

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM341071

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
InterHealth Nutraceuticals Incorporated		05/08/2015	CORPORATION: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Madison Capital Funding LLC, as Administrative Agent		
<b>Street Address:</b>	30 S. Wacker Drive, Suite 3700		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3077710	CITRI-Z	
<b>Registration Number:</b>	3382451	CITROFEN	
<b>Registration Number:</b>	3382452	FLAVOXINE	
<b>Registration Number:</b>	2589461	NEXRUTINE	
<b>Registration Number:</b>	3190046	NPI SCIENCE	
<b>Registration Number:</b>	2589375	RELORA	
<b>Registration Number:</b>	2961524	SEDITOL	
<b>Registration Number:</b>	4453134	NEXT PHARMACEUTICALS	
<b>Registration Number:</b>	3078476	SYTRINOL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127557306		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212.326.3939		
<b>Email:</b>	NYTEF@JONESDAY.COM		
<b>Correspondent Name:</b>	Beth D. Vogel		
<b>Address Line 1:</b>	222 East 41 Street		
<b>Address Line 4:</b>	New York, NEW YORK 10017		
<b>ATTORNEY DOCKET NUMBER:</b>	108344-600015		

CH \$240.00 3077710

<b>NAME OF SUBMITTER:</b>	Beth D. Vogel
<b>SIGNATURE:</b>	/Beth D. Vogel/
<b>DATE SIGNED:</b>	05/12/2015
<b>Total Attachments: 5</b> source=TM SECURITY AGREEMENT INTERHEALTH NUTRACEUTICALS INCORPORATED#page1.tif source=TM SECURITY AGREEMENT INTERHEALTH NUTRACEUTICALS INCORPORATED#page2.tif source=TM SECURITY AGREEMENT INTERHEALTH NUTRACEUTICALS INCORPORATED#page3.tif source=TM SECURITY AGREEMENT INTERHEALTH NUTRACEUTICALS INCORPORATED#page4.tif source=TM SECURITY AGREEMENT INTERHEALTH NUTRACEUTICALS INCORPORATED#page5.tif	

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of May 8, 2015 (this "Agreement"), is made by InterHealth Nutraceuticals Incorporated, a California corporation (the "Grantor"), in favor of Madison Capital Funding LLC, as administrative agent (the "Agent") for each of the Lenders.

W I T N E S S E T H:

WHEREAS, the Grantor is party to that certain Credit Agreement, dated as of November 26, 2013 (as amended by that certain First Amendment to Credit Agreement, dated as of March 12, 2014, that certain Second Amendment to Credit Agreement, dated as of August 18, 2014, and that certain Third Amendment to Credit Agreement, dated as of the date hereof, and as further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, as the borrower, the financial institutions party thereto from time to time, as Lenders, and the Agent;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered a Guarantee and Collateral Agreement, dated as of November 26, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement");

WHEREAS, pursuant to the Credit Agreement and the Collateral Agreement, the Grantor is required to execute and deliver this Agreement and to grant to the Agent a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Secured Obligations; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Agent and each Lender, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Collateral Agreement.

SECTION 2. Grant of Security Interest. The Grantor hereby grants to the Agent, for its benefit and the ratable benefit of each other Lender, a continuing security interest in all of the Grantor's right, title and interest throughout the world, whether now or hereafter existing or acquired by the Grantor, in and to the following (the "Trademark Collateral"):

(a) (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, and (ii) the right to obtain all renewals thereof (collectively referred to as "Trademarks"), including

those registrations of Trademarks and applications for registration of Trademarks referred to on Schedule I;

(b) the right to sue third parties for past, present and future infringements or dilution of the Trademarks described in clause (a) or for any injury to the goodwill associated with the use of any such Trademark; and

(c) all proceeds of, and rights associated with, the foregoing (including Proceeds, licenses, royalties, income, payments, claims, damages and proceeds of infringement suits).

Notwithstanding the foregoing, no security interest is granted in United States intent-to-use trademark applications until such time as the Grantor files and has accepted a statement of use or amendment to allege use with respect to such trademark applications with the United States Patent and Trademark Office.

SECTION 3. Collateral Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Agent in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Agent for its benefit and the ratable benefit of each other Lender under the Collateral Agreement. The Collateral Agreement (and all rights and remedies of the Agent and each Lender thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. Loan Document. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions thereof.

SECTION 6. Governing Law. **THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES.**

SECTION 7. Counterparts. This Agreement may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of a signature page of any this Agreement by telecopy or other electronic means shall be effective as delivery of a manually executed counterpart of this Agreement.

SECTION 8. ENTIRE AGREEMENT. **THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS REPRESENT THE FINAL AGREEMENT AMONG THE PARTIES AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS, OR SUBSEQUENT ORAL AGREEMENTS OF THE PARTIES. THERE ARE NO UNWRITTEN ORAL AGREEMENTS AMONG THE PARTIES.**

IN WITNESS WHEREOF, the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

INTERHEALTH NUTRACEUTICALS  
INCORPORATED

By: Mary Wickens  
Name: MARY WICKENS  
Title: CEO

SCHEDULE I  
to Trademark Security Agreement

Trademarks and Pending Trademark Applications

Trademark Name	Application Number	Reg. Number	Country	Current Status	Record Owner
CITRI-Z	78/462539	3077710	US	Registered	InterHealth Nutraceuticals Incorporated
CITROFEN	77/009955	3382451	US	Registered	InterHealth Nutraceuticals Incorporated
FLAVOXINE	77/009970	3382452	US	Registered	InterHealth Nutraceuticals Incorporated
NEXRUTINE	76/048316	2589461	US	Registered	InterHealth Nutraceuticals Incorporated
NPI SCIENCE	78/592465	3190046	US	Registered	InterHealth Nutraceuticals Incorporated
RELORA	76/005583	2589375	US	Registered	InterHealth Nutraceuticals Incorporated

Trademark Name	Application Number	Reg. Number	Country	Current Status	Record Owner
SEDITOL	78/353816	2961524	US	Registered	InterHealth Nutraceuticals Incorporated
NEXT PHARMACEUTICALS (Logo)	85498097	4453134	US	Registered	InterHealth Nutraceuticals Incorporated
SYTRINOL	78319637	3078476	US	Registered	InterHealth Nutraceuticals Incorporated