

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM340881

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MODERNCOINMART, LLC		05/04/2015	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. BANK NATIONAL ASSOCIATION, for itself and as administrative agent for the Lenders		
<b>Street Address:</b>	800 Nicollet Mall		
<b>City:</b>	Minneapolis		
<b>State/Country:</b>	MINNESOTA		
<b>Postal Code:</b>	55402		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 28</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4718411	MODERN COIN FORUM	
<b>Serial Number:</b>	86352116	INFOVAULT	
<b>Registration Number:</b>	4699565	MCF	
<b>Registration Number:</b>	4699569	MCF	
<b>Registration Number:</b>	4600334	AMERICA'S TRUSTED COIN SOURCE	
<b>Registration Number:</b>	4560287	YOU WANT IT. WE HAVE IT.	
<b>Registration Number:</b>	4546550	MCM STAR SILVER ROUND	
<b>Registration Number:</b>	4546551	MCM STAR BULLION	
<b>Registration Number:</b>	4546552	MCM STAR GOLD BAR	
<b>Registration Number:</b>	4546553	MCM STAR SILVER BAR	
<b>Registration Number:</b>	4562336	MCM	
<b>Registration Number:</b>	4425608	CONFIDENCE. TRUST. RELIABILITY.	
<b>Registration Number:</b>	4401909	THE MODERN COIN AND BULLION SUPERSTORE	
<b>Registration Number:</b>	4420749	MODERNCOINMART	
<b>Registration Number:</b>	4263842	OGP WORLD	
<b>Registration Number:</b>	4251837	YOUR TRUSTED SOURCE FOR CERTIFIED MODERN	
<b>Registration Number:</b>	4251838	YOUR TRUSTED SOURCE FOR MODERN COINS	
<b>Registration Number:</b>	4213418	TUNING OUT THE COMPETITION	

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3759570	AMERICA'S TRUSTED COIN SOURCE
Registration Number:	3712049	MCI
Registration Number:	3769540	MODERN COINS
Registration Number:	3675614	MCM
Registration Number:	3652828	MODERNCOINMART
Registration Number:	3682199	JMRC
Registration Number:	3720276	THE MODERN COIN SUPERSTORE
Registration Number:	3506768	AMERICA'S TRUSTED COIN SOURCE
Registration Number:	3204768	THE MODERN COIN SUPERSTORE
Registration Number:	3204769	MODERNCOINMART

**CORRESPONDENCE DATA**

**Fax Number:** 6123408827

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** (612) 492-6819

**Email:** ip.docket@dorsey.com

**Correspondent Name:** Evan P. Everist, DORSEY & WHITNEY LLP

**Address Line 1:** 50 South Sixth Street

**Address Line 2:** Suite 1500

**Address Line 4:** Minneapolis, MINNESOTA 55402-1498

**ATTORNEY DOCKET NUMBER:** M252960

**NAME OF SUBMITTER:** Evan P. Everist

**SIGNATURE:** /Evan P. Everist/

**DATE SIGNED:** 05/11/2015

**Total Attachments: 8**

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## CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS (this "Confirmatory Grant") is made effective as of May 4, 2015, by and from the grantor party hereto (the "Grantor"), to and in favor of U.S. BANK NATIONAL ASSOCIATION, a national banking association (the "Secured Party") for itself and as administrative agent for the Lenders (as defined in the Credit Agreement referenced below).

WHEREAS, AMS Holding, LLC, a Delaware limited liability company, Asset Marketing Services, LLC, a Delaware limited liability company, Nextten Stauer, LLC, a Minnesota limited liability company, the Secured Party, and the lenders from time to time party thereto have entered into an Amended and Restated Credit Agreement dated as of November 26, 2013, as amended by that certain Joinder, Consent, Reaffirmation, Omnibus Amendment and Waiver of Amended and Restated Credit Agreement dated as of December 31, 2013, as further amended by that certain Consent and Second Amendment dated as of May 4, 2015 (as amended, restated or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, to secure the obligations under the Credit Agreement, the Grantor has granted security interests to the Secured Party under the Pledge and Security Agreement and Irrevocable Proxy dated as of October 4, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, the Grantor owns the trademarks (the "Trademarks") listed on Exhibit A, which are registered or applied for with the United States Patent and Trademark Office; and

