

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM343171

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME
EFFECTIVE DATE:	01/13/2015

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lone Star Bank, S.S.B.		01/13/2015	a Savings Bank: TEXAS

NEWLY MERGED ENTITY DATA

Name	Execution Date	Entity Type
SouthStar Bank, S.S.B.	01/13/2015	a Savings Bank: TEXAS

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

Name:	SouthStar Bank, S.S.B.
Street Address:	100 S MAIN STREET
City:	MOULTON
State/Country:	TEXAS
Postal Code:	77975
Entity Type:	a Savings Bank: TEXAS

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Serial Number:	86337985	SOUTHSTAR BANK
Serial Number:	86338004	SOUTHSTAR MORTGAGE
Serial Number:	86338015	SOUTHSTAR HOLDINGS
Serial Number:	86338031	FINANCIAL SERVICES ... SOUTHERN STYLE
Serial Number:	86338040	SOUTHSTAR WAREHOUSING
Serial Number:	86340002	SOUTHSTAR INVESTMENTS
Serial Number:	86380271	FINANCIAL SERVICES ... TEXAS STYLE
Serial Number:	86380291	BANKING ... TEXAS STYLE
Serial Number:	86399158	
Serial Number:	86474192	TOGETHER, OUR STARS SHINE BRIGHTER
Serial Number:	86640437	SOUTHSTAR WAREHOUSING

CORRESPONDENCE DATA

Fax Number: 2109787790

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent***TRADEMARK**

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

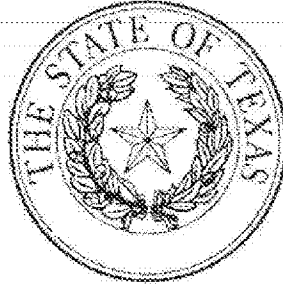
Phone: 210 978 7759
Email: dchapmanipdocket@jw.com
Correspondent Name: Daniel D. Chapman
Address Line 1: 112 East Pecan Street
Address Line 2: Suite 2400
Address Line 4: San Antonio, TEXAS 78205

ATTORNEY DOCKET NUMBER:	C/M 145491.01
NAME OF SUBMITTER:	DANIEL D. CHAPMAN
SIGNATURE:	/DANIEL D. CHAPMAN/
DATE SIGNED:	06/02/2015

Total Attachments: 20

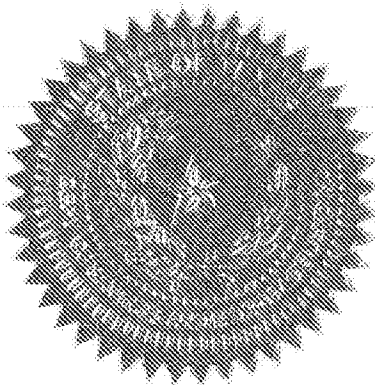
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State of Texas



Department of Savings
and Mortgage Lending

I, Caroline C. Jones, Commissioner of the Texas Department of Savings and Mortgage Lending, do hereby certify that attached hereto are the true and correct copies of the Order Approving Merger of First Star Bank, S.S.B. and Texas Star Bank, S.S.B., with and into Lone Star Bank, S.S.B., and Name Change of Lone Star Bank, S.S.B. to SouthStar Bank, S.S.B.; Certificate of Amendment of Lone Star Bank, S.S.B.; Certificate of Merger merging First Star Bank, S.S.B. with and into Lone Star Bank, S.S.B.; Certificate of Merger merging Texas Star Bank, S.S.B. with and into Lone Star Bank, S.S.B.; Charter Certificate of SouthStar Bank, S.S.B.; Rescinding Order of First Star Bank, S.S.B.; and Rescinding Order of Texas Star Bank, S.S.B.; the originals of which are a part of the official records of this Department.



In Testimony whereof, I have hereunto subscribed
My name officially and have hereon impressed my
Seal of Office at the City of Austin, in the State of
Texas, on this 13th day of January, A.D. 2015.

