

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM344327

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ampam Parks Mechanical, Inc.		05/29/2015	CORPORATION: DELAWARE
New Pacific Materials LLC		05/29/2015	LIMITED LIABILITY COMPANY: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Fifth Third Bank		
Street Address:	222 South Riverside Plaza, 29th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	banking corporation: OHIO		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4567101	AMPAM PARKS MECHANICAL	
Registration Number:	4559512	AMPAM	
Registration Number:	4559507	AMPAM	
Registration Number:	2591421	PARKS MECHANICAL CONSTRUCTION CORPORATIO	
CORRESPONDENCE DATA			
Fax Number:	2029068669		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202.906.8618		
Email:	ipmail@dykema.com		
Correspondent Name:	Eric T. Fingerhut		
Address Line 1:	1300 I St., NW, Suite 300 West		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	104063-0097		
NAME OF SUBMITTER:	Eric T. Fingerhut		
SIGNATURE:	/eric t. fingerhut/		
DATE SIGNED:	06/11/2015		

CH \$115.00 4567101

Total Attachments: 13

source=AR Intellectual Property Security Agreement#page1.tif
source=AR Intellectual Property Security Agreement#page2.tif
source=AR Intellectual Property Security Agreement#page3.tif
source=AR Intellectual Property Security Agreement#page4.tif
source=AR Intellectual Property Security Agreement#page5.tif
source=AR Intellectual Property Security Agreement#page6.tif
source=AR Intellectual Property Security Agreement#page7.tif
source=AR Intellectual Property Security Agreement#page8.tif
source=AR Intellectual Property Security Agreement#page9.tif
source=AR Intellectual Property Security Agreement#page10.tif
source=AR Intellectual Property Security Agreement#page11.tif
source=AR Intellectual Property Security Agreement#page12.tif
source=AR Intellectual Property Security Agreement#page13.tif

AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "**Security Agreement**") dated as of May 29, 2015, is made by and among AMPAM PARKS MECHANICAL, INC., a Delaware corporation ("**Borrower**"), NEW PACIFIC MATERIALS LLC, a California limited liability company ("**New Pacific**" and together with Borrower, the "**Loan Parties**"), in favor of FIFTH THIRD BANK, an Ohio banking corporation (together with its successors and assigns, "**Lender**").

WITNESSETH:

WHEREAS, the Loan Parties and Lender are parties to a certain Loan and Security Agreement dated as of November 1, 2013, as amended (as amended, and as may be further amended, restated, supplemented or otherwise modified from time to time, including by the Amendment (as hereinafter defined), the "**Loan Agreement**"), which provides (i) for Lender to make certain loans to Borrower, and (ii) for the grant by each Loan Party to Lender of a security interest in such Loan Party's assets, including, without limitation, its patents, patent applications, trademarks, trademark applications, trade names, copyrights, service marks, service mark applications, goodwill and licenses, and all proceeds thereof;

WHEREAS, in connection with the Loan Agreement, Loan Parties and Lender entered into that certain Intellectual Property Security Agreement dated as of November 1, 2013 (as heretofore amended, restated, modified or supplemented, the "**Existing Security Agreement**"), pursuant to which, among other things, each Loan Party granted to Lender a security interest in its respective right, title and interest in and to the Intellectual Property (as defined in the Existing Security Agreement) to secure the prompt and complete satisfaction and payment and performance when due of all Liabilities (as defined in the Loan Agreement);

WHEREAS, concurrently herewith, Borrower and Lender are entering into that certain First Amendment to Loan and Security Agreement dated as of even date herewith (the "**Amendment**"), pursuant to which, among other things, Lender is making to Borrower a new term loan in the principal amount of \$24,500,000.00, and Avalon Blvd., LLC, a California limited liability company ("**Avalon**"), and Lender are entering into that certain Loan Agreement dated as of even date herewith (as amended, restated, modified or supplemented and in effect from time to time, the "**Avalon Loan Agreement**"), pursuant to which, among other things, Lender is making to Avalon a new mortgage loan in the principal amount of \$4,680,000.00; and

