

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM340882

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>SEQUENCE:</b>	2

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLDEN SUN, INC.		05/01/2015	CORPORATION: CALIFORNIA

## RECEIVING PARTY DATA

<b>Name:</b>	ANNALY MIDDLE MARKET LENDING LLC (AS COLLATERAL AGENT)
<b>Street Address:</b>	1211 AVENUE OF THE AMERICAS
<b>Internal Address:</b>	SUITE 2902
<b>City:</b>	NEW YORK
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10036
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE

## PROPERTY NUMBERS Total: 57

Property Type	Number	Word Mark
Registration Number:	3676940	P&N
Registration Number:	2996463	LA BELLA
Serial Number:	86082241	PURE & NATURAL
Registration Number:	1386450	GOLDEN SUN
Registration Number:	1386509	GOLDEN SUN
Registration Number:	3765457	ABSOLUTE STYLING
Registration Number:	3790985	POWER SPIKES
Registration Number:	3801009	TOUCHABLE POWER
Registration Number:	3849582	THICKER FULLER HAIR
Registration Number:	3881777	PURE & NATURAL
Registration Number:	3912231	STOP THE BREAKAGE LOVE THE GROWTH
Registration Number:	3917719	GROWWORKS
Registration Number:	3917720	GROWWORKS STOP THE BREAKAGE LOVE THE GROW
Registration Number:	3917721	STOP THE BREAKAGE · LOVE THE GROWTH
Registration Number:	3210950	LA L.A. LOOKS
Registration Number:	3211480	L.A. LOOKS ABSOLUTE STYLING
Registration Number:	2064275	PURE & NATURAL

CH \$1440.00 3676940

Property Type	Number	Word Mark
Registration Number:	3931808	ABS COMPLEX
Registration Number:	3941589	NUTRA CURL
Registration Number:	3951551	GROWWORKS
Registration Number:	3959887	MONKEY BRAINS
Registration Number:	3957643	NURTURE YOURSELF AND THE WORLD AROUND YO
Registration Number:	0645526	ADORN
Registration Number:	2064274	PURE & NATURAL
Registration Number:	2064273	PURE & NATURAL
Registration Number:	3975432	ABS COMPLEX ANTI-BREAKAGE SYSTEM ADVANCE
Registration Number:	3982190	POLISH PERFECT
Registration Number:	3995259	MONKEY BRAINS SUPER SOFTY
Registration Number:	3995261	MONKEY BRAINS SUPER STICKY
Registration Number:	3995262	MONKEY BRAINS TWISTED STICKY
Registration Number:	3276453	DEP
Registration Number:	4010508	MONKEY BRAINS CRAZY STICKY
Registration Number:	4010507	MONKEY BRAINS PSYCHO STICKY
Registration Number:	3320962	100% RESCUE
Registration Number:	4068413	MONKEY BRAINS GONE BANANAS
Registration Number:	4075058	MONKEY BRAINS GOOP OUT
Registration Number:	3373546	CONDITIONING SILK
Registration Number:	4121172	CASHMERE CURLS
Registration Number:	2166449	STRAIGHT OUT
Registration Number:	2171293	STRAIGHT OUT
Registration Number:	2172378	LA BELLA
Registration Number:	3527453	EST. 1982 P&N COMPANY
Registration Number:	4309527	VA-VA VOLUME
Registration Number:	4324878	BEACHY MEGA WAVES
Registration Number:	0884762	THE DRY LOOK
Registration Number:	4521948	L.A. LOOKS
Registration Number:	0891693	SOFT & DRI
Registration Number:	2367329	THICKER FULLER HAIR
Registration Number:	2418727	LINIMENTO OBRERO
Registration Number:	4676173	ZERO FRIZZ THE SCIENCE OF SMOOTH
Registration Number:	4685598	EL SECRETO DE LA BELLEZA LATINA
Registration Number:	2432453	THICKER FULLER HAIR
Registration Number:	1640149	LA BELLA
Registration Number:	2670748	
Registration Number:	1817322	ZERO-FRIZZ

Property Type	Number	Word Mark
Registration Number:	1269557	MINK DIFFERENCE
Registration Number:	0982978	DEP

**CORRESPONDENCE DATA**

**Fax Number:** 2165790212  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** (216) 586-3939  
**Email:** dpuljic@jonesday.com  
**Correspondent Name:** DANIEL PULJIC / JONES DAY  
**Address Line 1:** 901 LAKESIDE AVENUE  
**Address Line 2:** NORTH POINT  
**Address Line 4:** CLEVELAND, OHIO 44114

<b>ATTORNEY DOCKET NUMBER:</b>	879047-620014 (2 OF 2)
<b>NAME OF SUBMITTER:</b>	Daniel Puljic
<b>SIGNATURE:</b>	/Daniel Puljic/
<b>DATE SIGNED:</b>	05/11/2015

