

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM346338

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Atlantic Diving Supply, Inc.		06/29/2015	CORPORATION: VIRGINIA
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association (successor by merger to Wilmington Trust FSB), as Collateral Trustee		
Street Address:	50 South Sixth Street		
Internal Address:	Suite 1290		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55042		
Entity Type:	a national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4361457		
Registration Number:	4351852	DISMOUNTED FREE	
Registration Number:	4325399	TEK SOLUTIONS	
Registration Number:	4273147	WARRIOR	
CORRESPONDENCE DATA			
Fax Number:	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124557016		
Email:	jmull@stblaw.com		
Correspondent Name:	Jasmine Kaufman		
Address Line 1:	425 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	002157/0001		
NAME OF SUBMITTER:	J. Jason Mull		
SIGNATURE:	/J. Jason Mull/		
DATE SIGNED:	06/30/2015		

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Total Attachments: 4

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

dated as of June 29, 2015

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Notes Security Agreement dated as of March 25, 2011 (as amended, modified, extended or restated from time to time, the "Agreement") by and among ADS Tactical, Inc. ("Holdings"), Atlantic Diving Supply, Inc. (the "Grantor") and certain other Subsidiaries of the Holdings from time to time party thereto, as Guarantors, and Wilmington Trust, National Association (successor by merger to Wilmington Trust FSB), as Collateral Trustee (the "Collateral Trustee"), the undersigned Grantor has granted a security interest in the trademarks and trademark applications on Schedule 1 to the Collateral Trustee, for itself and the benefit of the Secured Parties.

Capitalized terms used herein without definition are used as defined in the Agreement.

The Grantor and the Collateral Trustee, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

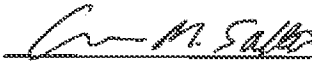
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GRANTOR:

Atlantic Diving Supply, Inc.
621 Lynnhaven Parkway, Suite 400
Virginia Beach, VA 23452

Very truly yours,

ATLANTIC DIVING SUPPLY, INC.

By:  _____

Name: Charles Salle

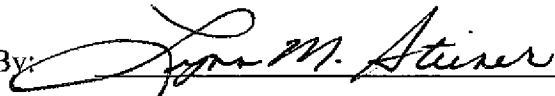
Title: Vice President, Secretary and
General Counsel

COLLATERAL TRUSTEE:

Wilmington Trust, National Association
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55042

Acknowledged and accepted:

**WILMINGTON TRUST, NATIONAL
ASSOCIATION** (successor by merger to
Wilmington Trust FSB), as Collateral Trustee

By: 

Name: Lynn M. Steiner

Title: Vice President

SCHEDULE 1

TRADEMARKS

Trademark Registration No.	Mark	Registration Date
4,361,457	Design Mark (Flames used for FREE logo)	July 2, 2013
4,351,852	Dismounted FREE	June 11, 2013
4,325,399	TEK Solutions	April 23, 2013
4,273,147	WARRIOR	January 8, 2013