

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM344784

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Patent and Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Omega Foods, LLC		06/04/2015	LIMITED LIABILITY COMPANY: WISCONSIN
RECEIVING PARTY DATA			
Name:	Investors Community Bank		
Street Address:	860 North Rapids Road		
City:	Manitowoc		
State/Country:	WISCONSIN		
Postal Code:	54221		
Entity Type:	chartered bank: WISCONSIN		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Serial Number:	86592744	MORE OF THE OMEGAS YOU NEED	
Serial Number:	86526837	O-3 TO GO	
Serial Number:	86527077	BETTER THAN OLIVE OIL	
Serial Number:	86152726	TRUMEGA	
Registration Number:	4642733	OMEGA FOODS	
Serial Number:	85964679	OMEGA FOODS	
Serial Number:	85964668	OMEGA FOODS	
Serial Number:	85964689	OMEGA FOODS	
Serial Number:	85982902	OMEGA FOODS	
Registration Number:	4139962	YOU'LL LOVE OUR HEALTHY	
Registration Number:	4161668	ENVIVA	
CORRESPONDENCE DATA			
Fax Number:	4142735198		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	414-273-3500		
Email:	bgilpin@gklaw.com		
Correspondent Name:	Brian G. Gilpin; Godfrey & Kahn, S.C.		
Address Line 1:	780 N. Water Street		

CH \$290.00 86592744

Address Line 4:	Milwaukee, WISCONSIN 53202
ATTORNEY DOCKET NUMBER:	070793-0020
NAME OF SUBMITTER:	Brian G. Gilpin
SIGNATURE:	/Brian G. Gilpin/
DATE SIGNED:	06/16/2015
Total Attachments: 3 source=secint#page1.tif source=secint#page2.tif source=secint#page3.tif	

NOTICE OF PATENT AND TRADEMARK SECURITY AGREEMENT
(FOR RECORDATION PURPOSES)

This Notice of Patent and Trademark Security Agreement, dated as of June 4, 2015, is made with regard to OMEGA FOODS, LLC, a Wisconsin limited liability company, whose address and principal place of business is 3120 Memorial Drive, Two Rivers, Wisconsin 54241 (the "Debtor"), by INVESTORS COMMUNITY BANK, with an address of 860 North Rapids Road, Manitowoc, Wisconsin 54221 (the "Secured Party").

R E C I T A L S:

The Debtor and the Secured Party have entered into a Commercial Loan Agreement dated as of June 4, 2015 (as the same may hereafter be amended, supplemented or restated from time to time, the "Loan Agreement") setting forth the terms on which the Secured Party may now or hereafter make certain loans or other financial accommodations to or for the account of the Debtor.

As a further condition to making any loan or other financial accommodation under the Loan Agreement or otherwise, the Secured Party has required the execution and delivery of a Patent and Trademark Security Agreement (the "Patent and Trademark Security Agreement") by the Debtor.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Agreement, the Patent and Trademark Security Agreement, and herein, the undersigned gives notice as follows:

Pursuant to the terms of the Patent and Trademark Security Agreement, Debtor has granted a security interest in favor of the Secured Party in and with respect to the entire right, title, and interest of Debtor in the trademarks identified in the attached Schedule I (the "Trademarks") and the patents identified in the attached Schedule II (the "Patents"), together with the goodwill of the business symbolized by said Trademarks and Patents.

IN WITNESS WHEREOF, the undersigned has executed this Notice of Patent and Trademark Security Agreement as of the date written above.

By: David J. Diedrich
David J. Diedrich, Vice President Business
Banking

STATE OF WISCONSIN)
)
COUNTY OF MANITOWOC)

The foregoing instrument was acknowledged before me this 5th day of June, 2015 by David J. Diedrich, the Vice President for Investors Community Bank, on behalf of the bank.

Mary Karl
Mary Karl
Notary Public, State of Wisconsin
My commission expires 3/11/2018



SCHEDULE II

UNITED STATES PATENTS

PATENT	COUNTRY	PUB NO./ PATENT NO.	PUB DATE/ ISSUE DATE	STATUS	RECORD OWNER	ENCUMBRANCES/ NOTES
LOW INFLAMMATORY BLENDED OILS	US	8,691,293	04/08/2014	Issued	Omega Foods, LLC	
PREPARED FOODS HAVING HIGH EFFICACY OMEGA-6/OMEGA-3 BALANCED POLYUNSATURATED FATTY ACIDS	US	20140106047	04/17/2014	Published	Omega Foods, LLC	
PREPARED FOODS HAVING HIGH EFFICACY OMEGA-6/OMEGA-3 BALANCED POLYUNSATURATED FATTY ACIDS	US	20140371315	12/18/2014	Published	Omega Foods, LLC	

SCHEDULE I

UNITED STATES TRADEMARKS

MARK	COUNTRY	SERIAL NO./REG. NO.	FILING DATE/REG. DATE	STATUS	RECORD OWNER	ENCUMBRANCES/NOTES
MORE OF THE OMEGAS YOU NEED	US	86/592,744	04/09/2015	Pending	Omega Foods, LLC	
O-3 TO GO	US	86/526,837	02/06/2015	Pending	Omega Foods, LLC	
BETTER THAN OLIVE OIL	US	86/527,077	02/06/2015	Pending	Omega Foods, LLC	
TRUMEGA	US	86/152,726	12/26/2013	Pending	Omega Foods, LLC	
OMEGA FOODS	US	4,642,733	11/18/2014	Registered	Omega Foods, LLC	
OMEGA FOODS	US	85/964,679	06/19/2013	Pending	Omega Foods, LLC	
OMEGA FOODS	US	85/964,668	06/19/2013	Pending	Omega Foods, LLC	
OMEGA FOODS	US	85/964,689	06/19/2013	Pending	Omega Foods, LLC	
OMEGA FOODS	US	85/982,902	06/19/2013	Pending	Omega Foods, LLC	
YOU'LL LOVE OUR HEALTHY	US	4,139,962	05/08/2012	Registered	Omega Foods, LLC	
ENVIVA	US	4,161,668	06/19/2012	Registered	Omega Foods, LLC	