

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM346371

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
U.S. Bank National Association		06/30/2015	National Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Pace Industries, Inc.		
<b>Street Address:</b>	481 S. Shiloh Drive		
<b>City:</b>	Fayetteville		
<b>State/Country:</b>	ARKANSAS		
<b>Postal Code:</b>	72704		
<b>Entity Type:</b>	CORPORATION: ARKANSAS		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	77503562	PACE INDUSTRIES	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-756-2132		
<b>Email:</b>	scott.kareff@srz.com		
<b>Correspondent Name:</b>	S. Kareff c/o Schulte Roth & Zabel LLP		
<b>Address Line 1:</b>	919 Third Avenue		
<b>Address Line 2:</b>	22nd Floor		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	059182-0049		
<b>NAME OF SUBMITTER:</b>	Scott Kareff (059182-0049)		
<b>SIGNATURE:</b>	/kc for sk/		
<b>DATE SIGNED:</b>	06/30/2015		
<b>Total Attachments: 3</b>			
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source=Trademark Release for Pace Industries, Inc. rf. 4999-0176#page3.tif			

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release"), effective as of this the 30th day of June, 2015, is given by U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent (the "Agent"), with an address of c/o U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, CT 06103, Attention: Michael Hopkins, to PACE INDUSTRIES, INC., an Arkansas corporation (the "Grantor").

**W I T N E S S E T H**

**WHEREAS**, the Grantor, Pace Industries, Inc., an Arkansas corporation, and the holders of the Notes (as defined in the hereinafter described Note Agreement) have entered into to that certain Second Lien Pledge and Security Agreement, dated as of April 4, 2013 (as heretofore amended, restated, supplemented or otherwise modified, the "Note Agreement"; *capitalized terms used and not defined herein shall have the meanings ascribed to such terms in the Note Agreement*);

**WHEREAS**, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

**WHEREAS**, in connection with the Note Agreement, the Grantor executed that certain Grant of a Security Interest (Trademarks) dated as of April 4, 2013 (as heretofore amended, restated, supplemented or otherwise modified, the "Trademark Security Agreement"), which was duly recorded on April 4, 2013, at Reel 4999/ Frame 0176 with the United States Patent and Trademark Office, and granted to the Agent a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks, and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (as used herein, the "IP Collateral"); and

**WHEREAS**, the Agent wishes to release and restore all right, title and interest in and to the Trademarks to the Grantor and to dissolve those liens and encumbrances with respect to the Trademarks created by the Trademark Security Agreement and any other Subordinated Note Document.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent, on behalf of itself and the holders of the Notes, does hereby fully and finally release and relinquish all security interests and liens in the IP Collateral and Trademarks granted to the Agent by Grantor and releases to the Grantor any rights, title, or interests it may have under such Trademark Security Agreement in, to or under any of the IP Collateral, and Trademarks as well as any goodwill associated therewith.

*[Remainder of Page Intentionally Left Blank.]*

IN WITNESS WHEREOF, the undersigned, by and through its authorized officer has caused this Release to be executed as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION,  
as Collateral Agent

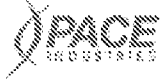
By:  \_\_\_\_\_

Name: Michael Hopkins

Title: Vice President

## SCHEDULE A

### Released Trademarks

Trademark	For	a. Serial No. b. Date Filed	a. Registration b. No./Date	Recorded Owner
	Manufacturing of general product lines in the field aluminum, magnesium zinc products, including lighting, automotive, motorcycles, major appliance, military applications and other industries, to the order and specifications of others; metal fabrication and finishing services.	a. 77/503,562 b. 6/19/2008	a. 3,706,346 b. 11/3/2009	Pace Industries, Inc.

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