Caroline C. Jones

Caroline C. Jones
Department of Savings and Mortgage Lending
Commissioner of Texas

TRADEMARK

REEL: 005537 FRAME: 0716

RE: CONSOLIDATION MERGER OF §
FIRST STAR BANK, S.S.B., BREMOND, §
ROBERTSON COUNTY, WITH AND §
INTO LONE STAR BANK, S.S.B., §
MOULTON, LAVACA COUNTY; §
THEN MERGE TEXAS STAR BANK, §
S.S.B., LOTT, FALLS COUNTY WITH §
AND INTO LONE STAR BANK, §
MOULTON, AND CHANGE NAME §
FROM LONE STAR BANK, S.S.B., TO §
SOUTSTAR BANK, S.S.B., MOULTON §

BEFORE THE TEXAS DEPARTMENT
OF SAVINGS AND MORTGAGE
LENDING COMMISSIONER
AUSTIN, TRAVIS COUNTY, TEXAS

ORDER APPROVING MERGER AND NAME CHANGE

BE IT REMEMBERED that on the 16TH day of October, 2014, an expedited application (the "Application") was filed by Lone Star Bank, S.S.B., Moulton, Lavaca County, a Texas state savings bank ("Lone Star Bank" and "Applicant"), with the Texas Department of Savings and Mortgage Lending Commissioner (the "Commissioner") pursuant to §92.351 and §92.063 of the Texas Finance Code, Subtitle C. Savings Banks; Chapter 10, Subchapter H of the Texas Business Organizations Code ("TBOC") that provides for dissenting shareholder's rights; and, expedited merger procedures of the Texas Administrative Code, Title 7, §§75.25-75.27, and §75.10 relating to name change procedures. Lone Star Bank is a majority-owned Texas savings bank subsidiary of Southern Bancshares Inc., Houston, Harris County, Texas ("SBI") and registered bank holding company under the Bank Holding Company Act of 1956 and a Texas corporation. SBI owns 81.1 percent of Applicant; 90.9 percent of First Star Bank, S.S.B. Bremond, Robertson County, ("First Star Bank"); and, 99.0 percent of Texas Star Bank, S.S.B., Lott, Falls County ("Texas Star Bank"). Two separate consolidation / merger transactions will occur in immediate succession wherein First Star Bank will merge with and into Lone Star Bank ("First Merger"), with Lone Star Bank surviving the First Merger; then immediately thereafter, Texas Star Bank will merge with and into Lone Star Bank, ("Second Merger") with Lone Star Bank surviving the Second Merger. Collectively, the First and

Charter # 039

Approved Heo

Second Mergers are referred to as the "Merger Transaction." First Star Bank and Texas Star Bank have each entered into separate Agreements and Plan of Mergers with Lone Star Bank, each dated September 11, 2014, herein referenced as the "First Star Merger Agreement" that provides for the First Merger and the "Texas Star Merger Agreement" that provides for the Second Merger. Shareholders of First Star Bank and Texas Star Bank will be offered shares of Lone Star Bank Stock as consideration for their respective shares owned, subject to dissenters' rights provided under Chapter 10, Subchapter H of the TBOC. Issued and outstanding shares of Lone Star Bank Stock will remain issued and outstanding and will not be affected by the mergers. All of the issued and outstanding shares of Lone Star Bank Preferred Stock will be converted into the right to receive shares of Lone Star Bank Stock. As sole survivor of each of the First and Second Mergers, Lone Star Bank will continue to operate its home office and its existing branch offices and the offices of First Star Bank and Texas Star Bank will immediately become offices of Lone Star Bank following the mergers. After the Second Merger, the legal name of Lone Star Bank, as the surviving Bank, will be changed to "SouthStar Bank, S.S.B."

The Application was deemed complete, was in proper form, and met all of the requirements of relevant statutes, rules and regulations.

