

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM347689

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Dawson Operating Company		06/29/2015	CORPORATION: TEXAS
RECEIVING PARTY DATA			
Name:	Dawson Operating LLC		
Street Address:	508 West Wall Street		
Internal Address:	Suite 800		
City:	Midland		
State/Country:	TEXAS		
Postal Code:	79701		
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1409796	DAWSON	
Registration Number:	2320630	DAWSON	
CORRESPONDENCE DATA			
Fax Number:	2146614899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214.953.6883		
Email:	daltmdept@bakerbotts.com		
Correspondent Name:	Tyler M. Beas, Baker Botts L.L.P.		
Address Line 1:	2001 Ross Avenue		
Address Line 2:	Suite 600		
Address Line 4:	Dallas, TEXAS 75201-2980		
ATTORNEY DOCKET NUMBER:	076063.0109 (CONVERSION)		
NAME OF SUBMITTER:	Tyler M. Beas		
SIGNATURE:	/Tyler M. Beas/		
DATE SIGNED:	07/10/2015		
Total Attachments: 7			

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Office of the Secretary of State

CERTIFICATE OF CONVERSION

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument for

DAWSON OPERATING COMPANY
File Number: 12902300

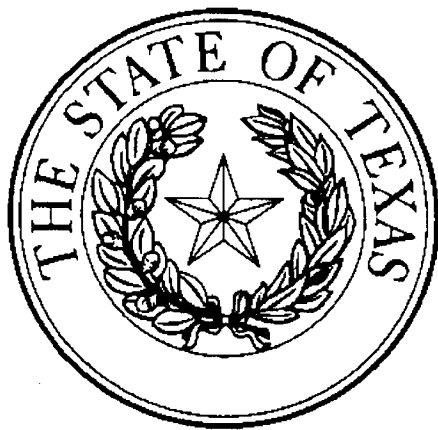
Converting it to

DAWSON OPERATING LLC
File Number: 802244126

has been received in this office and has been found to conform to law. ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the conversion on the date shown below.

Dated: 06/29/2015

Effective: 06/29/2015 05:00 pm



A handwritten signature in black ink, appearing to read "Cascos" followed by a horizontal line.

Carlos H. Cascos
Secretary of State



Office of the Secretary of State

CERTIFICATE OF FILING OF

DAWSON OPERATING LLC
File Number: 802244126

The undersigned, as Secretary of State of Texas, hereby certifies that a Certificate of Formation for the above named Domestic Limited Liability Company (LLC) has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

The issuance of this certificate does not authorize the use of a name in this state in violation of the rights of another under the federal Trademark Act of 1946, the Texas trademark law, the Assumed Business or Professional Name Act, or the common law.

Dated: 06/29/2015

Effective: 06/29/2015 05:00 pm



A handwritten signature in black ink, appearing to read "Cascos".

Carlos H. Cascos
Secretary of State

JUN 29 2015

CERTIFICATE OF CONVERSION

Corporations Section

OF

DAWSON OPERATING COMPANY

This Certificate of Conversion is hereby executed on June 29, 2015, by Dawson Operating Company, a Texas corporation (the "**Company**"), pursuant to the provisions of Section 10.154 of the Texas Business Organizations Code (the "**TBOC**").

1. The name, organizational form and jurisdiction of formation of the converting entity are Dawson Operating Company, a Texas corporation (the "**Converting Entity**").
2. The name, organizational form and jurisdiction of formation of the converted entity will be Dawson Operating LLC, a Texas limited liability company (the "**Converted Entity**").
3. A signed Plan of Conversion is on file at the principal place of business of the Converting Entity, and the address of such principal place of business is: 508 West Wall, Suite 800, Midland, Texas, 79701.
4. A signed Plan of Conversion will be on file at the principal place of business of the Converted Entity, and the address of such principal place of business is: 508 West Wall, Suite 800, Midland, Texas, 79701.
5. A copy of the Plan of Conversion will be on written request furnished without cost by the Converting Entity before the conversion or by the Converted Entity after the conversion to any owner or member of the Converting Entity or the Converted Entity.
6. The Plan of Conversion has been approved as required by the laws of the State of Texas and the governing documents of the Converting Entity.
7. The Plan of Conversion shall be effective at 5:00 p.m., Central Time, on June 29, 2015, pursuant to Section 4.052 of the TBOC.
8. The Converted Entity is liable for the payment of all fees and franchise taxes of the Converting Entity.

[Signature page follows]

IN WITNESS WHEREOF, this Certificate of Conversion is executed as of the date first set forth above.

DAWSON OPERATING COMPANY,
a Texas corporation



Name: Stephen C. Jumper
Title: President and Chief Executive Officer

JUN 29 2015

CERTIFICATE OF FORMATION

Corporations Section

OF

DAWSON OPERATING LLC

a Texas Limited Liability Company

The undersigned, an authorized officer of Dawson Operating LLC (the "**Company**"), does hereby execute the following Certificate of Formation for the Company as of June 29, 2015.

ARTICLE I

The name of the Company, which is the entity being formed hereby, is DAWSON OPERATING LLC.

ARTICLE II

The type of entity being formed is a limited liability company.

ARTICLE III

The purpose for which the Company is being formed is any lawful purpose for which limited liability companies may be formed under the laws of the State of Texas.

ARTICLE IV

The Company shall have perpetual existence.

ARTICLE V

The post office address of its registered agent is 508 W. Wall, Suite 800, Midland, Texas, and the name of its registered agent at such address is Stephen C. Jumper.

ARTICLE VI

The Company shall not have managers but shall be managed by its sole member. The name and address of the initial sole member of the Company are as follows:

Name	Address
Dawson Geophysical Company	508 W. Wall, Suite 800, Midland, Texas 79701

ARTICLE VII

The Company is being formed as a Texas limited liability company under a plan of conversion. The converting entity was Dawson Operating Company, a Texas corporation originally formed on November 4, 1955. The address of the converting entity prior to the conversion was 508 W. Wall, Suite 800, Midland, Texas 79701.

ARTICLE VIII

This Certificate of Formation shall be effective at 5:00 p.m., Central Time, on June 29, 2015, which will not be more than 90 days from the date first set forth above.

[Remainder of page intentionally left blank; Signature page follows.]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of the date first set forth above.

DAWSON OPERATING LLC

By: Dawson Geophysical Company,
a Texas corporation
Its: Sole Member

By:



Name: Stephen C. Jumper

Title: President and Chief Executive Officer