

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM346406

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MADISON CAPITAL FUNDING LLC, AS AGENT		06/30/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	GCI CAPITAL MARKETS LLC, AS AGENT		
Street Address:	666 FIFTH AVENUE, 18TH FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10103		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3446869	CAPTIVE RESOURCES	
Registration Number:	3170749	CAPTIVE RESOURCES	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8574		
Email:	humberto.aquino@kattenlaw.com		
Correspondent Name:	HUMBERTO AQUINO C/O KATTEN MUCHIN		
Address Line 1:	525 W. MONROE STREET		
Address Line 4:	CHICAGO, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	337968-182		
NAME OF SUBMITTER:	HUMBERTO AQUINO		
SIGNATURE:	/HUMBERTO AQUINO/		
DATE SIGNED:	06/30/2015		
Total Attachments: 4			
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ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT

This **ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT** (this "**Assignment**"), dated as of June 30, 2015, is by **MADISON CAPITAL FUNDING LLC** (individually, "**Madison**"), acting in its capacity as the current and resigning administrative agent (in such capacity, the "**Retiring Agent**") and **GCI CAPITAL MARKETS LLC** (individually, "**Golub**"), acting in its capacity as the successor administrative agent (in such capacity, the "**Successor Agent**").

RECITALS:

WHEREAS, Captive Resources, LLC, a Delaware limited liability company, as "**Grantor**", and Retiring Agent are parties to that certain Trademark Security Agreement dated as of October 31, 2012, and recorded with the Trademark Division of the United States Patent and Trademark Office on October 31, 2012, at Reel 4891, Frame 0151 (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "**Agreement**"); and

WHEREAS, pursuant to that certain Third Amendment to Amended and Restated Credit Agreement, dated as of the date hereof, by and among Madison, as the Retiring Agent, and Golub, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreement, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreement.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

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IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

MADISON CAPITAL FUNDING LLC

By: 
Name: Robert Douglass
Title: Director

SUCCESSOR AGENT:

GCI CAPITAL MARKETS LLC

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

MADISON CAPITAL FUNDING LLC

By: _____

Name: _____

Its: _____

SUCCESSOR AGENT:

GCI CAPITAL MARKETS LLC

By:  _____

Name: Robert G. Tuchscherer

Title: Managing Director

Schedule A

Trademark Registrations

Trademark	Registration Number	Registration Date	Jurisdiction
CAPTIVE RESOURCES	3446869	6/10/08	U.S.
CAPTIVE RESOURCES	3170749	11/14/06	U.S.

Trademark Applications

Trademark	Application Number	Application Date	Jurisdiction
None.			

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