

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM341030

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
International Vitamin Corporation		03/10/2015	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Citibank, N.A., as Administrative Agent		
<b>Street Address:</b>	One Court Square		
<b>Internal Address:</b>	18th Floor, Attn: Asset Based Portfolio Manager		
<b>City:</b>	Long Island City		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11120		
<b>Entity Type:</b>	National Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 17</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3930532	IVC	
<b>Serial Number:</b>	85430977	GRAYAWAY	
<b>Registration Number:</b>	0502058	ALLBEE	
<b>Registration Number:</b>	1337530	POSTURE	
<b>Registration Number:</b>	2224413	PROTEGRA	
<b>Registration Number:</b>	2434021	PROTEGRA	
<b>Registration Number:</b>	1991320	PROTEGRA	
<b>Registration Number:</b>	1801382	PROTEGRA	
<b>Registration Number:</b>	2008952	PROTEGRA MEANS PROTECTION	
<b>Registration Number:</b>	2432045	SMARTCARE	
<b>Serial Number:</b>	75489418	SOYCARE	
<b>Registration Number:</b>	0898148	STRESSTABS	
<b>Registration Number:</b>	1058922	Z-BEC	
<b>Registration Number:</b>	0973822	FIELDS OF NATURE	
<b>Registration Number:</b>	3509899	FIELDS OF NATURE	
<b>Registration Number:</b>	1977278	INTERGEL	
<b>Registration Number:</b>	1069719	NATURE'S WONDER	

OP \$440.00 3930532

**CORRESPONDENCE DATA****Fax Number:** 4045818330

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 404-581-8275**Email:** srbrown@jonesday.com**Correspondent Name:** Sidney R. Brown, Jones Day**Address Line 1:** 1420 Peachtree Street, NE**Address Line 2:** Suite 800**Address Line 4:** Atlanta, GEORGIA 30308

<b>ATTORNEY DOCKET NUMBER:</b>	677655-825119
<b>NAME OF SUBMITTER:</b>	Sidney R. Brown
<b>SIGNATURE:</b>	/Sidney R. Brown/
<b>DATE SIGNED:</b>	05/12/2015

**Total Attachments: 4**

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## Notice of Grant of Security Interest in U.S. Trademarks

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Loan and Security Agreement dated as of March 10, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Loan Agreement") by and among INTERNATIONAL VITAMIN CORPORATION, a Delaware corporation ("Grantor"), and certain of its affiliates, the financial institutions party thereto from time to time as "Lenders", and CITIBANK, N.A., as administrative agent (the "Agent"), the undersigned has granted a continuing security interest in and to, and lien upon, all right, title, and interest in the trademarks and trademark applications set forth on Exhibit A to the Agent.

The undersigned and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications may only be terminated in accordance with the terms of the Loan Agreement.

[SIGNATURES ON FOLLOWING PAGES]

Very truly yours,

**INTERNATIONAL VITAMIN  
CORPORATION**

By: 

Name: Ming Dai

Title: Chief Executive Officer / President

Acknowledged and Accepted:

**CITIBANK, N.A.**

By: 

Name:

Title:

Mark Rosenbaum  
Asset Based Lending  
SVP, Senior Underwriter  
One Court Square / LIC, NY 11101  
mark.rosenbaum@citi.com  
718 248 8142

EXHIBIT A

U.S. TRADEMARKS AND TRADEMARK APPLICATIONS

Trademark	Country	Registration Number
IVC	US	3930532
Grayaway	US	85430977
AllBee	US	0502058
Posture	US	1337530
Protegra (and Double Ribbon Design)	US	2224413
Protegra (and Heart Design)	US	2434021
Protegra (and Softgel Design)	US	1991320
Protegra (Word)	US	1801382
Protegra Means Protection	US	2008952
Smartcare	US	2432045
Soycare	US	75489418
Stresstabs	US	0898148
Z-Bec	US	1058922
Fields of Nature	US	0973822
Fields of Nature	US	3509899
Intergel	US	1977278
Nature's Wonder	US	1069719