

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM343726

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent (First Lien 2011)		11/26/2014	Bank: UNITED STATES
RECEIVING PARTY DATA			
Name:	HEIL TRAILER INTERNATIONAL, CO.		
Street Address:	1850 Executive Park Drive N.W.		
City:	Cleveland		
State/Country:	TENNESSEE		
Postal Code:	37312		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3062976	GOING THE EXTRA MILE FOR YOU!	
Registration Number:	1684376	K KALYN	
Registration Number:	1684375	SIEBERT	
Registration Number:	3890740	SIEBERT WIND	
CORRESPONDENCE DATA			
Fax Number:	5123228330		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	512.322.2601		
Email:	tracy.perez@bakerbotts.com		
Correspondent Name:	Baker Botts L.L.P.		
Address Line 1:	98 San Jacinto Blvd.		
Address Line 2:	Suite 1500		
Address Line 4:	Austin, TEXAS 78701		
ATTORNEY DOCKET NUMBER:	079775.0126		
NAME OF SUBMITTER:	Tracy E. Perez		
SIGNATURE:	/Tracy E. Perez/		
DATE SIGNED:	06/05/2015		

CH \$115.00 3062976

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Release”), effective as of this the 26th day of November, 2014, is given by U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent (the “Agent”), with an address of c/o U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, CT 06103, Attention: Michael Hopkins, to HEIL TRAILER INTERNATIONAL, CO., a Delaware corporation (the “Grantor”).

W I T N E S S E T H

WHEREAS, the Grantor, AIP/Heil Trailer Holdings, Inc., a Delaware corporation, and the holders of the Notes (as defined in the hereinafter described Note Agreement) have entered into to that certain Second Amended and Restated Senior Note Agreement dated as of May 2, 2014 (as heretofore amended, restated, supplemented or otherwise modified, the “Note Agreement”; *capitalized terms used and not defined herein shall have the meanings ascribed to such terms in the Note Agreement*);

WHEREAS, the Grantor executed that certain Grant of Security Interest in Trademarks dated as of December 30, 2011 (as heretofore amended, restated, supplemented or otherwise modified, the “Trademark Security Agreement”), which was duly recorded on January 3, 2012, at Reel 4690/ Frame 0017 with the United States Patent and Trademark Office, and granted to the Agent a continuing security interest in and a continuing lien upon, all of Grantor’s right, title and interest in and to all trademarks and service marks, registrations and applications for registration and any renewals thereof, together with the goodwill associated therewith, including, without limitation, as set forth on Schedule A attached hereto (collectively, the “Trademarks”); and


WHEREAS, the Agent wishes to release and restore all right, title and interest in and to the Trademarks to the Grantor and to dissolve those liens and encumbrances with respect to the Trademarks created by the Trademark Security Agreement and any other Senior Note Document.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent, on behalf of itself and the holders of the Notes, does hereby fully and finally release and relinquish all security interests and liens in the Trademarks granted to the Agent by Grantor.

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IN WITNESS WHEREOF, the undersigned, by and through its authorized officer has caused this Release to be executed as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION,
as Collateral Agent




By: 
Name: Michael Hopkins
Title: Vice President

SIGNATURE PAGE TO
RELEASE OF SECURITY INTEREST IN TRADEMARKS (FIRST LIEN 2011 FILINGS)

TRADEMARK
REEL: 005546 FRAME: 0954

SCHEDULE A

Released Trademarks

Trademark	Country	Appln./Reg. Number	Owner/Assignee	Date of Reg./Appln.
THOMPSON	U.K.	1080725	Heil Trailer International, Co.	7/7/1977
GOING THE EXTRA MILE FOR YOU!	U.S.	78548480 3062976	Heil Trailer International, Co.	2/28/2006
K KALYN (and Design) 	U.S.	74172136 1684376	Heil Trailer International, Co.	4/28/1992
SIEBERT (and Design) 	U.S.	74172077 1684375	Heil Trailer International, Co.	4/28/1992
SIEBERT WIND (and Design) 	U.S.	77690864 3890740	Heil Trailer International, Co.	12/14/2010