WHEREAS, the Loan Parties are desirous of having Lender extend and/or continue the extension of credit to Borrower and Avalon, and Lender has required that Loan Parties execute and deliver this Security Agreement, which amends and restates the Existing Security Agreement, to Lender as a condition to the extension and continuation of credit by Lender;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Loan Party (intending to be legally bound hereby) agrees as follows:

1. Incorporation of Loan Agreement. The Loan Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement.

2. Security Interest in Intellectual Property. To secure the prompt and complete satisfaction and payment and performance when due of all "Liabilities" as defined in the Loan Agreement and all

“Obligations” as defined in the Avalon Loan Agreement, each Loan Party hereby grants a security interest in, as and by way of a first priority perfected security interest having priority over all other security interests and liens, with power of sale, upon the occurrence and during the continuance of an Event of Default, all of such Loan Party’s right, title and interest in and to all of the following now owned and existing and hereafter arising, created or acquired intellectual property (collectively, the “**Intellectual Property**”):

(i) patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, and those patents listed on Exhibit A attached hereto and hereby made a part hereof, and (a) all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (b) all income, royalties, damages, proceeds and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (all of the foregoing patents and applications, together with the items described in clauses (a)-(d) of this subsection 2(i), are sometimes hereinafter referred to individually as a “Patent” and, collectively, as the “Patents”); and

(ii) trademarks, trademark registrations, trademark applications, trade names and tradestyles, brand names, service marks, service mark registrations and service mark applications, including, without limitation, the trademarks, trade names, brand names, service marks and applications and registrations thereof listed on Exhibit B attached hereto and hereby made a part hereof, and (a) all renewals or extensions thereof, (b) all income, royalties, proceeds, damages and payments now and hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (all of the foregoing trademarks, trade names and tradestyles, brand names, service marks and applications and registrations thereof, together with the items described in clauses (a)-(d) of this subsection 2(ii), are sometimes hereinafter referred to individually as a “**Trademark**” and, collectively, as the “**Trademarks**”); and

(iii) license agreements (to the extent such license agreements may be assigned without violating the terms of any such license agreement) with respect to any of the Intellectual Property or any other patent, trademark, service mark or any application or registration thereof or any other trade name or tradestyle between or among such Loan Party and any other party, whether such Loan Party is a licensor or licensee under any such license agreement, including, without limitation, the licenses listed on Exhibit C attached hereto and hereby made a part hereof (all of the foregoing license agreements and such Loan Party’s rights thereunder are referred to collectively as the “**Licenses**”); and

(iv) the goodwill of such Loan Party’s business connected with and symbolized by the Trademarks; and

(v) copyrights, copyright registrations and copyright applications, used in the United States and elsewhere, including, without limitation, the copyright registrations and copyright applications listed on Exhibit D attached hereto and made a part hereof, and (a) renewals or extensions thereof, (b) all income, royalties, proceeds, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (all of the foregoing copyrights, copyright registrations and copyright applications, together with the items described in clauses (a)-(d), are sometimes hereinafter individually and/or collectively referred to as the “**Copyrights**”); and

(vi) all trade secrets, formulas, processes, devices, know-how, or compilations of information (including technical information and non-technical information such as customer lists and marketing plans), collectively referred to as trade secrets, which are not available to others and which are maintained as confidential by such Loan Party, and the right to prevent misappropriation and unauthorized disclosures thereof and all rights corresponding thereto throughout the world (all of the foregoing trade secrets and associated rights are sometimes hereinafter individually and/or collectively referred to as the “**Trade Secrets**”).