**Total Attachments: 24**

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NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE EXERCISE OF ANY RIGHT OR REMEDY BY THE COLLATERAL AGENT OR ANY SECOND LIEN SECURED PARTY (AS DEFINED IN THE INTERCREDITOR AGREEMENT) HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT, DATED AS OF APRIL 11, 2014 (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG PNC BANK, NATIONAL ASSOCIATION, AS FIRST LIEN AGENT, ANNALY MIDDLE MARKET LENDING LLC, AS SECOND LIEN AGENT AND EACH OTHER PERSON FROM TIME TO TIME PARTY THERETO. IF THERE IS A CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT WILL CONTROL. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, UNTIL THE DISCHARGE OF FIRST LIEN DEBT (AS DEFINED IN THE INTERCREDITOR AGREEMENT), NO GRANTOR SHALL HAVE ANY OBLIGATION TO DELIVER ANY PLEDGED COLLATERAL (AS DEFINED IN THE INTERCREDITOR AGREEMENT) TO THE SECURED PARTY TO THE EXTENT THAT SUCH PLEDGED COLLATERAL SHALL HAVE BEEN DELIVERED TO THE FIRST LIEN AGENT (AS DEFINED IN THE INTERCREDITOR AGREEMENT) PURSUANT TO THE TERMS SET FORTH IN THE FIRST LIEN DOCUMENTS AND THE INTERCREDITOR AGREEMENT.

**SECOND LIEN  
PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT**

THIS SECOND LIEN PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT (this "Agreement"), dated as of May 1, 2015, is entered into by and among GOLDEN SUN, INC., a California corporation, and EACH OF THE OTHER PERSONS LISTED ON THE SIGNATURE PAGES HERETO (each, a "Pledgor" and collectively, the "Pledgors"), and ANNALY MIDDLE MARKET LENDING LLC, as Collateral Agent for the Lenders referred to below (the "Collateral Agent").

WHEREAS, pursuant to that certain Second Lien Term Loan Credit Agreement (as amended, restated, amended and restated, modified or supplemented from time to time, the "Credit Agreement") dated as of April 11, 2014 by and among High Ridge Brands Co., a Delaware corporation, the Guarantors party thereto, the Lenders party thereto, Annaly Middle Market Lending LLC, as Administrative Agent, Collateral Agent and Syndication Agent and PNC Bank, National Association, as Paying Agent (all as defined in the Credit Agreement), the Administrative Agent and the Lenders have agreed to provide certain Loans and grant other financial accommodations to the Loan Parties (each as defined in the Credit Agreement), and the Pledgors have agreed, among other things, to grant a security interest to the Collateral Agent in certain patents, trademarks, copyrights and other property as security for such loans and other obligations as more fully described herein.

NOW, THEREFORE, intending to be legally bound hereby, the parties hereto agree as follows:

1. Defined Terms.

(a) Except as otherwise expressly provided herein, (i) capitalized terms used in this Agreement shall have the respective meanings assigned to them in the Credit Agreement, and (ii) the rules of construction set forth in Section 1.2 [Construction] of the Credit Agreement shall apply to this Agreement. Where applicable and except as otherwise expressly provided herein, terms used herein (whether or not capitalized) shall have the respective meanings assigned to them in the Uniform Commercial Code as enacted in the State of New York, as amended from time to time (the "Code").

(b) "Patents, Trademarks and Copyrights" shall mean and include all of each Pledgor's present and future right, title and interest in and to the following: all trade names, patent applications, patents, trademark applications, trademarks and copyrights, whether now owned or hereafter acquired by any Pledgor, including, without limitation, those listed on Schedule A hereto, including all proceeds thereof (such as, by way of example, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, and the goodwill of the business to which any of the patents, trademarks and copyrights relate.

(c) "Debt" shall mean and include the following: (i) all now existing and hereafter arising Indebtedness and Obligations of each and every Pledgor to the Administrative Agent, the Paying Agent, the Lenders or any of their respective Affiliates under the Credit Agreement or any of the other Loan Documents, including all obligations, liabilities and indebtedness, whether for principal, interest, fees, expenses or otherwise, of each and every of the Pledgors to the Administrative Agent, the Paying Agent, the Lenders or any of their respective Affiliates, now existing or hereafter incurred under the Credit Agreement, the Notes, the Guaranty Agreement or any of the other Loan Documents as any of the same or any one or more of them may from time to time be amended, restated, modified, or supplemented, together with any and all extensions, renewals, refinancings and refundings thereof in whole or in part.

2. To secure the performance and Payment in Full of all Debt, each Pledgor hereby grants and conveys a security interest to the Collateral Agent in the entire right, title and interest of such Pledgor in and to all of its Patents, Trademarks and Copyrights.

