# OP \$115.00 2795667

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM340241

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Genoa, a QoL Healthcare Company, LLC		04/30/2015	LIMITED LIABILITY COMPANY: PENNSYLVANIA

### **RECEIVING PARTY DATA**

Name:	Credit Suisse AG, Cayman Islands Branch, as the Administrative Agent	
Street Address:	Eleven Madison Avenue, 6th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10010	
Entity Type:	Bank: UNITED STATES	

# **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	2795667	GENOA
Serial Number:	86392421	GENOA A QOL HEALTHCARE COMPANY
Serial Number:	86418584	GENOA UNIVERSITY
Serial Number:	86392473	0

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** marina.kelly@thomsonreuters.com

Correspondent Name: Doris Ka, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER: Doris Ka, Legal Assistant	
SIGNATURE:	/Marina Kelly, Thomson Reuters/
DATE SIGNED:	05/04/2015

**Total Attachments: 7** 

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### FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

This FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of April 30, 2015, (this "Agreement"), by Genoa, a QoL Healthcare Company, LLC, a Pennsylvania limited liability company (the "Grantor") in favor of Credit Suisse AG, Cayman Islands Branch ("CS"), as administrative agent and collateral agent (in such capacities, the "Administrative Agent") for the Secured Parties.

Reference is made to that certain First Lien Pledge and Security Agreement, dated as of April 30, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among Holdings, the Loan Parties party thereto and the Administrative Agent. The First Lien Lenders (as defined below) have extended credit to the Borrower (as defined in First Lien Credit Agreement (as defined below)) subject to the terms and conditions set forth in that certain First Lien Credit Agreement, dated as of April 30, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "First Lien Credit Agreement"), by and among, *inter alios*, Specialized Pharmaceuticals, Inc., a Pennsylvania company, as Holdings, Genoa, a QoL Healthcare Company, LLC, a Pennsylvania limited liability company, as the Borrower, the Lenders from time to time party thereto, CS, in its capacities as administrative agent and collateral agent for the Lenders. Consistent with the requirements set forth in Sections 4.01 and 5.12 of the First Lien Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

- SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.
- SECTION 2. *Grant of Security Interest*. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "IP Collateral"):
- A. all Trademarks, including the Trademark registrations and registration applications in the United States Patent and Trademark Office listed on <u>Schedule I</u> hereto;
- B. all Patents, including the Patent registrations and pending applications in the United States Patent and Trademark Office listed on <u>Schedule II</u> hereto
- C. all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office listed on <u>Schedule III</u>; and
  - D. all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. *Security Agreement*. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Governing Law*. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

GENOA, A QOL HEALTHCARE COMPANY, LLC

By:

Mame: John Figue Title: President

# **SCHEDULE I**

# TRADEMARKS

REGISTERED OWNER	REGISTRATION NUMBER / DATE	TRADEMARK
Genoa, a QoL Healthcare Company,	2,795,667 /	GENOA
LLC	December 16, 2003	GENOA

# TRADEMARK APPLICATIONS

APPLICANT	APPLICATION NO. / DATE	TRADEMARK
Genoa, a QoL Healthcare Company, LLC	86392421 / September 11, 2014	gen0a a QdiZhealtheare company
Genoa, a QoL Healthcare Company, LLC	86418584 / October 8, 2014	GENOA UNIVERSITY
Genoa, a QoL Healthcare Company, LLC	86392473 / September 11, 2014	

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# **SCHEDULE II**

PATENTS:
None.
PATENT APPLICATIONS:
None.

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# SCHEDULE III

COPYRIGHTS:	
None.	
COPYRIGHT APPLICATIONS:	
None.	

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**RECORDED: 05/04/2015**