

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM344660

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SALUS CAPITAL PARTNERS, LLC		06/11/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	FREDERICK'S OF HOLLYWOOD GROUP INC.
Street Address:	6255 SUNSET BOULEVARD
City:	HOLLYWOOD
State/Country:	CALIFORNIA
Postal Code:	90028
Entity Type:	CORPORATION: NEW YORK
Name:	FREDERICK'S OF HOLLYWOOD INC.
Street Address:	6255 SUNSET BOULEVARD
City:	HOLLYWOOD
State/Country:	CALIFORNIA
Postal Code:	90028
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Serial Number:	85299302	BOUDOIR CAFÉ
Serial Number:	85029166	CORSETINI
Registration Number:	3532435	F
Registration Number:	3076474	F
Registration Number:	1055867	FREDERICK'S
Registration Number:	1058525	FREDERICK'S
Registration Number:	1052485	FREDERICK'S
Registration Number:	1051548	FREDERICK'S
Registration Number:	1674329	FREDERICK'S OF HOLLYWOOD
Registration Number:	3405857	FREDERICK'S OF HOLLYWOOD
Registration Number:	2932489	FREDERICK'S OF HOLLYWOOD
Registration Number:	1627771	FREDERICK'S OF HOLLYWOOD
Registration Number:	2403596	FREDERICKS.COM

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3416487	GET CHEEKY
Registration Number:	3935638	HOLLYWOOD ICON BY FREDERICK'S OF HOLLYWO
Registration Number:	3456537	PREMIERE LINE BY FREDERICK'S OF HOLLYWOO
Registration Number:	1585795	REAL SHAPES
Registration Number:	3858916	SEDUCTION BY FREDERICK'S OF HOLLYWOOD
Registration Number:	3164722	THE HOLLYWOOD EXXTREME CLEAVAGE
Registration Number:	3156626	THE ORIGINAL SEX SYMBOL

CORRESPONDENCE DATA

Fax Number: 2128225096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: nbrowand@milbank.com

Correspondent Name: MILBANK, TWEED, HADLEY & MCCLOY LLP

Address Line 1: 28 LIBERTY STREET

Address Line 2: ATTN: NATHANIEL T. BROWAND

Address Line 4: NEW YORK, NEW YORK 10005

ATTORNEY DOCKET NUMBER: 42450.01400

NAME OF SUBMITTER: Nathaniel T. Browand

SIGNATURE: /Nathnaiel T. Browand/

DATE SIGNED: 06/15/2015

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks is given this 11th day of June, 2015 by Salus Capital Partners, LLC (the "Secured Party"), to Frederick's of Hollywood Group Inc., a New York corporation ("Group"), and Frederick's of Hollywood Inc., a Delaware corporation ("Frederick's" and together with Group, each individually, a "Grantor", and collectively, the "Grantors").

WITNESSETH:

WHEREAS, pursuant to that certain Trademark Security Agreement (the "Trademark Security Agreement") dated May 31, 2013 and filed on June 4, 2012 in Reel 4794, Frame 0910, each Grantor granted to Secured Party a security interest in such Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

- (i) each Trademark listed on **Schedule A** annexed hereto, together with any reissues, renewals, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (ii) all products and proceeds of the foregoing, including without limitation, any claims by the Grantors against any third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

WHEREAS, pursuant to that certain letter dated June 11, 2015 by the Secured Party to the Grantors, (a) the obligations secured by said security interest have been paid in full or otherwise satisfied, (b) the Grantors' obligations under the Trademark Security Agreement have terminated, and (c) all liens and security interest in the Trademark Collateral were fully released without further action.

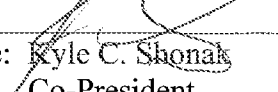
NOW THEREFORE, for and in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this release, the Secured Party hereby declares that the security interest granted by the Grantors to the Secured Party in the Trademark Collateral is hereby DISCHARGED, RELEASED AND TERMINATED, and the Secured Party hereby assigns and transfers to the Grantors, without representation, warranty or recourse, all of the Secured Party's right, title and interest in and to such Trademark Collateral, effective as of the date set forth above.


This release shall be binding upon Secured Party's legal representatives, assigns and successors.

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IN WITNESS WHEREOF, the Secured Party has caused this instrument to be executed by its authorized officer on the date first written above.



SALUS CAPITAL PARTNERS, LLC




By: 
Name: Kyle C. Shonak
Title: Co-President



By: 
Name: Ann O'Keefe
Title: Senior Vice President

Schedule A

U.S. Trademarks and Trademark Applications

Mark	SN or Reg. No.	Filed or Issued Date	Owner
FREDERICK'S	Reg. No. . (CA) 4368 Renewal No. 7565	Issued 4/30/1976	Frederick's of Hollywood Inc.
BOUDOIR CAFÉ	SN 85/299,302	Filed 4/19/2011	Frederick's of Hollywood Inc.
CORSETINI	SN 85/029,166	Filed 5/3/2010	Frederick's of Hollywood Inc.
F (Stylized) 	Reg. No. 3,532,435	Issued 11/11/2008	Frederick's of Hollywood Inc.
F (Stylized) 	Reg. No. 3,076,474	Issued 4/4/2006	Frederick's of Hollywood Inc.
FREDERICK'S	Reg. No. 1,055,867	Issued 1/11/1977	Frederick's of Hollywood Inc.
FREDERICK'S	Reg. No. 1,058,525	Issued 2/8/1977	Frederick's of Hollywood Inc.

FREDERICK'S	Reg. No. 1,052,485	Issued 11/9/1976	Frederick's of Hollywood Inc.
FREDERICK'S	Reg. No. 1,051,548	Issued 10/26/1976	Frederick's of Hollywood Inc.
FREDERICK'S OF HOLLYWOOD	Reg. No. 1,674,329	Issued 2/4/1992	Frederick's of Hollywood Inc.
FREDERICK'S OF HOLLYWOOD (Stylized) 	Reg. No. 3,405,857	Issued 4/1/2008	Frederick's of Hollywood Inc.
FREDERICK'S OF HOLLYWOOD (Stylized) 	Reg. No. 2,932,489	Issued 3/15/2005	Frederick's of Hollywood Inc.
FREDERICK'S OF HOLLYWOOD	Reg. No. 1,627,771	Issued 12/11/1990	Frederick's of Hollywood Inc.
FREDERICKS. COM	Reg. No. 2,403,596	Issued 11/14/2000	Frederick's of Hollywood Inc.
GET CHEEKY & Design 	Reg. No. 3,416,487	Issued 4/29/2008	Frederick's of Hollywood Inc.
HOLLYWOOD ICON BY FREDERICK'S OF HOLLYWOOD	Reg. No. 3,935,638	Issued 3/22/2011	Frederick's of Hollywood Inc.

			
PREMIERE LINE BY FREDERICK'S OF HOLLYWOOD	Reg. No. 3,456,537	Issued 7/1/2008	Frederick's of Hollywood Inc.
REAL SHAPES	Reg. No. 1,585,795	Issued 3/6/1990	Frederick's of Hollywood Group Inc.
SEDUCTION BY FREDERICK'S OF HOLLYWOOD	Reg. No. 3,858,916	Issued 10/12/2010	Frederick's of Hollywood Inc.
THE HOLLYWOOD EXXTREME CLEAVAGE & Design 	Reg. No. 3,164,722	Issued 10/31/2006	Frederick's of Hollywood Inc.
THE ORIGINAL SEX SYMBOL	Reg. No. 3,156,626	Issued 10/17/2006	Frederick's of Hollywood Inc.