3. Each Pledgor, jointly and severally, covenants and warrants that:

(a) the Patents, Trademarks and Copyrights are subsisting and have not been adjudged invalid or unenforceable, in whole or in part;

(b) to the best of such Pledgor's knowledge, each of the Patents, Trademarks and Copyrights is valid and enforceable;

(c) except as set forth on Schedule B hereto, such Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of its Patents, Trademarks and Copyrights, free and clear of any liens, charges and encumbrances, including without limitation pledges, assignments, licenses, shop rights and covenants by such Pledgor not to sue third persons, other than Liens in favor of the Collateral Agent for the Lenders and the

Collateral Agent and Liens granted pursuant to the First Lien Documents to secure the First Lien Debt;

(d) such Pledgor has the corporate, limited liability company or partnership, as the case may be, power and authority to enter into this Agreement and perform its terms;

(e) no claim has been made to such Pledgor or, to the knowledge of such Pledgor, any other person that the use of any of the Patents, Trademarks and Copyrights does or may violate the rights of any third party;

(f) such Pledgor has used, and will continue to use for the duration of this Agreement, proper statutory notice in connection with its use of the Patents, Trademarks and Copyrights, except for those Patents, Trademarks and Copyrights that are hereafter allowed to lapse in accordance with Paragraph 11 hereof;

(g) such Pledgor will not change its state of incorporation, formation or organization, as applicable, without providing thirty (30) days' prior written notice to the Collateral Agent;

(h) such Pledgor will not change its name without providing thirty (30) days' prior written notice to the Collateral Agent; and

(i) except as permitted by the Credit Agreement, such Pledgor shall preserve its corporate existence and shall not (i) in one, or a series of related transactions, merge into or consolidate with any other entity, the survivor of which is not such Pledgor, or (ii) sell all or substantially all of its assets.

4. Each of the obligations of each Pledgor under this Agreement is joint and several. The Collateral Agent and the Lenders, or any of the them, may, in their sole discretion, elect to enforce this Agreement against any Pledgor without any duty or responsibility to pursue any other Pledgor and such an election by the Collateral Agent and the Lenders, or any of them, shall not be a defense to any action the Collateral Agent and the Lenders, or any of them, may elect to take against any Pledgor. Each of the Lenders and the Collateral Agent hereby reserve all right against each Pledgor.

5. Each Pledgor agrees that, until all of the Debt shall have been Paid in Full, it will not enter into any agreement (for example, a license agreement) that is inconsistent with such Pledgor's obligations under this Agreement without the Collateral Agent's prior written consent, which shall not be unreasonably withheld, except such Pledgor may license technology (i) to other Loan Parties and (ii) in the ordinary course of business to suppliers and customers to facilitate the manufacture and use of such Pledgor's products without the Collateral Agent's consent.

6. If, before the Debt shall have been Paid In Full, any Pledgor shall own any new trademarks or any new copyrightable or patentable inventions, or any patent application or patent for any reissue, division, continuation, renewal, extension or continuation in part of any Patent, Trademark or Copyright or any improvement on any Patent, Trademark or Copyright, the provisions of this Agreement shall automatically apply thereto and such Pledgor shall give to the Collateral Agent prompt notice in writing of any such future patents, patent applications,

trademark applications, statements of use or use or other change in the status of any intent-to-use trademark applications, trademark registrations, copyright applications and copyright registrations. The Pledgors and the Collateral Agent agree to modify this Agreement by amending Schedule A to include any future patents, patent applications, trademark applications, statements of use or use or other change in the status of any intent-to-use trademark applications, trademark registrations and copyright registrations.

7. The Collateral Agent shall have, in addition to all other rights and remedies given it by this Agreement and those rights and remedies set forth in the Credit Agreement, those allowed by applicable Law and the rights and remedies of a secured party under the Code as enacted in any jurisdiction in which the Patents, Trademarks and Copyrights may be located and, without limiting the generality of the foregoing, if an Event of Default has occurred and is continuing, the Collateral Agent may immediately, without demand of performance and without other notice (except as set forth below) or demand whatsoever to any Pledgor, all of which are hereby expressly waived, and without advertisement, sell at public or private sale or otherwise realize upon, in a city that the Collateral Agent shall designate by notice to such Pledgor, in Pittsburg, Pennsylvania or elsewhere, the whole or from time to time any part of the Patents, Trademarks and Copyrights, or any interest that such Pledgor may have therein and shall apply such proceeds as provided in Section 10.2.4 [Application of Proceeds] of the Credit Agreement. Notice of any sale or other disposition of the Patents, Trademarks and Copyrights shall be given to the Pledgors at least ten (10) days before the time of any intended public or private sale or other disposition of the Patents, Trademarks and Copyrights is to be made, which each Pledgor hereby agrees shall be reasonable notice of such sale or other disposition. At any such sale or other disposition, the Collateral Agent may, to the extent permissible under applicable Law, purchase the whole or any part of the Patents, Trademarks and Copyrights sold, free from any right of redemption on the part of any Pledgor, which right is hereby waived and released.

8. If any Event of Default shall have occurred, each Pledgor hereby authorizes and empowers the Collateral Agent to make, constitute and appoint any officer or agent of the Collateral Agent, as the Collateral Agent may select in its exclusive discretion, as such Pledgor's true and lawful attorney-in-fact, with the power to endorse such Pledgor's name on all applications, documents, papers and instruments necessary for the Collateral Agent to use the Patents, Trademarks and Copyrights, or to grant or issue, on commercially reasonable terms, any exclusive or nonexclusive license under the Patents, Trademarks and Copyrights to any third person, or necessary for the Collateral Agent to assign, pledge, convey or otherwise transfer title in or dispose, on commercially reasonable terms, of the Patents, Trademarks and Copyrights to any third Person. Each Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable for the life of this Agreement. The Collateral Agent hereby accepts this power of attorney and all powers granted hereunder for the benefit of the Collateral Agent and the Lenders. The Collateral Agent agrees that it shall not exercise any of its rights under this Paragraph 8 until the occurrence and during the continuation of an Event of Default.