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to the Secured Party under the Security Agreement. The rights and remedies of the Secured Party with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. If any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern;

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the satisfactory performance and payment of (i) all the Obligations and (ii) all of the obligations and liabilities of the Guarantors under the Guaranty. Upon the payment in full of all Obligations (other than contingent indemnification obligations), the Secured Party shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor (at the Grantor's expense)

all reasonably requested instruments releasing the security interest in the Trademarks acquired under this Confirmatory Grant;

(b) The Grantor hereby grants to the Secured Party a security interest in all of the Trademarks set forth in Exhibit A now owned or from time to time after the date hereof owned or acquired by the Grantor;

(c) Unless and until an Event of Default occurs and is continuing, the Grantor shall retain the legal and equitable title to the Trademarks, and shall have the right to use and register the Trademarks in the ordinary course of the business of the Grantor; and

(d) Notwithstanding the immediately preceding Section 2(b), this Confirmatory Grant will not relate to or affect Grantor's trademark applications based on intent-to-use trademarks—which are identified in Exhibit A—until after such time as a verified amendment to allege use or statement of use is filed and accepted by the U.S. Patent and Trademark Office for such trademark applications and the marks are actually used in commerce.

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IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest in Trademarks effective as of the date first written above.

MODERNCOINMART, LLC

By:



Name: Michael Kasner



Title: Treasurer and Chief Financial Officer


Confirmatory Grant of Security Interest in Trademarks


**TRADEMARK**  
**REEL: 005514 FRAME: 0062**

CONFIRMATORY GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

**Exhibit A - SCHEDULE OF TRADEMARKS**

<b>Mark &amp; Status</b>	<b>Status</b>	<b>Appl. No. and Appl. Date</b>	<b>Reg. No. and Reg. Date</b>
MODERN COIN FORUM  MODERN COIN FORUM  Supplemental Register <b>Disclaims:</b> "FORUM"	Registered	<b>App</b> 86415877 <b>App</b> 06-OCT-2014	<b>Reg</b> 4718411 <b>Reg</b> 07-APR-2015
INFO VAULT  INFOVAULT	Pending	<b>App</b> 86352116 <b>App</b> 30-JUL-2014	
MCF  MCF	Registered	<b>App</b> 86352326 <b>App</b> 30-JUL-2014	<b>Reg</b> 4699565 <b>Reg</b> 10-MAR-2015
MCF    <b>Claims:</b> COLOR IS NOT CLAIMED AS A FEATURE OF THE MARK. <b>Design Phrase:</b> THE MARK CONSISTS OF THE STYLIZED LETTERS "MCF" WITH THE STYLIZED IMAGE OF A STAR IN BETWEEN THE "C" AND THE "F".	Registered	<b>App</b> 86352398 <b>App</b> 30-JUL-2014	<b>Reg</b> 4699569 <b>Reg</b> 10-MAR-2015
AMERICA'S TRUSTED COIN SOURCE  <b>Cross References:</b> AMERICAS TRUSTED COIN SOURCE    Section 2(F) <b>Disclaims:</b> "COIN"	Registered	<b>App</b> 86138206 <b>App</b> 09-DEC-2013	<b>Reg</b> 4600334 <b>Reg</b> 09-SEP-2014
YOU WANT IT. WE HAVE IT.  YOU WANT IT. WE HAVE IT.	Registered	<b>App</b> 86124977 <b>App</b> 21-NOV-2013	<b>Reg</b> 4560287 <b>Reg</b> 01-JUL-2014