Preliminary Matters

1. The Commissioner ordered a hearing on the Application and the hearing date was set for October 24, 2014 at 9:00 a.m. Due and proper notice of the Application and the hearing thereon was given as provided by law;
2. No protest or opposition of any kind was received by the Commissioner prior to the hearing or any time prior to the entry of this Order; and,

Findings

With respect to the Application regarding the Mergers and the name change, and the representations made therein, the Commissioner finds:

1. The Merger Transaction was duly adopted by the Board of Directors of Lone Star Bank on September 17, 2014; and the Boards of Directors of First Star Bank and Texas Star Bank on September 11, 2014; and approved by Resolution of the SBI Board of Directors on September 19, 2014 as majority owner of Lone Star Bank, First Star Bank, and Texas Star Bank. First Star Bank shareholder's approval was obtained December 11, 2014, and Texas Star Bank received an executed written consent from its majority shareholder, SBI on December 10, 2014. Lone Star Bank shareholders approved the Merger Transaction December 10, 2014.
2. The principal office of the resulting Lone Star Bank will be the current home office of Lone Star Bank, 100 South Main Street, Moulton, Lavaca County, Texas;
3. Proper public notice in accordance with §75.83 of the Texas Administrative Code was duly published in newspapers of general circulation in the county or counties in which Lone Star Bank, First Star Bank, and Texas Star Bank have their home offices; and proof of such publication was filed with the Commissioner at least ten (10) days prior to the hearing date;
4. All documents and their contents were sworn to under the sanction of an oath by an officer of Lone Star Bank, First Star Bank, and Texas Star Bank, and SBI as appropriate;
5. The Application was set to be heard within ninety (90) days of filing. Notice was sent by mail to the Applicant and those savings banks and savings associations with offices in the same counties as any of the offices of the Applicant, First Star Bank, and Texas Star Bank;
6. Consummation of the Merger Transaction will not substantially lessen competition or be in restraint of trade nor would it result in a monopoly or be in furtherance of a combination or conspiracy to monopolize or attempt to monopolize the savings bank or the savings and loan industry in any part of the State of Texas;
7. The financial condition of First Star Bank or Texas Star Bank will not jeopardize the financial stability of Lone Star Bank;
8. The Merger Transaction is in the best interests of the entities that are parties thereto;
9. The experience, ability, standing, competence, trustworthiness and integrity of the succeeding management of Lone Star Bank are such that the Merger Transaction would be in the best interest of the entities that are parties thereto;

10. After the Merger Transaction, the continuing institution, Lone Star Bank, will be solvent, have adequate capital structure and be in compliance with the laws of the State of Texas;
11. The Applicants have furnished all of the information pertinent to the Application reasonably requested by the Commissioner;
12. The Applicants and all other entities that are a party to the Merger Transaction are acting in good faith.
13. The proposed name includes either the words "state savings bank" or "SSB," preceded by appropriate descriptive words;
14. The proposed name is not the same name as any other savings bank or savings and loan association authorized to do business in the State under the Finance Code;
15. The proposed name does not so nearly resemble the name of an existing savings bank or savings and loan association as to be calculated to deceive.
16. The Federal Deposit Insurance Corporation does not object to the Application.

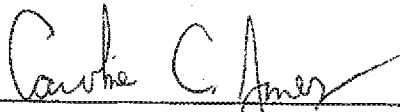
Conclusion

WHEREAS, PREMISES CONSIDERED, the Commissioner concludes that the Applicant meets all the requirements of the law and the regulations and further concludes that the Application for First Star Bank to merge with and into Lone Star Bank (First Merger) and then for Texas Star Bank to merge with and into Lone Star Bank (Second Merger), and acquire all assets, and assume all liabilities of First Star Bank and Texas Star Bank, and then for Lone Star Bank, S.S.B. to change its name to SouthStar Bank, S.S.B. be and hereby is GRANTED and APPROVED. THEREFORE, on the Effective Date, First Star Bank shall merge with and into Lone Star Bank; and, then immediately thereafter, Texas Star Bank shall merge with and into Lone Star Bank, with Lone Star Bank surviving each merger, and Lone Star Bank shall immediately thereafter change its name and be known as SouthStar Bank, S.S.B.