9. At such time as the Pledgors shall have Paid In Full all of the Debt, and the Commitments shall have terminated, this Agreement shall terminate and the Collateral Agent will thereafter, upon any Pledgor's request and at such Pledgor's expense, execute and deliver to the applicable Pledgor all deeds, assignments and other instruments as may be necessary or

proper to remove the Collateral Agent's security interest in the Patents, Trademarks and Copyrights, subject to any disposition thereof that may have been made by the Collateral Agent pursuant hereto.

10. Any and all fees, costs and expenses, of whatever kind or nature, including attorney's fees and expenses incurred by the Collateral Agent in connection with the preparation of this Agreement (including the allocated costs of staff counsel) and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances, the protection, maintenance or preservation of the Patents, Trademarks and Copyrights, or the defense or prosecution of any actions or proceedings arising out of or related to the Patents, Trademarks and Copyrights, shall be borne and paid by the Pledgors within fifteen (15) days of demand by the Collateral Agent, and if not paid within such time, shall be added to the principal amount of the Debt and shall bear interest at the highest rate prescribed in the Credit Agreement.

11. Each Pledgor shall have the duty, through counsel reasonably acceptable to the Collateral Agent, to prosecute diligently any patent applications of the Patents, Trademarks and Copyrights pending as of the date of this Agreement if commercially reasonable or thereafter until the Debt shall have been Paid In Full, to make application on unpatented but patentable inventions (whenever it is commercially reasonable in the reasonable judgment of such Pledgor to do so) and to preserve and maintain all rights in patent applications and patents included in the Patents, Trademarks and Copyrights, including without limitation the payment of all maintenance fees. Any expenses incurred in connection with such an application shall be borne by the Pledgors. No Pledgor shall abandon any Patent, Trademark or Copyright without the consent of the Collateral Agent, which shall not be unreasonably withheld.

12. Each Pledgor shall have the right to bring suit, action or other proceeding in its own name, and with the consent of the Collateral Agent, which shall not be unreasonably withheld, to join the Collateral Agent, if necessary, as a party to such suit so long as the Collateral Agent is satisfied that such joinder will not subject it to any risk of liability, to enforce the Patents, Trademarks and Copyrights and any licenses thereunder. Each Pledgor shall promptly, upon demand, reimburse and indemnify the Collateral Agent for all damages, costs and expenses, including reasonable legal fees, incurred by the Collateral Agent as a result of such suit or joinder by such Pledgor.

13. No course of dealing between the Pledgors and the Collateral Agent, nor any failure to exercise nor any delay in exercising, on the part of the Collateral Agent, any right, power or privilege hereunder or under the Credit Agreement or other Loan Documents shall operate as a waiver of such right, power or privilege, nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

14. All of the Collateral Agent's rights and remedies with respect to the Patents, Trademarks and Copyrights, whether established hereby or by the Credit Agreement or by any other agreements or by Law, shall be cumulative and may be exercised singularly or concurrently.



15. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any clause or provision of this Agreement in any jurisdiction.

16. This Agreement is subject to modification only by a writing signed by the parties, except as provided in Paragraph 6.

17. The benefits and burdens of this Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties, provided, however, that no Pledgor may assign or transfer any of its rights or obligations hereunder or any interest herein and any such purported assignment or transfer shall be null and void.

18. This Agreement shall be deemed to be a contract under the Laws of the State of New York and shall, pursuant to New York General Obligations Law 5-1401, for all purposes be governed by and construed and enforced in accordance with the Laws of the State of New York.

19. Each Pledgor hereby irrevocably submits to the nonexclusive jurisdiction of any federal or state courts in the State of New York in any action or proceeding arising out of or relating to this Agreement, and the Pledgors hereby irrevocably agree that all claims in respect of such action or proceeding may be heard and determined in such New York state or federal court. Each Pledgor hereby waives to the fullest extent it may effectively do so, the defense of an inconvenient forum to the maintenance of any such action or proceeding.

20. This Agreement may be executed in any number of counterparts, and by different parties hereto in separate counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same instrument. Each Pledgor acknowledges and agrees that a telecopy transmission to the Collateral Agent or any Lender of the signature pages hereof purporting to be signed on behalf of any Pledgor shall constitute effective and binding execution and delivery hereof by such Pledgor.

21. EACH PLEDGOR AND THE COLLATERAL AGENT, ON BEHALF OF THE LENDERS, HEREBY WAIVES ANY RIGHT IT MAY HAVE TO A TRIAL BY A JURY IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY ARISING OUT OF, UNDER, OR IN CONNECTION WITH THIS AGREEMENT OR ANY OTHER DOCUMENTS OR TRANSACTIONS RELATING THERETO.

22. All notices, requests, demands, directions and other communications given to or made upon any party hereto under the provisions of this Agreement shall be as set forth in Section 12.5 [Notices; Effectiveness; Electronic Communication] of the Credit Agreement.