3. Representations and Warranties. Each Loan Party hereby represents and warrants to Lender, which representations and warranties shall survive the execution and delivery of this Security Agreement, that:

(i) None of the Intellectual Property material to such Loan Party’s business has been adjudged invalid or unenforceable nor has any such Intellectual Property been cancelled, in whole or in part, and each such Intellectual Property is presently subsisting;

(ii) Each of the Intellectual Property material to such Loan Party’s business is valid and enforceable, and such Loan Party has adopted adequate precautions to protect its Trade Secrets from unauthorized or accidental disclosure;

(iii) Such Loan Party is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Intellectual Property material to such Loan Party’s business, free and clear of any liens, security interests, mortgages, charges and encumbrances, including, without limitation, licenses, consent-to-use agreements, shop rights and covenants by such Loan Party not to sue third persons;

(iv) Such Loan Party has adopted, used and is currently using all of the Trademarks, and such Loan Party’s use thereof does not infringe the intellectual property rights of any person or entity;

(v) Such Loan Party has no notice or knowledge of any suits or actions commenced or threatened with reference to or in connection with any of the Intellectual Property;

(vi) Such Loan Party has the unqualified right to execute and deliver this Security Agreement and perform its terms, this Security Agreement has been executed and delivered by a duly authorized officer or manager, as applicable of such Loan Party, and this Security Agreement is a legally enforceable obligation of such Loan Party;

(vii) No trademark opposition or cancellation proceedings have ever been filed with the United States Patent and Trademark Office against any of the Trademarks; and

(viii) The Licenses, complete copies of which have been provided to the Lender, are valid and binding agreements, enforceable in accordance with their terms (subject, as to the enforcement of remedies, to applicable bankruptcy, reorganization, insolvency and similar laws from time to time in effect). Each of the Licenses is in full force and effect and has not been amended or abrogated and there is no default under any of the Licenses that would reasonably be expected to have a Material Adverse Effect.

4. Restrictions on Future Agreements. Each Loan Party agrees that until all Liabilities shall have been Satisfied, except as otherwise permitted under the Loan Agreement, such Loan Party shall not, without the prior written consent of Lender, sell, transfer, mortgage, convey, dispose, encumber or assign any or all of, or grant any license or sublicense under, the Intellectual Property, and such Loan Party

further agrees that it shall not take any action or permit any action to be taken by others subject to its control, including, without limitation, licensees or sublicensees, or fail to take any action, which would adversely affect the validity or enforcement of the rights provided or transferred to Lender under this Security Agreement. As used herein, “**Satisfied**” means, with respect to the Liabilities, payment in full thereof in cash (or otherwise to the written satisfaction of the Lender, including, in the case of any outstanding letters of credit, receipt of cash collateral or a backstop letter of credit in respect thereof on terms acceptable to the Lender in an amount equal to one hundred five percent (105%) of the amount available to be drawn under such letters of credit) and the irrevocable termination of the commitments of the Lender to lend or arrange for other financial accommodations under the Financing Agreements. The term “**Satisfaction**” shall have a correlative meaning.

5. New Intellectual Property. Each Loan Party hereby represents and warrants to Lender that the Intellectual Property listed on Exhibits A, B, C, and D, respectively, constitute all of the Intellectual Property now owned by the Loan Parties. If, before all Liabilities shall have been Satisfied, any Loan Party shall (i) become aware of any existing Intellectual Property of which the Loan Parties have not previously informed Lender, (ii) obtain rights to any new patentable inventions or other Intellectual Property, or (iii) become entitled to the benefit of any Intellectual Property which benefit is not in existence on the date hereof, the provisions of this Security Agreement above shall automatically apply thereto and each Loan Party shall give to Lender prompt written notice thereof. Each Loan Party hereby authorizes Lender to modify this Security Agreement by amending Exhibits A, B, C, and D, as applicable, to include any such Intellectual Property, and to file or refile this Security Agreement with the United States Patent and Trademark Office and United States Copyright Office. Each Loan Party agrees to execute and deliver any and all documents and instruments necessary or advisable to record or preserve Lender’s interest in all Intellectual Property added to Exhibits A, B, C, and D pursuant to this Section.

