

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM343868

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective Assignment to correct the name of conveying party on assignment and recordation cover sheet previously recorded on Reel 005016 Frame 0136. Assignor(s) hereby confirms the assignment of entire interest and the goodwill.		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cato Holding Company		02/14/2011	CORPORATION: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Emmaus Medical Inc.		
Street Address:	20725 Western Avenue #136		
City:	Torrance		
State/Country:	CALIFORNIA		
Postal Code:	90501		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3544782	NUTRESTORE	
Registration Number:	3727236	NUTRESTORE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6502456723		
Email:	jeffrey@mckinneylawgroup.com		
Correspondent Name:	Jeffrey A. McKinney		
Address Line 1:	851 Moraga Road		
Address Line 4:	Lafayette, CALIFORNIA 94549		
ATTORNEY DOCKET NUMBER:	EM-507.00		
NAME OF SUBMITTER:	Jeffrey A. McKinney		
SIGNATURE:	/Jeffrey A. McKinney/		
DATE SIGNED:	06/08/2015		
Total Attachments: 3			
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Cato Research Ltd.

- Individual(s)
- Partnership
- Corporation- State: North Carolina
- Other

Citizenship (see guidelines)

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) 02/14/2011

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Emmaus Medical, Inc.

Street Address: 20725 S. Western Avenue #136

City: Torrance

State: CA

Country US

Zip: 90501-1884

- Individual(s) Citizenship
- Association Citizenship
- Partnership Citizenship
- Limited Partnership Citizenship
- Corporation Citizenship Delaware
- Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and Identification or description of the Trademark.

A. Trademark Application No.(s) Text

B. Trademark Registration No.(s)

3544782 and 3727236

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Word and stylized marks for NUTRESTORE

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: McKinney Law Group APC

Internal Address:

Street Address: 851 Moraga Road, Suite B

City Lafayette

State CA

Zip 94549

Phone Number: 650-245-8723

Docket Number: EM-508.00 EM-507.00

Email Address: jeffrey@mckinneylawgroup.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41)

\$80.00

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number

Authorized User Name

9. Signature:

Jeffrey A. McKinney, J.D., Ph.D.
Signature

04/19/13
Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 2

Documents to be recorded (including cover sheet) should be faxed to (671) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1480, Alexandria, VA 22313-1480

Trademark Assignment

Holding Company

This Assignment (this "Assignment") is made effective as of February 14, 2011 by and between Cato Research Ltd., a North Carolina corporation ("Cato") and Emmaus Medical Inc., a Delaware corporation ("Emmaus");

WHEREAS, Cato is the ownership of the Marks (as defined below), together with the goodwill of the business symbolized thereby in connection with the goods on which the Marks are used;

WHEREAS, Cato desires to transfer and assign all of its right, title, and interest in the Trademark and Products to Emmaus;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. Assignment. Cato hereby assigns, sells and transfers to Emmaus all of Cato's rights, title and interest in the "Nutrestore" trademarks, U.S. reg. #3544782 and #3727236 (collective, the "Marks") including, but not limited to (i) all registrations and registration rights with respect to the Marks; (ii) any rights to prepare derivative marks; (iii) all goodwill related to the Marks; (iv) all income, royalties or claims relating to the Marks due or payable on or after the date of this Assignment and (v) all rights to sue for past, present and future infringements or misappropriation of the Marks.

2. Continuing Obligation. Cato covenants that it will execute all documents, papers, forms and authorizations and take all other actions that may be necessary for securing, completing, or vesting in Emmaus full right, title and interest in the Marks.

IN WITNESS WHEREOF, the Parties have executed this Agreement effective as of the date first written above.

Holding Company
Cato Research Ltd. *[Signature]* 2/13/15

Emmaus Medical Inc.:

By: *[Signature]*

By: *[Signature]*

Printed Name: Lynda Sotter

Printed Name: YUTAKA NIIHARA

Title: COO

Title: PRESIDENT & CEO

Trademark Assignment

This Assignment (this "Assignment") is made effective as of February 14, 2011 by and between Cato Research Ltd., a North Carolina corporation ("Cato") and Emmaus Medical Inc., a Delaware corporation ("Emmaus");

WHEREAS, Cato is the ownership of the Marks (as defined below), together with the goodwill of the business symbolized thereby in connection with the goods on which the Marks are used;

WHEREAS, Cato desires to transfer and assign all of its right, title, and interest in the Trademark and Products to Emmaus;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. Assignment. Cato hereby assigns, sells and transfers to Emmaus all of Cato's rights, title and interest in the "Nutrestore" trademarks, U.S. reg. #3544782 and #3727236 (collective, the "Marks") including, but not limited to (i) all registrations and registration rights with respect to the Marks; (ii) any rights to prepare derivative marks; (iii) all goodwill related to the Marks; (iv) all income, royalties or claims relating to the Marks due or payable on or after the date of this Assignment and (v) all rights to sue for past, present and future infringements or misappropriation of the Marks.

2. Continuing Obligation. Cato covenants that it will execute all documents, papers, forms and authorizations and take all other actions that may be necessary for securing, completing, or vesting in Emmaus full right, title and interest in the Marks.

IN WITNESS WHEREOF, the Parties have executed this Agreement effective as of the date first written above.


Cato Research Ltd.:

By:  _____

Printed Name: Lynda Sether

Title: COO

Emmaus Medical Inc.:

By:  _____

Printed Name: YUTAKA NIHARA

Title: PRESIDENT & CEO