TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM342032

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ASHI HOLDING COMPANY		05/18/2015	CORPORATION: DELAWARE
AMERICAN SAFETY AND HEALTH INSTITUTE, INC.		05/18/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	MIDCAP FINANCIAL TRUST, as administrative agent
Street Address:	7255 Woodmont Avenue, Suite 200
Internal Address:	c/o MidCap Financial Services, LLC, as servicer
City:	Bethesda
State/Country:	MARYLAND
Postal Code:	20814
Entity Type:	Statutory Trust: DELAWARE

PROPERTY NUMBERS Total: 33

Property Type	Number	Word Mark
Registration Number:	1713566	MEDIC FIRST AID
Serial Number:	86114472	LOOP TROOPER
Registration Number:	4657485	LOOP
Registration Number:	1654223	
Registration Number:	3890925	24-7 FIRE
Registration Number:	4654114	LOOP LEARNING SYSTEM
Serial Number:	86053141	PROTECTING AND SAVING LIVES MADE EASY
Registration Number:	2235693	
Registration Number:	2772035	SUMMIT TRAININGWEB
Registration Number:	2508510	AMERICAN SAFETY & HEALTH INSTITUTE
Registration Number:	3704128	SUMMIT TRAINING SOURCE
Registration Number:	4552570	OTIS
Serial Number:	86114468	LOOPIFY
Registration Number:	4506046	OTIS
Registration Number:	4254210	HSI
Registration Number:	4254209	HSI HEALTH & SAFETY INSTITUTE
	•	TRADEMARK

900325316 **REEL: 005521 FRAME: 0046**

Property Type	Number	Word Mark
Serial Number:	86099772	LOOP FIRST AID
Registration Number:	4032856	FIRST SAFETY INSTITUTE
Registration Number:	1694063	SUMMIT TRAINING SOURCE
Serial Number:	86114475	ILOOP
Serial Number:	86114474	ELOOP
Registration Number:	4079007	24-7 EMS
Serial Number:	86099769	LOOP CPR
Registration Number:	4598752	WE MAKE PROTECTING AND SAVING LIVES EASY
Registration Number:	3704129	
Registration Number:	1687614	SUMMIT TRAINING SOURCE
Registration Number:	3476318	WE MAKE LEARNING TO SAVE LIVES EASY
Registration Number:	3710366	PUSH HERE
Registration Number:	1203969	
Registration Number:	3735511	MEDIC HEALTH & SAFETY
Registration Number:	gistration Number: 3735510 MEDIC HEALTH & SAFETY	
Registration Number:	3903996	GOTOAID
Registration Number:	4000906	YOUR ONLINE FIRST AID KIT

CORRESPONDENCE DATA

Fax Number: 3126095005

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-609-7897

Email: hmiller@vedderprice.com

Correspondent Name: Holly Miller

Address Line 1: 222 North LaSalle Street - 24th Floor

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	47901000004
NAME OF SUBMITTER:	Holly Miller
SIGNATURE:	/Holly Miller/
DATE SIGNED:	05/20/2015

Total Attachments: 16

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of May 18, 2015, by ASHI HOLDING COMPANY, a Delaware corporation, and AMERICAN SAFETY AND HEALTH INSTITUTE, INC., a Delaware corporation (together, "Grantor"), in favor of MIDCAP FINANCIAL TRUST, in its capacity as Administrative Agent for the Lenders party to the Credit Agreement (defined below) (together with its successors and assigns, "Grantee"):

WITNESSETH:

WHEREAS, Grantor, Grantee and Lenders, along with the other parties thereto, are parties to that certain Credit and Guaranty Agreement of even date herewith (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), providing for extension of credit to be made to Grantor by Lenders; and

WHEREAS, pursuant to the terms of the Credit Agreement and certain other Security Documents now and/or hereafter executed by Grantor in favor of Grantee, Grantor has granted to Grantee, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including, among other things, all right, title and interest of Grantor in, to and under all now owned and hereafter acquired: (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and the goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith (other than "intent to use" applications until a verified statement of use is filed with respect to such applications), whether in the United States Patent and Trademark Office (the "USPTO") or in any similar office or agency of the United States, any state thereof or any other country or any political subdivision thereof, or otherwise and (ii) all renewals thereof ((i) and (ii), collectively, "Trademarks"), (iii) any agreement, written or oral, providing for the grant by or to a Grantor of any right to use any Trademark (collectively, the "Trademark Licenses"), (iv) the goodwill of the business symbolized by Grantor's Trademarks, and (v) all products and proceeds thereof, to secure the payment of all Obligations owing under the Financing Documents;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Documents</u>. The Credit Agreement and the Security Documents and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Credit Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations, and without limiting any other grant of any security interest or lien in any assets of Grantor provided for or created under any other Security Document, Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Credit Agreement and the other Security Documents of, a