ON THE EFFECTIVE DATE OF THE MERGER TRANSACTION: (a) Lone Star Bank shall own and continue the operations of all agreed upon assets and properties acquired from First Star Bank and Texas Star Bank; (b) Lone Star Bank shall be liable for all agreed upon liabilities acquired from First Star Bank and Texas Star Bank, and all agreed upon deposits,

debts, liabilities and contracts of each, matured or unmatured, whether accrued, absolute, contingent or otherwise, whether or not reflected or reserved against on balance sheets, books of accounts or records of each, shall be those of Lone Star Bank, and shall not be released or impaired in connection with the Merger Transaction, except as stated in the First Star and Texas Star Merger Agreements; and all rights of such creditors and other such obligees and all such liens on property of each shall be preserved unimpaired; and (c) First Star Bank and Texas Star Bank shall cease to exist.

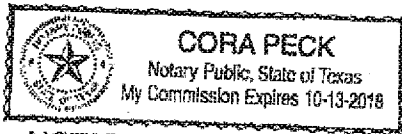
RENDERED this 16th day of December, 2014, at Austin, Travis County, Texas.



Caroline C. Jones, Commissioner
Texas Department of Savings and Mortgage Lending

STATE OF TEXAS
COUNTY OF TRAVIS

The foregoing instrument was acknowledged before me by Caroline C. Jones, Commissioner of the Texas Department of Savings and Mortgage Lending on the 16th day of December, 2014.



NOTARY WITHOUT BOND

**CERTIFICATE OF AMENDMENT
OF
LONE STAR BANK, S.S.B.
MOULTON, TEXAS
CHARTER NO. 39**

In accordance with Sections 92.062 of the Texas Finance Code and Sections 3.051 through 3.054 of the Texas Business Organizations Code, the undersigned state bank adopts the following Amendments to its Articles of Incorporation (the "Amendments").

1. NAME.

The name of the state savings bank is Lone Star Bank, S.S.B. (the "Bank").

2. TYPE OF FILING ENTITY.

The type of filing entity is a savings bank organized under or subject to Subtitle C of Title 3 of the Texas Finance Code.

3. AMENDMENT TO ARTICLE I.

The first sentence of Article I is amended in its entirety to read as follows:

"The full corporate title of the Savings Bank shall be SouthStar Bank, S.S.B."

4. AMENDMENT TO ARTICLE V.

Paragraph A of Article V is amended in its entirety to read as follows:

"A. General. The Capital Stock shall be divided into one million (1,000,000) shares of common stock (the "Common Stock") of the par value of ten and no/100 dollars (\$10.00) per share, and one million nine hundred sixty-three thousand (1,963,000) shares of preferred stock (the "Preferred Stock") of the par value of one and no/100 dollars (\$1.00) per share. (See Attachment "A" regarding such Common Stock and Preferred Stock)."

5. VOTING.

In accordance with the Bank's Articles of Incorporation, and as permitted by Section 92.062 of the Texas Finance Code, the owners of a majority of the issued and outstanding

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CHARTER # 039

APPROVED 12/16/14

TRADEMARK

REEL: 005537 FRAME: 0722

shares of voting stock of the Bank entitled to vote on the Amendments adopted said Amendments at a special meeting of shareholders held on December 10, 2014.

6. AMENDED ARTICLE.

The Amendments were approved in the manner required by the Texas Finance Code, the Texas Business Organizations Code, and the constituent documents of the Bank.

7. EFFECTIVE TIME AND DATE.

The effective time and date of the Amendments are 12:01 a.m. on December 31, 2014.

[Signature Page Follows]

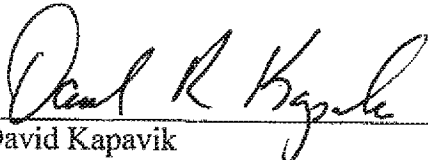
CHARTER # 039
APPROVED 12/16/14

[Signature Page for Certificate of Amendment]

Dated: December 10, 2014.

LONE STAR BANK, S.S.B.

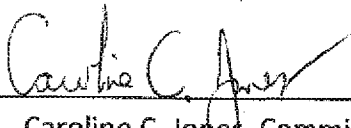
By:



David Kapavik
President and Chief Executive Officer

APPROVAL OF COMMISSIONER

Approved this 16th day of December, 2014,
to be effective the 31st day of December 2014.



