

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM345565

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GCI Capital Markets LLC		06/23/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Innovative Ophthalmic Products, Inc.		
Street Address:	3184 Airway Ave.		
Internal Address:	Suite B		
City:	Costa Mesa		
State/Country:	CALIFORNIA		
Postal Code:	92626		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4497900	TARSYS	
Registration Number:	4497901	KERASYS	
Registration Number:	4497903	IOPATCH	
Registration Number:	4497904	BIOELEVATION	
Registration Number:	4497905	BIODOME	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128622000		
Email:	rob.soneson@kirkland.com		
Correspondent Name:	Rob Soneson		
Address Line 1:	300 N LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	37869-224-RFS		
NAME OF SUBMITTER:	Rob Soneson		
SIGNATURE:	/rsoneson/		

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DATE SIGNED:	06/23/2015
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Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS is made as of this 23rd day of June, 2015, by GCI Capital Markets LLC, as Administrative Agent, a Delaware limited liability company ("Administrative Agent"), in favor of Innovative Ophthalmic Products, Inc., a California corporation ("Company").

WHEREAS, pursuant to that certain Credit Agreement dated as of September 30, 2009 by and among Katena Products, Inc. ("Borrower"), the other Loan Parties (as defined in the Credit Agreement) party thereto, Administrative Agent, and GCI Capital Markets LLC, as revolver agent, and the Persons signatory thereto from time to time as Lenders (as defined in the Credit Agreement) (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Lenders agreed to make loans and to extend letters of credit for the benefit of Borrower;

WHEREAS, pursuant to that certain Security Agreement dated as of September 30, 2009 by and among Company, the other grantors party thereto and Administrative Agent (as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), as security for all Obligations (as defined in the Credit Agreement), Company granted to Administrative Agent, for the benefit of the Lenders and certain other persons, a continuing security interest in, lien on, and right of set-off against all Trademarks (as defined in the Credit Agreement) of Company, whether now owned or existing or hereafter acquired or arising;

WHEREAS, pursuant to the Security Agreement, that certain Confirmatory Grant of Trademark Security Interest dated December 12, 2013 (the "Trademark Security Agreement"), was entered into by Company and Administrative Agent to record the security interest with

respect to the Company's Trademarks, including the Trademarks and Trademarks applications set forth in Schedule 1 attached hereto, together with all products and proceeds thereof (collectively, the "Trademark Collateral"), which Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 13, 2013 at Reel 5173, Frame 0326; and

WHEREAS, Company requests a specific release of the security interest granted and recorded against the Trademarks in accordance with that certain Payoff Letter dated as of June 23, 2015 between Administrative Agent and Company (the "Payoff Letter").

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Administrative Agent hereby, on behalf of itself and the Lenders, (i) terminates the Trademark Security Agreement and releases all liens and security interests in and on, and re-assigns to Company all right, title and interest it may have in, to and under, the Trademark Collateral; (ii) agrees that it shall, at Company's reasonable request and expense, execute all other documents and do all other acts necessary to relinquish and effect the release of such rights to Company; and (iii) authorizes and requests that the United States Patent and Trademark Office note and record the release hereby given and any other filings necessary to evidence the release and termination of the Administrative Agent's rights under the Security Agreement and Trademark Security Agreement with respect to the Trademark Collateral.

[Signature Page Follows]

This Release shall be binding upon Administrative Agent's legal representatives,
assigns and successors.

GCI CAPITAL MARKETS LLC, as Administrative
Agent

By: 

Name: Marc C. Robinson
Title: Managing Director

SCHEDULE 1

TRADEMARKS

Trademark	Application Number	Application Date	Registration Number	Registration Date
TARSYS	86032392	08/08/13	4497900	3/18/14
KERASYS	86032398	08/08/13	4497901	3/18/14
IOPATCH	86032406	08/08/13	4497903	3/18/14
BIOELEVATION	86032414	08/08/13	4497904	3/18/14
BIODOME	86032418	08/08/13	4497905	3/18/14