

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM341595

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SoulCycle, LLC		05/15/2015	LIMITED LIABILITY COMPANY: NEW YORK
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Collateral Agent		
Street Address:	901 Main Street, 14th Floor Mail code: TX1-492-14-06		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75202		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 24			
Property Type	Number	Word Mark	
Registration Number:	3824895		
Registration Number:	3824897		
Registration Number:	3844347		
Registration Number:	4411325		
Registration Number:	3647325	MINDBODYCARDIO	
Registration Number:	2496683	SOUL WATER	
Registration Number:	3824896	SOULCYCLE	
Registration Number:	3824906	SOULCYCLE	
Registration Number:	3844345	SOULCYCLE	
Registration Number:	4218194	SOULCYCLE	
Registration Number:	3264026	SOULCYCLE	
Registration Number:	4176402	SOULWATER	
Registration Number:	4584697		
Registration Number:	4434025		
Registration Number:	4434026	SOULCYCLE	
Registration Number:	4609667	SOULCYCLE	
Registration Number:	4620811	FIND YOUR SOUL	
Registration Number:	4613890	TAP IT BACK	
Registration Number:	4684667		
TRADEMARK			

OP \$615.00 3824895

Property Type	Number	Word Mark
Registration Number:	4688307	SOUL
Registration Number:	3650759	
Registration Number:	4353330	SOULBANDS
Registration Number:	4353332	SOULSURVIVOR
Registration Number:	4353331	SOULTEEN

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: michael.barys@thomsonreuters.com

Correspondent Name: Elaine Carrera, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindal LLP

Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Elaine Carrera, Legal Assistant
SIGNATURE:	/Michael Barys/
DATE SIGNED:	05/18/2015

Total Attachments: 6

- source=SoulCycle - Trademark Security Agreement [Executed]#page1.tif
- source=SoulCycle - Trademark Security Agreement [Executed]#page2.tif
- source=SoulCycle - Trademark Security Agreement [Executed]#page3.tif
- source=SoulCycle - Trademark Security Agreement [Executed]#page4.tif
- source=SoulCycle - Trademark Security Agreement [Executed]#page5.tif
- source=SoulCycle - Trademark Security Agreement [Executed]#page6.tif

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

SoulCycle, LLC

- Individual(s)
- Partnership
- Corporation- State: _____
- Other LLC-NY
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) May 15, 2015

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Bank of America, N.A., as Collateral Agent

Street Address: 901 Main Street, 14th Floor
Mali code: TX1-492-14-06

City: Dallas

State: TX

Country: USA Zip: 75202

- Individual(s) Citizenship _____
- Association Citizenship USA
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text

B. Trademark Registration No.(s) _____

See Schedule I

See Schedule I

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Legal Assistant

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

24

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Elaine Carrera

Signature

May 18, 2015

Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Trademark Security Agreement

Trademark Security Agreement, dated as of May 15, 2015, by SoulCycle, LLC (the “Pledgor”), in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the “Collateral Agent”).

WITNESSETH:

WHEREAS, the Pledgor is party to a Security Agreement dated as of May 15, 2015 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. Termination. Upon the payment in full of the Secured Obligations (other than (A) contingent obligations not then due and payable and (B) obligations and liabilities under Secured Cash Management Agreements and Secured Hedge Agreements) and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party here-
to may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. This Trademark Security Agreement and the transac-
tions contemplated hereby, and all disputes between the parties under or relating to this Trademark Secu-
rity Agreement or the facts or circumstances leading to its execution, whether in contract, tort or other-
wise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of
the State of New York.

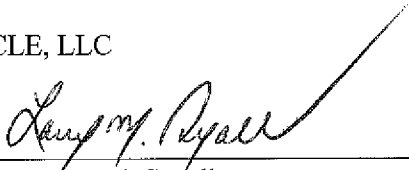
[signature page follows]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SOULCYCLE, LLC

By: _____


Name: Larry M. Segall

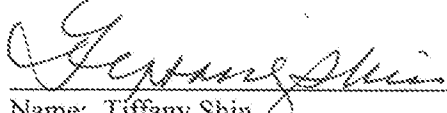
Title: Executive Vice President and Chief
Financial Officer

[Signature Page to SoulCycle Trademark Security Agreement]

TRADEMARK
REEL: 005518 FRAME: 0298

Accepted and Agreed:

BANK OF AMERICA, N.A.,
as Collateral Agent

By: 
Name: Tiffany Shin
Title: Assistant Vice President

[Signature Page to SoulCycle Trademark Security Agreement]

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

REGISTRATIONS

OWNER	REGISTRATION NUMBER	TRADEMARK
SoulCycle, LLC	3824895	FULL WHEEL Design 09
SoulCycle, LLC	3824897	FULL WHEEL Design 09
SoulCycle, LLC	3844347	FULL WHEEL Design 09
SoulCycle, LLC	4411325	FULL WHEEL Design 09
SoulCycle, LLC	3647325	MINDBODYCARDIO (word mark)
SoulCycle, LLC	2496683	SOUL WATER
SoulCycle, LLC	3824896	SOULCYCLE (word mark)
SoulCycle, LLC	3824906	SOULCYCLE (word mark)
SoulCycle, LLC	3844345	SOULCYCLE (word mark)
SoulCycle, LLC	4218194	SOULCYCLE (word mark)
SoulCycle, LLC	3264026	SOULCYCLE (word mark)
SoulCycle, LLC	4176402	SOULWATER
SoulCycle, LLC	4584697	FULL WHEEL Design 09
SoulCycle, LLC	4434025	FULL WHEEL Design 09
SoulCycle, LLC	4434026	SOULCYCLE (word mark)
SoulCycle, LLC	4609667	SOULCYCLE (word mark)
SoulCycle, LLC	4620811	FIND YOUR SOUL (word mark)
SoulCycle, LLC	4613890	TAP IT BACK (word mark)
SoulCycle, LLC	4684667	FULL WHEEL Design 09
SoulCycle, LLC	4688307	SOUL (word mark)
SoulCycle, LLC	3650759	Full Wheel Design
SoulCycle, LLC	4353330	SOULBANDS
SoulCycle, LLC	4353332	SOULSURVIVOR
SoulCycle, LLC	4353331	SOULTEEN

APPLICATIONS: None.