

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM340229

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Covenant Review, LLC		05/04/2015	LIMITED LIABILITY COMPANY: NEW YORK
RECEIVING PARTY DATA			
Name:	Webster Bank, National Association		
Street Address:	80 Elm Street		
City:	New Haven		
State/Country:	CONNECTICUT		
Postal Code:	06510		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3187445	THE BOTTOM LINE ON COVENANTS	
Registration Number:	3452761	AN INDEPENDENT REVIEW OF CORPORATE BOND	
Registration Number:	3300330	COVENANT REVIEW	
Registration Number:	3459866	COVENANT REVIEW	
Registration Number:	3459865	COVENANT COMPS	
Serial Number:	86270245	THE AUTHORITY ON BOND AND LOAN COVENANTS	
Serial Number:	86269029	FIRST LOOK	
Serial Number:	86268833	COVENANT REVIEW FIRST LOOK	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-370-4750		
Email:	ipteam@nationalcorp.com		
Correspondent Name:	Dwayne C. Houston		
Address Line 1:	1025 Vermont Avenue NW, Suite 1130		
Address Line 2:	National Corporate Research, Ltd.		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	F155479		

OP \$215.00 3187445

NAME OF SUBMITTER:	Patricia M. Del Rio
SIGNATURE:	/Patricia M. Del Rio/
DATE SIGNED:	05/04/2015
Total Attachments: 3 source=Trademark#page2.tif source=Trademark#page3.tif source=Trademark#page4.tif	

GRANT OF SECURITY INTEREST (TRADEMARKS)

The undersigned, **COVENANT REVIEW, LLC**, a New York limited liability company (the "**Grantor**"), and **WEBSTER BANK, NATIONAL ASSOCIATION**, (the "**Lender**") are parties to a Security Agreement, dated as of May 4, 2015 (as amended, supplemented or otherwise modified from time to time, the "**Security Agreement**"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

Pursuant to the Security Agreement, as security for the payment in full of the Obligations, the Grantor collaterally assigned, mortgaged, pledged and hypothecated to the Lender, and granted to the Lender, a security interest in, all of the right, title and interest of the Grantor in, to and under the Collateral, including, without limitation, certain of its intellectual property.

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor, as security for the payment in full of the Obligations, hereby collaterally assigns, mortgages, pledges and hypothecates to the Lender, and grants to the Lender, a security interest in all of the right, title and interest of the Grantor in, to and under the following property of the Grantor, now owned or hereafter acquired by the Grantor (collectively, the "**Trademark Collateral**"):

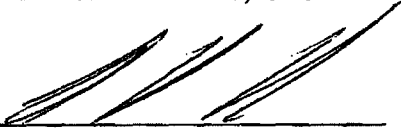
- (a) trademarks and registrations thereof, including the trademarks listed on Schedule 1 attached hereto (collectively, the "**Trademarks**");
- (b) the goodwill of the business symbolized by the Trademarks; and
- (c) all proceeds thereof, including, without limitation, from any and all causes of action which may exist by reason of infringement thereof.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Lender's address is: 80 Elm Street, New Haven, Connecticut 06510.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Trademarks) to be duly executed by its duly authorized officer as of April 30, 2015.

COVENANT REVIEW, LLC

By: 
Name: Adam Cohen
Title: Manager

[Signature page to Grant of Security Interest (Trademarks)]

Schedule 1
to
Grant of Security Interest (Trademarks)
Dated as of May 4, 2015

Serial Number	Word Mark	Registration Date	Status
86270245	THE AUTHORITY ON BOND AND LOAN COVENANTS	5/2/14 (application date)	Pending
86269029	FIRST LOOK	5/1/14 (application date)	Pending, intent to use
86268833	COVENANT REVIEW FIRST LOOK	5/1/14	Pending, intent to use
3187445	THE BOTTOM LINE ON COVENANTS	12/19/06	Registered
3452761	AN INDEPENDENT REVIEW OF CORPORATE BOND COVENANTS FOR THE SOPHISTICATED INVESTOR	6/24/08	Registered
3300330	COVENANT REVIEW	9/25/2007	Registered, supplemental register
3459866	COVENANT REVIEW	7/1/08	Registered, supplemental register
3459865	COVENANT COMPS	9/27/07	Registered, supplemental register