Caroline C. Jones, Commissioner
Texas Department of Savings and Mortgage Lending

CHARTER # 039
APPROVED 12/16/14

CERTIFICATE OF MERGER

MERGING

FIRST STAR BANK, S.S.B.,
a Texas state savings bank located in Bremond, Texas

with and into

LONE STAR BANK, S.S.B.
a Texas state savings bank located in Moulton, Texas

Pursuant to the provisions of Sections 92.351 and 92.001 of the Texas Finance Code and Chapter 10 of the Texas Business Organizations Code ("TBOC"), First Star Bank, S.S.B. ("First Star Bank"), a Texas state savings bank located in Bremond, Texas, and Lone Star Bank, S.S.B. ("Lone Star Bank"), a Texas state savings bank located in Moulton, Texas (collectively, the "Merging Parties"), hereby certify the following certificate of merger adopted for the purpose of effecting a merger in accordance with the provisions of Section 92.351 of the Texas Finance Code and Chapter 10 of the TBOC.

1. An agreement and plan of merger, dated September 11, 2014, as amended (the "Plan of Merger"), was approved and adopted as required by the laws of the jurisdiction of formation of the Merging Parties providing for the merger of First Star Bank with and into Lone Star Bank, with Lone Star Bank as the surviving entity in the merger (the "Merger").

2. The name of each of the entities stated below that is a party to the Plan of Merger or that is to be created by the Plan of Merger, the type of such financial institution, corporation or other entity and the laws under which such financial institutions, corporations or other entities are organized are:

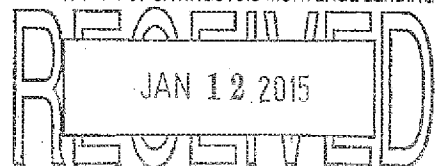
Name of Financial Institution	Type of Entity	Jurisdiction of Organization	Surviving Entity
First Star Bank, S.S.B.	State savings bank	Texas	No
Lone Star Bank, S.S.B.	State savings bank	Texas	Yes

3. Amendments to the Articles of Incorporation of Lone Star Bank, which are to be effected in connection with the Merger, have been approved by and become effective with the Texas Department of Savings and Mortgage Lending.

4. An executed copy of the Plan of Merger is on file at the principal place of business of Lone Star Bank, 100 South Main Street, Moulton, Lavaca County, Texas, and a copy of the Plan of Merger will be furnished by such entity on written request and without cost to any shareholder of each domestic financial institution, corporation or other entity that is a party to or created by the Plan of Merger and to any creditor or obligee of the parties to the Merger at the time of the Merger if such obligation is then outstanding.

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DEPARTMENT OF SAVINGS AND MORTGAGE LENDING



TRADEMARK

REEL: 005537 FRAME: 0725

5. No new domestic financial institution, corporation or other entity will be created pursuant to the Plan of Merger.

6. The Plan of Merger and the performance of its terms were duly authorized by all actions required by the laws of the State of Texas and by the constituent documents of each entity that is a party to such Plan of Merger.

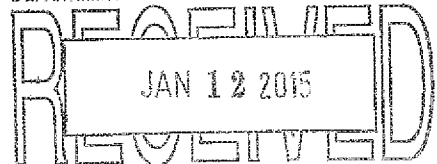
7. Lone Star Bank, as the surviving entity, will be responsible for the payment of all fees and franchise taxes that may be owed by First Star Bank and Lone Star Bank and will be obligated to pay such fees and franchise taxes if the same are not timely filed.

8. The Merger will become effective at 12:01 a.m. on January 1, 2015.

[Signature Page Follows]

S0298.0001-54395v1

DEPARTMENT OF SAVINGS AND MORTGAGE LENDING



AUSTIN, TEXAS

TRADEMARK

REEL: 005537 FRAME: 0726

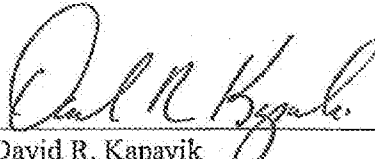
[Signature Page to Certificate of Merger]

IN WITNESS WHEREOF, the Merging Parties have each caused this Certificate of Merger to be executed by an authorized person, to be effective as of the date set forth herein.

