

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM346139

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademark Collateral		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Capital Finance, LLC (formerly known as Wells Fargo Foothill, LLC), as Agent		06/26/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Perkins & Marie Callender's Holding Inc.		
Street Address:	6075 Poplar Avenue		
Internal Address:	Suite 800		
City:	Memphis		
State/Country:	TENNESSEE		
Postal Code:	38119		
Entity Type:	CORPORATION: DELAWARE		
Name:	Perkins & Marie Callender's Inc.		
Street Address:	6075 Poplar Avenue		
Internal Address:	Suite 800		
City:	Memphis		
State/Country:	TENNESSEE		
Postal Code:	38119		
Entity Type:	CORPORATION: DELAWARE		
Name:	Perkins & Marie Callender's Realty LLC		
Street Address:	6075 Poplar Avenue		
Internal Address:	Suite 800		
City:	Memphis		
State/Country:	TENNESSEE		
Postal Code:	38119		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
Name:	Perkins Finance Corp.		
Street Address:	6075 Poplar Avenue		
Internal Address:	Suite 800		
City:	Memphis		
State/Country:	TENNESSEE		
Postal Code:	38119		

TRADEMARK

Entity Type:	CORPORATION: DELAWARE
Name:	Wilshire Restaurant Group LLC
Street Address:	6075 Poplar Avenue
Internal Address:	Suite 800
City:	Memphis
State/Country:	TENNESSEE
Postal Code:	38119
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE
Name:	Marie Callender Pie Shops, Inc.
Street Address:	6075 Poplar Avenue
Internal Address:	Suite 800
City:	Memphis
State/Country:	TENNESSEE
Postal Code:	38119
Entity Type:	CORPORATION: CALIFORNIA
Name:	Macal Investors, Inc.
Street Address:	6075 Poplar Avenue
Internal Address:	Suite 800
City:	Memphis
State/Country:	TENNESSEE
Postal Code:	38119
Entity Type:	CORPORATION: CALIFORNIA
Name:	Marie Callender Wholesalers, Inc.
Street Address:	6075 Poplar Avenue
Internal Address:	Suite 800
City:	Memphis
State/Country:	TENNESSEE
Postal Code:	38119
Entity Type:	CORPORATION: CALIFORNIA
Name:	FIV Corp.
Street Address:	6075 Poplar Avenue
Internal Address:	Suite 800
City:	Memphis
State/Country:	TENNESSEE
Postal Code:	38119
Entity Type:	CORPORATION: DELAWARE
Name:	MCID, Inc.
Street Address:	6075 Poplar Avenue
Internal Address:	Suite 800

TRADEMARK

REEL: 005563 FRAME: 0621

City:	Memphis
State/Country:	TENNESSEE
Postal Code:	38119
Entity Type:	CORPORATION: IDAHO
Name:	Wilshire Beverage, Inc.
Street Address:	6075 Poplar Avenue
Internal Address:	Suite 800
City:	Memphis
State/Country:	TENNESSEE
Postal Code:	38119
Entity Type:	CORPORATION: TEXAS

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3756143	CORONA BAKERY
Registration Number:	3650818	BREAKFAST IS JUST THE BEGINNING
Serial Number:	85086193	MUFFLES

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000-027265
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	06/29/2015

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this "Release") is made as of June 26, 2015 ("Effective Date"), by **WELLS FARGO CAPITAL FINANCE, LLC** (formerly known as **WELLS FARGO FOOTHILL, LLC**), a Delaware limited liability company ("WFCF"), in its capacity as agent for the Lender Group and the Bank Product Providers, as such terms are defined in the below defined Credit Agreement (in such capacity, together with its successors and assigns in such capacity, "Agent"), in favor of in favor of the grantors listed on Schedule 1 hereto (each a "Grantor" and collectively, "Grantors").

WHEREAS, reference is made to that certain Credit Agreement, dated as of September 24, 2008 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among **PERKINS & MARIE CALLENDER'S, LLC**, a Delaware limited liability company (the "Borrower"), **PERKINS & MARIE CALLENDER'S HOLDING, LLC**, a Delaware limited liability company (the "Parent"; Parent, together with Borrower, each a "Loan Party" and collectively the "Loan Parties"), the lenders party thereto ("Lenders"), and Agent (together with the Lenders, the "Lender Group").

WHEREAS, pursuant to the terms and conditions of that certain Security Agreement dated as of September 24, 2008 executed and delivered by Grantors to the Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") and that certain Trademark Security Agreement dated as of September 24, 2008, by and among the Grantors and Agent, which was recorded with the United States Patent and Trademark Office on January 31, 2011 at Reel 4464, Frame 0560 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), the Grantors granted to Agent a security interest in all of the Grantors' right, title and interest in and to the Trademark Collateral (as such term is defined in the Trademark Security Agreement); and

WHEREAS, Agent now desires to release its security interest in the Trademark Collateral, including, without limitation, the trademark registrations listed on Schedule 2 attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby covenants and agrees as follows:

3. Without representation or warranty of any kind or nature, Agent hereby terminates, releases, and discharges its security interest in the Trademark Collateral granted pursuant to the Security Agreement or Trademark Security Agreement, including the Trademark Collateral listed on Schedule 2 attached hereto, and reassigns to the Grantors all right, title and interest of Agent in the Trademark Collateral pursuant to the Security Agreement or Trademark Security Agreement.

4. Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, in each case at the Grantors' expense, as may be reasonably necessary to effect the release of the security interest in the Trademark Collateral contemplated hereby.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

WELLS FARGO CAPITAL FINANCE, LLC,
a Delaware limited liability company, as Agent

By: 

Name: Bryan Milinovich

Title: Duly Authorized Signatory

[SIGNATURE PAGE TO RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL]

TRADEMARK
REEL: 005563 FRAME: 0624

SCHEDULE 1

GRANTORS:

PERKINS & MARIE CALLENDER'S HOLDING INC.,
a Delaware corporation

PERKINS & MARIE CALLENDER'S INC.,
a Delaware corporation

PERKINS & MARIE CALLENDER'S REALTY LLC,
a Delaware limited liability company

PERKINS FINANCE CORP.,
a Delaware corporation

WILSHIRE RESTAURANT GROUP LLC,
a Delaware limited liability company

MARIE CALLENDER PIE SHOPS, INC.,
a California corporation

MACAL INVESTORS, INC.,
a California corporation

MARIE CALLENDER WHOLESALERS, INC.,
a California corporation

FIV CORP.,
a Delaware corporation

MCID, INC.,
an Idaho corporation

WILSHIRE BEVERAGE, INC.,
a Texas corporation

SCHEDULE 2

SEE ATTACHED

SCHEDULE 2
to
TRADEMARK SECURITY AGREEMENT

Owner of TM	Name	Registration	Registration ® Serial (s) or Application (a)	Type of Mark
			Number	
Marie Callender Pie Shops, Inc.	Corona Bakery	Federal	SN 78353852 Reg 3756143	TM
Perkins & Marie Callender's Inc.	Muffles	Federal	SN 85086193	TM
Perkins & Marie Callender's Inc.	Breakfast is just the beginning	Federal	SN 77637851 Reg 3650818	TM

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RECORDED: 06/29/2015

TRADEMARK
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