

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM347675

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TCW Direct Lending, a division of TCW Special Situations, LLC		07/10/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Haband Company LLC		
Street Address:	1 International Boulevard		
Internal Address:	Suite #800		
City:	Mahwah		
State/Country:	NEW JERSEY		
Postal Code:	07495		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Serial Number:	86067345	INSTADRY	
Serial Number:	85798726	COMFORT CORNER	
Serial Number:	85768429	JACK FROST	
Registration Number:	4238018	GOLD COAST	
Registration Number:	3798720	H SALON BY HABAND!	
Registration Number:	3749522	MOON BEAMS	
Registration Number:	3836754	LION'S DEN	
Registration Number:	3830498	FIT FOREVER	
Registration Number:	3808389	ACTIVE JOE	
Registration Number:	2712960	HABAND	
Registration Number:	3101303	HEALTHRITE	
Registration Number:	2907808	ADJUST-O-PEDIC	
Registration Number:	2622820	JACK FROST	
Registration Number:	2535540	HABAND TRAVELERS	
Registration Number:	2457019	ADRIAN DELAFIELD	
Registration Number:	2494007	EXECUTIVE DIVISION	

CH \$490.00 86067345

Property Type	Number	Word Mark
Registration Number:	2457017	CASUAL JOE
Registration Number:	2457016	STAG HILL
Registration Number:	1797101	AMERICAN SWEETHEART

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 22nd Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	054592-0002
NAME OF SUBMITTER:	Scott Kareff (054592-0002)
SIGNATURE:	/kc for sk/
DATE SIGNED:	07/10/2015

Total Attachments: 3

source=Trademark Release for Haband Company LLC#page1.tif

source=Trademark Release for Haband Company LLC#page2.tif

source=Trademark Release for Haband Company LLC#page3.tif

**TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT**

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination"), is dated as of July 10, 2015 and made by **TCW DIRECT LENDING**, a division of TCW Special Situations, LLC, in its capacity as Collateral Agent (the "Collateral Agent") to **HABAND COMPANY LLC** (the "Pledgor").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of December 20, 2013, made by the Pledgor in favor of the Collateral Agent (the "Trademark Security Agreement"), a security interest was granted by the Pledgor to the Collateral Agent in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 20, 2013, at Reel 5180 and Frame 0106; and

WHEREAS, Collateral Agent now desires to terminate and release the Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Collateral Agent hereby states as follows:


7. Definitions. The term "Trademarks," as used herein, shall mean all of the Pledgor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.

8. Release of Security Interest. Collateral Agent hereby terminates the Trademark Security Agreement and terminates, releases and discharges its security interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Collateral Agent in the Trademarks.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination to be executed by its duly authorized officer as of the date first written above.

TCW DIRECT LENDING, a division of
TCW SPECIAL SITUATIONS, LLC,
as Collateral Agent

By: 
Name: Richard Miller
Title: Authorized Signatory

Schedule A

Trademark Registrations/Applications

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGIS. DATE
INSTADRY	86067345	N/A	N/A
COMFORT CORNER	85798726	N/A	N/A
JACK FROST	85768429	N/A	N/A
GOLD COAST	77777616	4238018	11/6/2012
H SALON BY HABAND!	77807284	3798720	6/8/2010
MOON BEAMS	77777700	3749522	2/16/2010
LION'S DEN	77777655	3836754	8/24/2010
FIT FOREVER	77777639	3830498	8/10/2010
ACTIVE JOE	77777631	3808389	6/22/2010
HABAND	76357469	2712960	5/6/2003
HEALTHRITE	76596792	3101303	6/6/2006
ADJUST-O-PEDIC	76527698	2907808	12/7/2004
JACK FROST	75897002	2622820	9/24/2002
HABAND TRAVELERS	75896703	2535540	2/5/2002
ADRIAN DELAFIELD	75897003	2457019	6/5/2001
EXECUTIVE DIVISION	75896702	2494007	10/2/2001
CASUAL JOE	75896701	2457017	6/5/2001
STAG HILL	75896700	2457016	6/5/2001
AMERICAN SWEETHEART	74271881	1797101	10/5/1993