LONE STAR BANK, S.S.B.

Dated: December 31, 2014


By: _____


David R. Kapavik
President and Chief Executive Officer

FIRST STAR BANK, S.S.B.

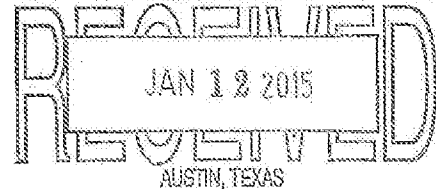
Dated: December 31, 2014

By: _____


Norman Koch
President

50298.0001-54395v1

DEPARTMENT OF SAVINGS AND MORTGAGE LENDING



TRADEMARK
REEL: 005537 FRAME: 0727

CERTIFICATE OF MERGER

MERGING

TEXAS STAR BANK, S.S.B.,
a Texas state savings bank located in Lott, Texas

with and into

LONE STAR BANK, S.S.B.
a Texas state savings bank located in Moulton, Texas

Pursuant to the provisions of Sections 92.351 and 92.001 of the Texas Finance Code and Chapter 10 of the Texas Business Organizations Code ("TBOC"), Texas Star Bank, S.S.B. ("Texas Star Bank"), a Texas state savings bank located in Lott, Texas, and Lone Star Bank, S.S.B. ("Lone Star Bank"), a Texas state savings bank located in located in Moulton, Texas (collectively, the "Merging Parties"), hereby certify the following certificate of merger adopted for the purpose of effecting a merger in accordance with the provisions of Section 92.351 of the Texas Finance Code and Chapter 10 of the TBOC.

1. An agreement and plan of merger, dated September 11, 2014, as amended (the "Plan of Merger"), was approved and adopted as required by the laws of the jurisdiction of formation of the Merging Parties providing for the merger of Texas Star Bank with and into Lone Star Bank, with Lone Star Bank as the surviving entity in the merger (the "Merger").

2. The name of each of the entities stated below that is a party to the Plan of Merger or that is to be created by the Plan of Merger, the type of such financial institution, corporation or other entity and the laws under which such financial institutions, corporations or other entities are organized are:

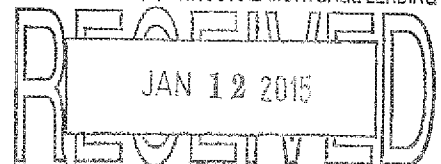
Name of Financial Institution	Type of Entity	Jurisdiction of Organization	Surviving Entity
Texas Star Bank, S.S.B.	State savings bank	Texas	No
Lone Star Bank, S.S.B.	State savings bank	Texas	Yes

3. Amendments to the Articles of Incorporation of Lone Star Bank, which are to be effected in connection with the Merger, have been approved by and become effective with the Texas Department of Savings and Mortgage Lending.

4. An executed copy of the Plan of Merger is on file at the principal place of business of Lone Star Bank, 100 South Main Street, Moulton, Lavaca County, Texas, and a copy of the Plan of Merger will be furnished by such entity on written request and without cost to any shareholder of each domestic financial institution, corporation or other entity that is a party to or created by the Plan of Merger and to any creditor or obligee of the parties to the Merger at the time of the Merger if such obligation is then outstanding.

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DEPARTMENT OF SAVINGS AND MORTGAGE LENDING



TRADEMARK

REEL: 005537 FRAME: 0728

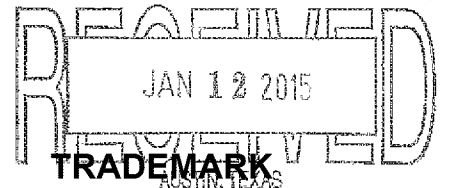
5. No new domestic financial institution, corporation or other entity will be created pursuant to the Plan of Merger.