23. Each Pledgor acknowledges and agrees that, in addition to the other rights of the Collateral Agent hereunder and under the other Loan Documents, because the Collateral Agent's remedies at law for failure of such Pledgor to comply with the provisions hereof relating to the Collateral Agent's rights (i) to inspect the books and records related to the pledged Collateral, (ii) to receive the various notifications such Pledgor is required to deliver hereunder, (iii) to obtain copies of agreements and documents as provided herein with respect to the pledged

Collateral, (iv) to enforce the provisions hereof pursuant to which the such Pledgor has appointed the Collateral Agent its attorney-in-fact, and (v) to enforce the Collateral Agent's remedies hereunder, would be inadequate and that any such failure would not be adequately compensable in damages, such Pledgor agrees that each such provision hereof may be specifically enforced.

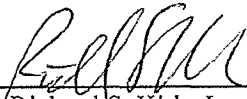
24. At any time after the initial execution of this Agreement, additional Persons may become parties to this Agreement and thereby acquire the duties and rights of being Pledgors hereunder by executing and delivering to the Collateral Agent and the Lenders a Guarantor Joinder pursuant to the Credit Agreement. No notice of the addition of any Pledgor shall be required to be given to any pre-existing Pledgor, and each Pledgor hereby consents thereto.

**[SIGNATURES APPEAR ON FOLLOWING PAGES]**

[SIGNATURE PAGE TO SECOND LIEN PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT]

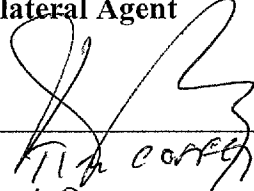
IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their respective officers thereunto duly authorized, as of the date first above written.

GOLDEN SUN, INC.

By:   
Name: Richard S. Kirk, Jr.  
Title: Chief Financial Officer and Chief Operating Officer

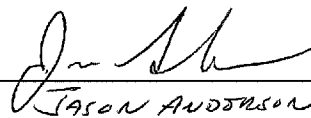
[SIGNATURE PAGE TO SECOND LIEN PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT]

**ANNALY MIDDLE MARKET LENDING LLC,  
as Collateral Agent**

By:  \_\_\_\_\_

Name: *Tim Coffey*

Title: *MD*

By:  \_\_\_\_\_

Name: *JASON ANDERSON*

Title: *MANAGING DIRECTOR*

**SUPPLEMENT TO SCHEDULE A  
TO  
PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT**

LIST OF REGISTERED PATENTS, TRADEMARKS,  
TRADE NAMES AND COPYRIGHTS

**Trademarks**

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Golden Sun, Inc.	SOFT & DRI	Aruba	26736	8/16/2017
Golden Sun, Inc.	DEP	Australia	730949	3/26/2017
Golden Sun, Inc.	ZERO FRIZZ	Australia	969838	9/10/2023
Golden Sun, Inc.	SOFT & DRI	Australia	B249352	5/13/2024
Golden Sun, Inc.	SOFT & DRI	Bahamas	5801	4/29/2025
Golden Sun, Inc.	SOFT & DRI	Barbados	81/3871	4/6/2023
Golden Sun, Inc.	SOFT & DRI	Belize	488607	9/11/2017
Golden Sun, Inc.	SOFT & DRI	Bermuda	6276	6/4/2025
Golden Sun, Inc.	ZERO FRIZZ	Brazil	819630845	4/27/2019
Golden Sun, Inc.	COOL & CLEAN	Canada	TMA555,148	12/6/2016
Golden Sun, Inc.	SOFT & DRI	Canada	TMA557,342	2/4/2017
Golden Sun,	DEP & Design (in	Canada	TMA564,113	6/27/2017

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Inc.	oval)			
Golden Sun, Inc.	ADORN (Design)	Canada	TMA107129	6/28/2017
Golden Sun, Inc.	ADORN	Canada	TMA108107	9/27/2017
Golden Sun, Inc.	THE DRY LOOK	Canada	TMA580721	5/6/2018
Golden Sun, Inc.	LA LOOKS	Canada	TMA341,027	5/27/2018
Golden Sun, Inc.	LA LOOKS & Design	Canada	TMA666,343	6/20/2021
Golden Sun, Inc.	DEP & Design	Canada	TMA707,713	2/19/2023
Golden Sun, Inc.	FINISH FIX	Canada	TMA709,830	3/18/2023
Golden Sun, Inc.	SATIN DREAMS	Canada	TMA740,963	5/28/2024
Golden Sun, Inc.	REVES SATINES	Canada	TMA741,666	6/9/2024
Golden Sun, Inc.	CONDITIONING SILK	Canada	TMA747,025	9/4/2024
Golden Sun, Inc.	FRAÎCHE ET PROPRE	Canada	TMA753,517	11/19/2024
Golden Sun, Inc.	DOUX BONHEUR	Canada	TMA761,388	3/11/2025
Golden Sun, Inc.	ZERO-FRIZZ	Canada	TMA510,496	4/7/2029
Golden Sun, Inc.	MINK DIFFERENCE	Canada	TMA290177	4/19/2029

