CH \$165.00 220246

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM344056

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Rosen Electronics, LLC		05/27/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Agent		
Street Address:	201 Merritt 7		
City:	Norwalk		
State/Country:	CONNECTICUT		
Postal Code:	06851		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2202467	ROSEN
Registration Number:	2360503	CAR SHOW
Registration Number:	2615727	
Registration Number:	2894164	ECHOMASTER
Registration Number:	2726804	DOLPHIN
Serial Number:	86623755	PARKALERT

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-993-2622

Email: gayle.grocke@lw.com

Correspondent Name: Gayle D. Grocke c/o Latham & Watkins LLP

Address Line 1: 330 N. Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	025646-0371
NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/

DATE SIGNED:	06/09/2015			
Total Attachments: 5				
source=AAMP - Trademark Security Agreement (Rosen Electronics)(EXECUTED)#page1.tif				
source=AAMP - Trademark Security Agreement (Rosen Electronics)(EXECUTED)#page2.tif				
source=AAMP - Trademark Security Agreement (Rosen Electronics)(EXECUTED)#page3.tif				
source=AAMP - Trademark Security Agreement (Rosen Electronics)(EXECUTED)#page4.tif				
source=AAMP - Trademark Security Agreement (Rosen Electronics)(EXECUTED)#page5.tif				

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of May 27, 2015, is made by Rosen Electronics, LLC (the "<u>Grantor</u>"), in favor of General Electric Capital Corporation ("<u>GE Capital</u>"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Lenders and the L/C Issuer (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Amended and Restated Credit Agreement, dated as of June 24, 2013 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Holdings, the other Credit Parties, the Lenders and the L/C Issuer from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuer, the Lenders and the L/C Issuer have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor has agreed, pursuant to a Guaranty and Security Agreement dated as of November 16, 2006 in favor of the Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuer and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuer to make their respective extensions of credit to the Borrower thereunder, Grantor hereby agrees with the Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without

limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Grantor hereby agrees that, anything herein to the contrary notwithstanding, but subject to the terms of the Guaranty and Security Agreement, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and IP Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

2

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ROSEN ELECTRONICS, LLC, as Grantor

Name: Dennis Hill

Title: President, Secretary and Treasurer

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

Name: David Indelicato

Title: Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Registered Owner	Trademark	Jurisdiction	Class	<u>Status</u>	App./Reg. No.
Rosen Electronics, LLC	ROSEN	Federal TM	9	Registered	75/169,680/2,202,467
Rosen Electronics, LLC	CAR SHOW	Federal TM	9	Registered	75/242,290/2,360,503
Rosen Electronics, LLC	DESIGN MISC. (Sunrise/Light Rays)	Federal TM	12	Registered	75/828,524/2,615,727
Rosen Electronics, LLC	ECHOMASTER	Federal TM	9	Renewed	76/406,721/2,894,164
Rosen Electronics, LLC	DOLPHIN	Federal TM	9	Renewed	76/406,700/2,726,804
Rosen Electronics, LLC	ROSEN	Europe	9	Registered	523779/523779
Rosen Electronics, LLC	ROSEN	Canada	N/A	Registered	1,141,074/TMA704,063
Rosen Electronics, LLC	ROSEN	Australia	9	Registered	912780/912780
Rosen Electronics, LLC	CARSHOW	Mexico	9	Registered	548680/751385
Rosen Electronics, LLC	CLEARVUE	Canada	N/A	Registered	1,070,776/TMA607,438
Rosen Electronics, LLC	ECHOMASTER	Canada	N/A	Registered	1148679/TMA660,616

2. TRADEMARK APPLICATIONS

Owner	<u>i rademark</u>	<u>Jurisaiction</u>	Class	<u>Status</u>	App.
Rosen Electronics, LLC	PARKALERT	Federal TM	9	Pending	86/623,755

CH\2073539.3

RECORDED: 06/09/2015