# CH \$290.00 1893

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM340840

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Exact North America LLC, as Grantor		05/08/2015	LIMITED LIABILITY COMPANY: DELAWARE
Exact Software North America, LLC		05/08/2015	LIMITED LIABILITY COMPANY: DELAWARE
Exact Holdings B.V.		05/08/2015	B.V.: NETHERLANDS
Exact Software ERP-NA, LLC		05/08/2015	LIMITED LIABILITY COMPANY: DELAWARE
Exact Group B.V.		05/08/2015	B.V.: NETHERLANDS

# **RECEIVING PARTY DATA**

Name:	Royal Bank of Canada, as Collateral Agent	
Street Address:	4th Floor, 20 King Street West	
Internal Address:	RBCCM Agency Services	
City:	Toronto	
State/Country:	ONTARIO	
Postal Code:	M5H 1C4	
Entity Type:	Bank: CANADA	

## **PROPERTY NUMBERS Total: 11**

Number	Word Mark
1893964	JOBBOSS
2167794	SHOPBOSS
2476124	OFFICEBOSS
3211208	JOBBOSS
1860315	PROGRESSION
1862394	MACOLA
3230825	EXACT GLOBE
2822248	EXACT
2247662	MAX
3849232	EXACT SYNERGY
3849233	EXACT SYNERGY ENTERPRISE
	1893964 2167794 2476124 3211208 1860315 1862394 3230825 2822248 2247662 3849232

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# **CORRESPONDENCE DATA**

**Fax Number:** 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-927-9801 x 62348

**Email:** jean.paterson@cscglobal.com **Correspondent Name:** Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	623852
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	05/11/2015

#### **Total Attachments: 7**

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>Trademark Security Agreement</u>") dated May 8, 2015, is made by the Persons listed on the signature pages hereof (collectively, the "<u>Grantors</u>") in favor of Royal Bank of Canada, as Collateral Agent (the "<u>Collateral Agent</u>") for the Secured Parties. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Intellectual Property Security Agreement referred to therein.

WHEREAS, **EIGER MIDCO B.V.**, a private company with limited liability incorporated under the laws of the Netherlands (*besloten vennootschap met beperkte aansprakelijkheid*) and registered with the Dutch Trade Register of the Chamber of Commerce under number 61552178 ("Holdings"), **EIGER ACQUISITION B.V.**, a private company with limited liability incorporated under the laws of the Netherlands (*besloten vennootschap met beperkte aansprakelijkheid*) and registered with the Dutch Trade Register of the Chamber of Commerce under number 61553786 ("Eiger"), **EIGER CO-BORROWER, LLC**, a limited liability company organized under the laws of the state of Delaware (the "Co-Borrower", and together with the Eiger, the "Borrowers"), such entities from time to time designated as Co-Borrowers thereto, **ROYAL BANK OF CANADA**, as Administrative Agent, Collateral Agent, as an L/C Issuer and Swing Line Lender, and each Lender from time to time party thereto have entered into the Credit Agreement dated as of February 18, 2015 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Lenders have severally agreed to make Loans, the L/C Issuers to issue Letters of Credit and the Hedge Banks to enter into Secured Hedge Agreements to the Borrowers upon the terms and subject to the conditions therein.

WHEREAS, in connection with the Credit Agreement, the Grantors have entered into the Intellectual Property Security Agreement dated May 8, 2015 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Intellectual Property Security Agreement") in order to induce the Lenders to make Loans, the L/C Issuers to issue Letters of Credit and the Hedge Banks to enter into Secured Hedge Agreements.

WHEREAS, under the terms of the Intellectual Property Security Agreement, the Grantors have granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this Trademark Security Agreement for recording with the U.S. Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. <u>Grant of Security</u>. Each Grantor hereby pledges to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in and to the following (the "<u>Collateral</u>"):

- (a) the United States registered Trademarks (as defined in the Intellectual Property Security Agreement) and Trademarks for which United States applications are pending set forth in Schedule A hereto.
- SECTION 2. Security for Obligations. The grant of a security interest in the Collateral by each Grantor under this Trademark Security Agreement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Trademark Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.
- SECTION 3. <u>Recordation</u>. This Trademark Security Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner for Trademarks record this Trademark Security Agreement.
- SECTION 4. <u>Execution in Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.
- SECTION 5. Grants, Rights and Remedies. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Intellectual Property Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Intellectual Property Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the terms of the Intellectual Property Security Agreement, the terms of the Intellectual Property Security Agreement shall govern.
- SECTION 6. <u>Governing Law</u>. This Trademark Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.
- SECTION 7. Severability. In case any one or more of the provisions contained in this Trademark Security Agreement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Intellectual Property Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and deliverablely its officer thereunto duly authorized as of the date first above written.

EXAG as Go	CT NORTH AMERICA, LLC, emior
	A Later Transmission Commission C
By:	Name: Alex Braverman Title: Treasurer
	CT GROUP B.V.,
Ву:	
	Name: Title:
	By: Exact Holding North America, Inc., its
	Member /
	8y:
	Namé: Ålex Braverman Title: Treasurer
EXAs	CT HOLDING B.V., anter

(Signature Page – First Lien Trademark Security Agreement)

# EXACT SOFTWARE ERP-NA, LLC, as Granton

By: Exact Holding North America, Inc., its

Member

By:

Name: Alex Braverman

Title; Treasurer

[Signature Page - First Lien Trademark Security Agreement]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

EXACT NORTH AMERICA, LLC, as Grantor

Ву:	Name: Alex Braverman Title: Treasurer
EXAC as Gra	T GROUP B.V.,
Ву:	Name: Title: Ce un der Meiglen
EXAC as Gra	T SOFTWARE NORTH AMERICA, LLC, ntor
	By: Exact Holding North America, Inc., its Member

Name: Alex Braverman

Treasurer

EXACT HOLDING B.M.

By:

Title:

as Grantor

Ву:

Name: Title:

[Signature Page - First Lien Trademark Security Agreement]

ROYAL BANK OF CANADA,

as Collateral Agent

By:

Name:

Title:

Susan Khokher

Manager, Agency

[Signature Page to Trademark Security Agreement]

TRADEMARK

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# SCHEDULE A

# Registrations:

OWNER	REGISTRATION NUMBER	TRADEMARK
EXACT NORTH AMERICA LLC	1893964	JobBOSS
EXACT NORTH AMERICA LLC	2167794	ShopBOSS
EXACT NORTH AMERICA LLC	2476124	OFFICEBOSS (BLOCK)
EXACT NORTH AMERICA LLC	3211208	JOBBOSS (BLOCK)
EXACT SOFTWARE NORTH AMERICA, LLC	1860315	PROGRESSION (BLOCK)
EXACT SOFTWARE NORTH AMERICA, LLC	1862394	MACOLA (BLOCK LETTERS)
EXACT SOFTWARE NORTH AMERICA, LLC	3230825	EXACT GLOBE (BLOCK)
EXACT HOLDING B.V. <sup>1</sup>	2822248	EXACT (BLOCK)
EXACT SOFTWARE ERP-NA, LLC	2247662	MAX (BLOCK)
EXACT GROUP B.V.	3849232	EXACT SYNERGY (BLOCK)
EXACT GROUP B.V.	3849233	EXACT SYNERGY ENTERPRISE (BLOCK)

TRADEMARK REEL: 005513 FRAME: 0456

**RECORDED: 05/11/2015** 

<sup>&</sup>lt;sup>1</sup> Trademark registration is beneficially owned by Exact Holdings B.V.; however, the record owner for same is Exact Holdings N.V.