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### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM345561

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	BELEASE OF SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GCI Capital Markets, LLC		06/23/2015	LIMITED LIABILITY COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Oktos Surgical Corporation	
Street Address:	3184 Airway Ave.	
Internal Address:	Suite B	
City:	Costa Mesa	
State/Country:	CALIFORNIA	
Postal Code:	92626	
Entity Type:	CORPORATION: CALIFORNIA	

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	4156917	AMBIODRY
Registration Number:	4156916	AMBIODRY2
Registration Number:	4125368	AMBIO5

#### **CORRESPONDENCE DATA**

**Fax Number:** 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3128622000

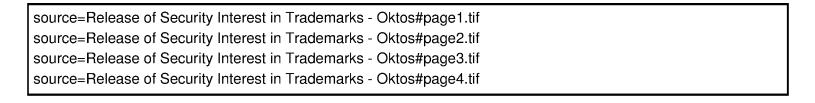
**Email:** rob.soneson@kirkland.com

Correspondent Name: Rob Soneson
Address Line 1: 300 N LaSalle
Address Line 2: Kirkland & Ellis LLP
Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	37869-224-RFS
NAME OF SUBMITTER:	Rob Soneson
SIGNATURE:	/rsoneson/
DATE SIGNED:	06/23/2015

**Total Attachments: 4** 

TRADEMARK REEL: 005559 FRAME: 0148



TRADEMARK REEL: 005559 FRAME: 0149

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS is made as of

this  $22^{1/4}$  day of June, 2015, by GCI Capital Markets LLC, as Administrative Agent, a

Delaware limited liability company ("Administrative Agent"), in favor of Oktos Surgical

Corporation, a California corporation ("Company").

WHEREAS, pursuant to that certain Credit Agreement dated as of September 30,

2009 by and among Katena Products, Inc. ("Borrower"), the other Loan Parties (as defined in the

Credit Agreement) party thereto, Administrative Agent, and GCI Capital Markets LLC, as

revolver agent, and the Persons signatory thereto from time to time as Lenders (as defined in the

Credit Agreement) (including all annexes, exhibits or schedules thereto, as from time to time

amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Lenders

agreed to make loans and to extend letters of credit for the benefit of Borrower;

WHEREAS, pursuant to that certain Security Agreement dated as of September

30, 2009 by and among Company, the other grantors party thereto and Administrative Agent (as

from time to time amended, restated, supplemented or otherwise modified, the "Security

Agreement"), as security for all Obligations (as defined in the Credit Agreement), Company

granted to Administrative Agent, for the benefit of the Lenders and certain other persons, a

continuing security interest in, lien on, and right of set-off against all Trademarks (as defined in

the Credit Agreement) of Company, whether now owned or existing or hereafter acquired or

arising;

WHEREAS, pursuant to the Security Agreement, that certain Confirmatory Grant

of Trademark Security Interest dated December 12, 2013 (the "Trademark Security Agreement"),

was entered into by Company and Administrative Agent to record the security interest with

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TRADEMARK

**REEL: 005559 FRAME: 0150** 

respect to the Company's Trademarks, including the Trademarks and Trademarks applications

set forth in Schedule 1 attached hereto, together with all products and proceeds thereof

(collectively, the "Trademark Collateral"), which Trademark Security Agreement was recorded

with the United States Patent and Trademark Office on December 16, 2013 at Reel 5173, Frame

0971; and

WHEREAS, Company requests a specific release of the security interest granted

and recorded against the Trademarks in accordance with that certain Payoff Letter dated as of

June 23, 2015 between Administrative Agent and Company (the "Payoff Letter").

NOW, THEREFORE, for good and valuable consideration, the receipt and

adequacy of which are hereby acknowledged, Administrative Agent hereby, on behalf of itself

and the Lenders, (i) terminates the Trademark Security Agreement and releases all liens and

security interests in and on, and re-assigns to Company all right, title and interest it may have in,

to and under, the Trademark Collateral; (ii) agrees that it shall, at Company's reasonable request

and expense, execute all other documents and do all other acts necessary to relinquish and

effect the release of such rights to Company; and (iii) authorizes and requests that the United

States Patent and Trademark Office note and record the release hereby given and any other

filings necessary to evidence the release and termination of the Administrative Agent's rights

under the Security Agreement and Trademark Security Agreement with respect to the

Trademark Collateral.

[Signature Page Follows]

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TRADEMARK REEL: 005559 FRAME: 0151 This Release shall be binding upon Administrative Agent's legal representatives, assigns and successors.

GCI CAPITAL MARKETS LLC, as Administrative Agent

By:

Name: Marc C. Robinson Title: Managing Director

# SCHEDULE 1

## **TRADEMARKS**

Trademark	Application Number	Application Date	Registration Number	Registration Date
AMBIODRY	85390080	08/04/11	4156917	06/12/12
AMBIODRY2	85390061	08/04/11	4156916	06/12/12
AMBIO5	85389704	08/04/11	4125368	04/10/12

TRADEMARK REEL: 005559 FRAME: 0153

**RECORDED: 06/23/2015**