

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM346884

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interests in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Elm Park Capital Management, LLC, as Agent		07/02/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Fazoli's System Management, LLC		
Street Address:	2470 Palumbo Drive		
City:	Lexington		
State/Country:	KENTUCKY		
Postal Code:	40509		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	3412859	BAGETTI	
Registration Number:	1984926		
Registration Number:	2653663	EVERYONE'S ITALIAN	
Registration Number:	1801207	FAZOLI'S	
Registration Number:	2537949	FAZOLI'S	
Registration Number:	2507632	FAZOLI'S EXPRESS	
Registration Number:	1565210	FAZOLI'S ITALIAN FOOD...FAST	
Registration Number:	1757441	FAZOLI'S ITALIAN FOOD...FAST	
Registration Number:	2302979		
Registration Number:	2261819	PASTA FASTA	
Registration Number:	2288245	PIZZARINOS	
Registration Number:	1819276	REAL ITALIAN. REAL FAST.	
Registration Number:	4096105	RETURN TO REAL FOOD	
Registration Number:	2369691	SUBMARINOS	
Registration Number:	2369709	SUBMARINOS	
Registration Number:	2800036	TODAY'S ITALIAN	
Registration Number:	1940398		
CORRESPONDENCE DATA			
TRADEMARK			

OP \$440.00 3412859

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	029925.174
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NAME OF SUBMITTER:	John E. Slaughter, III
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SIGNATURE:	/jes/
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DATE SIGNED:	07/06/2015
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Total Attachments: 5

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

This Release of Security Interests in Trademarks is made and effective as of July 2, 2015, by Elm Park Capital Management, LLC, a Delaware limited liability company, as Agent (“*Agent*”) in favor of Fazoli’s System Management, LLC, a Delaware limited liability company (“*Grantor*”).

Reference is made to that certain Security Agreement (the “*Security Agreement*”) dated as of August 9, 2013 executed by Grantors (as defined in the Security Agreement) in favor of Agent and that certain Trademark Security Agreement (the “*Trademark Security Agreement*”) dated as of August 9, 2013, executed by Grantor in favor of Agent, pursuant to each of which Grantor granted to Agent, for the benefit of each member of the Lender Group, to secure the Secured Obligations, a continuing security interest in all of Grantor’s right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement). The Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 9, 2013 at Reel/Frame Number 005089/0126. All initially capitalized terms used but otherwise not defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Trademark Security Agreement.

For and in consideration of Grantor’s complete satisfaction of the liabilities and in consideration of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent does hereby release unto Grantor, and unto its successors, assigns and legal representatives, the security interests in the Trademark Collateral, including the Trademark Collateral listed on *Exhibit A* attached hereto and all proceeds thereof (such as, by way of example, income and license royalties and proceeds of infringement suits), and all rights corresponding thereto throughout the world.

[Signature Page to Follow]

Executed as of the date first written above.




ELM PARK CAPITAL MANAGEMENT, LLC,
as Agent


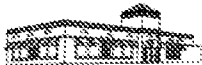


By:

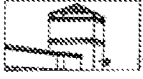

A handwritten signature in black ink, appearing to read 'Mark Schachter', is written over a horizontal dotted line. The signature is slanted and somewhat stylized.

Name: Mark Schachter
Title: Its authorized signatory

EXHIBIT A

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
Fazoli's System Management, LLC	United States of America	BAGETTI	3412859	Apr 15, 2008
Fazoli's System Management, LLC	United States of America	BUILDING CONFIGURATION DESIGN 	1984926	Jul 9, 1996
Fazoli's System Management, LLC	United States of America	EVERYONE'S ITALIAN	2653663	Nov 26, 2002
Fazoli's System Management, LLC	United States of America	FAZOLI'S	1801207	Oct 26, 1993
Fazoli's System Management, LLC	United States of America	FAZOLI'S (and design) 	2537949	Feb 12, 2002
Fazoli's System Management, LLC	United States of America	FAZOLI'S EXPRESS	2507632	Nov 13, 2001
Fazoli's System Management, LLC	United States of America	FAZOLI'S ITALIAN FOOD...FAST (and design) 	1565210	Nov 7, 1989
Fazoli's System Management, LLC	United States of America	FAZOLI'S ITALIAN FOOD...FAST (and design)	1757441	Mar 9, 1993

				
Fazoli's System Management, LLC	United States of America	NEW BUILDING CONFIGURATION DESIGN 	2302979	Dec 21, 1999
Fazoli's System Management, LLC	United States of America	PASTA FASTA	2261819	Jul 20, 1999 Renewed until July 20, 2019
Fazoli's System Management, LLC	United States of America	PIZZARINOS	2288245	Oct 19, 1999
Fazoli's System Management, LLC	United States of America	REAL ITALIAN. REAL FAST. (stylized) 	1819276	Feb 1, 1994
Fazoli's System Management, LLC	United States of America	RETURN TO REAL FOOD	4096105	Feb 7, 2012
Fazoli's System Management, LLC	United States of America	SUBMARINOS	2369691	Jul 25, 2000
Fazoli's System Management, LLC	United States of America	SUBMARINOS (stylized) 	2369709	Jul 25, 2000
Fazoli's System Management, LLC	United States of America	TODAY'S ITALIAN	2800036	Dec 30, 2003

Fazoli's System Management, LLC	United States of America	TOWER DESIGN 	1940398	Dec 12, 1995
Fazoli's System Management, LLC	United States of America	VENTI TRE MODERN ITALIAN (word mark)		
Fazoli's System Management, LLC	United States of America	VENTI TRE 23 MODERN ITALIAN (word mark)		
Fazoli's System Management, LLC	United States of America	VENTI TRE MODERN ITALIAN (and design) 		
Fazoli's System Management, LLC	United States of America	VENTI TRE 23 MODERN ITALIAN (and design) 