6. The Plan of Merger and the performance of its terms were duly authorized by all actions required by the laws of the State of Texas and by the constituent documents of each entity that is a party to such Plan of Merger.

7. Lone Star Bank, as the surviving entity, will be responsible for the payment of all fees and franchise taxes that may be owed by Texas Star Bank and Lone Star Bank and will be obligated to pay such fees and franchise taxes if the same are not timely filed.

8. The Merger will become effective at 12:02 a.m. on January 1, 2015.

[Signature Page Follows]



[Signature Page to Certificate of Merger]

IN WITNESS WHEREOF, the Merging Parties have each caused this Certificate of Merger to be executed by an authorized person, to be effective as of the date set forth herein.

LONE STAR BANK, S.S.B.

Dated: December 31, 2014

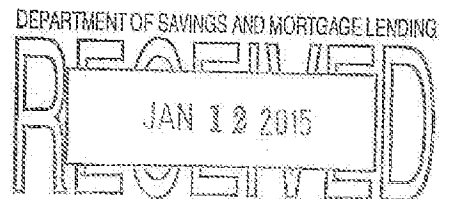
By: 
David R. Kapavik
President and Chief Executive Officer

TEXAS STAR BANK, S.S.B.

Dated: December 31, 2014

By: 
Billy J. Fleming
President and Chief Executive Officer

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TRADEMARK

REEL: 005537 FRAME: 0730

TEXAS DEPARTMENT OF SAVINGS AND MORTGAGE LENDING



CHARTER NUMBER

39

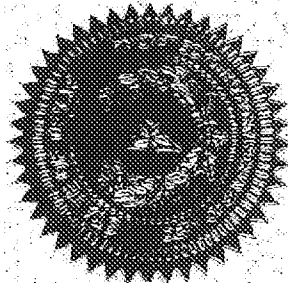
THIS IS TO CERTIFY THAT

SOUTHSTAR BANK, S.S.B.

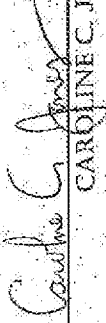
IS DULY AUTHORIZED UPON ITS NAME CHANGE FROM IONE STAR BANK, S.S.B., ORIGINALLY CHARTERED THE 8TH DAY OF JULY, 2004, INCORPORATED UNDER THE LAWS OF THE STATE OF TEXAS AND AUTHORIZED TO CONDUCT THE BUSINESS OF A STATE SAVINGS BANK AT

MOULTON, LAVACA COUNTY

TEXAS



IN WITNESS WHEREOF, I HAVE HERETO SET MY HAND AND CAUSED TO BE AFFIXED MY OFFICIAL SEAL AT THE CITY OF AUSTIN, TRAVIS COUNTY, IN THE STATE OF TEXAS, THIS THE 16TH DAY OF DECEMBER, 2014, EFFECTIVE AS OF JANUARY 1, 2015.


CARLINE C. JONES, COMMISSIONER

TRADEMARK

IN RE: FIRST STAR BANK, S.S.B., BREMOND, ROBERTSON COUNTY, MERGER WITH AND INTO LONE STAR BANK, S.S.B., NOW KNOWN AS SOUTHSTAR BANK, S.S.B., LAVACA COUNTY, MOULTON, TEXAS	§ § § § § § § § § §	BEFORE THE SAVINGS & MORTGAGE LENDING COMMISSIONER OF TEXAS AUSTIN, TRAVIS COUNTY, TEXAS
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RESCINDING ORDER

Effective July 8, 2004, pursuant to the laws of the State of Texas, §92.301- §92.308 of the Texas Finance Code, an Order was signed by the Commissioner of the Texas Savings and Loan Department (Commissioner), (now known as the Texas Department of Savings and Mortgage Lending), granting the conversion of First State Bank, Bremond, Robertson County, a Texas commercial state bank, into a state savings bank charter, issued certificate Charter Number 38, known as First State Bank — Bremond, S.S.B.