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continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "<u>Trademark Collateral</u>"), whether now owned or existing and hereafter created, acquired or arising:

- (i) the Trademarks, including each Trademark License and Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; excluding only United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair, under applicable federal law, the registrability of such applications or the validity or enforceability of registrations issuing from such applications; and
- (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.
- 3. Agreement to Deliver Supplements. Grantor hereby covenants and agrees that, in connection with the delivery by Grantor of the Compliance Certificate required to be delivered by Grantor under Section 4.1 of the Credit Agreement in connection with the financial statements of Grantor and its affiliates, Grantor shall (i) provide Grantee a listing of any new registered Trademark or Trademark License (including any new trademark application and any new trademark registered with respect to any trademark application previously listed on Schedule 1 hereto or on Schedule A to any other supplement delivered to Grantee in accordance with this paragraph, "New Trademarks") acquired during the fiscal quarter corresponding to such financial statement and (ii) deliver to Grantee a duly executed supplement to this Agreement in the form of Exhibit A hereto, listing all such New Trademarks on Schedule A thereto, pursuant to which Grantor shall grant and reconfirm the grant of a security interest in such New Trademarks and the proceeds thereof to Grantee to secure the Obligations, which such supplement may be and is intended by the parties to be filed with the United States Patent and Trademark Office.
- 4. <u>Representations and Warranties</u>. Grantor hereby represents and warrants to Grantee and to the Lenders that <u>Schedule 1</u> sets forth a full, complete and correct list of all registered Trademarks and trademark applications pending with the USPTO, owned by Grantor as of the date hereof.
- 5. Events of Default and Remedies. Upon the occurrence of and during the continuance of any Event of Default, Grantee, in addition to all other rights, options, and remedies granted to Grantee under the Credit Agreement or any other Security Document, or otherwise available to Grantee at law or in equity, may exercise, either directly or through one or more assignees or designees, with respect to the Trademark Collateral all rights and remedies granted to it as a secured creditor under the Uniform Commercial Code as in effect in the State of New York from time to time.
- 6. <u>Governing Law.</u> THIS AGREEMENT AND ALL MATTERS RELATING HERETO OR ARISING HEREFROM (WHETHER SOUNDING IN CONTRACT LAW,

TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

7. <u>Counterparts</u>. This Agreement and may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Delivery of an executed signature page of this Agreement by facsimile transmission or electronic mail transmission shall as effective as delivery of a manually executed counterpart hereof or thereof.

(Signature Pages Follow)

(Signature Page to Trademark Security Agreement)

IN WITNESS WHEREOF, intending to be legally bound, Grantor has duly executed this Trademark Security Agreement as of the day and year first hereinabove set forth.

GRANTOR:

ASHI HOLDING COMPANY, a Delaware corporation

By:_____

Peter C. Tsang

Vice President and Secretary

AMERICAN SAFETY AND HEALTH INSTITUTE, INC., a

Delaware corporation

Peter C. Tsang

Vice President and Secretary

(Signature Page to Trademark Security Agreement)

Agreed and Accepted
As of the Date First Written Above

GRANTEE: MIDCAP FINANCIAL TRUST, a Delaware statutory

trust

By: Apollo Capital Management, L.P.