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Golden Sun, Inc.	THICKER FULLER HAIR Logo	Canada		
Golden Sun, Inc.	SOFT & DRI	Chile	827805	9/17/2018
Golden Sun, Inc.	ZERO FRIZZ	Chile	554867	12/3/2019
Golden Sun, Inc.	LA LOOKS	Chile	873047	12/27/2019
Golden Sun, Inc.	ZERO FRIZZ	China	1332622	11/13/2019
Golden Sun, Inc.	DEP	Colombia	258110	4/19/2022
Golden Sun, Inc.	SOFT & DRI	Costa Rica	41394	9/7/2015
Golden Sun, Inc.	L.A. LOOK	Costa Rica	77861	12/5/2021
Golden Sun, Inc.	DEP	Costa Rica	82680	5/13/2023
Golden Sun, Inc.	SOFT & DRI	Denmark	3322/1970	10/30/2020
Golden Sun, Inc.	ZERO FRIZZ	Dominican Republic	88160	2/15/2017
Golden Sun, Inc.	LA LOOKS	Dominican Republic	192114	1/2/2022
Golden Sun, Inc.	SOFT & DRI	Dominican Republic	20285	2/14/2022
Golden Sun, Inc.	DEP	Dominican Republic	53384	5/15/2022
Golden Sun, Inc.	LA LOOKS	Dominican Republic	53383	5/15/2022

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Golden Sun, Inc.	LA BELLA	Dominican Republic	209548	2/17/2024
Golden Sun, Inc.	PURE & NATURAL	Ecuador	339-07	3/15/2016
Golden Sun, Inc.	ZERO FRIZZ	Ecuador	1141598	3/19/2018
Golden Sun, Inc.	LA LOOKS	Ecuador	1341-93	5/20/2023
Golden Sun, Inc.	ZERO FRIZZ	Egypt		
Golden Sun, Inc.	SOFT & DRI	El Salvador	18278	6/7/2020
Golden Sun, Inc.	SOFT & DRI	Finland	57297	9/7/2020
Golden Sun, Inc.	SOFT & DRI	Guatemala	238948063	8/24/2021
Golden Sun, Inc.	DEP	Guatemala	69260-108-150	7/12/2023
Golden Sun, Inc.	LA LOOKS	Honduras	64040	1/10/2018
Golden Sun, Inc.	LA LOOKS	Hong Kong	1991B1294	3/23/2019
Golden Sun, Inc.	SOFT & DRI	Hong Kong	B336/1981	12/8/2021
Golden Sun, Inc.	ZERO FRIZZ	Hong Kong	1997B10391	10/10/2023
Golden Sun, Inc.	THICKER FULLER HAIR	Iraq		
Golden Sun, Inc.	ZERO FRIZZ	Iraq		



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Golden Sun, Inc.	LA LOOKS	Ireland	B137676	1/28/2017
Golden Sun, Inc.	LA. LOOKS	Japan	3195484	9/30/2016
Golden Sun, Inc.	SOFT & DRI	Japan	1977916	8/19/2017
Golden Sun, Inc.	ZERO FRIZZ	Japan	4160935	6/26/2018
Golden Sun, Inc.	DEP	Japan	850122	3/19/2020
Golden Sun, Inc.	LA LOOKS	Jordan	5216	9/28/2021
Golden Sun, Inc.	DEP	Kuwait	22077	11/21/2019
Golden Sun, Inc.	LA LOOKS	Kuwait	22702	6/26/2020
Golden Sun, Inc.	ZERO FRIZZ	Latvia	M46260	6/29/2019
Golden Sun, Inc.	ZERO FRIZZ	Libya		
Golden Sun, Inc.	ZERO FRIZZ THE SCIENCE OF SMOOTH	Madrid Protocol (TM)	1193359	12/23/2023
Golden Sun, Inc.	THE DRY LOOK	Mexico	501455	8/3/2015
Golden Sun, Inc.	100% RESCUE	Mexico	918630	1/9/2016
Golden Sun, Inc.	ZERO FRIZZ	Mexico	535684	10/14/2016
Golden Sun,	DURAHOLD	Mexico	994368	11/23/2016

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Inc.				
Golden Sun, Inc.	GOLDEN SUN	Mexico	621109	10/10/2017
Golden Sun, Inc.	GOLDEN SUN	Mexico	621110	10/10/2017
Golden Sun, Inc.	LA LOOKS	Mexico	403236	9/17/2021
Golden Sun, Inc.	TFH	Mexico	815042	7/18/2023
Golden Sun, Inc.	LA LOOKS and Design	Mexico	791872	2/27/2033
Golden Sun, Inc.	SOFT & DRI	Morocco	114227	11/28/2017
Golden Sun, Inc.	SOFT & DRI	Netherlands Antilles	7639	5/20/2020
Golden Sun, Inc.	DEP	New Zealand	166264	6/25/2017
Golden Sun, Inc.	SOFT & DRI	New Zealand	B90401	6/3/2018
Golden Sun, Inc.	SOFT & DRI	Nicaragua	22357	3/10/2020
Golden Sun, Inc.	LA LOOKS	Nicaragua	22628	1/20/2023
Golden Sun, Inc.	DEP	Oman	2098	8/15/2019
Golden Sun, Inc.	ZERO FRIZZ	Panama	84254	11/19/2016
Golden Sun, Inc.	SOFT & DRI	Panama	15279	10/22/2021

