

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM341006

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks (Notes Secured Parties)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Constellis Group, Inc.		05/11/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent		
Street Address:	100 Wall Street		
Internal Address:	Suite 1600		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4617870	CONSTELLIS	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	017625.4895		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		
DATE SIGNED:	05/12/2015		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 11, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and U.S. Bank National Association, as collateral agent (the "Collateral Agent") for the Notes Secured Parties (as defined in the Indenture referred to in the Agreement) referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Notes Secured Parties:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
CONSTELLIS GROUP, INC.

DB1/ 83369753.2

**TRADEMARK
REEL: 005514 FRAME: 0422**

The undersigned Obligor and the Collateral Agent, on behalf of the Notes Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

Constellis Group, Inc.

By: 

Name: Aaron Kanter

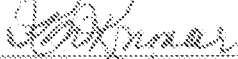
Title: Authorized Signatory

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
CONSTELLIS GROUP, INC.

TRADEMARK
REEL: 005514 FRAME: 0423

Acknowledged and Accepted:

U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent

By: 
Name: K. Wendy Kumar
Title: Vice President

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
CONSTELLIS GROUP, INC.

Schedule 1

**Constellis Group, Inc.
(Delaware Corporation)**

U.S. Trademark

Registered Mark

Mark	Reg. No.	Reg. Date
CONSTELLIS	4617870	10/07/14

DB1/83369753.2

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
CONSTELLIS GROUP, INC.

RECORDED: 05/12/2015

**TRADEMARK
REEL: 005514 FRAME: 0425**