Its: Investment Manager

By: Apollo Capital Management GP, LLC

Its: General Partner

Maurice Amsellem

Authorized Signatory

SCHEDULE 1

1,643,8/4 1,648,780 1,648,780 1,648,780 1,648,780 1,648,780 1,648,780 1,648,780 1,648,780 1,11/1999 1,11/1999 1,11/1999 1,11/1998 1,11/1999 1,11/1999 1,11/1999 1,11/1999 1,11/1999 1,11/1999 1,11/1999 1,11/1999 1,113,566 1,113,566 1,113,566 1,114,472 1,116/2014 1,657,485 1,648,786 1,648,786 1,648,786 1,648,786 1,648,786 1,713,566 1,713,663 1,713,663 1,713,615	x	Mark Name	Filing Date	<u> </u>	Reg. Date	Reg. No.	Status	Owner
CTING 10/22/2013 1,648,780 Pending: response to ES 12/3/1996 830,649 4/16/1999 TMA511011 Registered 12/3/1996 830,649 12/11/1998 TMA505,420 Registered 11/22/2013 1653159 Pending: response to Examiner's Report due 2/5/2015 12/3/1996 830,650 3/29/1999 TMA510181 Registered 2/5/2015 12/3/1991 74/188,456 9/8/1992 1,713,566 Registered 11/8/2013 86/114,472 Statement of 10/23/2013 86/099,766 12/16/2014 4,657,485 Registered Registered 10/23/2013 Registered 2/21/2015 Registered 2/21	TECTIN NG LI	VG AND VES MADE	9/17/2013	1,643,874			Pending; response to Examiner's Report filed	ASHI Holding Company
12/3/1996 830,649 4/16/1999 TMA511011 Registered 12/3/1996 830648 12/11/1998 TMA505,420 Registered 11/22/2013 1653159 Examiner's Report due 2/5/2015 12/3/1996 830,650 3/29/1999 TMA510181 Registered 7/23/1991 74/188,456 9/8/1992 1,713,566 Registered Use due 4/21/2015 10/23/2013 86/099,766 12/16/2014 4,657,485 Registered	AAKE	PROTECTING NG LIVES	10/22/2013	1,648,780			Pending; response to Examiner's Report filed	ASHI Holding Company
12/3/1996 830648 12/11/1998 TMA505,420 Registered 11/22/2013 1653159 Report due Examiner's Report due 2/5/2015 12/3/1996 830,650 3/29/1999 TMA510181 Registered Registered 11/8/2013 86/114,472 Pending; Statement of Use due 4/21/2015 10/23/2013 86/099,766 12/16/2014 4,657,485 Registered	IC FII	AST AID	12/3/1996	830,649	4/16/1999	TMA511011	Registered	ASHI Holding Company
11/22/2013 1653159 Pending; response to Examiner's Report due 2/5/2015 12/3/1996 830,650 3/29/1999 TMA510181 Registered 7/23/1991 74/188,456 9/8/1992 1,713,566 Registered 11/8/2013 86/114,472 Pending; Statement of Use due 4/21/2015 10/23/2013 86/099,766 12/16/2014 4,657,485 Registered	CAN	ADA	12/3/1996	830648	12/11/1998	TMA505,420	Registered	ASHI Holding Company
12/3/1996 830,650 3/29/1999 TMA510181 Registered 7/23/1991 74/188,456 9/8/1992 1,713,566 Registered 11/8/2013 86/114,472 Statement of Use due 4/21/2015 10/23/2013 86/099,766 12/16/2014 4,657,485 Registered			11/22/2013	1653159			Pending; response to Examiner's Report due 2/5/2015	ASHI Holding Company
7/23/1991 74/188,456 9/8/1992 1,713,566 Registered 11/8/2013 86/114,472 Pending; Statement of Use due 4/21/2015 10/23/2013 86/099,766 12/16/2014 4,657,485 Registered	((<u>(((</u>)))		12/3/1996	830,650	3/29/1999	TMA510181	Registered	ASHI Holding Company
11/8/2013 86/114,472 Pending; Statement of Use due 4/21/2013 86/099,766 12/16/2014 4,657,485 Registered	IC FI	RST AID	7/23/1991	74/188,456	9/8/1992	1,713,566	Registered	ASHI Holding Company
86/099,766 12/16/2014 4,657,485 Registered	2 TR	OOPER	11/8/2013	86/114,472			Pending; Statement of Use due 4/21/2015	ASHI Holding Company
	ć		10/23/2013	86/099,766	12/16/2014	4,657,485	Registered	ASHI Holding Company

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Owner	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company
Status	Registered	Registered	Registered	Pending; Statement of Use due 5/13/2015	Registered	Registered
Reg. No.	1,654,223	3,890,925	4,654,114		2,235,693	2,772,035
Reg. Date	8/20/1991	12/14/2010	12/9/2014		3/30/1999	10/7/2003
App. No.	74/057,051	77/786,154	86/099,776	86/053,141	75/320,677	76/040,586 10/7/2003
Filing Date	5/8/1990	7/21/2009	10/23/2013	8/30/2013	7/7/2007	5/4/2000
Mark Name		24-7 FIRE	LOOP LEARNING SYSTEM	PROTECTING AND SAVING LIVES MADE EASY		SUMMIT TRAININGWEB
Country	USA	USA	USA	USA	USA	USA

