### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM345596

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SOFTWARE PARADIGMS INTERNATIONAL GROUP, LLC		06/22/2015	LIMITED LIABILITY COMPANY: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	SIERRA INCOME CORPORATION, AS ADMINISTRATIVE AGENT		
Street Address:	600 MONTGOMERY STREET, 35TH FLOOR		
Internal Address:	C/O MEDLEY CAPITAL CORPORATION		
City:	SAN FRANCISCO		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	CORPORATION: MARYLAND		

#### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	4152597	TRADEFLOW OPTIMIZATION
Registration Number:	2759955	SPIPROJECT
Registration Number:	2741146	SPI
Registration Number:	2683022	SPIPROJECT.COM
Registration Number:	2156062	SPIN
Registration Number:	2124872	BUYER'S WORKMATE
Registration Number:	3676168	INSPINITY

#### CORRESPONDENCE DATA

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900

Email: klathrop@proskauer.com **Correspondent Name:** PROSKAUER ROSE LLP

Address Line 1: 2049 CENTURY PARK EAST, SUITE 3200

Address Line 2: C/O KIMBERLEY A. LATHROP LOS ANGELES, CALIFORNIA 90067 Address Line 4:

ATTORNEY DOCKET NUMBER:	51494.079
NAME OF SUBMITTER:	Kimberley A. Lathrop
SIGNATURE:	/Kimberley A. Lathrop/
DATE SIGNED:	06/24/2015

#### **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 22, 2015, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of SIERRA INCOME CORPORATION, Maryland corporation ("Sierra"), as Collateral Agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for the Lenders and the other Secured Parties.

#### WITNESSETH:

WHEREAS, Software Paradigms International Group, LLC, a Georgia limited liability company ("SPIG" and together with any other Person who, from time to time, becomes a borrower party thereto, are referred to therein both individually and collectively as "Borrower") and as the borrower agent ("Borrower Agent"), SPI HOLDCO, LLC, a Delaware limited liability company ("Parent"), any Subsidiaries of Borrower that are Guarantors or become Guarantors thereunder pursuant to Section 8.10 of the Credit Agreement (such Persons, including Parent, the "Guarantors", and, together with Borrower, collectively, the "Credit Parties" and each a "Credit Party"), the lenders from time to time party thereto (each a "Lender" and, collectively, the "Lenders"), Sierra, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent"), and Sierra, as Collateral Agent for the Lenders (the Collateral Agent, together with the Administrative Agent, collectively, the "Agents" and each an "Agent"), have entered into a Credit Agreement, dated as of May 22, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, all of the Grantors are party to a Guaranty and Security Agreement of even date herewith in favor of the Collateral Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agents to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Collateral Agent as follows:

Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages and pledges to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks and all Trademark Licenses providing for the grant by or to such Grantor of any right under any Trademark, including those referred to on Schedule 1 hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.
- Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS (OTHER THAN SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW). In addition, the provisions of Section 8.6, 8.7, 8.8 and 8.12 of the Guaranty and Security Agreement are incorporated herein by reference, mutatis mutandis.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SOFTWARE PARADIGMS INTERNATIONAL GROUP, LLC, as Grantor

By: J. J. Name: David Topham

Title: Vice President

[Signature Page to Trademark Security Agreement]

## ACCEPTED AND AGREED:

# SIERRA INCOME CORPORATION,

a Maryland corporation, as Administrative Agent

By:

Name: Richard T. Allorto

Title: CFO

[Signature Page to Trademark Security Agreement]

# SCHEDULE I

### TO

# TRADEMARK SECURITY AGREEMENT

# 1. REGISTERED TRADEMARKS

Mark	App. Date/ No. Reg. Date/No.
TRADEFLOW OPTIMIZATION	<b>App</b> 31-DEC-2010
	<b>App</b> 85208466
	<b>Reg</b> 05-JUN-2012
	Reg 4152597
SPIPROJECT	<b>App</b> 02-JAN-2002
	<b>App</b> 76354485
	Reg 02-SEP-2003
	<b>Reg</b> 2759955
SPI	<b>App</b> 02-JAN-2002
	<b>App</b> 76354523
	<b>Reg</b> 29-JUL-2003
	<b>Reg</b> 2741146
SPIPROJECT.COM	<b>App</b> 02-JAN-2002
	<b>App</b> 76354469
	<b>Reg</b> 04-FEB-2003
	Reg 2683022
SPIN	<b>App</b> 02-MAY-1996
	<b>App</b> 75097550
	<b>Reg</b> 12-MAY-1998
	Reg 2156062
BUYER'S WORKMATE	<b>App</b> 23-APR-1996
	<b>App</b> 75092773
	<b>Reg</b> 30-DEC-1997
	<b>Reg</b> 2124872
INSPINITY	<b>App</b> 18-FEB-2009
	<b>App</b> 77672656
	<b>Reg</b> 01-SEP-2009
	<b>Reg</b> 3676168

2.	TRADEMARK APPLICATION:	5

None.

# 3. TRADEMARK LICENSES

None.

**RECORDED: 06/24/2015** 

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