

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM347493

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	MERGER		
<b>EFFECTIVE DATE:</b>	09/30/2011		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Elgin State Bank		09/30/2011	CORPORATION: ILLINOIS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	St. Charles Bank & Trust Company		
<b>Street Address:</b>	411 West Main Street		
<b>City:</b>	St. Charles		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60174		
<b>Entity Type:</b>	Chartered bank: ILLINOIS		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2993937	ELGIN STATE BANK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3126095005		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-609-7897		
<b>Email:</b>	hmiller@vedderprice.com		
<b>Correspondent Name:</b>	Holly Miller		
<b>Address Line 1:</b>	222 North LaSalle Street - 24th Floor		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60601		
<b>ATTORNEY DOCKET NUMBER:</b>	00630000453		
<b>NAME OF SUBMITTER:</b>	Holly Miller		
<b>SIGNATURE:</b>	/Holly Miller/		
<b>DATE SIGNED:</b>	07/09/2015		
<b>Total Attachments: 2</b>			
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source=Certificate of Merger - Elgin State Bank to St Charles Bank & Trust Company#page2.tif			

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State of Illinois

Department of Financial and Professional Regulation

Number 3483

Date September 30, 2011

Certificate of Merger

**WHEREAS**, there has been submitted to the Illinois Department of Financial and Professional Regulation ("Department"), Division of Banking, an executed Merger Agreement between The Elgin State Bank, Elgin, Illinois, an Illinois banking corporation, ("Merging Bank") and St. Charles Bank & Trust, St. Charles, Illinois, an Illinois banking corporation ("Resulting Bank"), together with evidence of approval of the Merger Agreement by a majority of the entire Board of each of said corporations; and

**WHEREAS**, the Merger Agreement provides that the Merging Banks shall be merged into Resulting Bank in accordance with and pursuant to the provisions of the Illinois Banking Act ("Act") and Resulting Bank shall continue under the charter of St. Charles Bank & Trust, St. Charles, Illinois, with the name St. Charles Bank & Trust Company. The main banking premises of the Resulting Bank shall be located at 411 West Main Street, St. Charles, Illinois; and

**WHEREAS**, it appears from the evidence furnished to the Department, on the effective date of the merger the Resulting Bank will have the following capital structure on a pro forma basis as of March 31, 2011; 13,400 shares issued and outstanding of common stock, at a par value of \$9.00 per share amounting to \$120,600, surplus amounting to \$68,455,000 and undivided profits amounting to \$168,000; and

**WHEREAS**, the Department is of the opinion and finds that:

- (a) Resulting Bank meets the requirements of the Act for the formation of a new bank at 411 West Main Street, St. Charles, Illinois, the proposed main banking premises of Resulting Bank;
- (b) the same matters exist with respect to Resulting Bank which would have been required under Section 10 of the Act for the organization of a new bank;
- (c) the Merger Agreement is fair to all persons affected;
- (d) Resulting Bank will be operated in a safe and sound manner; and

**WHEREAS**, there has been filed with the Department a copy of the resolutions of the stockholders of the Merging Bank and Resulting Bank, approving the Merger Agreement, in accordance with the provisions of the Act.

**NOW, THEREFORE**, by virtue of the power vested by the Act, the merger of The Elgin State Bank and St. Charles Bank & Trust shall be and is hereby effective upon the terms and provisions of the Merger Agreement as of the close of business on the day and year first above written, and St. Charles Bank & Trust is hereby authorized as the Resulting Bank in said merger to continue business as a bank, for a perpetual term unless sooner terminated by due process of law, under the name of St. Charles Bank & Trust Company, pursuant to and subject to all the provisions of the Act.

**IN TESTIMONY WHEREOF**, I hereunto subscribe my name and affix the seal of my office, the day and year first above written.

DEPARTMENT OF FINANCIAL AND  
PROFESSIONAL REGULATION;  
BRENT E. ADAMS, SECRETARY

DIVISION OF BANKING



**MANUEL FLORES**  
Director