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Owner	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company
Status	Registered	Registered	Registered	Pending; Statement of Use due 4/21/2015	Registered	Registered
Reg. No.	2,508,510	3,704,128	4,552,570		4,506,046	4,254,210
Reg. Date	11/20/2001	11/3/2009	6/17/2014		4/1/2014	12/4/2012
App No.		77/472,124	85/800,187	86/114,468	85/622,313	77/628,765
Filing Date	5/17/1999	5/12/2008	12/11/2012	11/8/2013	5/10/2012	12/8/2008
Mark Name		SUMMIT TRAINING SOURCE		LOOPIFY	OTIS	1251
Country	USA	USA	USA	USA	USA	USA

Country	Mark Name	Filing Date	App. No.	Reg. Date	Reg. No.	Status	Owner
USA	Z A Consension of Consension o	12/8/2008		12/4/2012	4,254,209	Registered	ASHI Holding Company
USA	LOOP FIRST AID	10/23/2013	86/099,772			Pending; Statement of Use due 4/15/2015	ASHI Holding Company
USA	FIRST SAFETY INSTITUTE	2/26/2010	77/946,395	9/27/2011	4,032,856	Registered on Supplemental Register	ASHI Holding Company
USA	SUMMIT TRAINING SOURCE	5/8/1990	74/056,941	6/16/1992	1,694,063	Registered	ASHI Holding Company
USA	iLOOP	11/8/2013	86/114,475			Pending; Statement of Use due 4/21/2015	ASHI Holding Company
USA	eL00P	11/8/2013	86/114,474			Pending; Pending; Statement of Use due 4/21/2015	ASHI Holding Company
USA	24-7 EMS	10/26/2010	85/161,895	1/3/2012	4,079,007	Registered	ASHI Holding Company
USA	LOOP CPR	10/23/2013	86/099,769			Pending; Statement of Use due 4/15/2015	ASHI Holding Company
USA	WE MAKE PROTECTING AND SAVING LIVES EASY	8/30/2013	86/053,142	9/2/2014	4,598,752	Registered	ASHI Holding Company

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Owner	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company	ASHI Holding Company
Status	Registered	Registered	Registered	Registered	Registered	Registered
Reg. No.	3,704,129	1,687,614	3,476,318	3,710,366	1,203,969	3,735,511
Reg. Date	11/3/2009	5/19/1992	7/29/2008	11/10/2009	8/3/1982	1/12/2010
1000000	77/472,177 11/3/2009	74/056,920	77/359,587	77/641,784	73/200,883	76/539,198
Filing Date	5/12/2008	5/8/1990	12/26/2007	12/30/2008	1/22/1979	8/21/2003
Mark Name			WE MAKE LEARNING TO SAVE LIVES EASY	PUSH HERE		MEDIC HEALTH & SAFETY
Country	USA	USA	USA	USA	USA	USA

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Country	Mark Name	Filing Date	App. No.	Reg. Date	Reg. No.	Status	Owner
USA	MEDIC	8/21/2003	76/539,189	1/12/2010	3,735,510	Registered	ASHI Holding Company
USA	GOTOAID		85/048,387	1/11/2011	3,903,996	Registered	American Safety and Health Institute, Inc. (to be assigned to ASHI Holding Co.)
USA	YOUR ONLINE FIRST AID KIT	5/27/2010	85/049,429 7/26/2011	7/26/2011	4,000,906	Registered	American Safety and Health Institute, Inc. (to be assigned to ASHI Holding Co.)

EXHIBIT A

SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

THIS S	UPPLEMEN	г то т	ΓRADEMARI	SECURI'	TY AG	REEM	ENT (the
"Supplement") 1	made as of	this c	day of	, 20	by A	ASHI H	HOLDING
COMPANY, a	Delaware of	corporation	n, and AME	RICAN SA	FETY	AND	HEALTH
INSTITUTE, IN	NC., a Delawa	re corpora	ation (together	the "Granto	<u>or</u> "), in f	avor of	MIDCAP
FINANCIAL T	RUST, in its	capacity a	as Administrati	ve Agent fo	or the Le	nders p	arty to the
Credit Agreemen	nt (as defined i	n the Trad	lemark Agreem	ent reference	ed below) (togeth	her with its
successors and as	ssigns, "Grante	<u>e</u> "):	_				

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, Grantor, Grantee, certain other parties including certain guarantors and certain financial institutions are parties to that certain Credit and Guaranty Agreement dated as of May 18, 2015 (as the same heretofore may have been and hereafter may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>");

