

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM341402

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Pasha Group		05/11/2015	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Agent		
Street Address:	333 South Hope Street		
Internal Address:	Suite 1300		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	FEDERAL AGENCY: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4474122	PASHA HAWAII	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-5739		
Email:	wwolff@buchalter.com		
Correspondent Name:	William Wolff		
Address Line 1:	c/o Buchalter Nemer 1000 Wilshire Blvd.		
Address Line 2:	Suite 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	B0660-0109		
NAME OF SUBMITTER:	William Wolff		
SIGNATURE:	/William Wolff/		
DATE SIGNED:	05/14/2015		
Total Attachments: 3			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

May 11, 2015

THE PASHA GROUP, a California corporation, whose address is 4040 Civic Center Drive, Suite 350, San Rafael, California 94903 (“Debtor”) hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, as Agent whose address is 333 South Hope Street, Suite 1300, Los Angeles, California 90071 (the “Secured Party”), a security interest in and to all of the Debtor’s right, title and interest in and to the trademark and trademark registration therefor that are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”).

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of May 11, 2015 (the “Agreement”), among Debtor and certain of its subsidiaries and affiliates, as borrowers, the financial institutions party to the Agreement from time to time as lenders, and Secured Party. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the Trademarks.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

THE PASHA GROUP,
a California corporation

By: George Pasha
Name: George W. Pasha, IV
Title: President and Chief Executive Officer

EXHIBIT A
TRADEMARKS

Mark	Registration No.	Registration Date
PASHA HAWAII	4474122	01/28/2014