6. Royalties; Terms; Rights Upon Default. The term of this Security Agreement shall extend until the earlier of (i) the expiration of all of the respective Intellectual Property subject hereto, and (ii) the Satisfaction of the Liabilities. Each Loan Party agrees that upon the occurrence and during the continuance of an Event of Default, the use by Lender of all Intellectual Property shall be worldwide and as extensive as the rights of either Loan Party to use such Intellectual Property, and without any liability for royalties or other related charges from Lender to any Loan Party. Upon the occurrence and during the continuance of any Event of Default, each Loan Party hereby authorizes: (a) the Commissioner of Patents and Trademarks, United States Patent and Trademark Office (or as appropriate, such equivalent agency in foreign countries), to issue any and all Patents to Lender as assignee of such Loan Party’s entire interest therein; (b) the Register of Copyrights, United States Copyright Office (or as appropriate, such equivalent agency in foreign countries), to issue any and all certificates of registration or renewal for all of the Copyrights to Lender as assignee of such Loan Party’s entire interest therein; and (c) the Commissioner of Patents and Trademarks, United States Patent and Trademark Office (or as appropriate, such equivalent agency in foreign countries) to issue any and all certificates of registration or renewal for all of the Trademarks to Lender as assignee of such Loan Party’s entire interest therein and in the goodwill of such Loan Party’s business connected therewith and symbolized thereby.

7. Grant of License to Borrower. Lender hereby grants back to each Loan Party the exclusive (subject to Lender’s security interests and liens therein), right and license to use the Trademarks in the ordinary course of its business, to exercise Lender’s rights under the Licenses, and to make, have made, use, commercially exploit and sell the inventions disclosed and claimed in the Patents for such Loan Party’s own benefit and account and for no other person or entity. Each Loan Party shall use the Trademarks only on goods of at least as high quality as the goods on which such Loan Party or its predecessor used the goods prior to the date hereof. Each Loan Party agrees not to sell or assign its interest in, or grant any exclusive sublicense under, the license granted to such Loan Party in this Section 7, without the prior written consent of Lender. After the occurrence and during the continuance of an

Event of Default, each Loan Party's license with respect to the Intellectual Property set forth in this Section 7 may be terminated by Lender upon notice delivered to such Loan Party by Lender.

8. Release of Security Agreement. This Security Agreement is made for collateral purposes only. Upon Satisfaction of the Liabilities, Lender shall execute and deliver to Borrower (at Borrower's sole cost and expense) all deeds, assignments and other instruments, and shall take such other actions, that are reasonably necessary or proper to re-vest in the Loan Parties full title to the Intellectual Property, subject to any disposition thereof which may have been made by Lender pursuant to this Security Agreement or the Loan Agreement.

9. Duties of Loan Parties. Each Loan Party shall have the duty to the extent commercially reasonable and in such Loan Party's good faith business judgment: (i) to file and prosecute diligently any patent, trademark or service mark applications pending as of the date hereof or hereafter until all Liabilities shall have been Satisfied, (ii) to make application on unpatented but patentable inventions and on trademarks and service marks, (iii) to preserve and maintain all rights in the Intellectual Property (including, but not limited to, with respect to Trademarks, the filing of affidavits of use and, incontestability, where applicable, under §§8 and 15 of the Lanham Act (15 U.S.C. § 1058, 1065) and renewals and, to the extent commercially reasonable, initiating opposition or cancellation proceedings or litigation against users of the same or confusingly similar marks who seriously threaten the validity or rights of such Loan Party in its Trademarks), and (iv) to ensure that the Intellectual Property is and remains enforceable. Any and all costs and expenses incurred in connection with any Loan Party's obligations under this Section 9 shall be borne by Borrower and New Pacific on a joint and several basis. No Loan Party shall knowingly and unreasonably abandon any right to file a patent, trademark or service mark application, or abandon any pending patent application, or any other Intellectual Property, without the prior written consent of Lender.

10. Lender's Right to Sue. Upon the occurrence and during the continuance of an Event of Default, Lender shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Intellectual Property, and, if Lender shall commence any such suit, each Loan Party shall, at the request of Lender, do any and all lawful acts and execute any and all proper documents and instruments reasonably required by Lender in aid of such enforcement and each Loan Party shall promptly, upon demand, on a joint and several basis, reimburse and indemnify Lender for all costs and expenses (including, without limitation, reasonable attorneys' fees) incurred by Lender in the exercise of its rights under this Section 10.

