TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM341530

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		05/15/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Dave & Buster's I, L.P.
Street Address:	2481 Manana Drive
City:	Dallas
State/Country:	TEXAS
Postal Code:	75220
Entity Type:	LIMITED PARTNERSHIP: TEXAS

PROPERTY NUMBERS Total: 41

Property Type	Number	Word Mark
Serial Number:	86318407	EAT DRINK PLAY WATCH
Serial Number:	86318411	EAT DRINK PLAY WATCH SPORTS
Serial Number:	86047860	D&B DAVE AND BUSTER'S GAME ON FOOTBALL
Serial Number:	85899154	DAVE & BUSTER'S
Serial Number:	85899306	DAVE & BUSTER'S
Serial Number:	85845134	TROPICOCKTAILS
Serial Number:	85702022	CUBE CHAOS
Serial Number:	85638855	THE NEW MIX OF FUN
Serial Number:	85604297	D&B DAVE & BUSTER'S VIP
Serial Number:	77922833	ESCAPE INTO PLAY
Serial Number:	77677330	FEED YOUR FUN
Serial Number:	77568953	EAT & PLAY COMBO
Serial Number:	77555127	D&B DAVE AND BUSTER'S REWARDS
Serial Number:	77555188	D&B DAVE AND BUSTER'S REWARDS GOLD
Serial Number:	77373193	THE BEST OF TIMES
Serial Number:	78785112	D&B
Serial Number:	78785124	DAVE & BUSTER'S
Serial Number:	78785139	DAVE AND BUSTER'S TNTEA
Serial Number:	78705555	D & B DAVE AND BUSTER'S GRAND SPORTS CAF

CH $1040.00 86318407

Property Type	Number	Word Mark
Serial Number:	78705457	GRAND SPORTS CAFE
Serial Number:	78574837	JILLIAN'S EAT·DRINK·PLAY
Serial Number:	76567735	RECESS IS CALLING
Serial Number:	76393484	EAT DRINK PLAY
Serial Number:	75929530	
Serial Number:	75781879	HI LIFE LANES
Serial Number:	75781398	JILLIAN'S EAT DRINK PLAY
Serial Number:	75659286	POWER CARD
Serial Number:	75499104	JILLIAN'S
Serial Number:	75472494	THERE'S NO PLACE QUITE LIKE IT
Serial Number:	75458150	D&B DAVE AND BUSTER'S AND DESIGN
Serial Number:	75170990	POWER CARD
Serial Number:	74641865	THERE'S NO PLACE QUITE LIKE IT
Serial Number:	74389726	AMERICA LIVE!
Serial Number:	74045829	ORIGINAL SPORTS BAR
Serial Number:	73829938	JILLIAN'S
Serial Number:	73688862	DAVE AND BUSTER'S D & B
Serial Number:	73688590	THERE'S NO PLACE QUITE LIKE IT
Serial Number:	73688302	D & B
Serial Number:	73688303	D & B
Serial Number:	73688304	DAVE & BUSTER'S
Serial Number:	73688305	DAVE & BUSTER'S

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: jason.greenberg@friedfrank.com

Correspondent Name: Jason Greenberg

Address Line 1: One New York Plaza

Address Line 2: Fried, Frank, Harris, Shriver & Jacobson

Address Line 4: New York, NEW YORK 10004

NAME OF SUBMITTER:	Jason Greenberg
SIGNATURE:	/s/ Jason Greenberg
DATE SIGNED:	05/15/2015

Total Attachments: 6

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

TERMINATION AND RELEASE dated as of May 15, 2015, from JEFFERIES FINANCE LLC, as Administrative Agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to Dave & Buster's I, L.P,, a Texas limited partnership, located at 2481 Manana Drive, Dallas, Texas 75220 ("Grantor").

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, dated as of July 25, 2014, made by the Grantor in favor of the Agent (the "Security Agreement"), a security interest (the "Security Interest") was granted by the Grantor to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of July 25, 2014, between the Agent and Grantor (the "Trademark Security Agreement"), Grantor, by reference to the Guarantee and Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on July 25, 2014 at Reel 5330 and Frame 0236 and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Guarantee and Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Security Agreement and the Trademark Security Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Recordation; Further Assurances. The Agent authorizes the Commissioner for Trademarks and any other governmental officials to record and register this Release upon request by Grantor. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect

the release of the Security Interest contemplated hereby.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by a duly authorized officer as of the date first above written.

