Party (together, the "Security Agreements");

WHEREAS, pursuant the Security Agreements, each Grantor pledged and granted to the Secured Party for the ratable benefit of the Secured Parties a security interest in and to all of the right, title and interest of such Grantor in, to and under the IP Collateral (as defined below);

WHEREAS, the Security Agreement was recorded at the United States Patent and Trademark Office; and

WHEREAS, the Grantors now desire to document their repayment of the Secured Party, and upon such repayment the Security Agreements terminated and in order to accomplish and evidence the release and reassignment of any and all right, title and interest the Secured Party may have in the IP Collateral pursuant to the Security Agreements.

NOW THEREFORE, Grantors do hereby declare:

1. <u>Definition</u>. The term "IP Collateral", as used herein, shall mean all of each Grantor's right, title and interest of every kind and nature as of the date hereof in the following and all other industrial, intangible and intellectual property of any type, including mask works and industrial designs (collectively, the "IP Collateral"):

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- (a) any and all patents, patent applications and other patent rights and any other governmental authority-issued indicia of invention ownership, including the patents and patent applications listed in Schedule 1 hereto, together with any and all inventions and improvements described and claimed therein and reissues, divisionals, provisionals, continuations and continuations-in-part, reexaminations, renewals, substitutions and extensions thereof and amendments thereto (the "Patents");
- (b) any and all trademarks, service marks, trade names, brand names, logos, trade dress, design rights and other similar designations of source, sponsorship, association or origin, whether registered or unregistered, including the trademark registrations and applications set forth in Schedule 2 hereto, together with the goodwill connected with the use of and symbolized thereby and all extensions and renewals thereof ("Trademarks");
- (c) any and all license and other agreements in which such Grantor directly or indirectly has granted or is granted a license or other right, whether exclusive or non-exclusive, (i) to use or develop any Patents, Trademarks, Copyrights or Trade Secrets, (ii) to receive royalties, revenues, income or other payment related to any Patents, Trademarks, Copyrights or Trade Secrets, or (iii) to exercise any other right with respect to with respect to any Patents, Trademarks, Copyrights or Trade Secrets;
 - (d) all tangible embodiments of the foregoing;
- (e) all rights of any kind whatsoever of such Grantor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;
- (f) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and
- (g) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.
- 2. <u>Release of Security Interest</u>. Secured Party was paid in full and therefore the Secured Parties security interest in and to the IP Collateral, and all other right, title, and interest in and to the IP Collateral was terminated, released and discharged and any and all such right, title and interest that it may have in the IP Collateral was assigned back to Grantors.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Grantor has signed this Memorandum of Release Of Intellectual Property Security Interest as of the date first above written.

RICEBRAN TECHNOLOGIES

Name: W. John Short

Title: CEO

THE RICEX COMPANY

Name: W. John Short

Title: CEO

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SCHEDULE 1

PATENTS AND PATENT APPLICATIONS

THE RICEX COMPANY:

Patent#	Reel/Frame	
5512287	030591/0960	
5985344	030591/0960	
6126943	030591/0960	
6303586	030591/0960	
6350473	030591/0960	
***************************************	030591/0960	
6558714	030591/0960	
6733799		

NUTRACEA / RICEBRAN TECHNOLOGIES:

Patent#	Reel/Frame
5512287	030591/0960
5985344	030591/0960
6126943	030591/0960
6303586	030591/0960
6350473	030591/0960
6558714	030591/0960
6733799	030591/0960
6902739	030591/0960
6902739	030591/0933

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SCHEDULE 2

TRADEMARK REGISTRATIONS AND APPLICATIONS

THE RICEX COMPANY:

Ser#	Reg#	Reel/Frame	Mark
78769744	3317370	5044/0485	RICE X

NUTRACEA / RICEBRAN TECHNOLOGIES:

Ser#	Reg#	Reel/Frame	Mark
76045704	2461604	5044/0485	RISOLUBLES
76070970	2461745	5044/0485	NutraStar Incorporated
76313803	2658784	5044/0485	NutraStar Incororated
77187242	3375432	5044/0485	MAX-E-BRAN SRB
77383574	3581499	5044/0485	RIBALANCE
77396048	3501581	5044/0485	NUTRACEA STABILIZED RICE BRAN
77597273	3652856	5044/0485	PELOTAS
77670444	3948284	5044/0485	RIPROSPORT
78075504	2659543	5044/0485	EQUINE SHINE STABILIZED RICE BRAN
78288835	2979145	5044/0485	CEA 100
78596468	3256988	5044/0485	DR. VETZ
78769744	3317370	5044/0485	RICE X
78777214	3229286	5044/0485	THE RICE PATTY COLLECTION

78791191	3410639	5044/0485	SERVING MANKIND
85451243	4266719	5044/0485	NUTRITION BY NATURE
8573998	4512804	5044/0485	RICEBRAN TECHOLOGIES
85741574	NONE	5044/0485	RICEBRAN TECH
85741584	4573008	5044/0485	RICEBRANTECH
85799060	NONE	5044/0485	STABILIZED RICE BRAN
85882576	4683405	5044/0485	PRORYZA
85882594	NONE	5044/0485	RIBRANPRO

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RECORDED: 04/29/2015