WHEREAS, Grantor and Grantee are parties to a certain Trademark Security Agreement dated as of May 18, 2015 (as the same heretofore may have been and hereafter may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Trademark Agreement</u>"); capitalized terms used herein but not otherwise defined shall have the meanings given thereto in the Trademark Agreement);

WHEREAS, pursuant to the terms of the Trademark Agreement, Grantor has granted to Grantee to secure the Obligations a security interest in and to, among other things, all of Grantor's now existing and hereafter Trademarks and all proceeds thereof; and

WHEREAS, also pursuant to the Trademark Agreement, Grantor has agreed that in connection with the acquisition by Grantor of any Trademarks issued or applied for since the date of the Trademark Agreement or any prior supplement thereto (such Trademarks referred to herein as the "New Trademarks"), Grantor shall deliver to Grantee a Supplement to the Trademark Agreement in the form of Exhibit A to such Trademark Agreement pursuant to which Grantor shall grant and reconfirm the grant by them of a security interest in all such New Trademarks and the proceeds thereof, which such Supplement may be and is intended by the parties to be filed with the United States Patent and Trademark Office (the "USPTO").

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, and with the foregoing background and recitals incorporated by reference, Grantor agrees as follows:

1. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations, and without limiting any other grant of any security interest or lien in any assets of Grantor provided for or created under the Credit Agreement or any other Security Document, Grantor hereby grants to Grantee, for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Credit Agreement and the other Security Documents, specifically including the Trademark Agreement of, a continuing security

Exhibit A – Page 1

(Signature Page to Trademark Security Agreement)

interest in Grantor's entire right, title and interest in and to the New Trademarks listed on Schedule A to this Supplement, including any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, and all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark, and agrees that all such New Trademarks and the proceeds thereof shall be included in and be part of the Trademark Collateral and otherwise subject to all of the terms and provisions of the Trademark Agreement.

- 2. <u>Representations and Warranties</u>. Grantor hereby represents and warrants to Grantee and to the Lenders that <u>Schedule A</u> sets forth a full, complete and correct list of all issued New Trademarks and applications for Trademarks pending with the USPTO owned by Grantor as of the date hereof that were not (i) listed on the <u>Schedule 1</u> delivered in connection with the original Trademark Agreement or (ii) listed on the <u>Schedule A</u> delivered in connection with any Supplement to the Trademark Agreement delivered by Grantor to Grantee prior to the date hereof.
- 3. <u>Incorporation of the Trademark Agreement</u>. The terms and provisions of the Trademark Agreement are hereby incorporated by reference and this Supplement shall be considered an amendment and supplement to and part of the Trademark Agreement, all of the provisions of which Trademark Agreement are and remain in full force and effect. Any reference after the date hereof in any Financing Document to the Trademark Agreement shall be a reference to the Trademark Agreement as amended and supplemented by this Supplement.
- 4. <u>Governing Law.</u> THIS SUPPLEMENT AND ALL MATTERS RELATING HERETO OR ARISING HEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 5. <u>Counterparts</u>. This Supplement and may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Delivery of an executed signature page of this Supplement by facsimile transmission or electronic mail transmission shall as effective as delivery of a manually executed counterpart hereof or thereof.

[Signatures on Following Page]

Exhibit A – Page 2

IN WITNESS WHEREOF, intending to be legally bound, the undersigned have duly executed this Supplement to the Trademark Security Agreement as of the day and year first hereinabove set forth.

GRANTOR:	ASHI HOLDING COMPANY, a Delaware corporation					
	By:					
	Peter C. Tsang					
	Vice President and Secretary					
	AMERICAN SAFETY AND HEALTH INSTITUTE, INC., a					
	Delaware corporation					
	By:					
	Peter C. Tsang					
	Vice President and Secretary					

Exhibit A – Page 3

As of the Date First Written Above
GRANTEE:
MIDCAP FINANCIAL TRUST, as Administrative Agent
By: Apollo Capital Management, L.P., its investment manager
By: Apollo Capital Management GP, LLC, its general partner
By:Name: Title: Authorized Signatory

Agreed and Accepted

Exhibit A – Page 4

SCHEDULE A TO SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT DATED _____

Trademark Applications

Trademark/Service Mark	Serial Number	Filing Date	Goods/Services

Trademarks

Trademark/Service Mark	Registration Number	Registration Date	Goods/Services

Exhibit A – Page 5

LOS_ANGELES/#5864.4

RECORDED: 05/20/2015