

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM339784

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Nebraska Book Company, Inc.		03/17/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association, as Agent		
Street Address:	Two Tower Center Boulevard		
City:	East Brunswick		
State/Country:	NEW JERSEY		
Postal Code:	08816		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	86474684	NEEBO THREAD	
Serial Number:	86552021	NEEBO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	marina.kelly@thomsonreuters.com		
Correspondent Name:	John Salvage		
Address Line 1:	4400 Easton Commons Way Suite 125		
Address Line 2:	CT Lien Solutions		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	John Salvage		
SIGNATURE:	/Marina Kelly, Thomson Reuters/		
DATE SIGNED:	04/29/2015		
Total Attachments: 5			
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NOTICE OF TRADEMARK ASSIGNMENT OF SECURITY

March 11, 2015

To: United States Patent and Trademark Office

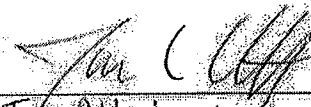
Ladies and Gentlemen:

Please be advised that each of the undersigned grantor (the "Grantor"), owns the marks shown under Grantor's name in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A, and Grantor is obligated to PNC BANK, NATIONAL ASSOCIATION ("PNC") and various other financial institutions (collectively with PNC, "Lenders") and PNC as agent for Lenders ("Agent") pursuant to (i) a certain Revolving Credit and Security Agreement, dated November 13, 2014, among Agent, Lenders, Grantor and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated November 13, 2014, made by Grantor and the other credit parties named therein in favor of Agent (as each may be amended, modified, supplemented or restated from time to time, collectively, the "Agreements"). Pursuant to the Agreements, Grantor has granted to Agent for its benefit and for the ratable benefit of Lenders a security interest in Grantor's Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor to secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

[Signature pages to follow]

Grantor expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the above-referenced assignment and security interest are more fully set forth in the Agreements.


NEBRASKA BOOK COMPANY, INC.

By: 
Name: John Ottenberg
Title: CEO

[Signature page to Notice of Trademark Assignment of Security]

TRADEMARK
REEL: 005506 FRAME: 0476

PNC BANK, NATIONAL ASSOCIATION, as
Agent

By: 
Name: Thomas L. Humbyrd
Title: V.P.

[Signature page to Notice of Trademark Assignment of Security]

SCHEDULE A

Schedule A to Notice of Trademark Assignment of Security dated March 12, 2015, by and between NEBRASKA BOOK COMPANY, INC. and PNC BANK, NATIONAL ASSOCIATION, as Agent.

Trademark	Serial No.	Registration No.	Owned by
NEEBO THREAD	86474684	Pending	Nebraska Book Company, Inc.
NEEBO and Design	86552021	Pending	Nebraska Book Company, Inc.