Mark & Status	Status	Appl. No. and Appl. Date	Reg. No. and Reg. Date
MCM STAR SILVER ROUND  MCM STAR SILVER ROUND  Registered <b>Disclaims:</b> "SILVER ROUND"		<b>App</b> 86001428 <b>App</b> 03-JUL-2013	<b>Reg</b> 4546550 <b>Reg</b> 10-JUN-2014
MCM STAR BULLION  MCM STAR BULLION  <b>Disclaims:</b> "BULLION"	Registered	<b>App</b> 86001433 <b>App</b> 03-JUL-2013	<b>Reg</b> 4546551 <b>Reg</b> 10-JUN-2014
MCM STAR GOLD BAR  MCM STAR GOLD BAR  <b>Disclaims:</b> "GOLD BAR"	Registered	<b>App</b> 86001441 <b>App</b> 03-JUL-2013	<b>Reg</b> 4546552 <b>Reg</b> 10-JUN-2014
MCM STAR SILVER BAR  MCM STAR SILVER BAR  <b>Disclaims:</b> "SILVER BAR"	Registered	<b>App</b> 86001454 <b>App</b> 03-JUL-2013	<b>Reg</b> 4546553 <b>Reg</b> 10-JUN-2014
MCM  <b>Claims:</b> COLOR IS NOT CLAIMED AS A FEATURE OF THE MARK. <b>Design Phrase:</b> THE MARK CONSISTS OF THE STYLIZED LETTERS "MCM" WITH A FIVE POINTED STAR DEPICTED IN A THREE DIMENSIONAL FORM WITH A SOLID SURFACE AND A SERIES OF HORIZONTAL LINES ON THE SIDE OF THE STAR.	Registered	<b>App</b> 85893756 <b>App</b> 03-APR-2013	<b>Reg</b> 4562336 <b>Reg</b> 08-JUL-2014
CONFIDENCE. TRUST. RELIABILITY. <b>Cross References:</b> CONFIDENCE TRUST RELIABILITY  CONFIDENCE TRUST. RELIABILITY.	Registered	<b>App</b> 85889241 <b>App</b> 28-MAR-2013	<b>Reg</b> 4425608 <b>Reg</b> 29-OCT-2013
THE MODERN COIN AND BULLION SUPERSTORE <b>Cross References:</b> THE	Registered	<b>App</b> 85722820 <b>App</b> 07-SEP-2012	<b>Reg</b> 4401909 <b>Reg</b> 10-SEP-2013

Mark & Status	Status	App. No. and Appl. Date	Reg. No. and Reg. Date
<p>MODERN COIN AND BULLION SUPER STORE</p> <p>THE MODERN COIN AND BULLION SUPERSTORE</p> <p>Supplemental Register</p> <p><b>Disclaims:</b> "COIN AND BULLION SUPERSTORE"</p>			
<p>MODERNCOINMART</p> <p><b>Cross References:</b> MODERN COIN MART</p> <p>MODERNCOINMART</p> <p>Section 2(F)</p>	Registered	<p><b>App</b> 85722216</p> <p><b>App</b> 06-SEP-2012</p>	<p><b>Reg</b> 4420749</p> <p><b>Reg</b> 22-OCT-2013</p>
<p>OGP WORLD</p>  <p><b>Claims:</b> COLOR IS NOT CLAIMED AS A FEATURE OF THE MARK.</p> <p><b>Design Phrase:</b> THE MARK CONSISTS OF STYLIZED "OGP WORLD", WITH A STYLIZED WORLD TO THE RIGHT OF THE WORDS AND AN ARC FROM THE WORDS TO THE WORLD.</p> <p><b>Disclaims:</b> "WORLD"</p>	Registered	<p><b>App</b> 85608699</p> <p><b>App</b> 26-APR-2012</p>	<p><b>Reg</b> 4263842</p> <p><b>Reg</b> 25-DEC-2012</p>
<p>YOUR TRUSTED SOURCE FOR CERTIFIED MODERN COINS</p> <p>YOUR TRUSTED SOURCE FOR CERTIFIED MODERN COINS</p> <p>Supplemental Register</p> <p><b>Disclaims:</b> "COINS"</p>	Registered	<p><b>App</b> 85594895</p> <p><b>App</b> 11-APR-2012</p>	<p><b>Reg</b> 4251837</p> <p><b>Reg</b> 27-NOV-2012</p>
<p>YOUR TRUSTED SOURCE FOR MODERN COINS</p> <p>YOUR TRUSTED SOURCE FOR MODERN COINS</p> <p>Supplemental Register</p> <p><b>Disclaims:</b> "COINS"</p>	Registered	<p><b>App</b> 85595045</p> <p><b>App</b> 11-APR-2012</p>	<p><b>Reg</b> 4251838</p> <p><b>Reg</b> 27-NOV-2012</p>
<p>TUNING OUT THE COMPETITION</p>	Registered	<p><b>App</b> 85531136</p> <p><b>App</b> 01-FEB-2012</p>	<p><b>Reg</b> 4213418</p> <p><b>Reg</b> 25-SEP-2012</p>