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Golden Sun, Inc.	LA LOOKS	Panama	60054	2/7/2022
Golden Sun, Inc.	ZERO FRIZZ	Paraguay	320494	4/30/2019
Golden Sun, Inc.	DEP	Paraguay	218820	10/27/2019
Golden Sun, Inc.	LA LOOKS	Paraguay	230652	9/21/2020
Golden Sun, Inc.	SOFT & DRI	Paraguay	409.168	12/26/2024
Golden Sun, Inc.	DEP	Peru	95934	2/14/2022
Golden Sun, Inc.	LA LOOKS	Peru	95935	2/14/2022
Golden Sun, Inc.	DEP	Peru	81388	6/28/2022
Golden Sun, Inc.	DEP	Philippines	42009009051	3/18/2016
Golden Sun, Inc.	ZERO FRIZZ	Philippines	42000003515	5/26/2016
Golden Sun, Inc.	PURE & NATURAL	Philippines	64566	4/22/2017
Golden Sun, Inc.	L.A. LOOKS	Puerto Rico		
Golden Sun, Inc.	SOFT & DRI	Puerto Rico		
Golden Sun, Inc.	DEP	Qatar	7397	5/23/2019
Golden Sun, Inc.	DEP	Russian Federation	87197	3/31/2019

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Golden Sun, Inc.	LA LOOKS	Russian Federation	89371	3/31/2019
Golden Sun, Inc.	SOFT & DRI	Saint Kitts & Nevis	2007/0246	7/4/2017
Golden Sun, Inc.	LA LOOKS	Saudi Arabia	224/43	12/19/2018
Golden Sun, Inc.	ZERO FRIZZ	Saudi Arabia		
Golden Sun, Inc.	SOFT & DRI	South Africa	B69/1731/2	4/21/2019
Golden Sun, Inc.	SOFT & DRI	Surinam	20993	8/1/2017
Golden Sun, Inc.	DEP	Taiwan	382195	11/15/2017
Golden Sun, Inc.	DEP (chin.)	Taiwan	388451	1/15/2018
Golden Sun, Inc.	DEP	Taiwan	876114	11/30/2019
Golden Sun, Inc.	DEP	Taiwan	987057	2/28/2022
Golden Sun, Inc.	DEP	Thailand	Kor118359	10/16/2018
Golden Sun, Inc.	DEP	Trinidad & Tobago	20486	2/27/2016
Golden Sun, Inc.	LA LOOKS	Trinidad & Tobago	20485	2/27/2016
Golden Sun, Inc.	SOFT & DRI	Trinidad & Tobago	5516	6/10/2017
Golden Sun, Inc.	LA LOOKS	Turkey	135875	4/9/2022

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Golden Sun, Inc.	LA LOOKS	Turkey	135875	4/30/2022
Golden Sun, Inc.	SOFT & DRI	United Kingdom	2483631	3/31/2018
Golden Sun, Inc.	P&N	United States	3,676,940	9/1/2015
Golden Sun, Inc.	LA BELLA and Design	United States	2,996,463	9/20/2015
Golden Sun, Inc.	PURE & NATURAL	United States	86082241	10/8/2015
Golden Sun, Inc.	GOLDEN SUN	United States	1,386,450	3/18/2016
Golden Sun, Inc.	GOLDEN SUN	United States	1,386,509	3/18/2016
Golden Sun, Inc.	ABSOLUTE STYLING	United States	3,765,457	3/23/2016
Golden Sun, Inc.	POWER SPIKES	United States	3,790,985	5/18/2016
Golden Sun, Inc.	TOUCHABLE POWER	United States	3,801,009	6/8/2016
Golden Sun, Inc.	THICKER FULLER HAIR	United States	3,849,582	9/21/2016
Golden Sun, Inc.	PURE & NATURAL	United States	3,881,777	11/23/2016
Golden Sun, Inc.	STOP THE BREAKAGE, LOVE THE GROWTH	United States	3,912,231	1/25/2017
Golden Sun, Inc.	GROWWORKS	United States	3,917,719	2/8/2017
Golden Sun, Inc.	GROWWORKS STOP THE BREAKAGE	United States	3,917,720	2/8/2017

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Inc.	LOVE THE GROWTH & Design			
Golden Sun, Inc.	STOP THE BREAKAGE · LOVE THE GROWTH	United States	3,917,721	2/8/2017
Golden Sun, Inc.	LA L.A. LOOKS & Design (in Color)	United States	3,210,950	2/20/2017
Golden Sun, Inc.	LA LOOKS ABSOLUTE STYLING	United States	3,211,480	2/20/2017
Golden Sun, Inc.	PURE & NATURAL	United States	2,064,275	2/27/2017
Golden Sun, Inc.	ABS COMPLEX	United States	3,931,808	3/15/2017
Golden Sun, Inc.	NUTRA CURL	United States	3,941,589	4/5/2017
Golden Sun, Inc.	GROWWORKS (DESIGN MARK)	United States	3,951,551	4/26/2017
Golden Sun, Inc.	MONKEY BRAINS	United States	3,959,887	5/10/2017
Golden Sun, Inc.	NURTURE YOURSELF AND THE WORLD AROUND YOU	United States	3,957,643	5/10/2017
Golden Sun, Inc.	ADORN	United States	0,645,526	5/14/2017
Golden Sun, Inc.	PURE & NATURAL Design	United States	2,064,274	5/27/2017
Golden Sun, Inc.	PURE & NATURAL Stylized	United States	2,064,273	5/27/2017
Golden Sun,	ABS COMPLEX ANTI-BREAKAGE	United States	3,975,432	6/7/2017

