

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM345686

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|---|-----------------------------------|----------------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| JPMorgan Chase Bank, N.A., as Administrative Agent | | 06/24/2015 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Fogo de Chao (Holdings) Inc. | | |
| Street Address: | 14881 Quorum Drive | | |
| Internal Address: | Suite 750 | | |
| City: | Dallas | | |
| State/Country: | TEXAS | | |
| Postal Code: | 75254 | | |
| Entity Type: | CORPORATION: DELAWARE | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2563002 | | |
| Registration Number: | 2905466 | | |
| Registration Number: | 2534254 | THE GAUCHO WAY OF PREPARING MEAT | |
| Registration Number: | 2968381 | FOGO | |
| Registration Number: | 2204339 | FOGO DE CHAO | |
| Registration Number: | 2170468 | FOGO DE CHAO | |
| Registration Number: | 2204333 | FOGO DE CHAO | |
| Registration Number: | 2170469 | FOGO DE CHAO | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3026365454 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 800-927-9801 x 62348 | | |
| Email: | jean.paterson@cscglobal.com | | |
| Correspondent Name: | Corporation Service Company | | |
| Address Line 1: | 1090 Vermont Avenue NW, Suite 430 | | |
| Address Line 4: | Washington, D.C. 20005 | | |
| ATTORNEY DOCKET NUMBER: | 1 | | |

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|---|---------------|
| NAME OF SUBMITTER: | Jean Paterson |
| SIGNATURE: | /jep/ |
| DATE SIGNED: | 06/24/2015 |
| Total Attachments: 4 source=6-24-15 JPMorgan Chase 1-TM#page1.tif source=6-24-15 JPMorgan Chase 1-TM#page2.tif source=6-24-15 JPMorgan Chase 1-TM#page3.tif source=6-24-15 JPMorgan Chase 1-TM#page4.tif | |

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release"), dated as of June 24, 2015, is made by JPMORGAN CHASE BANK, N.A., a national banking association with an address at P.O. Box 2558, Houston, Texas 77252, as Administrative Agent (the "Agent") for the benefit of the Secured Parties (as defined in the Credit Agreement described below), in favor of Fogo de Chão (Holdings) Inc., a Delaware corporation (the "Grantor").

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, Guaranty and Security Agreement or the Trademark Security Agreement, as applicable (each as defined below).

WITNESSETH

WHEREAS, pursuant to the First Lien Credit Agreement, dated as of July 20, 2012, among Brasa (Holdings) Inc. (as "Borrower"), Brasa (Purchaser) Inc. (as "Holdings"), the Agent, Jefferies Finance LLC, Golub Capital LLC and the other lenders party thereto (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"); the Guaranty and Security Agreement, dated as of July 20, 2012, by and among Holdings, Borrower, each Grantor signatory thereto (together with any other Subsidiary that executes a Guaranty and Security Agreement Supplement pursuant to Section 16 thereof) and the Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"); and the Grant of Security Interest in Trademarks, dated as of July 20, 2012, among the Grantor and the Agent (the "Trademark Security Agreement"), the Grantor granted to the Agent a security interest (the "Security Interest") in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 13, 2012, at Reel/Frame No. 4841/0296;

WHEREAS, Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Guaranty and Security Agreement, the receipt and adequacy of which are hereby acknowledged:

1. Definitions. The term "Trademark Collateral" as used herein shall mean all of the Grantor's right, title and interest in and to the Trademarks (as defined in the Guaranty and Security Agreement and including the trademarks, trademark registrations, trademark applications and trademark licenses set forth on Schedule A hereto) and all reissues, extensions or renewals thereof, and the goodwill of the businesses with which the Trademark Collateral are associated, together with all Proceeds of the Trademarks, and all causes of action arising prior to or after the date hereof for infringement of any of the Trademark or unfair competition regarding the same.

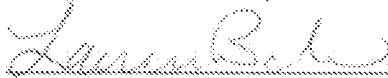
2. Release of Security Interest. The Agent hereby terminates, releases and discharges fully its Security Interest in all right, title and interest of the Grantor in, to and under all of the Trademark Collateral. The Agent hereby assigns, transfers and conveys any right, title and interest that the Agent may have in, to and under the Trademark Collateral to the Grantor.

3. Governing Law. This Release and the rights and obligations of the parties hereunder shall be construed in accordance with and governed by the laws of the State of New York.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned has executed this TERMINATION
AND RELEASE OF SECURITY INTEREST IN TRADEMARKS as of the date written above.

JPMORGAN CHASE BANK, N.A.

By: 

Name: Lauren Baker

Title: Vice President

**SCHEDULE A
TO
TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**

U.S. Registered Trademarks and Applications for the Registration of Trademarks

| | Title | App./Reg. No. |
|----|---|----------------------|
| 1. | FOGO | 2968381 |
| 2. | FOGO DE CHAO & Design | 2204339 |
| 3. | FOGO DE CHAO & Design | 2170468 |
| 4. | FOGO DE CHAO (Stylized) | 2204333 |
| 5. | FOGO DE CHAO (Stylized) | 2170469 |
| 6. | Miscellaneous Design – Building Facade | 2563002 |
| 7. | Miscellaneous Design – Skewers and Campfire | 2905466 |
| 8. | THE GAUCHO WAY OF PREPARING MEAT | 2534254 |