11. Waivers. No course of dealing between any Loan Party and Lender, nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder or under the Loan Agreement or any other Financing Agreement shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

12. Severability. The provisions of this Security Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Security Agreement in any jurisdiction.

13. Modification. This Security Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 5 hereof or by a writing signed by the parties hereto.

14. Cumulative Remedies; Power of Attorney; Effect on Loan Agreement. All of Lender's rights and remedies with respect to the Intellectual Property, whether established hereby or by the Loan Agreement, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Each Loan Party hereby authorizes Lender upon the occurrence and during the continuance of an Event of Default, to make, constitute and appoint any officer or agent of Lender as Lender may select, in its sole discretion, as such Loan Party's true and lawful attorney-in-fact, with power to (i) endorse such Loan Party's name on all applications, documents, papers and instruments necessary or desirable for Lender in the use of the Intellectual Property, or (ii) take any other actions with respect to the Intellectual Property as Lender deems to be in the best interest of Lender, or (iii) grant or issue any exclusive or non-exclusive license under the Intellectual Property to any person or entity, or (iv) assign, pledge, sell, convey or otherwise transfer title in or dispose of any of the Intellectual Property to any person or entity. Each Loan Party hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney being coupled with an interest shall be irrevocable until all Liabilities shall have been Satisfied. Each Loan Party acknowledges and agrees that this Security Agreement is not intended to limit or restrict in any way the rights and remedies of Lender under the Loan Agreement or any other Financing Agreement, but rather is intended to facilitate the exercise of such rights and remedies. Lender shall have, in addition to all other rights and remedies given it by the terms of this Security Agreement and the Loan Agreement, all rights and remedies allowed by law, in equity, and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in Illinois.

15. Binding Effect; Benefits. This Security Agreement shall be binding upon each Loan Party and its respective successors and assigns, and shall inure to the benefit of Lender, its successors, nominees and assigns; provided, however, no Loan Party shall assign this Security Agreement or any of such Loan Party's obligations hereunder without the prior written consent of Lender.

16. Governing Law. This Security Agreement shall be governed by, enforced and construed in accordance with the internal laws of the State of Illinois, without regard to choice of law or conflict of law principles.

17. Headings; Counterparts. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede. This Security Agreement may be signed in one or more counterparts, but all of such counterparts shall constitute and be deemed to be one and the same instrument. Any fax or other electronically transmitted signature shall be deemed to be as legally enforceable and effective as a signed original.

18. Further Assurances. Each Loan Party agrees to execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Lender shall reasonably request from time to time in order to carry out the purpose of this Security Agreement and agreements set forth herein. Each Loan Party acknowledges that a copy of this Security Agreement will be filed by the Lender with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office, at the sole cost and expense of such Loan Party.

19. Survival of Representations. All representations and warranties of the Loan Parties contained in this Security Agreement shall survive the execution and delivery of this Security Agreement and shall be remade on the date of each borrowing under the Loan Agreement.

20. Foreign Patents, Copyrights and Trademarks. Upon the request of Lender at any time or from time to time, and at the sole cost and expense (including, without limitation, reasonable attorneys' fees) of Borrower and New Pacific, on a joint and several basis, each Loan Party shall take all actions and execute and deliver any and all instruments, agreements, assignments, certificates and/or documents, reasonably required by Lender to collaterally assign any and all of such Loan Party's foreign patent,

copyright and trademark registrations and applications now owned or hereafter acquired to and in favor of Lender. Upon the execution and delivery of any such collateral assignments or documents, the terms "Patents," "Copyrights," and "Trademarks" as used herein shall automatically be deemed amended to include such foreign patent, copyright and trademark registrations and applications without any action required by any person or entity.

