

TRADEMARK ASSIGNMENT COVER SHEET

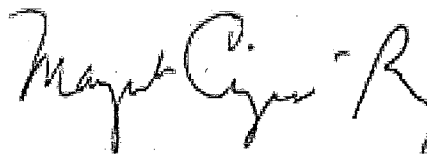
Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM341707

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	COURT ORDER		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
William J. Leberman, Chapter 7 Trustee		11/03/2014	TRUSTEE: UNITED STATES
RECEIVING PARTY DATA			
Name:	Neobourne Pharma		
Street Address:	1 Westmount Square		
Internal Address:	Westmount		
City:	Montreal		
State/Country:	CANADA		
Postal Code:	H3R 3L5		
Entity Type:	LIMITED PARTNERSHIP: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	71222909	BRIOSCHI	
Registration Number:	0209297	BRIOSCHI	
Serial Number:	78751482	GINGERA	
Registration Number:	3314002	GINGERA	
CORRESPONDENCE DATA			
Fax Number:	9737586720		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9738475906		
Email:	hwsterling@gmail.com		
Correspondent Name:	Harris Sterling		
Address Line 1:	51 JFK Parkway, First Floor West		
Address Line 4:	Short Hills, NEW JERSEY 07078		
DOMESTIC REPRESENTATIVE			
Name:	Harris Sterling		
Address Line 1:	51 JFK Parkway, First Floor West		
Address Line 4:	Short Hills, NEW JERSEY 07078		

OP \$115.00 71222909

NAME OF SUBMITTER:	Harrison W. Sterling
SIGNATURE:	/Harrison Sterling/
DATE SIGNED:	05/18/2015
Total Attachments: 3 source=Brioschi Asset Purchase#page1.tif source=Brioschi Asset Purchase#page2.tif source=Brioschi Asset Purchase#page3.tif	



So Ordered.

Signed this 3 day of November,
2014.

Margaret Cangilos-Ruiz
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:

BRIOSCHI PHARMACEUTICALS
INTERNATIONAL, LLC

Debtor.

Case No. 13-31895
Chapter 7

ORDER APPROVING SALE OF ASSETS

William J. Leberman, Chapter 7 Trustee (“Trustee”), having moved this Court by Notice of Motion to Sell Assets dated September 25, 2014 (“the Motion”), for an Order pursuant to 11 U.S.C. §363(b) and Federal Rule of Bankruptcy Procedure 6004, authorizing the Trustee to sell the estate’s interest in all of the operating assets (“the Assets”) of the Debtor Brioschi Pharmaceutical International, LLC, including accounts receivable, inventory, equipment, and intangible personal property (including, without limitation, the trademarks and trade names “Brioschi” and “Gingera”), for the sum of

\$20,000 to Pinnacle Holding Company, LLC, and the Court having jurisdiction to consider the Motion and the relief requested pursuant to 28 U.S.C. §§ 157 and 1334; and the Motion and the relief requested being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and due and proper notice of the Motion having been provided; and there being no opposition to the Motion, and the Court having entertained higher bids from other persons on October 30, 2014, and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that the Motion is in all respects granted; and it is further

ORDERED, that the Trustee is authorized to sell the Assets on an “as is, where is” basis, pursuant to the terms of the “Conditional Binding Letter of Intent” dated May 23, 2014, a copy of which is made a part of the Motion, to Nebourne Pharma LP, of 1 Westmount Square, Suite 1100, Westmount, Quebec, Canada, for the sum of Two Hundred Ten Thousand Dollars (\$210,000.00), to be paid in cash at closing, which closing shall occur on or before thirty (30) days after the date on which this Order is entered; and it is further

ORDERED, that in the event Nebourne Pharma LP does not close on the purchase as herein ordered, then the Trustee is authorized to sell the Assets on an “as is, where is” basis, pursuant to the terms of the “Conditional Binding Letter of Intent” dated May 23, 2014, a copy of which is made a part of the Motion, to the next highest bidder, Casla Partners, L.P., of 41 North Main Street, New Hope, Pennsylvania, for the sum of

Two Hundred Thousand Dollars (\$200,000.00), to be paid in good and collectible funds at closing, which closing shall occur on or before thirty (30) days after the date on which the Trustee provides written notice to Casla Partners, L.P. to close; and it is further

ORDERED, that in the event neither Neobourne Pharma LP nor Casla Partners, L.P. closes on the purchase as herein ordered, then the Trustee is authorized to sell the Assets on an "as is, where is" basis, pursuant to the terms of the "Conditional Binding Letter of Intent" dated May 23, 2014, a copy of which is made a part of the Motion, to the next highest bidder, Pinnacle Holding Company, LLC, of 507 Plum Street, Suite 120, Syracuse, New York, for the sum of One Hundred Five Thousand Dollars (\$105,000.00), to be paid in good and collectible funds at closing, which closing shall occur on or before thirty (30) days after the date on which the Trustee provides written notice to Pinnacle Holding Company, LLC to close.

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