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Inc.	SYSTEM ADVANCED SCIENCE & NATURAL INGREDIENTS TO STOP HAIR BREAKAGE			
Golden Sun, Inc.	POLISH PERFECT	United States	3,982,190	6/21/2017
Golden Sun, Inc.	MONKEY BRAINS SUPER SOFTY	United States	3,995,259	7/12/2017
Golden Sun, Inc.	MONKEY BRAINS SUPER STICKY	United States	3,995,261	7/12/2017
Golden Sun, Inc.	MONKEY BRAINS TWISTED STICKY	United States	3,995,262	7/12/2017
Golden Sun, Inc.	DEP Logo (2004)	United States	3,276,453	8/7/2017
Golden Sun, Inc.	MONKEY BRAINS CRAZY STICKY	United States	4,010,508	8/9/2017
Golden Sun, Inc.	MONKEY BRAINS PSYCHO STICKY	United States	4,010,507	8/9/2017
Golden Sun, Inc.	100% RESCUE	United States	3,320,962	10/23/2017
Golden Sun, Inc.	MONKEY BRAINS GONE BANANAS	United States	4,068,413	12/6/2017
Golden Sun, Inc.	MONKEY BRAINS GOOP OUT	United States	4,075,058	12/20/2017
Golden Sun, Inc.	CONDITIONING SILK	United States	3,373,546	1/22/2018
Golden Sun, Inc.	CASHMERE CURLS	United States	4,121,172	4/3/2018

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Golden Sun, Inc.	STRAIGHT OUT	United States	2,166,449	6/16/2018
Golden Sun, Inc.	STRAIGHT OUT (Stylized)	United States	2,171,293	7/7/2018
Golden Sun, Inc.	LA BELLA	United States	2,172,378	7/14/2018
Golden Sun, Inc.	P&N Logo	United States	3,527,453	11/4/2018
Golden Sun, Inc.	VA-VA VOLUME	United States	4,309,527	3/26/2019
Golden Sun, Inc.	BEACHY MEGA WAVES	United States	4,324,878	4/23/2019
Golden Sun, Inc.	THE DRY LOOK	United States	0,884,762	1/20/2020
Golden Sun, Inc.	LA LOOKS	United States	4521948	4/29/2020
Golden Sun, Inc.	SOFT & DRI	United States	891,693	5/26/2020
Golden Sun, Inc.	THICKER FULLER HAIR	United States	2,367,329	7/18/2020
Golden Sun, Inc.	LINIMENTO OBRERO	United States	2,418,727	1/9/2021
Golden Sun, Inc.	ZERO FRIZZ THE SCIENCE OF SMOOTH	United States	4676173	1/20/2021
Golden Sun, Inc.	EL SECRETO DE LA BELLEZA LATINA	United States	4685598	2/10/2021
Golden Sun, Inc.	THICKER FULLER HAIR	United States	2,432,453	3/6/2021



<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Renewal/Due Date</b>
Golden Sun, Inc.	LA BELLA	United States	1,640,149	4/9/2021
Golden Sun, Inc.	THICKER FULLER HAIR Logo	United States	2,670,748	1/7/2023
Golden Sun, Inc.	ZERO FRIZZ	United States	1,817,322	1/18/2024
Golden Sun, Inc.	MINK DIFFERENCE	United States	1,269,557	3/13/2024
Golden Sun, Inc.	DEP	United States	0,982,978	4/30/2024
Golden Sun, Inc.	SOFT & DRI	Uruguay	384790	9/11/2018
Golden Sun, Inc.	LA LOOKS	Uruguay	337622	5/26/2022
Golden Sun, Inc.	SOFT & DRI	Venezuela	65456-F	6/8/2026

**Patents**

None.

**Trade Names**

1. Newhall Laboratories
2. Newhall Labs

**Copyrights**

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Reg/Ser. No.</b>	<b>Registration Date</b>
Golden Sun, Inc.	GOLDEN SUN BABY PRODUCT	United States	VA0000133842	8/30/1983
Golden Sun, Inc.	GOLDEN SUN SKIN AND HAIR PRODUCT	United States	VA0000133843	8/30/1983
Golden Sun, Inc.	GOLDEN SUN TEA CONTAINER	United States	VA0000133844	8/30/1983

**SCHEDULE B  
TO  
PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT**

**LIST OF LIENS, CHARGES AND ENCUMBRANCES  
OTHER THAN PERMITTED LIENS**

None.