

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM346378

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Atlantic Diving Supply, Inc.		06/29/2015	CORPORATION: VIRGINIA
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank as administrative agent		
Street Address:	100 Park Avenue		
Internal Address:	14th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4361457		
Registration Number:	4351852	DISMOUNTED FREE	
Registration Number:	4325399	TEK SOLUTIONS	
Registration Number:	4273147	WARRIOR	
CORRESPONDENCE DATA			
Fax Number:	17043500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-294-2684		
Email:	trademarkny@winston.com		
Correspondent Name:	Owen S. Zingraff		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Winston & Strawn LLP		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-1078		
ATTORNEY DOCKET NUMBER:	150024.07011		
NAME OF SUBMITTER:	Owen S. Zingraff		
SIGNATURE:	/Owen S. Zingraff by trademarkny/		
DATE SIGNED:	06/30/2015		

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Total Attachments: 4

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

dated as of June 29, 2015

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Loan and Security Agreement dated as of March 25, 2011 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Agreement") by and among ADS Tactical, Inc., as Holdings, Atlantic Diving Supply, Inc., as borrower (the "Grantor"), Mar-Vel International, Inc. and certain other Subsidiaries of the Grantor, as Subsidiary Guarantors, the banks and other financial institutions from time to time party thereto, as lenders, and Wells Fargo Bank, National Association, as administrative agent (the "Administrative Agent"), the undersigned Grantor has granted a security interest in the trademarks and trademark applications on Schedule 1 to the Administrative Agent, for itself and the benefit of the Secured Parties.

Capitalized terms used herein without definition are used as defined in the Agreement.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

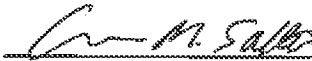
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GRANTOR:

Atlantic Diving Supply, Inc.
621 Lynnhaven Parkway, Suite 400
Virginia Beach, VA 23452

Very truly yours,

ATLANTIC DIVING SUPPLY, INC.

By:  _____

Name: Charles Salle

Title: Vice President, Secretary and
General Counsel

ADMINISTRATIVE AGENT:

Wells Fargo Bank, National Association
100 Park Avenue, 14th Floor
New York, NY 10017

Acknowledged and accepted:

WELLS FARGO BANK, NATIONAL
ASSOCIATION

By: 

Name: Thomas A. Whiting

Title: Vice President

SCHEDULE 1

TRADEMARKS

Trademark Registration No.	Mark	Registration Date
4,361,457	Design Mark (Flames used for FREE logo)	July 2, 2013
4,351,852	Dismounted FREE	June 11, 2013
4,325,399	TEK Solutions	April 23, 2013
4,273,147	WARRIOR	January 8, 2013