On January 18, 2007, effective on March 1, 2007, an Order was signed by the Commissioner of the Texas Department of Savings and Mortgage Lending, pursuant to §92.063 of the Texas Finance Code, approving the name change of First State Bank – Bremond, to First Star Bank, S.S.B., located in Bremond, Robertson County.

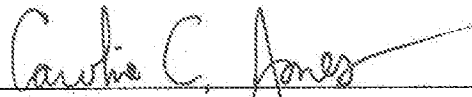
On December 16, 2014, an Order was signed by the Commissioner pursuant to §92.351 and §92.063 of the Texas Finance Code, approving the consolidation merger of First Star Bank, S.S.B., Bremond, Robertson County, with and into Lone Star Bank, S.S.B., Moulton, Lavaca

County, and approved the name change of Lone Star Bank, S.S.B., to SouthStar Bank, S.S.B. A Certificate of Merger, effective January 1, 2015, of First Star Bank, S.S.B., Bremond, Robertson County, merging with and into Lone Star Bank, S.S.B., Moulton, Lavaca County, was filed with the Texas Department of Savings and Mortgage Lending Commissioner.

The original charter certificate of First Star Bank, S.S.B., charter number 038, was returned to the Texas Department of Savings and Mortgage Lending on January 7, 2015.

THEREFORE IT IS ORDERED by the Commissioner that the charter for First Star Bank, S.S.B., Bremond, Robertson County, to operate as a state savings bank under the Texas Finance Code, be hereby RESCINDED and CANCELED.

SIGNED and ENTERED this 13th day of January, 2015, at Austin, Travis County, Texas.



Caroline C. Jones, Commissioner
Texas Department of Savings and Mortgage Lending

IN RE: TEXAS STAR BANK, S.S.B.,	§	BEFORE THE SAVINGS & MORTGAGE
	§	
LOTT, FALLS COUNTY, MERGER	§	
	§	
WITH AND INTO LONE STAR BANK,	§	
	§	LENDING COMMISSIONER OF TEXAS
S.S.B., NOW KNOWN AS SOUTHSTAR	§	
	§	
BANK, S.S.B., LAVACA COUNTY,	§	
	§	
MOULTON, TEXAS	§	AUSTIN, TRAVIS COUNTY, TEXAS

RESCINDING ORDER

On July 13, 2004, effective as of July 8, 2014, pursuant to the laws of the State of Texas, §92.301- §92.308 of the Texas Finance Code, an Order was signed by the Commissioner of the Texas Savings and Loan Department (Commissioner), (now known as the Texas Department of Savings and Mortgage Lending), granting the conversion of Lott State Bank, Lott, Falls County, a Texas commercial state bank, into a state savings bank charter, and issued a certificate Charter Number 40, known as Texas Star Bank, S.S.B.

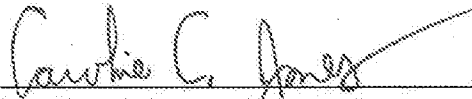
On December 16, 2014, an Order was signed by the Commissioner pursuant to §92.351 and §92.063 of the Texas Finance Code, approving the consolidation merger of Texas Star Bank, S.S.B., Lott, Falls County, with and into Lone Star Bank, S.S.B., Moulton, Lavaca County, and approved the name change of Lone Star Bank, S.S.B., to SouthStar Bank, S.S.B. A Certificate of Merger, effective January 1, 2015, of Texas Star Bank, S.S.B., Lott, Falls County, merging with and into Lone Star Bank, S.S.B., Moulton, Lavaca County, was filed with the Texas Department of Savings and Mortgage Lending Commissioner.

The original charter certificate of Texas Star Bank, S.S.B., charter number 040, was

returned to the Texas Department of Savings and Mortgage Lending on January 7, 2015.

THEREFORE IT IS ORDERED by the Commissioner that the charter for Texas Star Bank, S.S.B., Lott, Falls County, to operate as a state savings bank under the Texas Finance Code, be hereby RESCINDED and CANCELED.

SIGNED and ENTERED this 13th day of January, 2015, at Austin, Travis County, Texas.



Caroline C. Jones, Commissioner
Texas Department of Savings and Mortgage Lending