21. Venue: Jury Trial Waiver. (a) **THE PARTIES AGREE THAT ALL ACTIONS OR PROCEEDINGS ARISING IN CONNECTION WITH THIS SECURITY AGREEMENT SHALL BE TRIED AND LITIGATED ONLY IN THE STATE AND FEDERAL COURTS LOCATED IN THE COUNTY OF COOK, STATE OF ILLINOIS OR, AT THE SOLE OPTION OF LENDER, IN ANY OTHER COURT IN WHICH LENDER SHALL INITIATE LEGAL OR EQUITABLE PROCEEDINGS AND WHICH HAS SUBJECT MATTER JURISDICTION OVER THE MATTER IN CONTROVERSY.**

(b) **TO THE FULLEST EXTENT PERMITTED BY LAW, AND AS SEPARATELY BARGAINED FOR CONSIDERATION TO LENDER, EACH LOAN PARTY HEREBY WAIVES ANY RIGHT TO TRIAL BY JURY (WHICH LENDER ALSO WAIVES) IN ANY ACTION, SUIT, PROCEEDING OR COUNTERCLAIM OF ANY KIND ARISING OUT OF OR OTHERWISE RELATING TO THIS SECURITY AGREEMENT. EACH LOAN PARTY HEREBY EXPRESSLY ACKNOWLEDGES THE INCLUSION OF THIS JURY TRIAL WAIVER AND ACKNOWLEDGES THAT IT HAS HAD THE OPPORTUNITY TO CONSULT WITH INDEPENDENT LEGAL COUNSEL REGARDING ITS MEANING.**

22. Amendment and Restatement. This Security Agreement amends and restates the Existing Security Agreement in its entirety effective as of the date hereof. Nothing herein shall be construed as having the effect of terminating or releasing the liens and security interests granted pursuant to the Existing Security Agreement. Instead, it is the express intention of each Loan Party to reaffirm such grants as valid and enforceable security interests and liens which originally attached to the Intellectual Property pursuant to the Existing Security Agreement and are continuing in favor of Lender under this Security Agreement. Neither the execution and delivery of this Security Agreement nor any of the terms hereof shall be deemed to adversely affect any of the liens and security interests in favor of Lender under the Existing Security Agreement, as amended and restated hereby.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, Borrower and New Pacific have duly executed this Amended and Restated Intellectual Property Security Agreement in favor of Lender as of the date first written above.

AMPAM PARKS MECHANICAL, INC.,
a Delaware corporation

By: _____
Name: James C. Wright III
Title: Vice President and CFO

NEW PACIFIC MATERIALS LLC,
a California limited liability company

By: _____
Name: James C. Wright III
Title: Chief Financial Officer

Agreed and accepted as of this
____ day of _____, 2015

FIFTH THIRD BANK, an Ohio banking
corporation

By: _____
Name: Joann Holman
Title: Vice President

IN WITNESS WHEREOF, Borrower and New Pacific have duly executed this Amended and Restated Intellectual Property Security Agreement in favor of Lender as of the date first written above.

AMPAM PARKS MECHANICAL, INC.,
a Delaware corporation

By: _____
Name: James C. Wright III
Title: Vice President and CFO

NEW PACIFIC MATERIALS LLC,
a California limited liability company

By: _____
Name: James C. Wright III
Title: Chief Financial Officer

Agreed and accepted as of this
29th day of May, 2015

FIFTH THIRD BANK, an Ohio banking
corporation


By: 
Name: Joann Holman
Title: Vice President

EXHIBIT A

PATENTS

None.

EXHIBIT B
TRADEMARKS

Owner: AMPAM Parks Mechanical, Inc.


<u>Trademark</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>Filing Date</u>	<u>Registration Date</u>
AMPAM Parks Mechanical	86104941	4567101	10/29/2013	7/15/2014
 AMPAM	86104970	4559512	10/29/2013	7/1/2014
AMPAM	86104924	4559507	10/29/2013	7/1/2014
PARKS MECHANICAL CONSTRUCTION CORPORATION	76308208	2591421	8/31/2001	7/9/2002

EXHIBIT C

LICENSE AGREEMENTS

None.

EXHIBIT D

COPYRIGHTS

None.