Mark & Status	Status	Appl. No. and Appl. Date	Reg. No. and Reg. Date
<p>TESTING OUT THE COMPETITION</p>			
<p>AMERICA'S TRUSTED COIN SOURCE</p> <p>AMERICA'S TRUSTED COIN SOURCE</p> <p>Supplemental Register</p>	Registered	<p>App 77785558</p> <p>App 21-JUL-2009</p>	<p>Reg 3759570</p> <p>Reg 09-MAR-2010</p>
<p>MCI</p> <p>MCI</p>	Registered	<p>App 77731225</p> <p>App 07-MAY-2009</p>	<p>Reg 3712049</p> <p>Reg 17-NOV-2009</p>
<p>MODERN COINS</p> <p>MODERN COINS</p> <p>Supplemental Register</p> <p>Disclaims: "COINS"</p>	Registered	<p>App 77727148</p> <p>App 01-MAY-2009</p>	<p>Reg 3769540</p> <p>Reg 30-MAR-2010</p>
<p>MCM</p> <p>MCM</p>	Registered	<p>App 77602031</p> <p>App 28-OCT-2008</p>	<p>Reg 3675614</p> <p>Reg 01-SEP-2009</p>
<p>MODERNCOINMART</p> <p>Cross References: MODERN COIN MART</p> <p>MODERNCOINMART</p> <p>Supplemental Register</p>	Registered	<p>App 77544820</p> <p>App 12-AUG-2008</p>	<p>Reg 3652828</p> <p>Reg 07-JUL-2009</p>
<p>JMRC</p> <p>JMRC</p>	Registered	<p>App 77544934</p> <p>App 12-AUG-2008</p>	<p>Reg 3682199</p> <p>Reg 15-SEP-2009</p>
<p>THE MODERN COIN SUPERSTORE</p> <p>Cross References: THE MODERN COIN SUPER STORE</p> <p>THE MODERN COIN SUPERSTORE</p> <p>Supplemental Register</p> <p>Disclaims: "COIN SUPERSTORE"</p>	Registered	<p>App 77545075</p> <p>App 12-AUG-2008</p>	<p>Reg 3720276</p> <p>Reg 01-DEC-2009</p>
<p>AMERICA'S TRUSTED COIN SOURCE</p>	Registered	<p>App 77318963</p> <p>App 01-NOV-2007</p>	<p>Reg 3506768</p> <p>Reg 23-SEP-2008</p>

Mark & Status	Status	App. No. and Appl. Date	Reg. No. and Reg. Date
America's Trusted Coin Source  Supplemental Register <b>Disclaims:</b> "COIN"			
THE MODERN COIN SUPERSTORE  <i>The Modern Coin Superstore</i>  Supplemental Register <b>Disclaims:</b> "COIN SUPERSTORE"	Registered	<b>App</b> 78784043 <b>App</b> 03-JAN-2006	<b>Reg</b> 3204768 <b>Reg</b> 30-JAN-2007
MODERNCOINMART <b>Cross References:</b> MODERN COIN MART  ModernCoinMart  Supplemental Register	Registered	<b>App</b> 78784056 <b>App</b> 03-JAN-2006	<b>Reg</b> 3204769 <b>Reg</b> 30-JAN-2007