

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM347621

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AmeriLife Group, LLC		07/10/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	SunTrust Bank
Street Address:	303 PEACHTREE STREET NE
Internal Address:	23rd Floor
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30308
Entity Type:	CORPORATION: GEORGIA

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	4729349	AGENT BENEFIT ASSOCIATION
Registration Number:	3751936	AMERILIFE
Registration Number:	4348873	AMERILIFE
Registration Number:	3707470	AMERI-LIFE
Registration Number:	4337582	AMERILIFE
Registration Number:	4416853	AMERILIFE
Registration Number:	2749943	AMERILIFE
Registration Number:	4641320	NAVIGATING THE WAY FROM CONCEPT MARKETPL
Registration Number:	4641319	NAVIGATING THE WAY FROM CONCEPT TO MARKE

CORRESPONDENCE DATA

Fax Number: 4048817777

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-881-7000

Email: angie.wicker@alston.com

Correspondent Name: Laura Kees

Address Line 1: 1201 West Peachtree Street

OP \$240.00 4729349

Address Line 4:	Atlanta, GEORGIA 30309
ATTORNEY DOCKET NUMBER:	001833/455994
NAME OF SUBMITTER:	Laura Kees
SIGNATURE:	/Laura Kees/
DATE SIGNED:	07/10/2015
Total Attachments: 6 source=Second Lien Grant of Security Interest in TMs (AmerLife Group LLC)#page1.tif source=Second Lien Grant of Security Interest in TMs (AmerLife Group LLC)#page2.tif source=Second Lien Grant of Security Interest in TMs (AmerLife Group LLC)#page3.tif source=Second Lien Grant of Security Interest in TMs (AmerLife Group LLC)#page4.tif source=Second Lien Grant of Security Interest in TMs (AmerLife Group LLC)#page5.tif source=Second Lien Grant of Security Interest in TMs (AmerLife Group LLC)#page6.tif	

**NOTICE AND CONFIRMATION OF GRANT OF
SECURITY INTEREST IN TRADEMARKS**

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Agreement"), dated as of July 10, 2015, made by AMERILIFE GROUP, LLC, a Delaware limited liability company (the "Grantor"), in favor of SUNTRUST BANK, as Collateral Agent (the "Agent") for the Lenders that are parties to the Second Lien Credit Agreement, dated as of the date hereof, by and among Amerilife Midco LLC, the Grantor, as Borrower, the Lenders and the Administrative Agent (as amended, supplemented, waived or otherwise modified from time to time, the "Second Lien Credit Agreement").

WHEREAS, pursuant to the Second Lien Credit Agreement, the Lenders have severally agreed, among other things, to make loans to the Borrower subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Second Lien Credit Agreement, the Grantor and the other parties thereto have executed and delivered a Security Agreement, dated as of the date hereof, in favor of the Agent (together with all amendments, supplements, waivers and other modifications, if any, from time to time thereafter made thereto, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent, for the ratable benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Second Lien Credit Agreement and the Security Agreement.

2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that it granted to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in (subject only to Liens permitted under the Second Lien Credit Agreement) and to all Trademarks now owned or anytime hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title and interest, including without

limitation those Trademarks set forth on Schedule I hereto and, to the extent not otherwise included, all Proceeds and products of any and all of the foregoing and all collateral security and guarantees given by any Person with respect to the foregoing as collateral security for the prompt and complete payment and performance when due (whether as stated maturity, by acceleration or otherwise) of the Guaranteed Obligations; provided, however, that no security interest is granted in any Excluded Property.

3. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

4. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are more fully set forth in the Second Lien Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

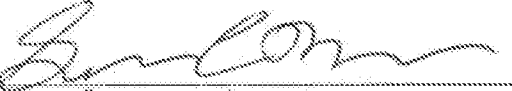
5. Counterparts. This Agreement may be executed in one or more counterparts (and by different parties hereto in different counterparts), each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Delivery by telecopier or other electronic transmission of an executed counterpart of a signature page to this Agreement shall be effective as delivery of an original executed counterpart of this Agreement. The Collateral Agent may also require that any such documents and signatures delivered by telecopier or other electronic transmission be confirmed by a manually-signed original thereof; provided that the failure to request or deliver the same shall not limit the effectiveness of any document or signature delivered by telecopier or other electronic transmission.

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IN WITNESS WHEREOF, the Grantor and the Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

AMERILIFE GROUP, LLC, as Grantor

By: 
Name: Gideon C. Moore
Title: Secretary

IN WITNESS WHEREOF, the Grantor and the Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

AMERILIFE GROUP, LLC, as Grantor

By: _____
Name:
Title:

SUNTRUST BANK, as Agent

By: Michael Monk
Name: Michael Monk
Title: Director

SCHEDULE I

Trademark Registrations

Trademark	Registration Number	Registration Date	Filing Date
Agent Benefit Association	4,729,349	April 28, 2015	October 8, 2013
AmeriLife	3,751,936	February 23, 2010	July 15, 2009
AmeriLife	4,348,873	June 11, 2013	March 22, 2012
Ameri-Life	3,707,470	November 10, 2009	May 19, 2008
AmeriLife & Design	4,337,582	May 21, 2013	June 25, 2012
AmeriLife & Design (Color Version)	4,416,853	October 15, 2013	June 25, 2012
AmeriLife (Stylized)	2,749,943	August 12, 2003	September 12, 2002
Navigating The Way From Concept To Marketplace & Design	4,641,320	November 18, 2014	May 9, 2014
Navigating The Way From Concept To Marketplace	4,641,319	November 18, 2014	May 9, 2014

Trademark Applications

Trademark	Application Number	Filing Date
Your Insurance Marketing Company	86/251,656	April 14, 2014