JEFFERIES FINANCE LLC

By: _____
Name: J. Paul McDonnell
Title: Managing Director

Schedule A

U.S. Trademarks

Trademark	Jurisdiction	Status	Application Number	Application Date	Registration Number	Registration Date
EAT DRINK PLAY WATCH	U.S. Federal	PENDING	86318407	24-JUN-2014		
EAT DRINK PLAY WATCH SPORTS	U.S. Federal	PENDING	86318411	24-JUN-2014		
	U.S. Federal	PENDING	86047860	26-AUG-2013		
	U.S. Federal	PENDING	85899154	09-APR-2013		
	U.S. Federal	PENDING	85899306	09-APR-2013		
TROPICOCKTAILS	U.S. Federal	PENDING	85845134	08-FEB-2013		
CUBE CHAOS	U.S. Federal	PENDING	85702022	13-AUG-2012		
THE NEW MIX OF FUN	U.S. Federal	REGISTERED	85638855	30-MAY-2012	4257736	11-DEC-2012
	U.S. Federal	REGISTERED	85604297	20-APR-2012	4362266	02-JUL-2013
ESCAPE INTO PLAY	U.S. Federal	REGISTERED	77922833	28-JAN-2010	3895329	21-DEC-2010
FEED YOUR FUN	U.S. Federal	REGISTERED	77677330	24-FEB-2009	3736145	12-JAN-2010
EAT & PLAY COMBO	U.S. Federal	REGISTERED	77568953	12-SEP-2008	3665989	11-AUG-2009
	U.S. Federal	REGISTERED	77555127	25-AUG-2008	3778929	20-APR-2010
	U.S. Federal	REGISTERED	77555188	25-AUG-2008	3861429	12-OCT-2010
THE BEST OF TIMES	U.S. Federal	REGISTERED	77373193	16-JAN-2008	3693385	06-OCT-2009
D&B	U.S. Federal	REGISTERED	78785112	04-JAN-2006	3133186	22-AUG-2006
DAVE & BUSTER'S	U.S. Federal	REGISTERED	78785124	04-JAN-2006	3176873	28-NOV-2006
DAVE AND BUSTER'S TNTEA	U.S. Federal	REGISTERED	78785139	04-JAN-2006	3133187	22-AUG-2006

	U.S. Federal	REGISTERED	78705555	01-SEP-2005	3173604	21-NOV-2006
GRAND SPORTS CAFE	U.S. Federal	REGISTERED	78705457	01-SEP-2005	3186213	19-DEC-2006
JILLIAN'S EAT·DRINK·PLAY	U.S. Federal	REGISTERED	78574837	25-FEB-2005	3265902	17-JUL-2007
RECESS IS CALLING	U.S. Federal	REGISTERED	76567735	31-DEC-2003	2967963	12-JUL-2005
EAT DRINK PLAY	U.S. Federal	REGISTERED	76393484	09-APR-2002	2746430	05-AUG-2003
	U.S. Federal	REGISTERED	75929530	28-FEB-2000	2627192	01-OCT-2002
	U.S. Federal	REGISTERED	75781879	23-AUG-1999	2412195	12-DEC-2000
	U.S. Federal	REGISTERED	75781398	23-AUG-1999	2412190	12-DEC-2000
POWER CARD	U.S. Federal	REGISTERED	75659286	16-MAR-1999	2332153	21-MAR-2000
JILLIAN'S	U.S. Federal	REGISTERED	75499104	04-JUN-1998	2264862	27-JUL-1999
THERE'S NO PLACE QUITE LIKE IT	U.S. Federal	REGISTERED	75472494	16-APR-1998	2307083	11-JAN-2000
	U.S. Federal	REGISTERED	75458150	30-MAR-1998	2228792	02-MAR-1999
POWER CARD	U.S. Federal	REGISTERED	75170990	24-SEP-1996	2385866	12-SEP-2000
THERE'S NO PLACE QUITE LIKE IT	U.S. Federal	REGISTERED	74641865	03-MAR-1995	2011447	29-OCT-1996
	U.S. Federal	REGISTERED	74389726	13-MAY-1993	1819336	01-FEB-1994
ORIGINAL SPORTS BAR	U.S. Federal	REGISTERED	74045829	04-APR-1990	1667277	03-DEC-1991
JILLIAN'S	U.S. Federal	REGISTERED	73829938	06-OCT-1989	1625291	27-NOV-1990
	U.S. Federal	REGISTERED	73688862	09-OCT-1987	1543908	13-JUN-1989
THERE'S NO PLACE QUITE LIKE IT	U.S. Federal	REGISTERED	73688590	08-OCT-1987	1494597	28-JUN-1988
D & B	U.S. Federal	REGISTERED	73688302	05-OCT-1987	1491690	07-JUN-1988

D & B	U.S. Federal	REGISTERED	73688303	05-OCT-1987	1492658	14-JUN-1988
DAVE & BUSTER'S	U.S. Federal	REGISTERED	73688304	05-OCT-1987	1491691	07-JUN-1988
DAVE & BUSTER'S	U.S. Federal	REGISTERED	73688305	05-OCT-1987	1493618	21-JUN-1988