# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM343074

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Corporate Visions, Inc.		05/29/2015	CORPORATION: INDIANA

### **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Agent	
Street Address:	500 West Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	CORPORATION: DELAWARE	

## **PROPERTY NUMBERS Total: 19**

Property Type	Number	Word Mark
Registration Number:	2563310	POWER POSITIONING FOR THE ENTERPRISE
Registration Number:	2653386	POWER MESSAGE EXPRESS
Registration Number:	3013365	CVI
Registration Number:	2664126	SELLINGSECRETS.COM
Registration Number:	1916941	SAMURAI SELLING SYSTEM
Registration Number:	1917768	DEMO MASTER
Registration Number:	1780658	CORPORATE VISIONS
Registration Number:	3190313	MESSAGE STUDIO
Registration Number:	1998304	STORYMASTER
Registration Number:	2052772	POWER MESSAGING
Registration Number:	2072394	POWER POSITION
Registration Number:	1935119	POWER DEMOS
Registration Number:	3771485	POWERPLAYS
Registration Number:	3771085	POWER POSITIONING
Registration Number:	4170290	POINT OF VIEW PITCH
Registration Number:	3632664	WHITEBOARDSELLING
Registration Number:	3816401	WHITEBOARDTV
Registration Number:	4641225	CONVERSATIONS THAT WIN
Registration Number:	4644914	EXECUTIVE CONVERSATIONS

#### **CORRESPONDENCE DATA**

**Fax Number:** 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: DUSAN CLARK, ESQ.

Address Line 1: SIDLEY AUSTIN LLP

Address Line 2: 2001 ROSS AVENUE, SUITE 3600

Address Line 4: DALLAS, TEXAS 75201

ATTORNEY DOCKET NUMBER:	60665-30080
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	06/01/2015

#### **Total Attachments: 5**

source=Trademark Security Agreement-Corporate Visions#page1.tif source=Trademark Security Agreement-Corporate Visions#page2.tif source=Trademark Security Agreement-Corporate Visions#page3.tif source=Trademark Security Agreement-Corporate Visions#page4.tif source=Trademark Security Agreement-Corporate Visions#page5.tif

# SHORT FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT (Trademark Security Agreement)

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated as of May 29, 2015 is made by CORPORATE VISIONS, INC., an Indiana corporation (the "Grantor") in favor of GENERAL ELECTRIC CAPITAL CORPORATION ("GE Capital"), as administrative agent ("Agent") for the Secured Parties. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement referred to therein.

WHEREAS, CVI PARENT, INC., a Delaware corporation ("<u>Holdings</u>"), CVI MERGER SUB, INC., an Indiana corporation (the "<u>Initial Borrower</u>"), Grantor, Agent, each Lender from time to time party thereto and each other party thereto have entered into the Credit Agreement dated as of May 29, 2015 (the "<u>Closing Date</u>") (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), pursuant to which the Lenders have severally agreed to make Loans, the L/C Issuers to issue Letters of Credit, the Secured Swap Providers to enter into Secured Rate Contracts and the Cash Management Banks to enter into agreements giving rise to Cash Management Obligations upon the terms and subject to the conditions therein.

WHEREAS, in connection with the Credit Agreement, the Grantor has entered into the Security Agreement dated as of the Closing Date (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in order to induce the Lenders to make Loans, the L/C Issuers to issue Letters of Credit, the Secured Swap Providers to enter into Secured Rate Contracts and the Cash Management Banks to enter into agreements giving rise to Cash Management Obligations.

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantor, and has agreed as a condition thereof to execute this IP Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

SECTION 1. <u>Grant of Security</u>. The Grantor hereby grants to Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of the Grantor's right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "<u>IP Collateral</u>"):

the registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office set forth in Schedule A hereto (excluding any United States "intent-to-use" trademark application prior to the filing and acceptance of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant, attachment or enforcement of a Security Interest hereunder would impair the validity or enforceability of such intent-to-use trademark application or any registration that issues therefrom under applicable federal law).

SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the IP Collateral by the Grantor under this IP Security Agreement secures the payment of all Obligations of the Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this IP Security Agreement secures, as to the Grantor, the payment of all amounts that constitute part of the secured Obligations and that would be owed by the Grantor to any Secured Party under the Loan Documents but for the fact that such secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Credit Party.

SECTION 3. <u>Recordation</u>. This IP Security Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this IP Security Agreement.

SECTION 4. Execution in Counterparts. This IP Security Agreement may be executed in counterparts, each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile transmission or other electronic communication (including ".pdf" or ".tif" files) shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 6. <u>GOVERNING LAW</u>. THIS IP SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 7. <u>Severability</u>. Any provision of this Agreement held to be invalid, illegal or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity, illegality or unenforceability without affecting the validity, legality and enforceability of the remaining provisions hereof; and the invalidity of a particular provision in a particular jurisdiction shall not invalidate such provision in any other jurisdiction. The parties shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

[Signature Pages Follow]

2

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CORPORATE VISIONS, INC., as Grantor

By:

Name: Shaun Har

Title: Chief Financial Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION

as Agent

By:

Name: Ankur Gupta

Title: Duly Authorized Signatory

[ACKNOWLEDGEMENT OF GRANTOR FOR TRADEMARK SECURITY AGREEMENT]

# SCHEDULE A

# United States Trademark Registrations and Trademark Applications

Registered owner/ Grantor	Trademark	Registration No. or Application No.
	POWER POSITIONING FOR	
CORPORATE VISIONS, INC.	THE ENTERPRISE	2563310
	POWER MESSAGE	20 000 10
CORPORATE VISIONS, INC.	EXPRESS	2653386
CORPORATE VISIONS, INC.	CVI (DESIGN)	3013365
CORPORATE VISIONS, INC.	SELLINGSECRETS.COM	2664126
,	SAMURAI SELLING	
CORPORATE VISIONS, INC.	SYSTEM	1916941
CORPORATE VISIONS, INC.	DEMO MASTER	1917768
CORPORATE VISIONS, INC.	CORPORATE VISIONS	1780658
CORPORATE VISIONS, INC.	MESSAGE STUDIO	3190313
CORPORATE VISIONS, INC.	STORY MASTER	1998304
CORPORATE VISIONS, INC.	POWER MESSAGING	2052772
CORPORATE VISIONS, INC.	POWER POSITION	2072394
CORPORATE VISIONS, INC.	POWER DEMOS	1935119
CORPORATE VISIONS, INC.	POWERPLAYS	3771485
CORPORATE VISIONS, INC.	POWER POSITIONING	3771085
CORPORATE VISIONS, INC.	POINT OF VIEW PITCH	4170290
CORPORATE VISIONS, INC.	WHITEBOARDSELLING	3632664
CORPORATE VISIONS, INC.	WHITEBOARDTV	3816401
	CONVERSATIONS THAT	
CORPORATE VISIONS, INC.	WIN	4641225
	EXECUTIVE	_
CORPORATE VISIONS, INC.	CONVERSATIONS	4644914

ACTIVE 207993617v.1 60665/30080

**RECORDED: 06/01/2015**