

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM347677

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TCW Direct Lending, a division of TCW Special Situations, LLC		07/10/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Johnny Appleseed's, Inc.		
Street Address:	35 Village Road		
City:	Middleton		
State/Country:	MASSACHUSETTS		
Postal Code:	01949		
Entity Type:	CORPORATION: MASSACHUSETTS		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	2675815	YUMMY	
Registration Number:	4042496	LESTER SQUARE	
Registration Number:	2777318	THE TOG SHOP	
Registration Number:	1773058	HAYMAKER	
Registration Number:	1910140	THE TOG SHOP	
Registration Number:	1771355	APPLESEED'S	
Registration Number:	1809067	APPLESEED'S	
Registration Number:	0941094		
Registration Number:	0921309	JOHNNY APPLESEED'S	
Registration Number:	0756119	JOHNNY APPLESEED'S	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
TRADEMARK			

CH \$265.00 2675815

Address Line 2: 22nd Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 054592-0002

NAME OF SUBMITTER: Scott Kareff (054592-0002)

SIGNATURE: /kc for sk/

DATE SIGNED: 07/10/2015

Total Attachments: 3

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**TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT**

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination"), is dated as of July 10, 2015 and made by **TCW DIRECT LENDING**, a division of TCW Special Situations, LLC, in its capacity as Collateral Agent (the "Collateral Agent") to **JOHNNY APPLESEED'S, INC.** (the "Pledgor").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of December 20, 2013, made by the Pledgor in favor of the Collateral Agent (the "Trademark Security Agreement"), a security interest was granted by the Pledgor to the Collateral Agent in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 20, 2013, at Reel 5180 and Frame 0001; and

WHEREAS, Collateral Agent now desires to terminate and release the Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Collateral Agent hereby states as follows:

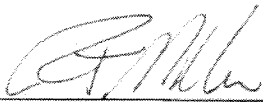
9. Definitions. The term "Trademarks," as used herein, shall mean all of the Pledgor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.

10. Release of Security Interest. Collateral Agent hereby terminates the Trademark Security Agreement and terminates, releases and discharges its security interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Collateral Agent in the Trademarks.

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IN WITNESS WHEREOF, the Collateral Agent has caused this Termination to be executed by its duly authorized officer as of the date first written above.

TCW DIRECT LENDING, a division of
TCW SPECIAL SITUATIONS, LLC,
as Collateral Agent

By: 
Name: Richard Miller
Title: Authorized Signatory

Schedule A

Trademark Registrations/Applications

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGIS. DATE
YUMMY	756187223	2675815	1/21/2003
LESTER SQUARE	77734116	4042496	10/18/2011
THE TOG SHOP	76339685	2777318	10/28/2003
HAYMAKER	74318369	1773058	5/25/1993
THE TOG SHOP	74318388	1910140	8/8/1995
APPLESEED'S	74303455	1771355	5/18/1993
APPLESEED'S	74333322	1809067	12/7/1993
[design only]	72367296	941094	8/15/1972
JOHNNY APPLESEED'S	72367139	921309	9/28/1971
JOHNNY APPLESEED'S	72139756	756119	9/3/1963