

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM343119

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
East Balt US, LLC		06/02/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	555 California Street, 4th Floor		
Internal Address:	MC: CA5 705-04-09		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94104		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1933361	EAST BALT.	
Registration Number:	1933360	EB	
Registration Number:	1681355	B	
Serial Number:	86337543	EB	
Serial Number:	86337511	EAST BALT BAKERIES QUALITY · SERVICE · I	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	327000.027254		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		

OP \$140.00 1933361

DATE SIGNED:	06/02/2015
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

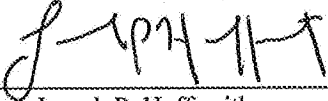
Please be advised that pursuant to the Amended and Restated Security Agreement dated as of June 2, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among East Balt US, LLC (the "Debtor") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Debtor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

EAST BALT US, LLC,
a Delaware limited liability company

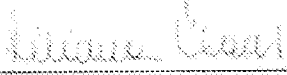
By: 
Name: Joseph P. Huffsmith
Title: Assistant Secretary

EAST BALT US, LLC
NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS

TRADEMARK
REEL: 005535 FRAME: 0077

Accepted and agreed to as of the date first above written.

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 
Name: Liliana Claar
Title: Vice President

EAST BALT US, LLC
NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS

TRADEMARK
REEL: 005535 FRAME: 0078

Schedule 1

East Balt US, LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
EAST BALT.	1933361	11/07/95
EB (Stylized)	1933360	11/07/95
B and Design	1681355	03/31/92

Pending Applications

Mark	Appl. No.	Filing Date
EB and Design	86337543	07/15/14
EAST BALT BAKERIES QUALITY · SERVICE · INNOVATION and Design	86337511	07/15/14